# MANATEE COUNTY GOVERNMENT

# REQUEST FOR PROPOSAL (RFP) #12-1687DC COLLECTION, DEMANUFACTURING, AND RECYCLING OF ELECTRONIC EQUIPMENT

Manatee County, a political subdivision of the State of Florida (hereinafter "Manatee County" or the "County") will receive proposals from individuals, corporations, partnerships, and other legal entities authorized to do business in the State of Florida, for the purpose of providing the collection, transportation, demanufacturing, and recycling of end-of-life electronic equipment.

<u>DEADLINE FOR CLARIFICATION REQUESTS</u>: <u>August 14, 2012 at 5:00 P.M.</u> shall be the deadline to submit all inquiries, suggestions, or requests concerning interpretation, clarification or additional information pertaining to this Request for Proposals to the Manatee County Purchasing Division. This deadline has been established to maintain fair treatment for all potential bidders or Proposers, while ensuring an expeditious transition to a final agreement.

TIME AND DATE DUE: Proposals will be received until <u>August 22, 2012 at 3:00 P.M.</u> at which time they will be <u>publicly opened</u>. All interested parties are invited to attend this opening.

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Important note: A prohibition of Lobbying is in place. Please review paragraph A.16 carefully to avoid violation and possible sanctions.

### FOR INFORMATION CONTACT:

Deborah Carey-Reed, CPPB
Purchasing Division Contract Negotiator
PHONE (941) 749-3074, FAX (941)749-3034
Email: deborah.carey-reed@mymanatee.org
Manatee County Financial Management Department

AUTHORIZED FOR RELEASE:

### **SECTION A: INFORMATION TO PROPOSERS**

PROPOSERS MUST COMPLY WITH THE FOLLOWING INSTRUCTIONS TO BE CONSIDERED FOR SELECTION.

### A.01 OPENING LOCATION

These proposals will be <u>publicly opened</u> at Manatee County Purchasing Division, 1112 Manatee Avenue West, 8th Floor, Suite 803, Bradenton, Florida 34205, in the presence of County officials at the time and date stated on the cover sheet. All Proposers or their representatives are invited to attend.

# A.02 PROPOSAL INFORMATION AND PROPOSAL DOCUMENTS

Bids and Proposals on http://www.mymanatee.org

Bid or Proposal documents and the Notices of Source Selection related to those Bids or Proposals are available for download in a portable document format (.PDF) file on the Manatee County web page on the Purchasing tab under "<u>Bids and Proposals</u>". You may view and print these files using Adobe Acrobat software. You may download a free copy of this software (Adobe) from the County's web page if you do not have it.

Manatee County collaborates with the Manatee Chamber of Commerce on distributing solicitations using the RFP Tool web page on the Chambers website: http://www.Manateechamber.com to post Bid and Proposal documents in a portable document format (.PDF) file. This step is in addition to the posting on Manatee County Government web pages.

Manatee County may also use an internet service provider to distribute Bids and Proposals. A link to that service http://www.DemandStar.com, is provided on this website under the Tab "<u>DemandStar</u>". Participation in the DemandStar system is not a requirement for doing business with Manatee County.

Note: The County posts the **Notice of Source Selection** seven (7) calendar days prior to COMMENCING NEGOTIATIONS with the selected firms.

IT IS THE RESPONSIBILITY OF EACH PROPOSER, PRIOR TO SUBMITTING THEIR PROPOSAL, TO CONTACT THE MANATEE COUNTY PURCHASING DIVISION (see contact information on page one of this document) TO DETERMINE IF ADDENDA WERE ISSUED AND TO MAKE SUCH ADDENDA A PART OF THEIR PROPOSAL.

### A.03 REQUIREMENTS FOR FORMAT AND DELIVERY OF PROPOSALS

Any proposals received after the stated time and date will not be considered. It shall be the sole responsibility of the Proposer to have their proposal delivered to the Manatee County Purchasing Division for receipt on or before the stated time and date. If a proposal is sent by U.S. Mail, the Proposer shall be responsible for its timely delivery to the Purchasing Division. Proposals delayed by mail shall not be considered, shall not be opened at the public opening, and arrangements shall be made for their return at the Proposer's request and expense.

Proposals must be submitted in the format specified in Section C hereof. The contents of each proposal shall be **separated and arranged with tabs in the same order as listed in the Subsections within Section C** identifying the response to each specific item thereby facilitating expedient review of all responses.

### A.04 CLARIFICATION & ADDENDA

Each Proposer shall examine all Request for Proposal documents and shall judge all matters relating to the adequacy and accuracy of such documents. Any inquiries, suggestions or requests concerning interpretation, clarification or additional information pertaining to the Request for Proposal shall be made in writing through the Manatee County Purchasing Division. The County shall not be responsible for oral interpretations given by any County employee, representative, or agent. The issuance of a written addendum by the Purchasing Official's Division is the only official method whereby interpretation, clarification or additional information can be given.

Addenda shall be posted on <a href="http://www.mymanatee.org">http://www.mymanatee.org</a>

It shall be the responsibility of each Proposer, prior to submitting their proposal, to contact the Manatee County Purchasing Office at (941)748-4501, ext. 3014 to determine if addenda were issued acknowledge receipt of same on the Proposal Signature page (Attachment A).

<u>DEADLINE FOR CLARIFICATION REQUESTS:</u> August 14, 2012 at 5:00 P.M. shall be the deadline to submit all inquiries, suggestions, or requests concerning interpretation, clarification or additional information pertaining to this Request for Proposals to the Manatee County Purchasing Division.

This deadline has been established to maintain fair treatment for all potential bidders or Proposers, while ensuring an expeditious transition to a final agreement.

