

INVITATION FOR BID IFB #15-2693-OV Manatee County Central Library Annex Roof and HVAC Replacement 321 15th Street West Bradenton, FL

Manatee County, a political subdivision of the State of Florida, (hereinafter "Owner") will receive sealed bids from individuals, corporations, partnerships, and other legal entities organized under the laws of the State of Florida or authorized to conduct business in the State of Florida.

NON-MANDATORY INFORMATION CONFERENCE

In order to ensure that all prospective bidders have sufficient information and understanding of Owner's needs, an <u>Information Conference</u> will be held at: <u>10:00 am on November 17, 2015</u> at at the Manatee County Administration Building, Suite 803, 1112 Manatee Avenue West, Bradenton, FL 34205. <u>Attendance is not mandatory, but is highly encouraged</u>.

A Site Inspection shall immediately follow the Information Conference.

DEADLINE FOR CLARIFICATION REQUESTS: 5:00 PM on November 25, 2015

(Reference Bid Article A.05)

TIME AND DATE DUE: 3:00 PM on December 10, 2015

This project is funded by a United States Department of Housing and Urban Development Community Development Block Grant (CDBG), as administered through Manatee County. There are federal regulations applied to the duration of the project's lifecycle. Bidders shall comply with such requirements, as outlined in Section E, "Compliance with Federal Laws," federal and state guidelines for this procurement.

FOR INFORMATION CONTACT:

Olga Valcich, CPPB, Contract Specialist
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Manatee County Financial Management Department
Purchasing Division

AUTHORIZED FOR RELEASE:

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SECTION A INFORMATION TO BIDDERS

A.01 OPENING LOCATION

Sealed Bids will be <u>publicly opened</u> at the <u>Manatee County Purchasing Division</u>, <u>1112 Manatee Avenue West</u>, <u>Suite 803</u>, <u>Bradenton</u>, <u>Florida 34205</u> in the presence of Owner officials at the time and date stated, or soon thereafter. All bidders or their representatives are invited to be present.

Any bids received after the stated time and date will not be considered. It shall be the sole responsibility of the bidder to have their bid <u>delivered to the Manatee County Purchasing Division</u> for receipt on or before the stated time and date. Bidder shall be solely and strictly responsible for its timely delivery to the Purchasing Division. Bids delayed by mail, courier, or bids delayed for any other reason, shall not be considered, shall not be opened at the public opening, and arrangements shall be made for their return at the bidder's request and expense.

A.02 SEALED & MARKED

Bids shall be submitted in <u>duplicate one original (marked Original)</u> and <u>one copy/copies (marked Copy)</u> of your <u>signed bid</u> shall be submitted in one <u>sealed</u> package, clearly marked on the outside "<u>Sealed Bid #15-2693-OV, Manatee County Central Library Annex Roof and HVAC Replacement, 321 15th Street West, <u>Bradenton, FL Project, (CDBG Project) Manatee County, FL</u> along with your company name.</u>

For your convenience, a mailing label is provided with this Invitation for Bid (IFB) package. Or, you may address the package as follows:

Address package to: Manatee County Purchasing Division

1112 Manatee Avenue West, Suite 803

Bradenton, Florida 34205

Sealed Bid # 15-2693-OV, Manatee County Central Library Annex, 321 15th Street West, Bradenton, FL

All blank spaces on the bid form must be filled in as noted with amounts extended and totaled and no changes shall be made in the wording of the forms or in the items mentioned thereupon. In the event a change is made in your submittal, the bidder shall write its initials by the change. Any bid may be rejected which contains any omissions, alterations, irregularities of any kind, or which shall in any manner fail to conform to the requirements of this IFB.

A bid made by an individual, either in his/her own or proper person or under a trade or firm name, shall be executed under the individual's signature. If made by a partnership, the bid shall be executed by two or more of the general partners. If made by a corporation, the bid shall be executed by its President or other legally authorized corporate officer or agent.

A.03 SECURING OF DOCUMENTS

IFB's and related documents are available on http://www.mymanatee.org/purchasing for download in a portable document format (.PDF) file by clicking on "Bids and Proposals" from the Purchasing Division's web page. You may view and print these files using Adobe Reader software. If necessary, you may download a free copy of Adobe Reader from the link provided on the "Bids and Proposals" page.

Additionally, Manatee County collaborates with the Manatee Chamber of Commerce by announcing solicitation opportunities to the Chamber which are then passed to its members.

Manatee County may also use DemandStar to distribute bids. On the DemandStar web site, http://www.DemandStar.com, click on the tab titled "My DemandStar" for more information regarding this service. Participation in the DemandStar system is not a requirement for doing business with Manatee County.

Complete copies of the IFB and all related documents are available for public inspection at the Manatee County Purchasing Division, 1112 Manatee Avenue West, Suite 803, Bradenton, FL 34205, or by calling (941) 749-3014. Appointments are encouraged. Documents are available between the hours of 9:00 AM and 4:00 PM Monday through Friday, with the exception of holidays. A complete set of the IFB documents must be used in preparing bids. Owner assumes no responsibility for errors and misinterpretations resulting from the use of incomplete sets of Bid Documents.

A.04 EXAMINATION OF BID DOCUMENTS AND SITE(S)

It is the responsibility of each bidder before submitting a bid, to (a) examine the IFB documents thoroughly; (b) visit the Project Site(s) to become familiar with local conditions that may affect cost, progress, performance, or furnishing of the Work; (c) consider federal, state, and local codes, laws, and regulations that may affect costs, progress, performance, or furnishing of the Work; (d) study and carefully correlate bidder's observations with the IFB documents; and (e) notify Owner of all conflicts, errors, or discrepancies in the IFB documents.

Each bidder may, at bidder's own expense, make or obtain any additional examinations, investigations, explorations, tests and studies, and obtain any additional information and data which pertain to the physical conditions at or contiguous to the Project Site(s) or otherwise which may affect cost, progress, performance or furnishing of the Work and which bidder deems necessary to determine his bid for performing and furnishing the Work in accordance with the time, price and other terms and conditions of the IFB documents. Owner will provide each bidder access to the site(s) to conduct such explorations and tests.

Bidder shall fill all holes, clean up and restore the Project Site(s) to its former condition upon completion of such explorations. The lands upon which the Work is to be performed, right-of-way and easements for access thereto, and other lands designated for use by successful bidder in performing the Work are identified in the IFB documents.

All additional lands and access thereto required for temporary construction facilities or storage of materials and equipment are to be provided by the successful bidder. Easements for permanent structures or permanent changes in existing structures are to be obtained and paid for by Owner unless otherwise provided in the IFB documents.

Inspection of the Project Site(s) is a requirement to be considered for award of this bid. Prior to submitting a bid, each bidder shall examine the Project Site(s) and all conditions thereon fully familiarizing themselves with the full scope of the Work. Failure to become familiar with Project Site conditions will in no way relieve the successful bidder from the necessity of furnishing any materials or performing any Work that is required to complete the Project in accordance with the Project Plans and Specifications. Bidder shall acknowledge inspection of the Project Site(s) on his/her signed, submitted Bid Form.

A.05 MODIFICATIONS OF THE BID DOCUMENTS

If a bidder wishes to recommend changes to the IFB documents, the bidder shall furnish, in writing, data and information necessary to aid Owner in evaluating the request to modify the IFB documents. Owner is not obligated to make any changes to the IFB documents. Unless an addendum is issued, the IFB documents shall remain unaltered. Bidders must fully comply with the IFB documents in their entirety.

A.06 CLARIFICATION & ADDENDA

Each bidder shall examine all IFB documents and shall judge all matters relating to their adequacy and accuracy. Any inquiries, suggestions or requests concerning interpretation, clarification or additional information pertaining to this IFB shall be made through the Manatee County Purchasing Division. Owner shall not be responsible for oral interpretations given by any Owner employee, representative, or others.

<u>5:00 PM on November 25, 2015</u> shall be the deadline to submit to the Purchasing Division, in writing, all inquiries, suggestions, or requests concerning interpretation, clarification or additional information pertaining to this IFB.

This deadline has been established to maintain fair treatment of all potential bidders, while maintaining progression of the Work.

If any addenda are issued to this IFB, Owner will post the documents on the Purchasing Division's web page at http://www.mymanatee.org/purchasing, and then by clicking on Bids and Proposals. If the original solicitation was broadcast via

DemandStar, the addenda will also be broadcast on the DemandStar distribution system to "Planholders" on this web service.

The issuance of a written addendum is the only official method whereby interpretation, clarification or additional information can be given.

It shall be the responsibility of each bidder, prior to submitting a bid, to contact the Purchasing Division (see contact information on the cover page) to <u>determine if any addenda were issued</u> and to make such addenda a part of this bid.

A.07 LOBBYING

After the issuance of any IFB, prospective bidders or their agents, representatives or persons acting at the request of such bidder shall not contact, communicate with or discuss any matter relating to the IFB with any officer, agent or employee of Manatee County other than the Purchasing Official or the contact identified in this IFB, pursuant to the Manatee Owner Code of Laws. This prohibition includes copying such persons on all written communication, including email correspondence. This requirement begins with the issuance of an IFB and ends upon execution of the final Agreement or when the IFB has been cancelled. Violators of this prohibition shall be subject to sanctions as provided in the Manatee Owner Code of Laws.

A.08 UNBALANCED BIDDING PROHIBITED

Owner recognizes that large and/or complex Projects will often result in a variety of methods, sources, and prices. However, where in the opinion of Owner such variation does not appear to be justified, given bid requirements and industry and market conditions, the bid will be presumed to be unbalanced. Examples of unbalanced bids will include:

- a. Bids showing omissions, alterations of form, additions not specified, or required conditional or unauthorized alternate bids.
- b. Bids quoting prices that substantially deviate, either higher or lower, from those included in the bids of competitive bidders for the same line item unit costs.
- c. Bids where the unit costs offered are in excess of or below reasonable cost analysis values.

In the event Owner determines that a bid is presumed unbalanced, it will request the opportunity to, and reserves the right to, review all source quotes, bids, price lists, letters of intent, etc., which the bidder obtained and upon which the bidder relied upon to develop its bid. Owner reserves the right to reject as nonresponsive any presumptive unbalanced bids where the bidder is unable to demonstrate the validity and/or necessity of the unbalanced unit costs.

A.09 FRONT LOADING OF BID PRICING PROHIBITED

Prices offered for performance and/or acquisition activities to occur early in the Project schedule, such as mobilization; clearing and grubbing; or maintenance of traffic; that are substantially higher than pricing of competitive bidders within the same portion of the Project Schedule, will be presumed to be front end loaded. Front loaded bids could reasonably appear to be an attempt to obtain unjustified early payments creating a risk of insufficient incentive for the bidder to complete the Work or otherwise creating an appearance of an undercapitalized bidder.

In the event Owner determines that a bid is presumed to be front loaded, it will request the opportunity to, and reserves the right to, review all source quotes, bids, price lists, letters of intent, etc., which the bidder obtained and upon which the bidder relied upon to develop the pricing or acquisition timing for these bid items. Owner reserves the right to reject as nonresponsive any presumptive front end loaded bids where the bidder is unable to demonstrate the validity and/or necessity of the front loaded costs.

A.10 WITHDRAWAL OF OFFERS

Bidders may withdraw bids as follows:

- a. Mistakes discovered before the public bid opening may be withdrawn by written notice from the bidder submitting the bid. This request must be received in the Purchasing Division prior to the time set for delivery and opening of the bids. A copy of the request shall be retained and the unopened bid returned to the bidder; or
- b. After the bids are opened or a selection has been determined, but before an Agreement is signed, a bidder alleging a material mistake of fact may be permitted to withdraw their bid if:
 - 1. The mistake is clearly evident in the solicitation document; or
 - 2. Bidder submits evidence which clearly and convincingly demonstrates that a mistake was made. Request to withdraw a bid must be in writing and approved by the Purchasing Official.

A.11 IRREVOCABLE OFFER

Any Bid may be withdrawn up until the time and date set for opening of the bid. Any bid not so withdrawn shall, upon opening, constitute an <u>irrevocable offer for a period of ninety (90) days</u> to sell to Manatee County the goods or services set forth in the attached IFB until one or more of the bids have been duly accepted by Owner.

A.12 BID EXPENSES

All expenses for making bids to Owner are to be borne by the bidder.

A.13 RESERVED RIGHTS

Owner reserves the right to accept or reject any and/or all bids, to waive irregularities and technicalities, and to request resubmission. Also, Owner reserves the right to accept all or any part of the bid and to increase or decrease quantities to meet additional or reduced requirements of Owner. Any sole response received by the first submission date may or may not be rejected by Owner depending on available competition and current needs of Owner. For all items combined, the bid of the lowest, responsive, responsible bidder will be accepted, unless all bids are rejected.

The <u>lowest</u>, responsible bidder shall mean that bidder who makes the lowest bid to sell goods and/or services of a quality which meets or exceeds the quality of goods and/or services set forth in the IFB documents or otherwise required by Owner.

To be <u>responsive</u>, a bidder shall submit a bid which conforms in all material respects to the requirements set forth in the IFB.

To be a <u>responsible</u> bidder, the bidder shall have the capability in all respects to perform fully the bid requirements, and the tenacity, perseverance, experience, integrity, reliability, capacity, facilities, equipment, and credit which will assure good faith performance.

Also, Owner reserves the right to make such investigation as it deems necessary to determine the ability of any Bidder to furnish the service requested. Information Owner deems necessary to make this determination shall be provided by the bidder. Such information may include, but shall not be limited to current financial statements, verification of availability of equipment and personnel, and past performance records.

A.14 APPLICABLE LAWS

Bidder must be authorized to transact business in the State of Florida. All applicable laws and regulations of the State of Florida and ordinances and regulations of Manatee County will apply to any resulting Agreement. Any involvement with the Manatee County Purchasing Division shall be in accordance with the Manatee County Purchasing Ordinance as amended.

A.15 COLLUSION

By submitting a bid to this IFB, the bidder certifies that it has not divulged, discussed or compared its bid with any other bidder, and <u>has not colluded</u> with any other bidder or parties to this bid whatsoever. Also, bidder certifies, and in the case of a joint bid each party thereto certifies as to their own organization, that in connection with this bid:

 a. any prices and/or cost data submitted have been arrived at independently, without consultation, communication, or agreement, for the purpose of restricting competition, as to any matter relating to such prices and/or cost data, with any other bidder or with any competitor;

- b. any prices and/or cost data quoted for this bid have not been knowingly disclosed by the bidder and will not knowingly be disclosed by the bidder, prior to the scheduled opening, directly or indirectly to any other bidder or to any competitor;
- c. no attempt has been made or will be made by the bidder to induce any other person or firm to submit or not to submit a bid for the purpose of restricting competition;
- d. the only person or persons interested in this bid, principal or principals is/are named therein and that no person other than therein mentioned has any interest in this bid or in the resulting Agreement to be entered into; and
- e. no person or agency has been employed or retained to solicit or secure the resulting Agreement upon an agreement or understanding or a commission, percentage, brokerage, or contingent fee except bona fide employees or established commercial agencies maintained by bidder for purpose of doing business.

A.16 CODE OF ETHICS

With respect to this bid, if any bidder violates, directly or indirectly, the ethics provisions of the Manatee County Purchasing Ordinance and/or Florida criminal or civil laws related to public procurement, including but not limited to Florida Statutes, Chapter 112, Part III, Code of Ethics for Public Officers and Employees, such bidder will be disqualified from eligibility to perform the Work described in this IFB and may also be disqualified from furnishing future goods or services to, and from submitting any future bids to supply goods or services to, Manatee County.

By submitting a bid, the bidder represents to Owner that all statements made and materials submitted are truthful, with no relevant facts withheld. If a bidder is determined to have been untruthful in their bid or any related presentation, such bidder will be disqualified from eligibility to perform the Work described in this IFB, and may also be disqualified from furnishing future goods or services to, and from submitting any future bids to supply goods or services to, Manatee County.

A.17 PUBLIC CONTRACTING AND ENVIRONMENTAL CRIMES

A person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime, as that term is defined in Section 287.133, Florida Statutes, may not submit a bid to provide any goods or services to a public entity; may not submit a bid with a public entity for the construction or repair of a public building or public work; may not submit bids on leases of real property to a public entity; may not be awarded or perform Work as a contractor, supplier, Subcontractor, or consultant under a agreement with any public entity; and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017, Florida Statutes, for CATEGORY TWO for a period of thirty-six (36) months following the date of being placed on the convicted list.

In addition, the Manatee County Code of Laws prohibits the award of any bid to any person or entity who/which has, within the past five (5) years, been convicted of, or admitted to in court or sworn to under oath, a public entity crime or of any environmental law that, in the reasonable opinion of the Purchasing Official, establishes reasonable grounds to believe the person or business entity will not conduct business in a responsible matter.

To ensure compliance with the foregoing, the Code requires all persons or entities desiring to contract with Owner to execute and file with the Purchasing Official an affidavit, executed under the pain and penalties of perjury, confirming that person, entity and any person(s) affiliated with the entity, does not have such a record and is therefore eligible to seek and be awarded business with Owner. In the case of a business entity other than a partnership or a corporation, such affidavit shall be executed by an authorized agent of the entity. In the case of a partnership, such affidavit shall be executed by the general partner(s). A Public Contracting and Environmental Crimes Certification form is attached herein for this purpose

A.18 BID FORMS

Bids must be submitted on attached provided forms, although additional pages may be attached. Bidders must fully complete all pages of the Bid Forms. Bid Forms must be executed by an authorized signatory who has the legal authority to make the bid and bind the company. Bidders must fully comply with all requirements of this IFB in its entirety. Failure to comply shall result in bidder being deemed nonresponsive.

A.19 AGREEMENT FORMS

This Agreement resulting from the Acceptance of a bid shall be in the form of the Agreement stated in this IFB, which is attached herein.

A written notice confirming award or recommendation thereof will be forwarded to the successful bidder accompanied by the required number of unsigned counterparts of the Agreement. Within ten (10) days thereafter, successful bidder shall sign and deliver the required number of counterparts of the Agreement with any other required documents to the Owner. (Note: Agreement must be approved in accordance with Chapter 2-26 of the Manatee County Code of Laws and the Administrative Standards and Procedures Manual approved by the County Administrator).

A.20 LEGAL NAME

Bids shall clearly indicate the <u>legal name</u>, <u>address</u> and <u>telephone number</u> of the Bidder on the Bid Form. Bid Forms shall be <u>signed</u> above the <u>typed or printed name</u> and <u>title</u> of the signer. The signer must have the authority to bind the bidder to the submitted bid.

When bidder is a partnership, the Bid Form shall be signed in the name of the firm and by all partners required under the terms of the partnership agreement. When a corporation is a bidder, the authorized corporate officers shall sign.

Bidders who are corporations or limited partnerships shall provide a certified copy of their permit to transact business in the State of Florida, preferably along with the Bid Form, or within forty-eight (48) hours after request by Owner.

When submitting a bid as a joint venture, it must have filed paper documents with the Division of Profession's Construction Industry Licensing Board prior to submitting a bid.

A.21 DISCOUNTS

Any and all discounts must be incorporated in the prices contained in the bid and not shown separately. The prices as shown on the Bid Form shall be the prices used in determining award.

A.22 TAXES

Manatee County is exempt from Federal Excise and State Sales Taxes. (F.E.T. Cert. No. 59-78-0089K; Florida Sales Tax Exempt Cert. No. 85-8012622206C-6); therefore, the bidder is prohibited from delineating a separate line item in his bid for any sales or service taxes. Nothing herein shall affect the bidder's normal tax liability.

The Contractor shall be responsible for the payment of taxes of any kind and character, including, but not limited to sales, consumer, use, and other similar taxes payable on account of the work performed and materials furnished under the award in accordance with the laws and Regulations of the place of the project which are applicable during the performance of the work. Nothing herein shall affect the bidder's normal tax liability.

A.23 DESCRIPTIVE INFORMATION

Unless otherwise specifically provided in the IFB documents, all equipment, materials and articles provided shall be new and of the most suitable grade for the purpose intended. Unless otherwise specifically provided in the IFB documents, reference to any equipment, material, article or patented process, by trade name, brand name, make or catalog number, shall be regarded as establishing a standard of quality and shall not be construed as limiting competition.

A.24 AUTHORIZED PRODUCT_REPRESENTATION

The bidder, by virtue of submitting the name and specifications of the manufacturer's product, will be required to furnish the named manufacturer's product. Failure to perform accordingly may, in Owner's sole discretion, be deemed a material breach of the resulting Agreement, and shall constitute grounds for Owner's immediate termination of the resulting agreement.

A25 ROYALTIES AND PATENTS

The successful bidder shall pay all royalties and license fees for equipment or processes in conjunction with the equipment and/or services being furnished. Successful bidder shall defend all suits or claims for infringement of any patent, trademark or copyright and shall save Owner harmless from loss on account thereof, including costs and attorney's fees.

A.26 AMERICANS WITH DISABILITIES ACT

Owner does not discriminate upon the basis of any individual's disability status. This non-discrimination policy involves every aspect of the Owner's functions including one's access to, participation, employment, or treatment in its programs or activities. Anyone requiring <u>reasonable accommodation</u> for an Information Conference or Bid Opening should contact the person named on the cover page of this IFB document at least twenty-four (24) hours in advance of either activity.

A.27 EQUAL EMPLOYMENT OPPORTUNITY CLAUSE

In accordance with the provisions of the Title VI of the Civil Rights Act of 1964 and Title 15, Part 8 of the Code of Federal Regulations, Owner hereby notifies all bidders that they will affirmatively ensure minority business enterprises will be afforded full opportunity to participate in response to this advertisement and will not be discriminated against on the ground of race, color or national origin in consideration for bid award.

A.28 MBE/DBE

The State of Florida Office of Supplier Diversity provides the certification process and the database for identifying certified MBE/DBE firms. This service may be directly accessed at: http://www.osd.dms.state.fl.us/iframe.htm. If you have any questions regarding this State service, please contact their office at (850) 487-0915.

A.29 MATHEMATICAL ERRORS

Bid Forms without mathematical formulas:

In the event of multiplication/extension error(s), the unit price shall prevail. In the event of addition error(s) the extension totals will prevail. In the event the dollar amount for contract contingency is omitted, it will be added to the total price of the bid.

Bid Forms with mathematical formuals:

Interactive Bid Forms that contain mathematical formulas may be used for automating lengthy and complex bid forms. In the event these forms are used and a multiplication/extension error(s) is discovered, the unit price entered by the vendor shall prevail. The vendor shall assume the responsibility and accuracy of the information input in the bid form and therefore shall verify that the calculations are correct before submitting the bid.

Regardless of which type of bid form is used, all bids shall be reviewed mathematically and corrected, if necessary, using these standards, prior to additional evaluation.

A.30 E-VERIFICATION

Contractor shall utilize the U.S. Department of Homeland Security's E-Verify system, in accordance with the terms governing use of the system, to confirm the employment eligibility of:

- a. all persons employed by the contractor during the term of the Agreement to perform employment duties within Florida; and
- b. all persons, including subcontractors, assigned by the contractor to perform work pursuant to the Agreement with the State Agency.

A.31 SUBCONTRACTORS

The successful bidder will obtain prior written approval from the County for any subcontractor(s) and the work they will perform. A subcontractor is defined as any entity performing work within the scope of the project who is not an employee of the successful bidder.

Bidders subcontracting any portion of the work shall include a list of subcontractors along with their bid. The list shall include: name and address of subcontractor, type of work to be performed and the percent of the contract amount to be subcontracted.

Prior to the employment of any person under this contract, the successful bidder shall utilize the U.S. Department of Homeland Security's E-Verify system to verify the employment eligibility of (a) all persons employed during the contract term by the successful bidder to perform employment duties within Florida and (b) all persons, including subcontractors, assigned by the successful bidder to perform work pursuant to the contract with Manatee County. For more information on this process, please Citizenship refer to United States and Immigration Service site at: http://www.uscis.gov/.

Only those individuals determined eligible to work within the United States shall be employed under this contract.

By submission of a bid in response to this IFB, the successful bidder commits that all employees and subcontractors will undergo e-verification before placement on this contract.

If County has reasonable objection to any subcontractor, the County may request the successful bidder to submit an acceptable substitute without an increase in contract sum or contract time.

If successful bidder declines to make any such substitution, the County may award the resulting agreement to the next lowest qualified bidder that proposes to use acceptable subcontractors, who County does not make written objection to. In the event the successful bidder declines to make any such substitution post award, the County may exercise its right to terminate the agreement.

The successful bidder shall maintain sole responsibility for the actions of its employees and subcontractors. New employees brought in after contract award shall follow the same requirements stated above for the life of the contract.

A.32 DISCLOSURE

Upon receipt, all inquiries and responses to inquiries related to this IFB become "Public Records", and shall be subject to public disclosure consistent with Florida Statutes, Chapter 119.

Bids become subject to disclosure thirty (30) days after the opening or if a notice of intent to award decision is made earlier than this time as provided by Florida Statutes§ 119.071(1)(b). No announcement or review of the bid shall be conducted at the public bid opening.