### A.05 SEALED & MARKED

One signed original (marked Original) and four (4) copies (marked Copy) of your proposal shall be submitted in one sealed package, clearly marked on the outside "Sealed Proposal #12-1687DC Collection, Demanufacturing, Recycling of Electronic Equipment" and addressed to:

Manatee County Purchasing Division 1112 Manatee Avenue West, Suite 803 Bradenton, FL 34205

### A.06 LEGAL NAME

Proposals shall clearly indicate the legal name, address and telephone number of the Proposer (company, firm, partnership, individual). Proposals shall be signed above the typed or printed name and title of the signer. The signer shall have the authority to bind the Proposer to the submitted proposal.

### A.07 PROPOSAL EXPENSES

All expenses for making proposals to the County are to be borne by the Proposer.

### A.08 EXAMINATION OF OFFER

The examination of the proposal and the Proposer generally requires a period of not less than ninety (90) calendar days from the date of the opening of the proposals.

### A.09 DISCLOSURE

Upon receipt, all inquiries and responses to inquiries related to this Request for Proposal become "Public Records" and are subject to public disclosure consistent with Chapter 119, Florida Statutes.

Proposals become subject to disclosure thirty (30) days after the Opening or if a notice of intended award decision is made earlier than this time as provided by Florida Statute 119.071(1)(b). No announcement of review of the offer shall be conducted at the public opening. If the County rejects all offers and concurrently notices its intent to reissue the solicitation, initial offers are exempt until the County provides notice of its intended decision or, thirty (30) days after the opening of the new offers.

### A.10 ERRORS OR OMISSIONS

Once a proposal is submitted, the County shall not accept any request by any Proposer to correct errors or omissions in the proposal.

### A.11 DISQUALIFICATION DUE TO NON-RESPONSIVENESS:

Manatee County reserves the right to find that any proposal received which does not contain all of the information, attachments, verification, forms or other information may be considered non responsive and therefore be disqualified from eligibility to proceed further in the RFP process.

### A.12 RESERVED RIGHTS

The County reserves the right to accept or reject any and/or all proposals, to waive irregularities and technicalities, and to request resubmission. Any sole response received by the first submission date may or may not be rejected by the County, depending on available competition and timely needs of the County. The County reserves the right to award the contract to a responsible Proposer submitting a responsive proposal, with a resulting negotiated agreement which is most advantageous and in the best interests of the County. The County shall be the sole judge of the proposal, and the resulting negotiated agreement that is in its best interest and its decision shall be final. Also, the County reserves the right to make such investigation as it deems necessary to determine the ability of any Proposer to perform the work or service requested. Information the County deems necessary to make this determination shall be provided by the Proposer. Such information may include, but shall not be limited to: current financial statements prepared by an independent CPA; verification of availability of equipment and personnel; and past performance records.

### A.13 APPLICABLE LAWS

Proposer must be authorized to transact business in the State of Florida. All applicable laws and regulations of the State of Florida and ordinances and regulations of Manatee County will apply to any resulting agreement. Any involvement with any Manatee County procurement shall be in accordance with Manatee County Code Chapter 2-26. Procedures and deadlines concerning protests related to this Request for Proposals shall be those which are set forth in § 2-26-61 of the County Code.

### A.14 CODE OF ETHICS

With respect to this proposal, if any Proposer violates, directly or indirectly, the ethics provisions of the Manatee County Code and/or Florida criminal or civil laws related to public procurement, including but not limited to Florida Statutes Chapter 112, Part II, Code of Ethics for Public Officers and Employees, such Proposer will be disqualified from eligibility to perform the work described in this Request for Proposal, and may also be disqualified from furnishing future goods or services to, and from submitting any future bids or proposals to supply goods or services to, Manatee County.

By submitting a proposal, the Proposer represents to the County that all statements made and materials submitted are truthful, with no relevant facts withheld. If a Proposer is determined to have been untruthful in its proposal or any related presentation, such Proposer will be disqualified from eligibility to perform the work described in this Request for Proposal, and may also be disqualified from furnishing future goods or services to, and from submitting any future bids or proposals to supply goods or services to, Manatee County.

### A.15 COLLUSION

By offering a submission to this Request for Proposal the Proposer certifies the Proposer has not divulged to, discussed or compared his proposal with other Proposers and has not colluded with any other Proposer or parties to this proposal whatsoever. Also, the Proposer certifies, and in the case of a joint proposal, each party thereto certifies, as to their own organization that in connection with this proposal:

- a. any prices and/or data submitted have been arrived at independently, without consultation, communication or agreement, for the purpose of restricting competition, as to any matter relating to such prices and/or cost data, with any other Proposer or with any competitor;
- any prices and/or cost data quoted for this proposal have not been knowingly disclosed by the Proposer prior to the scheduled opening directly or indirectly to any competitor;
- no attempt has been made or will be made by the Proposer to induce any other person or firm to submit or not to submit a proposal for the purpose of restricting competition;
- d. the only person or persons interested in this proposal as principal or principals is/are named therein and that no person other than therein mentioned has any interest in this proposal or in the contract to be entered into; and
- e. no person or agency has been employed or retained to solicit or secure this contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee, excepting bona fide employees.

### A.16 PUBLIC ENTITY CRIMES

In accordance with Section 287.133, Florida Statutes, a person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a proposal on a contract to provide any goods or services to a public entity, may not submit a proposal on a contract with a public entity for the construction or repair of a public building or public work, may not submit proposals on leases or real property to a public entity, may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017 for Category Two for a period of 36 months from the date of being placed on the convicted vendor list.

In addition, Manatee County Code Chapter 2-26 Article V prohibits the award of County contracts to any person or entity who/which has, within the past 5 years, been convicted of, or admitted to in court or sworn to under oath, a public entity crime or of any environmental law that, in the reasonable opinion of the purchasing official, establishes reasonable grounds to believe the person or business entity will not conduct business in a reasonable manner.