Based on the above, Owner will receive bids at the time and date stated and will make public at the opening the names of the business entities of all that submitted a bid and any amount presented as a total offer without any verification of the mathematics or the completeness of the bid.

If Owner rejects all bids and concurrently notices its intent to reissue the solicitation, the rejected bids are exempt from public disclosure until such time as Owner provides notice of an intended decision concerning the reissued solicitation or until Owner withdraws the reissued solicitation. A bid is not exempt for longer than twelve (12) months after the initial notice rejecting all bids.

Pursuant to Section 119.071(1), Florida Statutes, in any Agreement entered into by Owner wherein the successful bidder is acting on behalf of Owner, successful bidder must:

- a. Keep and maintain public records that ordinarily and necessarily would be required by Owner in order to perform the service.
- b. Provide the public with access to public records on the same terms and conditions that Owner would provide and at a cost that does not exceed the cost provided in Florida Statutes, Chapter 119, or as otherwise provided by law.
- c. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law.
- d. Meet all requirements for retaining public records and transfer, at no cost, to Owner all public records in possession of successful bidder upon termination of the awarded Agreement and/or PO and destroy any duplicate public records that are exempt or confidential from public records disclosure requirements. All records stored electronically must be provided to Owner in a format that is compatible with Owner's information technology systems.

A.33 LOCAL PREFERENCE

Local business is defined as a business legally authorized to engage in the sale of the goods and/or services to be procured, and which certifies within its bid that for at least six (6) months prior to the announcement of the solicitation of bids it has maintained a physical place of business in Manatee, Desoto, Hardee, Hillsborough, Pinellas or Sarasota County with at least one full-time employee at that location.

Local preference shall not apply to the following categories of Agreements:

- 1. Purchases or Agreements which are funded, in whole or in part, by a governmental or other funding entity, where the terms and conditions of receipt of the funds prohibit the preference;
- 2. Any bid announcement which specifically provides that the general local preference policies set forth in this section are suspended due to the unique nature of the goods or services sought, the existence of an emergency as found by either the County Commission or County Administrator, or where such suspension is, in the opinion of the County Attorney, required by law.

To qualify for local preference under this section, a local business must certify to Owner by completing an "Affidavit as to Local Business Form", which is available for download at www.mymanatee.org/vendor. Click on "Affidavit for Local Business" to access and print the form. Complete, notarize, and <a href="mailto:m

It is the responsibility of the bidder to ensure accuracy of the Affidavit as to Local Business and notify Owner of any changes affecting same.

A.34 VENDOR REGISTRATION

Registering your business with Manatee County will enhance our opportunities to identify sources for goods and services, plus identify local businesses. This information is used for soliciting quotations up to \$250,000.00 and for competitive solicitations of larger purchases.

Our staff can assist you with your registration as needed. Our office hours are 8:00 A.M. to 5:00 P.M., Monday through Friday on regular business days. Please call (941) 749-3014 if you wish to have a Purchasing staff member assist you.

Quick steps to registration:

www.mymanatee.org/purchasing

A link to Vendor Registration is listed on the Purchasing Division's web page under "Register as a Vendor". Click on "Vendor Registration Form" for on-line input.

Registration is not mandatory; however, by taking the time to register, you are helping Owner to provide timely notifications of quotation, bid and proposal opportunities to your business.

A.35 ENVIRONMENTAL SUSTAINABILITY

All bidders are encouraged to use as many environmentally preferable "green" products, materials, supplies, etc. as possible in order to promote a safe and healthy environment. Environmentally preferable are products or services that have a reduced adverse effect on the environment.

Bidders shall acknowledge whether or not their organization has an environmental sustainability initiative by checking the appropriate box on the bid form. In addition, the bidder shall submit a summary of their environmental sustainability initiative along with their bid. The information will be used as a determining factor in the award decision when all other evaluative factors, including local preference policies are otherwise equal.

A.36 ePAYABLES

Manatee County and Clerk of the Circuit Court have partnered to offer the ePayables program, which allows payments to be made to vendors via credit cards. The Clerk will issue a unique credit card number to each vendor; the card has a zero balance until payments have been authorized.

After goods are delivered or services rendered, vendors submit invoices to the remit to address on the purchase order according to the current process. When payments are authorized, an email notification is sent to the vendor.

The email notification includes the invoice number(s), invoice date(s), and amount of payment. There is no cost for vendors to participate in this program; however, there may be a charge by the company that processes your credit card transactions.

If you are interested in participating in this program, please complete the ePayables Application attached herein and return the completed form via email to Ms. Lori Bryan, Supervisor at lori.bryan@manateeclerk.com.

A.37 SECTION 3 REQUIREMENTS

The purpose of Section 3 is to ensure that economic opportunities generated from HUD funded (partially or fully) projects will be directed to low- and very low-income persons. See Bid Article E.02 for the Section 3 Clause. The following minimum thresholds have been set by HUD for determining compliance with Section 3 requirements:

- a. All Contractors/Subcontractors must attempt to fill at least 30% of newly created positions with Section 3 residents.
- b. All prime Contractors must attempt to award at least 25% of the total cost to Subcontractors for Section 3 covered Contracts to Section 3 businesses.
- c. A combination of 1 and 2 above.

Demonstrating Compliance with Section 3 Resident Requirements

All Contractors and Subcontractors must attempt to provide training and/or employment opportunities, as prioritized below, for at least thirty percent (30%) of newly created positions required for the project:

- a. Section 3 residents residing in the service area or neighborhood in which the Section 3 covered project is located (category 1 residents).
- b. Participants in HUD Youth build Programs (category 2 residents).
- c. Homeless persons residing in the service area or neighborhood in which the Section 3 covered project is located.
- d. Other Section 3 residents.

All prime Contractors must attempt to award Subcontracts to Section 3 businesses whenever feasible, as prioritized below:

- a. A business that is 51 percent or more owned by Section 3 residents; or
- b. A business whose permanent, full time employees include persons, at least 30 percent of whom are currently Section 3 residents, or within 3 years of the date of first employment with the business were Section 3 residents; or
- c. A business that provides evidence of a commitment to subcontract in excess of 25 percent of the dollar award of all subcontractors to be awarded to businesses that meet the qualifications set forth in paragraphs 1 & 2 above

Manatee County is required to document Section 3 employment/training opportunities annually, on the Section 3 Summary Report, Economic Opportunities for Low- and Very Low Income Persons; Form HUD 60002 (Attached). Each contractor/subcontractor is required to assist Manatee Owner in HUD reporting requirements by submitting a Contractor and Subcontractor Report (Attached) with the first certified payrolls for each project. During the duration of the project, subsequent reports may be required to document any additional Section 3 hiring.

All efforts undertaken by each contractor/subcontractor to meet Section 3 requirements must be documented, regardless of whether those efforts result in job

training or creation. The bidder selected for this project will be required to submit a Section 3 Plan for each contractor/subcontractor, which includes but is not limited to all efforts that will be undertaken to address Section 3 requirements, such as names and payroll histories of existing employees that will be utilized for the project, hiring needs by job classification, and efforts to secure Section 3 business concerns/residents.

For assistance in obtaining Section 3 status, contractors can contact the Manatee Owner Neighborhood Services Department (Bill O'Shea) at (941) 748-4501, extension 6858 for Information. Section 3 status is not a requirement for award of this Contract, but will be given preference in award evaluation.

A.38 DAVIS-BACON WAGE DETERMINATION ACT

Davis-Bacon Wage Determination Act for Prevailing Wages, General Decision Number FL 150024 / 05/08/2015 / FL 24 for Manatee County, Florida, Construction Type: Building. This Prevailing Wage Determination Act is made a part of this Invitation for Bid.

NOTE: ANY OR ALL STATEMENTS CONTAINED IN THE FOLLOWING SECTIONS: SCOPE OF WORK, BID SUMMARY, CONSTRUCTION AGREEMENT FOR STIPULATED SUM, AND GENERAL CONDITIONS OF THE CONSTRUCTION AGREEMENT, WHICH VARY FROM THE INFORMATION TO BIDDERS, SHALL HAVE PRECEDENCE.

END OF SECTION A

SECTION B SCOPE OF WORK

B.01 SCOPE OF WORK

The Work includes the following:

Removal of the existing roof system and the installation of approximately 5,400 square feet of new weather and watertight --- Mechanically Attached High Performance KEE (Ketone Ethylene Ester) Thermoplastic Roofing System, 1/8" slope tapered insulation roof and/or cover-boards, flashings, all associated accessories and related metalwork on the roof and entrance canopies at the following location:

Manatee County Central Library Annex Roof and HVAC Replacement 321 15th St W
Bradenton, FL 34205

Furnish and install rain gutter around the roof and entrance canopy perimeters.

Remove the three existing rooftop HVAC units. Install one (1) new HVAC unit to be supplied by the County and furnish and install two (2) new HVAC units including any required electrical upgrades. Construct curbs for the new HVAC units. Any additional engineering and permitting is the responsibility of the Contractor.

All work to be performed in accordance with Manatee County Local Building Codes.

The Contractor shall furnish all shop drawings, working drawings, labor, materials, equipment, tools, services and incidentals necessary to complete all work required by the attached Specifications.

The Contractor shall perform the work complete, in place and ready for continuous service and shall include any repairs, replacements, and / or restoration required as a result of damages caused prior to acceptance by the Owner.

The Contractor shall furnish and install all necessary materials, equipment and labor which is reasonably and properly inferable and necessary for the proper completion of the work, whether specifically indicated in the Contract Documents or not.

B.02 COMPLETION OF WORK

Bidder to provide number of calendar days to complete the Work.

B.03 LIQUIDATED DAMAGES

If the successful bidder fails to achieve Substantial Completion of the Work within the Contract Time and as otherwise required by the Contract Documents, the Owner shall be entitled to retain or recover from the successful bidder, as liquidated damages and not as a penalty, the sum of \$884.00 per calendar day, commencing upon the first day following expiration of the Contract Time and continuing until the actual date of Substantial Completion.

Such liquidated damages are hereby agreed to be a reasonable estimate of damages the Owner will incur as a result of delayed completion of the Work. The Owner may deduct liquidated damages as described in this paragraph from any unpaid amounts then or thereafter due the successful bidder under this Agreement. Any liquidated damages not so deducted from any unpaid amounts due the successful bidder shall be payable to the Owner at the demand of the Owner, together with interest from the date of the demand at the maximum allowable rate.

B.04 CONTRACT CONTINGENCY WORK

Contract contingency is a monetary allowance used solely at Owner's discretion to handle unexpected conditions as required to satisfactorily complete the Work in accordance with the IFB documents. A Field Directive must be issued by an authorized Owner representative to authorize use of contract contingency funds.

The percentage for contract contingency is listed on the Bid Form. Bidder shall enter the dollar amount for contract contingency based on the percentage of the total base bid. The total contract award will include contract contingency.

Appropriate uses of contract contingency include increases to existing bid item quantities that do not change the initial scope of Work, which may be directed by staff; modification items not originally bid which were unforeseen yet necessary during the Work to provide a safe, complete Project and that do not change the initial scope of Work; and unanticipated conflicts and/or design changes required during construction which are necessary to provide a safe, complete Project and that do not change the initial scope of Work.

Inappropriate uses of contract contingency include anything that changes the initial scope of Work, including the Contract Sum and Contract Time, and adding bid items not previously contemplated that change the initial scope of Work.

END OF SECTION B

SECTION C BID SUMMARY

C.01 MINIMUM QUALIFICATIONS OF BIDDERS

No person who is not certified or registered as a General Contractor pursuant to Chapter 489, Florida Statutes, on the day the bid is submitted, and who has continuously held that certification or registration for a period of at least three (3) consecutive years immediately prior to the day the bid is submitted as evidenced through the Florida Department of Business Professional Regulation's website listing of qualified and properly licensed contractors may be qualified to bid on this In the event that a bidder is a business organization, including a partnership, corporation, business trust or other legal entity as set forth in Section 489.119(2), Florida Statutes, then the bidder shall only be qualified to bid on this 1) the bidder (the business organization) is on the day the bid is submitted, and for at least three (3) consecutive years immediately prior to the day the bid is submitted has been, in continuous existence, properly licensed and registered as required by Florida law; and 2) the bidder, on the day the bid is submitted, has a certified or registered Qualifying Agent, as required by Section 489.119, Florida Statutes, and that Qualifying Agent has been the same Qualifying Agent of the bidder for a period of at least three (3) consecutive years immediately prior to the day the bid is submitted.

C.02 BASIS OF AWARD

Award with preference given to certified Minority or Woman Business Enterprises and Section 3 businesses (MBD/WBE/SEC3), shall be to the lowest, responsive, responsible bidder meeting specifications and having the lowest grand total award offer for requirements listed on the Bid Form for the Work as set forth in this IFB. Bid prices shall include costs for furnishing all labor, equipment and/or materials for the completion of the Work in accordance with and in the manner set forth and described in the IFB documents to Owner's satisfaction within the prescribed time.