To ensure compliance with the foregoing, the County Code requires all persons or entities desiring to contract with the County to execute and file with the purchasing official an affidavit, executed under the pain and penalties of perjury, confirming that person, entity, and any person(s) affiliated with the entity, does not have such a record and is therefore eligible to seek and be awarded business with the County. Proposer is to complete Attachment "C" and submit with your proposal.

### A.17 LOBBYING

After the issuance of any Request For Proposals, prospective Proposers or any agent, representative or person acting at the request of such Proposer shall not contact, communicate with or discuss any matter relating in any way to the Request For Proposals with any officer, agent or employee of Manatee County other than the Purchasing Official or as directed in the Request For Proposals. This prohibition begins with the issuance of any Request for Proposals and ends upon an award of the final contract, when all solicitations have been rejected, or when the request has been canceled. Violators of this prohibition shall be subject to sanctions as provided in the Manatee County Code Chapter 2-26.

### A.18 EQUAL EMPLOYMENT OPPORTUNITY

In accordance with the provisions of Title VI of the Civil Rights Act of 1964 and Title 15, Part 8 of the Code of Federal Regulations, Manatee County hereby notifies all prospective Proposers that they will affirmatively ensure minority business enterprises will be afforded full opportunity to participate in response to this advertisement and will not be discriminated against on the grounds of race, color or national origin in consideration for an award of contract.

### A.19 AMERICANS WITH DISABILITIES ACT

The Board of County Commissioners of Manatee County, Florida, does not discriminate upon the basis of any individual's disability status. This non-discrimination policy involves every aspect of the County's functions including one's access to, participation, employment, or treatment in its programs or activities. Anyone requiring reasonable accommodation for the **public meetings** specified herein (i.e. Information Conference or Proposal Opening), should contact the person named on the first page of this document at least twenty four (24) hours in advance of the activity to request accommodations.

### **END SECTION A**

### **SECTION B: SCOPE OF SERVICES**

### **B.01 BACKGROUND AND INTRODUCTION**

The County of Manatee, Florida is located on the west coast of central Florida with a residential population of 327,000 and a land area of 741 square miles and approximately 150 miles of coastline (27 miles of beach). The Manatee County Government ("County") is structured by 18 departments and approximately 1,750 employees and provides many services including public safety, parks, recreation, housing, libraries, transportation, utilities, and general administrative and support services.

The Manatee County Landfill receives an estimate of over 380,000 tons of solid waste material annually. It is the responsibility of the County to manage this material in an environmentally safe manner and to every extent possible, conserve the natural resources threatened by the disposal of this material. To assist in this endeavor, an e-scrap (computer and other electronic equipment) collection service is presently being offered to the community by the County.

The purpose of this RFP is to obtain from qualified firms, their experience, qualifications, and pricing for the collection, transportation, demanufacturing, and proper disposal of computer and other electronic equipment generated from residents and small businesses within Manatee County.

It is the intent of the County to contract with a dependable Contractor with the capability to conduct the e-scrap collection services as described herein at the County designated locations.

### **B.02 DEFINITIONS**

Unless the context indicates otherwise, the following terms shall have the definitions shown when used in this Agreement:

- 1. *E-Scrap*: Waste specified as eligible for collection for this contract. Categories:
  - a. Televisions (all sizes)
  - b. Table Top Printers
  - c. Table Top Copiers
  - d. Monitors and Terminals
  - e. Central Processor Units
  - f. Keyboards
  - g. Small Computer Peripherals (mouse, cable, game hardware, uninterruptible power supplies, external drives and modems)
  - h. Large Computer Peripherals (stand up printer, scanners, copiers, fax machines)

- i. Video and Audio Equipment
- j. Small Household Electrical Appliances (microwave, hair dryer, battery charger, iron, digital camera)
- k. Telecommunications Equipment
- 2. *Event*: County scheduled collections of e-scrap by the Contractor.
- 3. Small Quantity Generator (SQG): Any non-residential source of e-scrap material, i.e., businesses, churches, non-profit organizations, etc.
- 4. Collection Report Documentation as to weight and price of the e-scrap collected per category for each event. Completed report is required for payment approval.

### **B.03 REQUIREMENTS**

### B.03.1 PERSONNEL, LICENSES, PERMITS

- Except as otherwise provided herein, the Contractor shall furnish all resources necessary to provide the services contemplated herein and shall have sufficient qualified personnel available to perform the services in a timely manner. All packaging, loading, and transporting shall be accomplished by the Contractor's equipment and personnel.
- The Contractor is expected to utilize their distribution network to fulfill the requirements of this contract; however, the Contractor, not the distributor or subcontractor, shall be held accountable for performance under this contract and is responsible for all performance issues.
- The Contractor shall obtain, maintain, keep current, and shall be responsible for all expenses for any and all licenses, permits, certificates, approvals, other charges and taxes necessary for the Contractor to satisfy its obligations under this contract.

### B.03.2 REVIEW OF WORK

1. The Contractor's work shall be subject to inspection by the County for compliance with applicable regulations and the requirements of any resulting agreement. Within 48 hours of notification of non-compliance, the Contractor shall correct all work that is determined by the County to be unsatisfactory. The Contractor shall not charge callback or follow-up work to correct unsatisfactory work to the COUNTY if such work is determined by the County to be the result of faulty workmanship by the Contractor.

### **B.03.3 COLLECTIONS**

- The County will provide the Contractor a collection schedule at contract execution. The Contractor shall remain flexible to changes in the collection schedule to accommodate operations. The contractor shall immediately notify the County whenever unforeseen situations occur that would interfere with the scheduled collections.
- 2. There will be 17 collections scheduled for each contract period. The County will submit a proposed collection schedule to the Contractor in writing. The following is the location sites and number of locations:

LOCATION	NUMBER OF COLLECTIONS
County Landfill	12 times a year
3333 Lena Road, Bradenton FL	(one per month)
Palmetto Fairgrounds 1303 17 <sup>th</sup> Street West, Palmetto FL	Twice a year
Utilities Complex 4410 66 <sup>th</sup> Street West, Bradenton FL	Twice a year
Coquina Beach (off of Gulf Drive) Gulfside Parking/Access Road, Bradenton Bch	Once a year

- 3. On-Call Collections: Notification by the County for pick up of e-scrap collected curbside by waste haulers and stockpiled at the Lena Road Landfill. When collection area has reached its capacity, the Contractor will be notified to schedule a collection. The Contractor shall be available on an on-call basis and verbally respond to the County's communication within 24 hours for scheduling of a collection.
- 4. Small Quantity Generators will be able to off load e-scrap at any collection event.
  - a. Small Quantity Generators may directly contact the Contractor to arrange collections from the business location at the contract price.
  - b. Arrangement for collection from the business location, including scheduling, invoicing, and payment, shall be handled by the Contractor and business owner. The County has no involvement other than use of the contract prices, terms, and conditions.
- 5. The Contractor shall provide sufficient sun/rain shelter at the collection events.
- 6. The Contractor shall provide state certified scales capable of producing a certified receipt for each collection event.

7. The Contractor shall provide appropriate packaging for collecting and containing the collected materials to avoid spillage during transport.

### B.03.4 TRANSPORTATION OF MATERIALS

- 1. The Contractor shall maintain sufficient transportation equipment to perform the services required herein.
- 2. Collection vehicles must have loading capabilities and all applicable equipment that will accommodate loading from a cement, asphalt, or dirt/gravel/grass surface at the various collection sites.
- 3. The Contractor shall provide all packaging, packing supplies, and labor for loading and transporting the collected e-scrap.

### B.03.5 VERIFICATION OF COLLECTIONS

- 1. The Contractor shall maintain a Collection Report for each collection documenting the category and weight of each.
  - a. The Contractor shall maintain these records and other evidence pertaining to or connected with the services under this Agreement for a minimum of three years after completion of the services.
- 2. Payment requests shall be submitted to the County within 14 business days after each event for review and approval of payment. Each request shall include the following:
  - a. Invoice shall include per category, the weight and contract unit price with subtotals and the total amount due.
  - b. Collection Report documenting the weight collected per category at each event.
  - Applicable recycling certificate certifying proper disposal of material; as well as the certificate verifying destruction or sanitization of media from collected devices.
  - d. Certified scale receipts.
  - e. Number of Small Quantity Generators, including business name and address. The County will collect data for residential participation.
    - 1. Small Business collections performed at the business location shall be submitted as a separate report for informational purposes only.

### B.03.6 EQUIPMENT DISPOSITION

- 1. All items that are recycled or disposed must have an audit trail of the equipment's final destination. The Contractor shall provide a disposition certificate for the equipment from the recipient.
- 2. The Contractor shall ensure that all recovered end-of-life electronic equipment and materials are recycled or properly disposed of (as a last result), and documented.
- Documentation of the recycling and/or disposal actions of the equipment shall be reported within 90 days of receipt of service to the County. This information will be used by the County in maintaining appropriate records for compliance with federal and state laws.

### B.03.7 REGULATIONS

- 1. The Contractor shall be responsible for adhering to the applicable laws and regulations, including the Florida Department of Environmental Protection guidelines, "Regulatory Guidelines for the Management of Unwanted Electronic Products", having jurisdiction over the Contractor's activities for this contract that includes, but is not limited to, the collection/removal, transport, processing, and/or disposal of the e-scrap and shall obtain and maintain all licenses, certifications, and permits required by the regulatory agencies throughout the term of the resulting contract.
- 2. The Contractor shall comply with all applicable Florida Department of Transportation regulations throughout the term of this contract when transporting the collected materials via public roadways.
- 3. The Contractor shall provide a complete report regarding the receipt, if any, of any notices (i.e., warning notices, consent orders, notices of violations) from federal, state, or local agencies where an interruption of operations, fine, penalty, or expense is the result of the poor performance, negligence, or wrongful intentional acts or omissions of the Contractor or any of its officers, employees, agents, or subcontractors.

### B.03.8 EMERGENCY SERVICES

The Contractor shall give priority to Manatee County for any post disaster services related to this contract.

### B.03.9 CONTRACT TERM

This Agreement shall remain in full force and effect for two (2) years, commencing on the date of execution by the COUNTY (herein the "effective date"). The Agreement may be renewed for up to three (3) additional one (1) year periods upon mutual consent of both parties.

### B.03.10 PAST COLLECTIONS

The following totals are given only for informational purposes and should not be construed as representing actual figures to be achieved for this contract. Previous years collections totals:

> Year 2010 – 283.57 tons Year 2011 – 302.84 tons Year 2012 – 141.69 tons to date

# **END OF SECTION B**

### **SECTION C: FORM OF PROPOSAL**

This section identifies specific information which must be contained within each proposal. The contents of each proposal shall be <u>separated</u> and <u>arranged with tabs</u> in the same order as listed in <u>Sections C.01 through C.05</u>, identifying the response to each specific item.

The information that you provide shall be used to determine those Proposers with the perceived ability to perform the Scope of Services as stated in this Request for Proposal which may overall best meet the needs of Manatee County. A review with those Proposers reasonably susceptible of being selected for award may be conducted for the purposes of clarification of both ability and benefit to Manatee County, see Section D Selection.

# C.01 MINIMUM QUALIFICATIONS (REGISTERED IN FLORIDA AS A RECYCLER OR PROCESSOR) TO BE CONSIDERED:

To qualify for any consideration, the Proposer(s) must present proof of licensing and/or certification (i.e., R2/R1OS, ISO 14001, ISO 9001, OHSAS 18001) as encouraged and/or required by any regulatory agency in performing the services set out in the Scope of Services described in this RFP.