Based upon the requirements of the Community Development Block Grant, the bid received from a MBD/WBE/SEC3 shall be given preference in award, if it is reasonable and no more than 10% higher than the bid of the lowest, responsive and responsible bidder. If no responsive bid received by a MBE/WBE/SEC3 is within 10% of the lowest responsive bid from any qualified bidder, the award shall be made to the qualified bidder with the lowest responsive, responsible bid.

NOTE: Inspection of the site is a pre-requisite to be considered for award of this bid.

Contact David O'Mahony at 941-748-4501, Ext. 3052, Construction Coordinator, Project Management Department between the hours of 9:00 am and 3:00 pm for inspection of project site. All site visits are to be by appointment only.

In evaluating bids, Owner shall consider the qualifications of the bidders; and if required, may also consider the qualifications of the subcontractors, suppliers, and other persons and organizations proposed. Owner may also consider the operating costs, maintenance requirements, performance data and guarantee of major items of materials and equipment proposed for incorporation in the Work.

Owner staff shall have the option to inspect the Successful Bidder's equipment.

Whenever two or more bids are equal with respect to price, quality and service, the bid received from a MBE/WBE/SEC3 shall be given preference in award.

Whenever two or more bids which are equal with respect to price, quality and service are received, and both of neither of these bids are received from a certified MBE/WBE/SEC business, the bid received from a local business shall be given preference in award.

Whenever two or more bids are equal with respect to price, and all other evaluative factors are otherwise equal, including local preference policies, if the company provides documented environmentally preferable "green" products, materials, or supplies, they shall be given preference in award.

Whenever two or more bids which are equal with respect to price are received, and neither of these bids are from a local business, and neither of these bids provides documented "green" products, the award shall be determined by a chance drawing, coin toss, or similar tie-breaking method conducted by the Purchasing Division and open to the public.

C.03 REGISTRATION CareerSource SunCoast WORKFORCE

All Prime Contractors and Subcontractors identified in the bid submittal must register with CareerSource Suncoast Workforce, an employer recruiting service organization. Contractors should contact Rachel Infanti, Account Executive, at the CareerSource Suncoast Office located at 1112 Manatee Avenue East, Bradenton, FL 34208. Phone: (941) 358-4080, Ext. 3116, fax: (941) 358-2944. Email: rinfanti@careersourcesc.com or Michael Smart, Phone: (941) 358-4080, Ext. 3109. Email: msmart@careersourcesc.com.

Bidders are to submit with their Bid:

- 1. Proof of registration with the Suncoast Workforce Office
- 2. MBE/WBE/SEC3 must provide proof of certification
- 3. Bid Forms, Pages Bid Form 1 5
- 4. Bidder's Questionnaire (Attachment "A"),
- 5. List of Bidder's Equipment (Part of Attachment "A")
- 6. Public Contracting & Environmental Crimes Certification (Attachment "B")
- 7. Copy of Firm's Policy or program relating to a Drug Free Workplace (Attachment "C")
- 8. Copy of the license (s)

END OF SECTION C

For: IFB #15-2693-OV Manatee County Central Library Annex Roof and HVAC Replacement 321 15th Street East

| Total Offer (Including Contract Contingency): | |
|---|---------------|
| Based on a completion time of | calendar days |

We, the undersigned, hereby declare that we have carefully reviewed the IFB Documents in their entirety and with full knowledge and understanding of the aforementioned herewith submit this bid, completely meeting each and every specification, term, and condition contained therein.

Bidder shall provide number of calendar days for the completion of the Work as stated in this Invitation for Bid. Only one award shall be made.

As bidder, we understand that the IFB documents, in its entirety, including but not limited to, all specifications, terms, and conditions shall be made a part of any resulting Agreement between Manatee County and the successful bidder. Failure to comply shall result in Agreement default, whereupon, the defaulting successful bidder shall be required to pay for any and all re-procurement costs, damages, and attorney fees as incurred by County, and agrees to forfeit his/her bid bond.

Communications concerning this bid shall be addressed as follows: (Complete all fields)

| Bidder's Name: | | |
|--|---|--------------------|
| Mailing Address: Telephone: () Email Address: | Fax: _() | |
| l, | on [date(s)] myself with the full scope of work requir | attest that I have |
| visited the project site(s) to familiarize | mysell with the full scope of work requir | ed for the quote |
| Acknowledge Addendum No. Dated: | Acknowledge Addendum No | Dated: |
| Acknowledge Addendum No. Dated: | Acknowledge Addendum No. | Dated: |
| Acknowledge Addendum No Dated: | Acknowledge Addendum No | Dated: |
| | Company submitting this bid has an environgly No If yes, the bidder shall sub long with their bid. | |
| Authorized Signature(s): | | |
| Name and Title of Above Signer(s): | | |
| Date: | ····· | |

(Submit in Duplicate)

INVITATION FOR BID #15-2693-OV (CDBG)

Central Library Annex, Replacement of Roof and HVAC. Location: 321 15th Street West Bradenton, FL 34205

| | Diagento | radenton, FL 34205 | | | | | |
|----------|---|--------------------|-----|------------|----------------|--|--|
| ITEM NO. | DESCRIPTION | EST. QTY. | U/M | UNIT PRICE | EXTENDED PRICE | | |
| | INCLUDE FURNISHING ALL MATERIALS, LABOR, EQUIPMENT AND INCIDENTALS REQUIRED IN THE PERFORMANCE OF THE STATED WORK | | | | | | |
| 1 | Mobilization | 1 | LS | \$ | \$ | | |
| 2 | Remove and Replace the existing roof for building and entrance canopies per project scope. | 1 | LS | \$ | \$ | | |
| 3 | Replace gypsum deck, tapered insulation walkway and protective pads in accordance with project scope | 1 | LS | \$ | \$ | | |
| 4 | Furnish and Install rain gutters in accordance with manufacturers specifications and project scope | 1 | LS | \$ | \$ | | |
| 5 | Remove Existing HVAC Units from roof | 3 | EA | \$ | \$ | | |
| 6 | Furnish and Install curbs for the three new HVAC units in accordance with manufacturers specifications and project scope, including all associated accessories | 1 | LS | \$ | \$ | | |
| 7 | Install County Supplied Trane Model #4TCC3036A1000B, 3 Ton, 13 Seer Heat Pump HVAC unit per manufacturer's specifications and project scope including any electrical work and all associated accessories | 1 | ΕA | \$ | \$ | | |
| 8 | Furnish and Install Trane 4 Ton, 15 Seer Straight Cool HVAC unit with 10 kw heat package per manufacturer's specifications and project scope. Installation shall include proper connection of new unit to existing ductwork, all associated accessories and any electrical upgrades | 1 | EA | \$ | \$ | | |
| 9 | Furnish and Install Trane 5 Ton, 15 Seer Straight Cool HVAC unit with 10 kw heat package per manufacturer's specifications and project scope. Installation shall include proper connection of new unit to existing ductwork, all associated accessories and any electrical upgrades | . 1 | ΕA | | | | |

| BIDDER: | Bid Form 2 |
|-----------------------|-----------------------|
| | IFB#15-2693-OV |
| AUTHORIZED SIGNATURE: | Central Library Annex |

(Submit in Duplicate)

INVITATION FOR BID #15-2693-OV (CDBG)

Central Library Annex, Replacement of Roof and HVAC. Location: 321 15th Street West Bradenton, FL 34205

| ITEM NO. | DESCRIPTION | EST. QTY. | U/M | UNIT PRICE | EXTENDED PRICE |
|----------|---|--------------|-----|--------------------------|----------------|
| 10 | Permitting Fees for the Removal, Installation of Roof and HVAC Units | 1 | LS | \$ | \$ |
| 11 | Replace Damaged Wood Blocking/Wood Nailer | 1 | LF | \$ | \$ |
| 12 | Disposal of Waste offsite | . 1 | LS | s | \$ |
| | TOTAL BASE BID | | | | \$ |
| | CONTRACT CONTINGENCY WORK (Used only with County Approval) | | | 10% of TOTAL BASE BID | \$ |
| | TOTAL OFFER (Including Contract Contingency Work) Based on a Completion time of Calendar Days | | | | \$ |

| BIDDER: | Bid Form 3 |
|-----------------------|-----------------------|
| | IFB#15-2693-OV |
| AUTHORIZED SIGNATURE: | Central Library Annex |

(Submit in Duplicate)

INVITATION FOR BID #15-2693-OV, (CDBG PROJECT) (Subcontractor's % Form) Central Library Annex, Replacement of Roof and HVAC. Location: 321 15th Street West, Bradenton, FL 34205

| | 34205 | WORK BY | | | | |
|----------|---|---------------|-------------|------------------------|--|--|
| | | SUBCONTRACTOR | | | | |
| | | | | DESCRIPTION OF WORK BY | | |
| ITEM NO. | DESCRIPTION | _% | DBE/MBE/WBE | CONTRACTOR | | |
| | INCLUDE FURNISHING ALL MATERIALS, | <u>-</u> | | | | |
| | LABOR, EQUIPMENT AND INCIDENTALS | | | | | |
| | REQUIRED IN THE PERFORMANCE OF THE | | | | | |
| | STATED WORK | | | | | |
| 1 | Mobilization | | | | | |
| | Remove and Replace the existing roof for | | | | | |
| | building and entrance canopies per project | | | | | |
| 2 | scope. | | | | | |
| | | | | | | |
| | Replace gypsum deck, tapered insulation | | | | | |
| _ | walkway and protective pads in accordance | | | | | |
| 3 | with project scope | | | | | |
| | Furnish and Install rain gutters in | | | | | |
| | accordance with manufacturers | | 1 | | | |
| 4 | specifications and project scope | | | | | |
| | | | | | | |
| 5 | Remove Existing HVAC Units from roof | | | | | |
| | Furnish and Install curbs for the three new | | | | | |
| ŀ | HVAC units in accordance with | | | } | | |
| | manufacturers specifications and project | | | | | |
| 6 | scope, including all associated accessories | | | | | |
| | | | | | | |
| | Install County Supplied Trane Model | | | | | |
| | #4TCC3036A1000B, 3 Ton, 13 Seer Heat | | | | | |
| | Pump HVAC unit per manufacturer's | 1 | | | | |
| | specifications and project scope including | | | | | |
| H | any electrical work and all associated | | | | | |
| 7 | accessories | | | | | |
| | Furnish and Install Trane 4 Ton, 15 Seer | | | | | |
| | Straight Cool HVAC unit with 10 kw heat | | 1 | | | |
| | package per manufacturer's specifications | | | | | |
| | and project scope. Installation shall include | | | | | |
| | proper connection of new unit to existing | | | | | |
| | ductwork, all associated accessories and | | | | | |
| 8 | any electrical upgrades | | | | | |

| | Bid Form 4 |
|-----------------------|-----------------------|
| | IFB#15-2693-OV |
| Bidder: | Central Library Annex |
| | Roof HVAC Replacement |
| Authorized Signature: | Subcontractor's% Form |

(Submit in Duplicate)

INVITATION FOR BID #15-2693-OV, (CDBG PROJECT) (Subcontractor's % Form)

Central Library Annex, Replacement of Roof and HVAC. Location: 321 15th Street West, Bradenton, FL 34205

| | 0-1200 | | | |
|----------|---|--------------------------|-------------|-----------------------------------|
| | | WORK BY SUBCONTRACTOR | | |
| ITEM NO. | DESCRIPTION | % | DBE/MBE/WBE | DESCRIPTION OF WORK BY CONTRACTOR |
| 9 | Furnish and Install Trane 5 Ton, 15 Seer Straight Cool HVAC unit with 10 kw heat package per manufacturer's specifications and project scope. Installation shall include proper connection of new unit to existing ductwork, all associated accessories and any electrical upgrades | | | |
| 10 | Permitting Fees for the Removal, Installation of Roof and HVAC Units | | | |
| 11 | Replace Damaged Wood Blocking/Wood Nailer | | | |
| 12 | Disposal of Waste offsite | _ | | |

This is a duplication of the bid items where the Bidder shall state the percentage to work (of each item listed) and a description of the work which shall be performed by a subcontractor.

| Bidder: | | (|
|-----------------------|---|-----|
| | ı | Roo |
| Authorized Signature: | | Sı |

Bid Form 5 IFB#15-2693-OV Central Library Annex Roof HVAC Replacement Subcontractor's% Form

MAILING LABEL

Cut along the outside border and affix this label to your sealed bid envelope to identify it as a "Sealed Bid". Be sure to include the name of the company submitting the bid and the bid due date and time where requested.