Proposals may be presented by a single business entity, a joint venture, or partnership.

Prior to any consideration of the responses to the criteria in this Request for Proposals, Proposers are to document in their Proposals they have the following experience:

### MINIMUM EXPERIENCE TO BE CONSIDERED:

Proposers shall have substantial and verifiable experience in the performing or overseeing the performance of projects specifying e-scrap or similar collections within the past five (5) years.

In the event more than one entity is joining in making this proposal, each entity shall set forth its respective experience and qualifications for those areas the entity intends to perform.

To validate experience, expertise and capabilities, Proposers shall provide the following details for each of the Proposer(s)' relevant past performance of similar projects:

- a. Name and location of the Client and the project, the year of performance and the date the project was fully operational and accepted. The specific details of the project including the components and subcontractors utilized. Specify the name, title and telephone number for the Client's contract manager for the project; and
- b. Names of your firm's staff and their direct involvement in the project.
- c. Name and telephone numbers of the persons representing the individual agencies with which the identified key staff directly worked; and
- d. Governmental agency, if any, which verified compliance with its requirements or standards, and the names and telephone numbers of the key persons with direct knowledge of this process to achieve compliance.

After Manatee County staff validates the Minimum Qualifications have been met, those Proposals found to be in compliance will be considered by the County.

### C.02 ADMINISTRATIVE SUBMITTAL

- a. Proposal Signature Form. (Attachment A)
- b. Public Contracting and Environmental Crimes Cert. (Attachment C).

### C.03 INFORMATION TO BE SUBMITTED REGARDING PROPOSER(S)

Note: Tabs are required to identify each item defined in this Section

- C.03.1 Provide a description of each Proposer's background and size. Provide a general statement of qualifications to include Proposers' professional credentials, legal status, and experience in providing the service enumerated in this Request for Proposal.
- C.03.2 Submit a narrative **explaining the direct economic benefit to Manatee County to be realized by selecting Proposer(s).** Please include a discussion of the employment, subcontracting, and support services contracting which would be procured within Manatee County.
- C.03.3 Provide an explanation of the Proposers' legal capacity to perform all parts of the scope of services. Include a description of corporate or other structure and governance, and detail the legal, financial, and technical capabilities of Proposer(s) relevant to performing the scope of services. If more than one Proposer is teaming up to file a proposal, any prior work any two or more joint proposers have done before should be detailed.

C.03.4 Identify each principal of the firm and other "key personnel" who will be professionally associated with the County. Do not include personnel that will not have a key role in providing services. Describe their respective areas of expertise. Note: The proprietor of the agency/firm shall be the principle point person in communicating with the County.

For each identified person, list:

- Full Name
- Professional credentials
- Area of expertise, individual's roles and duties in providing services
- Office address
- Email address
- Telephone number
- Personalized resumes which identify the qualifications, training, and experience of each key personnel
- C.03.5 Local Office, Procurement, Hiring. Gaining maximum economic impact is paramount. Proposer(s) should therefore describe whether the managing office will be located within the County. Detail what plans and policies will be adopted to help ensure County citizens receive preferential consideration for employment, and vendors located within the County will be used as suppliers of goods and services needed to perform the scope of services.
- C.03.6 Disclose any ownership interest in other entities involved in e-scrap collection services which might reasonably be selected to perform work under the scope of services set forth in this Request for Proposals. This ownership disclosure shall be included, whether such ownership occurs by the Proposer through a parent, subsidiary or holding company or any other form of business entity. Submit entity names and the percent of ownership for each.
- C.03.7 Provide authorization for a Manatee County auditor and/or financial analysts to have access to your financial records at the primary location of the business entity explained in response to item C.03.6, or such other location as may be agreed, for the purposes of verifying your financial representations, review and assessment of the historical and current financial capacity of your business entity and its expected ability to meet ongoing financial obligations to the County as proposed in this proposal to Manatee County. The County's audit and /or financial analyst agents will report their findings in a summary report to the Manatee County Purchasing Official, which will be placed in the proposal files for subsequent use and review.
- C.03.8 Identify any operational areas you intend to use **subcontractors**. Identify the services and roles that each subcontractor would assume in providing services (provide response in the same level of detail and tabbed order as instructed in this Request For Proposal for the proposer). Provide a client reference list for the subcontractor(s).

- C.03.9 Describe your process and procedures for collection, transportation, demanufacturing, recycling, reuse, or resale; as well as your environmental, health, and safety management systems your firm has in place to ensure environmentally sound management practices.
  - a. Submit a Process Flow Diagram that clearly indicates all principals, participating firms, materials, and final materials disposition destinations.
  - b. Submit the name, address, and telephone number of all final designated recycling, disposal and/or processing sites. The final designated sites shall be certified and in compliance with all federal, state, and local regulations.
  - c. Proof of end market agreements shall be provided with the proposal. Documentation may be in the form of letters of agreements/contracts on subcontractor letterhead, or copies of agreements/contracts indicating scope of agreement, dates and signatures.
  - d. Provide statement regarding the extent to which the participants in the contract include either Florida based businesses or businesses with a Florida presence.
  - e. Submit your **environmental audit package** which includes documentation of end markets.
- C.03.10 Submit a complete report regarding the receipt, if any, of notices (i.e., warning notices, consent orders, notices of violations) from federal, state, or local agencies where an interruption of operations, fine, penalty, or expense resulting from the poor performance, negligence, or wrongful intentional acts or omissions of your firm or any of its officers, employees, agents, or subcontractors.

# C.04 <u>INFORMATION TO BE SUBMITTED REGARDING COSTS</u>

- C.04.1 Proposers shall submit costs for all work to be performed as described in the Scope of Services. The proposed cost to the County shall be all-inclusive and unless otherwise directed herein shall include any and all of the costs associated with labor, personnel, supervision, transportation, and administration necessary to perform the work in a professional and efficient manner.
  - a. To verify collection weight, Contractor's empty transport vehicle will be weighed at County scales prior to loading any collected e-scrap and after loading of e-scrap Contractor's transport vehicle will be weighed and the net weight calculated for reconciliation with Collection Report.

- b. Unit costs proposed to include:
  - 1. Cost / Credit, if applicable, per pound for each category, including SQG location pick-up.
  - 2. Hourly cost for additional services.
  - 3. Proposer shall include any other cost that may be associated with the performance of this contract or that may be offered by the proposer as part of this contract, including any transportation costs.

# C.05 SUPPLEMENTAL INFORMATION

Submit any other additional information which would assist the County in the evaluation of your proposal.

**NOTE:** The County reserves the right to make such investigation and solicit additional information or submittals as it deems necessary to determine the ability of any Proposer to perform the Scope of Services stated in this Request for Proposal.

### **END SECTION C**

### **SECTION D: SELECTION**

# **D.01 EVALUATION FACTORS**

Evaluation of proposals will be conducted by an evaluation committee. The committee's goal will be to identify the proposal which will overall best meet the needs of Manatee County as determined from the proposals received and subsequent investigation by the County. Evaluation factors are price and demonstrated ability of the Proposer(s) to perform the Scope of Services as generally outlined in Section B of this Request for Proposal in the most timely and efficient manner and the proposal(s) which will provide the best solution to meet the needs of Manatee County as determined from the responses to this Request for Proposal and subsequent investigation.

### **D.02** RELATIVE IMPORTANCE OF EVALUATION FACTORS

Unless noted, no weight will be assigned to the Evaluation Factors stated above.

### D.03 PRELIMINARY RANKING

An evaluation committee shall determine from the responses to this Request for Proposals and subsequent investigation as necessary, the Proposer(s) most qualified to be selected to negotiate an agreement.

# D.04 REVIEW OF PROPOSERS AND PROPOSALS

In-person reviews may be conducted with responsible Proposers who are deemed reasonably susceptible of being selected for award, for the purposes of assuring full understanding of: (a) conformance to the solicitation requirements, (b) the abilities of the Proposer, and (c) the proposal submitted.

Proposers shall be available for presentations to and interviews with the County upon reasonable notification from the Purchasing Division. The date(s) and time(s) of any such presentations / interviews shall be determined solely by the County, and may be closed to the public in the discretion of the Purchasing Official, and to the extent permitted by law.

### D.05 SELECTION FOR NEGOTIATION

The evaluation committee will make a recommendation to the County Administrator as to the proposer the County should enter negotiations with. The County Administrator will act upon that recommendation and, if accepted, the successful Proposer(s) will be invited to enter negotiations led by the Purchasing Division.

# D.06 AWARD

Award of an agreement is subject to the successful negotiations and the approval of either the County Administrator or the Board of County Commissioners (as provided for in the current Manatee County Code and Procurement Procedures).

# **END SECTION D**

### **SECTION E: NEGOTIATION OF THE AGREEMENT**

### **E.01 GENERAL**

The following general terms and conditions apply to the proposal submitted for consideration and the subsequent negotiations:

- a. The proposal will serve as a basis for negotiating an agreement, but not compel adherence to its terms or conditions.
- b. Upon submission, all proposals become the property of the County which has the right to use any or all ideas presented in any proposal submitted in response to this Request for Proposal whether or not the proposal is accepted.
- c. All products and papers produced in the course of this engagement become the property of the County upon termination or completion of the engagement.

# **E.02 AGREEMENT**

The selected Proposer(s) shall be required to negotiate an agreement, in a form and with provisions acceptable to Manatee County.

The negotiated Agreement may or may not include all elements of this RFP or the resulting successful proposal where alternative terms or conditions become more desirable to the County, and the parties agree to such terms.

The parties will negotiate the term of the agreement, and the circumstances in which it may be renewed, assigned or terminated.

The parties will negotiate matters of insurance, liability, record-keeping, auditing, and all other relevant contractual matters.

# END SECTION E

### ATTACHMENT A: PROPOSAL SIGNATURE FORM

For: RFP #12-1687DC RECYCLING AND DEMANUFACTURING OF COMPUTERS & ELECTRONIC EQUIPMENTS

Firm Name:	
Mailing Address:	
City, State, Zip Code	
FL Dept of Business Regulation License #: if appl	licable
Federal Employer Identification Number (FEIN):	
Telephone No: ( ) Fax: ( )	
Email address:	
The undersigned attests to his (her, their) authority to submit this proposal and to the firm herein named to perform as per agreement. If the firm is selected by the County the undersigned certifies that he/she will negotiate in good faith to establis agreement to provide consulting services according to the requirements of this Refor Proposal.	sh an
Date:	
Signature	
Name and Title of Above Signer	
Address of branch office proposed to service Manatee County if other than above	<del></del> !
Name and Title of Firm's Representative for Manatee County	
Telephone Number and Email Address of Firm's Representative for Manatee Cou	

### ATTACHMENT B

### MANATEE COUNTY LOCAL PREFERENCE LAW AND VENDOR REGISTRATION

### Vendor Registration

All vendors are encouraged to register with Manatee County using the on-line "Vendor Registration" web page on www.mymanatee.org.

Enclosed is a copy of the current Manatee County law that details the County's Local Preference and definition of a Local Business.

If you assert that your firm meets the stated definition of a Local Business, we ask that in addition to registering on the County's Web page, you fill out the attached "Affidavit As To Local Business Form" that is the last page in this section of the proposal, have the completed document notarized, and mail the original to the following address: Manatee County Administration Center, 1112 Manatee Avenue West, Suite 803, Bradenton, FL 34205.