MAILING LABEL TO AFFIX TO OUTSIDE OF SEALED BID PACKAGE:

SECTION D (IFB #15=2693-OV) Manatee County Central Library Annex 321 15th St West INSURANCE AND BONDING REQUIREMENTS

The successful bidder will not commence Work under the resulting Agreement until all insurance under this section, and such insurance coverage as might be required by Owner, has been obtained. The successful bidder shall obtain, and submit to the Purchasing Division within ten (10) calendar days from the date of notice of intent to award, at his expense, the following minimum amounts of insurance (inclusive of any amounts provided by an umbrella or excess

policy): Insurance / Bond Type **Required Limits** 1. Automobile Liability: Bodily Injury and Property Damage, Owned/Non-Owned/Hired: Automobile included \$ 1.000.000 each occurrence This policy shall contain severability of interests' provisions. **Bodily Injury and Property Damage** 2. Commercial General Liability: (Occurrence Form -\$ 1,000,000 single limit per occurrence; patterned after the current ISO \$ 1,000,000 aggregate form) This shall include Premises and Operations; Independent Contractors; Products and Completed Operations and Contractual Liability. This policy shall contain severability of interests' provisions. 3. M Employer's Liability: \$ 100,000 single limit per occurrence 4. Worker's Compensation: Statutory Limits of Chapter 440, Florida Statutes, and all Federal Government Statutory Limits & Requirements a. Aircraft Liability 5. Other Insurance, as noted: \$ ____ per occurrence Coverage shall be carried in limits of not less than \$5,000,000 each occurrence if applicable to the completion of the services under this Agreement. b. Installation Floater \$ 75,000.00 If the resulting Agreement does not include construction of or additions to above ground building or structures, but does involve the installation of machinery or equipment. successful bidder shall provide an "Installation Floater" with the minimum amount of insurance to be 100% of the value of such addition(s), building(s), or structure(s). c. Maritime Coverage (Jones Act) \$ ____ per occurrence Coverage shall be maintained where applicable to the

| Insurance / Bond Type | Required Limits |
|-----------------------------------|---|
| | completion of the Work. |
| | d. Pollution |
| | \$ per occurrence |
| | e. Professional Liability |
| | \$ per claim and in the aggregate |
| | \$1,000,000 per claim and in the aggregate |
| | \$2,000,000 per claim and in the aggregate |
| | f. Project Professional Liability |
| | \$ per occurrence |
| | g. Property Insurance |
| | \$ |
| | If the resulting Agreement includes construction of or additions to above ground buildings or structures, bidder shall provide "Builder's Risk" insurance with the minimum amount of insurance to be 100% of the value of such addition(s), building(s), or structure(s). |
| | To the extent that property damage is covered by commercial insurance, Owner and successful bidder agree to waive all subrogation rights against each other, except such rights as they may have to the proceeds of such insurance. Successful bidder shall require a similar waiver of subrogation from each of its bidder personnel and subconsultants, to include Special Consultants; successful bidder shall provide satisfactory written confirmation to Owner of these additional waivers. |
| | h. 🔲 U.S. Longshoreman's and Harborworker's Act |
| | Coverage shall be maintained where applicable to the completion of the Work. |
| | i. |
| | \$ per occurrence |
| | j. 🔲 Watercraft |
| | \$ per occurrence |
| 6. Bid Bond: | Bid bond shall be submitted by bidder for 5% of the total amount of the bid. |
| 7. Payment and Performance Bond: | Payment and Performance Bond shall be submitted by bidder for 100% of the award amount. \$ |

| Reviewed | by | Risk: | | |
|----------|----|-------|--|--|
|----------|----|-------|--|--|

INSURANCE REQUIREMENTS

The amounts and types of insurance coverage shall conform to the minimum requirements set forth in this Exhibit, with the use of Insurance Services Office (ISO) forms and endorsements or their equivalents. If successful bidder has any self-insured retentions or deductibles under any of the listed minimum required coverage, successful bidder must identify on the certificate of insurance the nature and amount of such self-insured retentions or deductibles and provide satisfactory evidence of financial responsibility for such obligations. All self-insured retentions or deductibles will be successful bidder's sole responsibility.

Nothing herein shall in any manner create any liability of Owner in connection with any claim against the successful bidder for labor, services, or materials, or of Subcontractors; and nothing herein shall limit the liability of the successful bidder or successful bidder's sureties to Owner or to any workers, suppliers, material men or employees in relation to the resulting Agreement.

Builder's Risk Coverage. The successful bidder shall procure and maintain during the entire course of the Work a builder's risk policy, completed value form, insured to provide coverage on an all risk basis, including coverage for off-site stored materials and including coverage for theft. This coverage shall not be lapsed or cancelled because of partial Acceptance by the Owner prior to final Acceptance of the Project. Successful bidder shall recommend to Owner any additions to the Project Costs resulting from any casualty described in Article XII General Conditions of the Construction Agreement, including those costs, expenses and other charges (including normal and ordinary compensation to the successful bidder) necessary for reconstruction of the Project substantially in accordance with the Project Plans and Specifications. The nature, level and type of builder's risk coverage (including completed value or replacement cost coverage) shall be determined by Owner through insurers selected by successful bidder and approved by Owner.

Excess Policy or Umbrella. An excess policy or umbrella may be used to cover limits over and above Commercial General Liability.

Subcontractor's Public Liability and Property Damage Insurance. The successful bidder shall require each Subcontractor to procure and maintain during the term of the subcontract, insurance of the type specified above, or insure the activities of Subcontractors in its policy, as approved by Owner prior to performance of any services. The levels of coverage as set forth in the table above may be adjusted to require a reduced level of coverage consistent with the scope of Work to be provided by that particular Subcontractor. Any reduction in the levels of insurance coverage required by the successful bidder's standard form of subcontract shall be approved by the Owner.

Waiver of Subrogation. Owner and successful bidder waive against each other and the Owner's separate Vendors, Contractors, Design Consultants, Subcontractors agents and employees of each and all of them, all damages covered by property insurance provided herein, except such rights as they may have to the proceeds of such insurance. The successful bidder and Owner shall, where appropriate, require similar waivers of subrogation from the Owner's separate Vendors, Design Consultants and Subcontractors and shall require each of them to include similar waivers in their contracts.

Worker's Compensation Insurance. The successful bidder shall procure and maintain during the term of the Contract Documents, workers' compensation insurance for all its employees connected with the Work and shall require all Subcontractors similarly to provide workers' compensation insurance for all their employees unless such employees are covered by the protection afforded by successful bidder. Such insurance shall comply with the Florida Workers' Compensation Law. The successful bidder shall provide adequate insurance, satisfactory to Owner, for the protection of employees not otherwise protected.

By way of its submission of a bid hereto, bidder:

- a. Represents that bidder maintains, and will maintain during the term of any Agreement arising from this solicitation, all insurance coverage required herein from responsible companies duly authorized to do business under the laws of the State of Florida that hold a rating of "A-" or better by Best's Key Guide, latest edition, and are deemed acceptable to Owner as set forth in this solicitation.
- b. Agrees that insurance, as specified herein, shall remain in force and effect without interruption from the date of commencement of the Work throughout the duration of the Project, and shall remain in effect for at least two (2) years after the termination of the Contract Documents.
- c. Agrees that if the initial or any subsequently issued certificate of insurance expires prior to completion of the Work, successful bidder shall furnish to Owner renewal or replacement certificate(s) of insurance no later than ten (10) calendar days after the expiration date on the certificate. Failure of successful bidder to provide Owner with such renewal certificate(s) shall be considered justification for Owner to terminate any and all Agreements.
- d. Agrees that bidder and/or its insurance carrier shall provide thirty (30) days written notice to Owner of policy cancellation or non-renewal on the part of the insurance carrier or the successful bidder. Successful bidder shall also notify Owner, in a like manner, within twenty-four (24) hours after receipt, of any notices of expiration, cancellation, non-renewal or material change in coverage or limits received by successful bidder from its insurer and nothing contained herein shall relieve successful bidder of this requirement to provide notice. In the event of a reduction in the aggregate limit of any policy to be provided by successful bidder hereunder, successful bidder shall immediately take steps to have the aggregate limit reinstated to the full extent permitted under such policy.
- e. Agrees that failure of successful bidder to obtain and maintain proper amounts of insurance at all times as called for herein shall constitute a material breach of the resulting Agreement, which may result in immediate termination.
- f. Agrees that, should at any time the successful bidder not maintain the insurance coverage(s) required herein, Owner may terminate the Agreement or at its sole discretion shall be authorized to purchase such coverage(s) and charge successful bidder for such coverage(s) purchased. If successful bidder fails to reimburse Owner for such costs within thirty (30) days after demand, Owner has the right to offset these costs from any amount due successful bidder under this Agreement or any other agreement between Owner and successful bidder. Owner shall be under no obligation to purchase such insurance, nor shall it be responsible for the coverage(s) purchased or the insurance companies used. The decision of Owner to purchase such insurance coverage(s) shall in no way be construed to be a waiver of any of its rights under the Contract Documents.
- g. Agrees to provide, upon request, the entire and complete insurance policies required herein.

h. The payment of deductibles for insurance required of the successful bidder by the Contract Documents shall be the sole responsibility of the successful bidder.

Certificate of Insurance Requirements:

- a. Certificates of insurance in duplicate evidencing the insurance coverage specified herein shall be filed with the Purchasing Division <u>before operations are begun</u>. The required certificates of insurance shall name the types of policy, policy number, date of expiration, amount of coverage, companies affording coverage, and also <u>shall refer specifically to the</u> <u>bid number and title of the Project, and must read:</u> For any and all work performed on behalf of Manatee County.
- b. Additional Insured: The Automobile Liability and Commercial General Liability policies provided by the successful bidder to meet the requirements of this IFB shall name Manatee County, Board of County Commissioners, as an additional insured as to the operations of the successful bidder under this IFB and shall contain severability of interests provisions.
- c. In order for the certificate of insurance to be accepted it <u>must</u> comply with the following:
 - 1. The "Certificate Holder" shall be:

Manatee County

Board of County Commissioners

Bradenton, FL

IFB# IFB15-2693OV, Manatee County Central Library Annex Roof and HVAC Replacement, 321 15th Street West, Bradenton, FL

For any and all work performed on behalf of Manatee County.

2. Certificate shall be mailed to:

Manatee County Purchasing Division 1112 Manatee Avenue West, Suite 803

Bradenton, FL 34205

Attn: Olga Valcich, CPPB, Contract Specialist

BONDING REQUIREMENTS

Bid Bond/Certified Check. By submitting a bid to this IFB, the bidder agrees should the bidder's bid be accepted, to execute the form of Agreement and present the same to Manatee County for approval within ten (10) calendar days after notice of intent to award. The bidder further agrees that failure to execute and deliver said form of Agreement within ten (10) calendar days will result in damages to Manatee County and as guarantee of payment of same a bid bond/certified check shall be enclosed within the submitted sealed bid in the amount of five (5%) percent of the total amount of the bid. The bidder further agrees that in case the bidder fails to enter into an Agreement, as prescribed by Manatee County, the bid bond/certified check accompanying the bid shall be forfeited to Manatee County as agreed liquidated damages. If Owner enters into an Agreement with a bidder, or if Owner rejects any and/or all bids, accompanying bond will be promptly returned.

Payment and Performance Bonds. Prior to commencing Work, the successful bidder shall obtain, for the benefit of and directed to Owner, a Payment and Performance Bond satisfying the requirements of Section 255.05, Florida Statutes, covering the faithful performance by the successful bidder of its obligation under the Contract Documents, including but not limited to the construction of the Project on the Project Site and the payment and obligations arising thereunder, including all payments to Subcontractors, laborers, and materialmen. The surety selected by the successful bidder to provide the Payment and Performance Bond shall be approved by Owner prior to issuance of such Bond, which approval shall not be unreasonably withheld or delayed provided that surety is rated A- or better by Best's Key Guide, latest edition.

Failure to provide the required bonds on the prescribed form may result in successful bidder being deemed nonresponsive. Bonds must be in the form prescribed in Section 255.05, Florida Statutes, and must not contain notice, demand or other terms and conditions, including informal pre-claim meetings, not provided for in Section 255.05, Florida Statutes.

Surety of such bonds shall be in an amount equal to 100% of the Contract Price issued by a duly authorized and nationally recognized surety company, authorized to do business in the State of Florida, satisfactory to Owner. Surety shall be rated as "A-" or better by Best's Key Guide, latest edition. The attorney-in-fact who signs the bonds must file with the bonds, a certificate and effective dated copy of power-of-attorney. Payment and Performance Bonds shall be issued to Manatee County, a political subdivision of the State of Florida, within ten (10) calendar days after notice of intent to award.

In addition, pursuant to Section 255.05(1)(b), Florida Statutes, prior to commencing Work, the successful bidder shall be responsible and bear all costs associated to record the Payment and Performance Bond with the Manatee County Clerk of the Circuit Court. A certified copy of said recording shall be furnished to the Purchasing Division upon filing. Pursuant to Section 255.05(1)(b), Florida Statutes, Owner will make no payment to the successful bidder until the successful bidder has complied with this paragraph.

Furnishing Payment and Performance Bonds shall be requisite to execution of an Agreement with Owner. Said Payment and Performance Bonds will remain in force for the duration of the Agreement with the premiums paid by the successful bidder. Failure of the successful bidder to execute such Agreement and to supply the required bonds shall be just cause for cancellation of the award. Owner may then contract with the next lowest, responsive and responsible bidder or re-advertise this IFB. If another bidder is accepted, and notice given within ninety (90) days after the opening of the bids, this Acceptance shall bind the bidder as though they were originally the successful bidder.

Failure of Owner at any time to require performance by the successful bidder of any provisions set out in the resulting Agreement will in no way affect the right of Owner, thereafter, to enforce those provisions.

BIDDER'S INSURANCE STATEMENT

THE UNDERSIGNED hereto have read and understand the aforementioned insurance requirements of this IFB and note that the evidence of insurability shall be required within ten (10) days from the date of notice of intent to award.

| Bidder Name: | Date: |
|---------------------|--------------|
| Bidder's Signature: | |
| Print Name: | |
| Insurance Agency: | |
| Agent Name: | Agent Phone: |

Please return this completed and signed statement with your bid.

SECTION E COMPLIANCE WITH FEDERAL LAWS

E.01 GENERAL PROVISIONS

- a. Equal Employment Opportunity Contractor is required to comply with EO 11246, "Equal Employment Opportunity," as amended by E.O 11246, Equal Employment Opportunity," as amended by E.O. 11375, "Amending Executive Order 11246 Relating to Equal Employment Opportunity," and as supplemented by regulations at 41 CFR, Part 60, "Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor."; and
- b. Copeland "Anti-Kickback" Act (18 U.S.C. 874 and 40 U.S. 276c) Contractor is required to comply with the Copeland "Anti-Kickback" Act (18 USC 874), as supplemented by Department of Labor Regulations (29 CFR Pat 3, "Contractors and Subcontractors on Public Building or Public Work Financed in Whole or in Part by Loans or Grants from the United States"). The Act provides that each Contractor shall be prohibited from inducing, by any means, any person employed in the construction, completion, or repair of public work, to give up any part of the compensation to which he is otherwise entitled; and
- c. Rights to Inventions Made Under a Contract Contractor shall comply with 37 CFR part 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements," and any implementing regulations issued by HUD; and
- d. Byrd Anti-Lobbying Amendment (31 U.S.C., 1352) Contractor is required to file the required certification for Bids over \$100,000. Each tier certifies to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal Contract, grant or other award covered by 31 USC 1352. Each tier shall also disclose any lobbying with non-Federal funds that takes place in connection with obtaining any Federal award; and
- e. Debarment and Suspension No Contract shall be made to parties listed on the General Services Administration's List of Parties Excluded from Federal Procurement or Non-procurement Programs in accordance with E.O.s 12549 and 12689, "Debarment and Suspension," as set forth at 24 CFR part 24. This list contains the names of parties debarred, suspended, or otherwise excluded by agencies, and Contractors declared ineligible under statutory or regulatory authority other than E.O 12549. Contractors with awards that exceed the small purchase threshold shall provide the required certification regarding its exclusion status and that of its principal employees; and

E.01 GENERAL PROVISIONS (Continued)

f. Drug-Free Workplace Requirements – The Drug-Free Workplace Act of 1988 (42 U.S.C. 701) requires grantees (including individuals) of federal agencies, as a prior condition of being awarded a grant, to certify that they will provide drug-free workplaces. Contractor is required to comply with drug-free workplace requirements in accordance with the Act and with HUDs rules at 24 CFR part 24, subpart F.

E.02 SECTION 3 CLAUSE

- a. The work to be performed under this Contract is subject to the requirements of section 3 of the Housing and Urban Development Act of 1968, as amended; 12 U.S.C. 1701u (Section 3). The purpose of Section 3 is to ensure that employment and other economic opportunities generated by HUD assistance or HUD-assisted projects covered by Section 3, shall, to the greatest extent feasible, be directed to low- and very low-income persons, particularly persons who are recipients of HUD assistance for housing.
- b. The parties to this Contract agree to comply with HUD's regulations in 24 CFR Part 135, which implement Section 3. As evidenced by their execution of this Contract, the parties to this Contract certify that they are under no Contractual or other impediment that would prevent them from complying with the part 135 regulations.
- c. The Contractor agrees to send each labor organization or representative of workers with which the Contractor has a collective bargaining agreement or other understanding; if any, a notice advising the labor organization or workers' representative of the Contractor's commitments under this Section 3 Clause, and will post copies of the notice in conspicuous places at the work site where both employees and applicants for training and employment positions can see the notice. The notice shall describe the Section 3 preference, shall set forth minimum number and job titles subject to hire, availability of apprenticeship and training positions, the qualifications for each; and the name and location of the person(s) taking applications for each of the positions; and the anticipated date the work shall begin.
- d. The Contractor agrees to include this Section 3 clause in every Subcontract subject to compliance with regulations in 24 CFR Part 135; and agrees to take appropriate action, as provided in an applicable provision of the Subcontract or in this section 3 clause; upon a finding that the Subcontractor is in violation of the regulations in 24 CFR part 135. The Contractor will not Subcontract with any Subcontractor where the Contractor has notice or knowledge that the Subcontractor has been found in violation of regulations in 24 CFR Part 135.

E.02 SECTION 3 CLAUSE (Continued)

- e. The Contractor will certify that any vacant employment positions, including training positions, that are filled (1) after the Contractor is selected but before the Contract is executed, and (2) with persons other than those to whom the regulations of 24 CFR part 135 require employment opportunities to be directed, were not filled to circumvent the Contractor's obligations under 24 CFR part 135.
- f. Noncompliance with HUD's regulations in 24 CFR Part 135 may result in sanctions, termination of this Contract for default, and debarment or suspension from future HUD assisted Contracts.
- g. With respect to work performed in connection with section 3 covered Indian housing assistance; section 7(b) of the Indian Self-Determination and Education Assistance Act (25 U.S.C. 450e) also applies to the work to be performed under this Contract. Section 7(b) requires that to the greatest extent feasible (i) preference and opportunities for training and employment shall be given to Indians, and (ii) preference in the award of Contracts and Subcontracts shall be given to Indian organizations and Indian-owned Economic Enterprises. Parties to this Contract that are subject to the provisions of section 3 and section 7(b) agree to comply with section 3 to the maximum extent feasible, but not in derogation of compliance with section 7(b).

E.03 FEDERAL REQUIREMENTS FOR CONSTRUCTION PROJECTS

- a. Davis Bacon Act, as amended (40 U.S.C. 267a to a-7) Contractor is required to comply with the Davis-Bacon Act (40 U.S.C 276a to a-7) and as supplemented by Department of Labor regulations (29 CFR part 5, "Labor Standards Provisions Applicable to Contracts governing Federally Financed and Assisted Construction"). Under this Act, Contractors shall be required to pay wages to laborers and mechanics at a rate not less than the minimum wages specified in a wage determination made by the Secretary of labor. In addition, Contractors shall be required to pay wages not less than once a week. (See Attached for Current Federal Wage Decision); and
- b. Contract Work Hours and Safety Standards Act (40 U.S.C. 327 through 333) Contractor is required to comply with Sections 103 and 107 of the Contract Work Hours Safety Standards Act (40 U.S.C. 327-333), as supplemented by Department of Labor regulations (29 CFR, Part 5). Under Section 102 of the Act, each Contractor shall be required to compute the wages of every mechanic and laborer on the basis of a standard work week of 40 hours.

Work in excess of the standard work week is permissible provided that the worker is compensated at a rate of not less than 1 ½ times the basic rate of pay for all hours worked in excess of 40 hours in the work week. Section 107 of the Act is applicable to construction work and provides that no laborer or mechanic shall be required to work in surroundings or under working conditions which are unsanitary, hazardous or dangerous; and

E.03 FEDERAL REQUIREMENTS FOR CONSTRUCTION PROJECTS (Continued)

c. Clean Air Act (42 U.S.C. 7401 et seq.) and the Federal Water Pollution Control Act (33 U.S.C. 1251 et seq.), as amended – Contractor is required to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. 7401 et seq.) and the Federal Water Pollution Control Act as amended (33 U.S.C. 1251 et seq.).

E.04 BONDING REQUIREMENTS FOR PROJECTS OVER \$100,000

- a. A Bid guarantee equivalent to five percent (5%) of the Bid price is required. The "Bid guarantee" shall consist of a firm commitment such as a Bid bond, certified check, or other negotiable instrument which must be submitted with the Bid as assurance that the Bidder will, upon acceptance of his Bid, execute such Contractual document as may be required within the time specified; and
- b. Performance bond on the part of the Contractor for 100 percent of the Contract price. A "performance bond" is one executed in connection with a Contract to secure fulfillment of all the Contractor's obligations under such Contract; and
- c. A payment bond on the part of the Contractor for 100% of the Contract price. A "payment bond" is one executed in connection with a Contract to assure payment is required by law of all persons supplying labor and material in the execution of the work provided for in the Contract.

E.05 LABOR STANDARDS (PROJECTS OVER \$2,000)

The following Federal Labor Standards provisions are in effect and must be complied with by all Contractors and Subcontractors. As before mentioned it is mandatory that these legislative acts are complied with. Specific reporting requirements include, but shall not be limited to the following:

a. Federal Wage Decision for Manatee Owner in Florida. Per the Davis-Bacon Act, these are applicable prevailing federal wage rates for this project. There are no State prevailing wage rates. These wage rates will be compared against those posted by the U.S. Department of Labor.

In the event the Federal Wage Decision has been updated, bidders will be notified via an Addendum with the current Federal Wage Decision.

b. United States Department of Labor, Payroll Form WH-347 (Attached) (OMB Approval No. 1215-0149) with accompanying Statement of Compliance. Per the Davis-Bacon Act and the Copeland Act, the awarded Contractor and its subcontractor's are required to submit weekly payrolls, being accompanied by the Statement of Compliance, bearing an original signature; and

E.05 LABOR STANDARDS (PROJECTS OVER \$2,000) (Continued)

c. United States Department of Housing and Urban Development and the Office of Labor Relations, Record of Employee Interview, Form HUD-11 (OMB Approval No 2501-0009) (Attachment B). Employees of the Contractor and its sub-Contractors will be interviewed at different intervals for public recording purposes only, and is used to measure compliance with the Federal Labor Standards.

END OF SECTION E

SECTION F

Manatee County Central Library Annex Replacement of Roof and Three Existing Rooftop HVAC Units

Project Reference: Manatee County Central Library Annex

Project Address: 321 15th St W

Bradenton, FL

Project Contact: David O'Mahony

david.omahony@mymanatee.org

Aerial View:



1.0 SCOPE

1.1 **PROJECT SUMMARY**

A. Remove existing roof system and furnish and install approximately 5,400 square feet of new weather and watertight --- Mechanically Attached High Performance KEE (Ketone Ethylene Ester) Thermoplastic Roofing System, 1/8" slope tapered insulation, flashings, all associated accessories and related metalwork on the roof and entrance canopies of the following:

Manatee County Central Library Annex Reroof 321 15th St W Bradenton, FL

- B. Furnish and install rain gutters around the roof and entrance canopy perimeters.
- C. Carefully remove and properly dispose of the three existing rooftop HVAC units offsite. Install one (1) new HVAC unit supplied by the County and Furnish and install two (2) new HVAC units including any necessary accessories, electrical upgrades and engineering services for all three new units. Furnish and install curbs for the new HVAC units.
- D. All engineering and permitting needed to complete the job is the responsibility of the Contractor.
- E. Legally dispose of all waste offsite.