Your cooperation in registering your business with Manatee County will enhance our opportunities to identify sources for goods and services, plus identify Local Businesses. This information is used for soliciting quotations up to \$250,000.00 and for competitive solicitations of larger purchases.

You will note that Manatee County collaborates with the Manatee Chamber of Commerce, posting bids on www.manateechamber.com as well as using the same vendor categories for registration. Our staff can assist you with your registration as needed. Our office hours are 8:00 A.M. to 5:00 P.M., Monday through Friday on regular business days. Please call (941) 749-3014 if you wish to have a purchasing staff member assist you.

# **Quick steps to on line registration:** www.mymanatee.org

A link to "Purchasing" is listed under the "Quick Links" on page one of this County Web Site. On the left hand side of the Purchasing Web page, click on "Vendor Registration."

This will bring up the Vendor Registration form for on-line input. Please note "local business" is defined in the Manatee County Code.

Thank you for reviewing this information and considering registering your business with Manatee County. Registration is not mandatory; however, by taking the time to register, you are helping the County to provide timely notifications of quotation, bid, and proposal opportunities to your business.

### MANATEE COUNTY LOCAL PREFERENCE LAW AND VENDOR REGISTRATION

# Section 2-26-6. Local preference, tie bids, <u>local business defined.</u>

- (a) Whenever a responsible local business bidder and a responsible non-local business bidder are found, upon the opening of bids, to have both submitted the lowest responsive bid, the bid of the local bidder shall be awarded the contract. Should more than one responsible local business bidder match the responsible non-local business bidder's lowest responsive bid, or should no responsible local business bidder match the lowest responsive bid but two or more responsible non-local business bidders submit lowest responsive bids for equal amounts, then the award of the contract shall be determined by a chance drawing, coin toss, or similar tie-breaking method conducted by the purchasing office and open to the public. Any bidders seeking to be recognized as local businesses for purposes of this local business preference provision may be required by the terms of the bid announcement to certify they meet the definition of local business set forth in this section, and to register as a local business with the county in the manner prescribed by the county to facilitate the county's ability to track the award of contracts to local businesses and to allow the county to provide future notifications to its local businesses concerning other bidding opportunities.
- (b) Nothing herein shall be deemed to prohibit the inclusion of requirements with respect to operating and maintaining a local place of business in any invitation for bids when the bidder's location materially affects the provisions of the services or supplies that are required by the invitation.
- (c) Local business is defined as a business legally authorized to engage in the sale of the goods and/or services to be procured, and which certifies within its bid that for at least six (6) months prior to the announcement of the solicitation of bids it has maintained a physical place of business in Manatee, Desoto, Hardee, Hillsborough, Pinellas or Sarasota County with at least one full-time employees at that location.
- (d) Each solicitation for bids made by the county shall contain terms expressly describing the local business preference policies of the county, and shall provide that by electing to submit a bid pursuant to a request for bids, all bidders are deemed to understand and agree to those policies.
- (e) For all contracts for architecture, professional engineering, or other professional services governed by Florida Statute § 287.055, the Consultants' Competitive Negotiation Act, the county shall include the local business status of a firm among the factors considered when selecting which firms are "most highly qualified." In determining which firm is the "most qualified" for purposes of negotiating a satisfactory contract, preference shall be given to a local business where all other relevant factors are equal.
- (f) Local preference shall not apply to the following categories of contracts:
  - 1. Goods or services provided under a cooperative purchasing agreement or similar "piggyback" contract;
  - 2. Contracts for professional services subject to Florida Statute § 287.055, the Consultants' Competitive Negotiation Act, except as provided for in subsection (e) above;

### Section 2-26-6. Local preference, (CONTINUED)

- (f) Local preference shall not apply to the following categories of contracts continued)
  - 3. Purchases or contracts which are funded, in whole or in part, by a governmental or other funding entity, where the terms and conditions of receipt of the funds prohibit the preference;
  - 4. Purchases or contracts made pursuant to a non-competitive award process, unless otherwise provided by this section;
  - 5. Any bid announcement which specifically provides that the general local preference policies set forth in this section are suspended due to the unique nature of the goods or services sought, the existence of an emergency as found by either the county commission or county administrator, or where such suspension is, in the opinion of the county attorney, required by law.
  - (g) To qualify for local preference under this section, a local business must certify to the County that it:
    - 1. Has not within the five years prior to the bid announcement admitted guilt or been found guilty by any court or state or federal regulatory enforcement agency of violation of any criminal law, or a law or administrative regulation regarding fraud;
    - 2. Is not currently subject to an unresolved citation or notice of violation of any Manatee County Code provision, except citations or notices which are the subject of a current legal appeal, as of the date of the bid announcement:
    - 3. Is not delinquent in the payment of any fines, liens, assessments, fees or taxes to any governmental unit or taxing authority within Manatee County, except any such sums which are the subject of a current legal appeal.

Ref: Manatee County Code § 2-26-6.

### MANATEE COUNTY GOVERNMENT AFFIDAVIT AS TO LOCAL BUSINESS

(Complete and Initial Items B-F)