1.2 PROJECT SCOPE

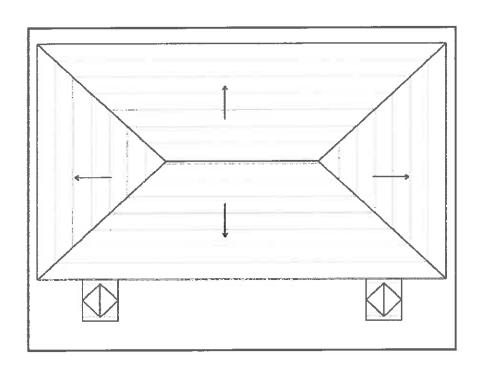
HVAC

- A. Carefully remove the three existing HVAC units from the roof and legally dispose of them off-site.
- B. Furnish and install three rooftop mounting curbs to accept the new HVAC units. Ensure that the roof membrane is properly flashed over top of the new curbs.
- C. Install one Trane model # 4TCC3036A1000B 3 Ton 13 Seer heat pump HVAC unit. This unit will be furnished by the County.
- D. Furnish and install one Trane 4 Ton 15 Seer straight cool HVAC unit with 10kw heat package.
- E. Furnish and install one Trane 5 Ton 15 Seer straight cool HVAC unit with 10kw heat.
- F. Properly connect the three new HVAC units to existing ductwork.
- G. Run the unit condensate lines to the nearest rain gutter using condensate pipe supports by pipesupportexpress.com or approved equal.
- H. Furnish and install any electrical services, materials and upgrades necessary to complete the proposed work.
- I. Include all associated accessories and necessary engineering services to complete the proposed work.
- J. All work is to be completed in accordance with local building codes, manufacturer's specifications and project scope.
- K. All materials and apparatus required for this Work, except as specified otherwise, shall be new, of first class quality, and shall be furnished, delivered, connected and finished in every detail. Construction shall be prescribed by good industry practice and in accordance with manufacturer's recommendations and local building code for the type being installed.

- L. The HVAC units must be properly installed by a licensed HVAC service provider in accordance with the product specifications or installation, operation, and maintenance instructions recommended by manufacturer for each product.
- M. Provide full manufacturer's warranty for the newly installed units and a 3 year contractor's workmanship warranty to the County.

ROOF

- A. Contractor shall furnish all labor, materials, tools, equipment, permits and engineering as necessary to complete all work.
- B. Tear off existing smooth surface BUR down to the gypsum deck and legally dispose of off-site.
- C. Inspect the structural roof deck for deterioration and/or structural anomalies that would prevent the successful installation of the new high performance membrane roof system.
- D. Include a lump sum price in bid for the replacement of any deteriorated or failed structural decking discovered during the re-roofing process. Replace with like materials or min. 22 gauge steel and iso-insulation. Include 4 squares of deck replacement in your base bid and include a line item price for any additional deck replacement that is discovered during construction. Actual areas of defective deck to be replaced shall be coordinated with Manatee County representative prior to removal.
- E. Remove all rounds pipes and patch with 20 gauge steel plate to extend 6" past openings on top of existing gypsum and fasten into gypsum deck.
- F. Remove all goose necks and patch deck with like materials or min. 22 gauges steel.
- G. Include a unit cost to replace any bad wood blocking.
- H. Install tapered insulation per attached sketch at a slope of 1/8" and minimum thickness of 1.5".



- I. Install continuous wood nailer as necessary around the whole perimeter to match new insulation height.
- J. Preliminary attached the tapered system supplied by membrane manufacturer with gypsum fasteners and plates.
- K. Install KEE membrane mechanically attached into the purlins as required by selected Florida Product Approval System Number and manufacturers specifications.
- L. Install .040 aluminum 7" rain gutter around the whole perimeter of the building skipping the power line. Power line is to remain in place and gutter is to be capped off on each side. Downspouts are to be fabricated out of .040 aluminum with drops every 20' and elbows at the ground.
- M. Install .040 aluminum 5" rain gutter on both sides of each entrance canopy with a downspout with elbow on each side of both canopies.
- N. The color of the rain gutters must be pre-approved by Manatee County.
- O. All clad metal is to be aluminum finish and formed at a 90 degree to allow water to run off into the gutter.
- P. Provide a 20 year No Dollar Limit warranty and a 3 year contractor's workmanship warranty to the County.
- Q. The roofing contractor shall be an "Authorized Roofing Contractor" of the MRSM (Membrane Roofing System Manufacturer) in good standing and be fully knowledgeable of all the requirements within the contract documents as well as all job site conditions that could affect their work.
- R. Any contractor wishing to submit a bid using an alternative "High Performance" roofing system other than the approved manufacturer(s) must submit a request in writing at least fourteen (14) days prior to the bid date justifying in writing that the alternate is of equal quality and performance in ALL RESPECTS to the high performance selected foundation of this specification.
- S. Failure to submit a timely request for an alternate will result in deeming the bid non-responsive.

1.3 QUALITY ASSURANCE

- A. Manufacturer's Qualifications: The High Performance Membrane Manufacturer shall be an American owned company with no less than 25 years' experience as a commercial roofing manufacturer.
- B. Installer Qualifications: A licensed roofing contractor, authorized by the MRSM with a minimum of five (5) years' experience installing the type of roof system specified for this project.
- C. Source Limitations: Obtain all components including roof insulation and/or coverboard, fasteners adhesives and other accessories as required, from the approved MRSM.
- D. The specified membrane roofing system must consist of the materials required and be installed under the following criteria.
 - 1. UL Listing; provide materials bearing Underwriters Laboratories (UL) marking / label on the packaging or containers indicating materials have been produced under UL classification and follow-up services.
 - 2. FM Listing; provide membrane roofing system and materials that have been

evaluated by FM Global (FM) for spread of flame, seam leakage, hail resistance and wind uplift. Identify materials with FM Approved marking / label.

- i Fire/Windstorm Classification: FM 1-90
- ii Hail Resistance: SH
- E. The contractor shall maintain an adequate number of skilled workers who are thoroughly trained and experienced in the necessary crafts, and who are completely familiar with the specified requirements and methods necessary for the proper performance of the work.
- F. Any deviations from contract or specifications must be approved by the County and the MRSM for acceptance.
- G. Upon completion of the roof installation the contractor shall arrange for a quality assurance / warranty inspection by the Technical Service Department of the approved MRSM. Notice of the inspection date and time will be given to the County representative at least 72 hours prior to the inspection taking place.

1.4 REFERENCES

- A. ASTM D6754 Standard Specification for Ketone Ethylene Ester Based Sheet Roofing
- B. ASTM D 751 Test Methods for Coated Fabrics
- C. UL 790 Underwriters Laboratories (UL) Fire Hazard Classifications
- D. FM 4470 GM Global (FM) Roof Assembly Classifications
- E. National Roofing Contractors Association (NRCA) Roofing and Waterproofing Manual

1.5 PERFORMANCE REQUIREMENTS

- A. General Performance: completed high performance membrane roof system and base flashing shall withstand specified uplift pressures, thermally induced movement, and exposure to weather without failure due to defective manufacture, fabrication, installation or other defects in construction.
- B. Material Compatibility: provide roofing materials that are compatible with one another under conditions of service and application required, as demonstrated by the MRSM based upon in situ field evidence of the roofing membrane/systems service life cycle greater than 20-years.
- C. Roofing System Design: provide high performance membrane roofing system that is identical to systems that have been successfully tested by a qualified testing and inspecting agency to resist wind uplift pressure calculated according to ASCE-7.
- D. Energy Performance: provide high performance membrane roofing system that is listed on the EPA website as ENERGY STAR qualified and has an initial Solar Reflective Index equal to or greater than 78.

1.6 SUBMITTAL REQUIREMENTS

Prior to mobilization and commencement of work, the contractor shall submit the following:

- I. Sample of MRSM Commercial Roofing Warranty
- II. Submit a letter from MRSM attesting that the roofing contractor is an authorized roofing contractor of the prescribed roofing material in good standing.

III. Submit an assembly letter and/or an approved Pre-Installation Notice / Request for Warranty from the high performance membrane roof system manufacturer certifying compliance with the system requirements described in the Quality Assurance section of this specification.

1.7 PRODUCT DELIVERY, STORAGE AND HANDLING

- A. Deliver all materials to the job site in manufacturer's original, unopened containers, with legible labels and in sufficient quantity to allow for continuity of work.
- B. Select and operate material handling equipment in a safe manner, guarding against damage to existing construction or newly applied roofing and conforming to manufacturer's recommendations of handling and storage.
- C. All rolls of membrane shall be stored, lying down, elevated above the roof deck and completely protected from moisture with tarpaulins. (Manufacturer's packaging is not considered adequate for outdoor storage.)
- D. Insulation and cover board materials shall be elevated on pallets and fully protected from moisture with tarpaulins. (Manufacturer's packaging is not considered adequate protection from moisture.)
- E. Adhesives and sealants shall be safely stored between 50° F and 80°F prior to use.
- F. Flammable materials shall be stored in a cool, dry area away from sparks and open flames. Follow all precautions as outlined in manufacturer's Material Safety Data Sheets.
- G. Materials, having been determined by the County representative to be damaged, shall be immediately removed from the construction site and replaced at no cost to the County.

1.8 COORDINATION

- A. Prior to installation of materials, a pre-roofing conference shall be held with the roofing contractor, general contractor, Manatee County representative(s) and representatives of all trades that may be working on the roof / completed membrane to discuss the specified roofing system, coordinate its proper application and the expectations of all parties involved. The authorized roofing contractor and the County representative shall notify all parties a minimum of fourteen days prior to the meeting.
- B. Plan and coordinate the installation of the roofing system with other trades in such a manner to avoid membrane damage, keeping the complete installation weather tight and in accordance with all approved details and warranty requirements.
- C. A Technical Representative of the MRSM shall be available to make recommendations necessary to ensure compliance with project specifications and specification alternatives due to unforeseen job conditions.
- D. Topics of discussion at the pre-construction meeting may include the following:
 - 1. Utility Usage
 - 2. Sanitary Facilities
 - 3. Material Storage Areas
 - 4. Roof loading areas
 - 5. Site Access

- 6. Roof Access
- 7. Project security
- 8. Rooftop Penetrations
- 9. Completed Roof Protection
- 10. Employee parking

1.9 **JOB CONDITIONS**

A. Safety

- 1. Take all necessary precautions regarding worker health and safety when using solvents, adhesives and hot asphalt.
- 2. Store flammable liquid and materials away from open sparks, flames and extreme
- 3. Take necessary precautions when using solvents and adhesives near fresh air intakes.
- 4. Comply with all OSHA requirements for construction. It is the contractor's responsibility to comply with all state, federal and local codes, guidelines and safety requirements.
- 5. Daily site cleanup shall be performed to minimize debris and hazardous congestion.
- 6. Roof work involves handling combustible and heavy materials at height, on some occasions directly over other trades working below the roof deck or in cases of occupied buildings, over building occupants. Extreme caution will be utilized when installing the roof to prevent injury to roofing personnel, other trades, building occupants and to property. Listed below is a partial list of safety requirements, additional requirements exist in order to comply with OSHA and jobsite regulations.
- 7. Material Safety Data Sheets (MSDS) shall be maintained on the jobsite for any and all roofing materials being stored or installed on the project.
- 8. Fire suppression equipment will be readily available on the roof top whenever combustible roofing material is being handled. Protect against fire and flame spread at all times.
- 9. Contractor will establish a safety plan and rooftop evacuation procedures and brief his personnel on appropriate emergency actions.

B. Protection

- Schedule installation sequence to limit access and utilization of the newly installed membrane for material storage, construction staging, mechanical and/or excessive foot traffic.
- 2. Provide proper protection on all newly completed roofing to avoid damage to the new roofing system.
- 3. Traffic should be minimized on a freshly laid roof.
- 4. Protect building walls, rooftop units, windows and other components during installation.

C. Additional Precautions

1. Adverse weather conditions e.g. extreme temperature, high winds, high humidity

- and moisture, could have a detrimental effect on adhesives, general production efforts and/or the quality of the finished installation.
- 2. Daily production schedules of new roofing shall be limited to only that which can be made 100% watertight at the end of the day, including all flashing and night seals.
- 3. All surfaces to receive new roof system, including insulation and flashing, shall be free from all dirt, debris and be thoroughly dry.
- 4. Comply with local EPA requirements as published by Local, State and Federal authorities.
- 5. All construction debris shall be removed from the construction site and legally dispose of off-site.
- 6. If a condition is discovered that is not covered by the specifications notify the general contractor and County representative immediately and resolve the conflict. Take appropriate steps to prevent water intrusion into the roof system until such conflict is resolved and roofing operations are continued.

1.10 WARRANTY

- A. Unless approved otherwise prior to project bid, all roofing materials are to be supplied by membrane manufacturer to be included in the warranty.
- B. Provide manufacturer's 20 Year Full System No Dollar Limit.
- C. Provide contractor's warranty covering leaks caused by material defects and or installation workmanship for a period of two years.

2.0 PRODUCTS

2.1 GENERAL

- A. All roofing system components shall be manufactured or supplied by approved MRSM.
- B. Unless approved otherwise prior to project bid, all roofing components are to be manufactured or supplied through approved MRSM and be included in the warranty coverage.