A. <u>Authorized Representative</u>	
I, [name]	, am the [title]
authority to make this Affidavit on behalf submit a <b>proposal</b> pursuant to this <b>Req</b> local business preference policies of Ma	of: [name of business], and the to make informed responses to these certifications and the legal of of myself and the business for which I am acting; and by electing to the uest For Proposals, shall be deemed to understand and agree to the inatee County; and that I have the direct knowledge to state that this inditions to be considered to be a Local Business as required by the
and/or services and has a physical place Sarasota County with at least one (1) fu	above business is legally authorized to engage in the sale of goods of business in Manatee, DeSoto, Hardee, Hillsborough, Pinellas or litime employee at that location. The physical address of the location [Initial]
C. <u>Business History:</u> I certify that busin fulltime employee on [date]	less operations began at the above physical address with at least one [Initial]
business has not admitted guilt nor beer	in the past five years of the date of this <b>proposal</b> announcement, this found guilty by any court or local, state or federal regulatory criminal law or administrative regulation regarding fraud. [Initial]
notice of violation of any Manatee Coun	y that this business is not currently subject to any unresolved citation or ty Code provision, with the exception of citations or notices which are nin the date of this <b>proposal</b> announcement. [Initial]
assessments, fees or taxes to any gove	this business is not delinquent in the payment of fines, liens, rnmental unit or taxing authority within Manatee County, with the tof a legal current appeal.  [Initial]
Each of the above certifications is req County Code § 2-26-6.	uired to meet the qualification of "Local Business" under Manatee
Signature of Affiant	
STATE OF FLORIDA COUNTY OF	
Sworn to (or affirmed) and subscribed before n	ne this day of, 20, by (name of person making statement).
(Notary Seal) Signature of Notary:	
Name of Notary (Typed	or Printed)
Personally Known OR Produced Identific	ation Type of Identification Produced
Submit executed copy to Manatee County F	Purchasing, Suite 803, 1112 Manatee Avenue W., Bradenton, FL 34205

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### Attachment "C"

#### PUBLIC CONTRACTING AND ENVIRONMENTAL CRIMES CERTIFICATION

# SWORN STATEMENT PURSUANT TO ARTICLE 6, <u>MANATEE COUNTY CODE</u>

# THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

	for
[print individual's name and title]	[print name of entity submitting sworn statement]
whose business address is:	
and (if applicable) its Federal Employer Ide entity has no FEIN, include	entification Number (FEIN) is If the
the Social Security Number of the individua	al signing this sworn statement:
improvements, procurement of goods or	shall be awarded or receive a county contract for pub services (including professional services) or a county leas eement, or shall receive a grant of county monies unless suc rtification to the County that it has not:

- (1) been convicted of bribery or attempting to bribe a public officer or employee of Manatee County, the State of Florida, or any other public entity, including, but not limited to the Government of the United States, any state, or any local government authority in the United States, in that officer's or employee's official capacity; or
- (2) been convicted of an agreement or collusion among bidders or prospective bidders in restraint of freedom of competition, by agreement to bid a fixed price, or otherwise; or
- (3) been convicted of a violation of an environmental law that, in the sole opinion of the County's Purchasing Director, reflects negatively upon the ability of the person or entity to conduct business in a responsible manner; or
- (4) made an admission of guilt of such conduct described in items (1), (2) or (3) above, which is a matter of record, but has not been prosecuted for such conduct, or has made an admission of guilt of such conduct, which is a matter of record, pursuant to formal prosecution. An admission of guilt shall be construed to include a plea of nolo contendere; or
- (5) where an officer, official, agent or employee of a business entity has been convicted of or has admitted guilt to any of the crimes set forth above on behalf of such and entity and pursuant to the direction or authorization of an official thereof (including the person committing the offense, if he is an official of the business entity), the business shall be chargeable with the conduct herein above set forth. A business entity shall be chargeable with the conduct of an affiliated entity, whether wholly owned, partially owned, or one which has common ownership or a common Board of Directors. For purposes of this Form, business entities are affiliated if, directly or indirectly, one business entity controls or has the power to control another business entity, or if an individual or group of individuals controls or has the power to control both entities. Indicia of control shall include, without limitation, interlocking management or ownership, identity of interests among family members, shared organization of a business entity following the ineligibility of a business entity under this Article, or using substantially the same management, ownership or principles as the ineligible entity.

### ATTACHMENT "C" (cont'd.)

Any person or entity who claims that this Article is inapplicable to him/her/it because a conviction or judgment has been reversed by a court of competent jurisdiction, shall prove the same with documentation satisfactory to the County's Purchasing Director. Upon presentation of such satisfactory proof, the person or entity shall be allowed to contract with the County.

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR MANATEE COUNTY IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT ANY CONTRACT OR BUSINESS TRANSACTION SHALL PROVIDE FOR SUSPENSION OF PAYMENTS, OR TERMINATION, OR BOTH, IF THE CONTRACTING OFFICER OR THE COUNTY ADMINISTRATOR DETERMINES THAT SUCH PERSON OR ENTITY HAS MADE FALSE CERTIFICATION.

	Signature]
STATE OF FLORIDA COUNTY OF	
Sworn to and subscribed before me this day of	, 20 by
Personally known OR Produced identification	
,	[Type of identification]
My commis	ssion expires
Notary Public Signature	
Print, type or stamp Commissioned name of Notary Public	

**Signatory Requirement -** In the case of a business entity other than a partnership or a corporation, this affidavit shall be executed by an authorized agent of the entity. In the case of a partnership, this affidavit shall be executed by the general partner(s). In the case of a corporation, this affidavit shall be executed by the corporate president.

# EXHIBIT "D" AFFIDAVIT OF NO CONFLICT

STATE OF FLORIDA
COUNTY OF
BEFORE ME, the undersigned authority, this day personally appeared,, a principal with full authority to
bindhereinafter the
"Consultant"), who being first duly sworn, deposes and says:
(a) is not currently engaged or will not become engaged in any obligations, undertakings or contracts that will require the Consultant to maintain an adversarial role against the County or that will impair or influence the advice, recommendations or quality of work provided to the County; and
(b) has provided full disclosure of all potentially conflicting contractual relationships and full disclosure of contractual relationships deemed to raise a question of conflict(s); and
(c) has provided full disclosure of prior work history and qualifications that may be deemed to raise possible question of conflict(s).
Affiant makes this affidavit for the purpose of inducing Manatee County, a political subdivision of the State of Florida, to enter into this Agreement for
Signature
SUBSCRIBED to and sworn before me this day of, <u>2012</u> .
Notary Public
My commission expires:
Personally Knownor Produced Identification  Type of Identification Produced