2.2 **KEE MEMBRANE**

- A. KEE nominal 45-mil ketone ethylene ester (KEE) membrane, reinforced with a 5-oz yd² knitted polyester fabric conforming to the typical physical properties as outlined below. The KEE membrane must exceeds the physical property requirements and the surface compound meets polymer content definitions as outlined in ASTM D 6754 02 Standard Specification for Ketone Ethylene Ester (KEE) Sheet Roofing. Membrane color shall be: As approved by Manatee County
- B. Basis of Design: Roofing is based upon products and installation details as recommended by FiberTite Roofing Systems by Seaman Corporation; www.FiberTite.com.
- C. Other acceptable KEE products in accordance with ASTM D6754 are as follows:
 - 1. Solar-Brite KEE, www.commercialinnovations.com

- ERS KEE, <u>www.ecologyroof.com</u>
 FKEE Membrane by Integrated roofing systems.

PHYSICAL PROPERTIES

| ASTM D 6754-02Test Method(s) | ASTM D6754 Min. Req. | KEE Membrane Typ. Values |
|--|-------------------------|-----------------------------|
| Thickness, mm (in.) ASTM D 751 | 0.79 (0.031) | 1.14 (0.045) nom. |
| Thickness over Fiber mm (in) Optical method (inches) | 0.15 (0.006) | 0.37 (0.0145) |
| Breaking Strength N (lbf) ASTM D 751 proc. B – strip | 1175 (265) | 1557 (350) |
| Elongation at Break % ASTM D 751 - strip | 15 | 18 |
| Tear Strength N (lbf) ASTM D 751 proc. B. tongue tear | 335 (75) | 445 (100) |
| Linear Dimensional Change % ASTM D 1204 max % | 1.3 | 0.63 |
| Fabric Adhesion N/m (lbf/in) ASTM D 751 | 225 (13) | No Peel |
| Low Temperature Bend ASTM D 2136 (°F) | -30 | -40 |
| Retention of Properties after Heat Aging ASTM D 3045 – 176°F/156 days Breaking Strength Strip % Original: Elongation at Break Strip % Original: | 90 90 | 90 90 |
| Low Temperature Bend after Heat Aging | -30 | -40 |
| Change in Weight after Exposure in Water ASTM D 471 158°F, 166h, one side only, max % | 0.0 +6.0 | 0.0, +3.7 |
| Factory Seam Strength N (lbf) ASTM D 751 Grab Method | 1780 (400) | > Fabric Strength |
| Hydrostatic Resistance Mpa (psi) ASTM D 751 | 3.5 (500) | 5.2 (750) |
| Static Puncture Resistance ASTM D 5602 (99lbf) | Pass | Pass |
| Dynamic Puncture Resistance (J) ASTM D 5635 | 10 | 25 |
| Accelerated Weathering | 5,000 hr. | 10,000 hr. |
| Practice G 155 / xenon Cracking or Crazing at 7x magnification | None | None |

| Accelerated Weathering Practice G 154 / UVA | 5,000 hr. | 10,000 hr. |
|--|--------------|--------------|
| Cracking or Crazing at 7x magnification | None | None |
| Fungi Resistance: Practice G 21, 28 days Sustained Growth Fungi Resistance: Discoloration | None None | None None |
| Abrasion Test Cycles ASTM D 3389 H-18 wheel / 1,000 g load | 1,500 | > 2,000 |
| Solar Reflective Index (SRI) Color: DC 196 off white | n/a | 98.54 |

2.3 FLASHING MEMBRANE

A. Off-White KEE membrane shall be used for all flashing requirements to match the field membrane and warranty expectations selected for the roofing system.

2.4 INSULATION

- A. Roof insulation shall be installed, where specified and/or required to provide a suitable surface for the membrane roofing system and/or meet desired thermal values.
- B. Whenever insulation thickness exceeds 2-inches install insulation in multi-layer assembly with all joints staggered the maximum amount possible to increase thermal efficiency.
- C. Minimum acceptable characteristics for polyisocyanurate insulation:
 - 1. FM approved rigid insulation
 - 2. UL Classification: Class A
 - 3. Density: 2.0 pcf. Minimum
 - 4. Meet requirements of ASTM C1289

2.5 APPROVED INSULATION

A. Insulation shall be tapered at 1/8-in per ft.; with Minimum Thickness of 1.5-in; Polyisocyanurate insulation supplied by membrane manufacturer.

2.6 ROOF ACCESSORIES

- A. Furnish accessories manufactured, marketed or approved by MRSM required to complete the roof installation to manufacturer's specification including (as applicable) but not limited to the items listed below.
 - 1. ADHESIVES; application technique and coverage rates will vary according to substrate and environmental conditions.
 - i Membrane Bonding Adhesive A VOC compliant solvent borne, contact (two sided) bonding adhesive, designed for bonding non-fleece back KEE membranes to properly prepared and pre-

authorized horizontal and vertical substrates.

- 2. Caulking; a one-component gun-grade polyurethane sealant to seal flashing termination.
- 3. Pitch Pan Sealant; a one-component *pourable*, self leveling, polyurethane sealant to fill "pitch pans".
- 4. Clad Metal; to fabricate metal flashing, 0.040 thick 3003H14 aluminum, laminated with a 0.020 mil polymeric coating.
- 5. Pre-Molded Flashing(s); injection molded vent stack and inside/outside corner flashing using KEE compound.
- 6. Non-Reinforced Membrane; field fabrication membrane, 0.060 mil non-reinforced KEE membrane.
- 7. Walk Way & Protection Pads; high grade walk way/protection material with "slip resistant" design.
- 8. Fasteners
 - i Purlin Fasteners; to secure KEE membrane to the existing metal roofing system's structural members.
 - ii Gypsum Fasteners; to secure insulation to gypsum decks.
 - iii HD Fasteners; to secure insulation to steel, wood and structural concrete decks. A #14-13, heavy duty threaded steel #3 Phillips truss, self tapping corrosion resistant fastener.
- 9. Barbed Stress Plates; used to anchor membrane, 2.5 inch x 1.5 inch rectangular in dimension with 0.75 inch radial corners, manufactured from 18 gauge AZ-50 galvalume steel with a 0.250 inch diameter hole in its center. The plate has a raised reinforcement area and eight "barbs".
- 10. Insulation Stress Plates; used to secure insulation and/or cover-board to steel, wood and structural concrete decking. Manufactured from high density polyethylene, 3 inch in diameter, designed with a self-locking mechanism to secure the head of the fasteners into the plate.
- 11. Termination Bar; membrane flashing(s) restraint/termination seals, nominal 1/8 inch x 1 inch x 10' 6060-T5 extruded aluminum bar with pre-punched slots, 8 inch on center.

2.7 WOOD NAILERS

- A. Wood shall be No. 2 or better construction grade lumber.
- B. Creosote or asphaltic type preservatives are not acceptable.
- C. Minimum top nailer thickness shall be 1 ½ inches nominal.

3.0 **EXECUTION**

3.1 **GENERAL**

A. The latest manufacturer specifications and installation techniques are to be followed along with the following additional requirements. These specific minimum requirements must be accounted for in the contractors bid / proposal and shall not be altered.

- B. The contractor is responsible for providing a suitable substrate surface for the proper installation of the Membrane Roofing System, roof insulation and specified components.
- C. The contractor shall have all areas and conditions examined whereby work in this section is to be installed.
- D. Notify Manatee County Construction Coordinator of any and all conditions detrimental to the proper and timely execution of the work. Do not proceed until such conditions have been corrected to the satisfaction of the County.
- E. Commencement of roofing operations indicates the contractor and/or roofing contractor's acceptance of the roofing substrate for roof application.

3.2 SUBSTRATE PREPARATION

- A. Surfaces scheduled to receive new membrane roofing shall be free of any standing water, dew, ice, loose debris or any other contaminate that could impair the quality of the installation.
- B. Substrate shall be smooth, clean and free of sharp edges and or projections and obvious depressions that would interfere with the installation of a high quality high performance
- C. Examine all the areas and conditions where by work in this section is to be installed. Correct any and all conditions detrimental to the proper and timely execution of the work. Do not proceed until such conditions have been corrected to the satisfaction of the County representative.
- D. Remove all existing roofing material(s), insulation, flashing, metal and deteriorated wood blocking and legally dispose off-site.
- E. Remove only enough roofing to accommodate the day's work and ensure the exposed area can be made 100% watertight at the end of the day or first sign of inclement weather
- F. All rotted and/or deteriorated decking shall be removed and replaced with like kind.
- G. Areas of structurally acceptable steel decking exhibiting slight surface rust shall be properly cleaned, primed and painted prior to installing the approved insulation.
- H. All decking shall be inspected for proper attachment and excessive deflection that would compromise the uplift performance of the new roofing system.
- I. Attachment and deflection deficiencies shall be repaired and brought into compliance with current, local building code requirements.

3.3 INSTALLATION - GENERAL

- A. Perform all related work specified in other sections of the contract documents necessary for the proper installation of the high performance high performance.
- B. Ensure mechanical fasteners do not penetrate items located within or secured to the bottom of the deck: i.e. electrical conduit, post tension cables or other miscellaneous items.
- C. Outside ambient air temperatures must be 40°F and rising during the use of any and all adhesives.

3.4 INSTALLATION OF WOOD NAILERS

- A. Install treated lumber at the same heights as insulation layer or adjacent construction \pm 1/4 inch Continuous treated wood nailers are to be installed at all perimeters, around roof projections and penetrations as shown in approved details.
- B. Where wood nailers are installed directly on the substrate, the substrate shall be carefully examined to confirm that the entire area provides a suitable fastening surface. All defects shall be repaired by the appropriate trade prior to installation.
- C. Nailers shall be at least 3½ inches wide and 1 1/2 inches high and installed and anchored in such a manner to resist a force of 250 lbs. per linear foot of wood blocking in any direction.

3.5 INSTALLATION OF INSULATION AND/OR COVERBOARD

- A. Roof insulation and/or coverboard shall be installed where by the long dimension of the board(s) run in parallel alignment and the short dimensions are staggered.
- B. Insulation and/or coverboard shall be installed with minimum joint dimensions and shall be tightly butted where possible. Maximum joint widths shall be 3/8 inch. Damaged corners shall be cut out and replaced with an insulation piece a minimum of 12 inch x 12 inch pieces which are cut from larger panels and are smaller than one square foot are not acceptable.
- C. Install no more than can be covered during the same working day.
- D. When a cover board and/or multiple layers of installation are installed each layer shall be offset from the previous layer a minimum of 12 inch on center.
- E. At the end of each working day, provide a watertight cover on all unused insulation as to avoid moisture penetration

3.6 INSULATION SECUREMENT

- A. Insulation shall be applied to and installed over properly prepared and pre-approved substrates, free of any debris, dirt, grease, oil or moisture.
- B. All fasteners and stress plates for the mechanical attachment of insulation and/or cover board materials shall be as provided by MRSM.
- C. All fasteners and stress plates shall be FM approved for mechanical attachment of insulation and comply with FM Standard 4470 for corrosion resistance.
- D. Follow MRSM guidelines for mechanical attachment of insulation.
- E. Perimeter areas require a 50% increase in the fastener density.
- F. Corner areas require a 100% increase in the fastener density.
- G. Roof insulation shall be fastened in accordance with the MRSM recommendations.
- H. Adhered roof systems incorporating mechanically attached insulations and coverboards may require mechanically fastened perimeter and corner membranes systems to comply with guidelines articulated in FM LPD 1-29.
- I. Fasteners shall be installed in accordance with manufacturer's recommendations, complying with minimum penetration requirements for specific deck types.
- J. Fasteners shall be installed using depth sensing tool attachments to ensure proper installation.

3.7 MEMBRANE INSTALLATION

A. Quality Control

- 1. It will be the responsibility of the contractor to initiate and maintain a QC program to govern all aspects of the installation of the Membrane Roofing System.
- 2. The project foreman and or supervisor will be responsible for the daily execution of the QC program which will include but is not limited to the supervision, inspection and probing of all heat welding incorporated within the Membrane Roofing System.
- 3. If inconsistencies in the quality of the application of the composite, membrane and/or welds are found, all work shall cease until corrective actions are taken to ensure the continuity the installation.

B. General

- 1. Work shall be coordinated to ensure that sequencing of the installation promotes a 100% watertight installation at the end of each day.
- 2. Restrictions regarding outside ambient air temperature are relative only to the exposure limits of the workers and/or adhesives.
- 3. When using adhesives outside ambient air temperature shall be above 40°. Curing or drying time of the adhesive will be affected by ambient temperatures and must be taken into consideration when determining flashing lengths.
- 4. Humidity can affect the drying time of solvent borne adhesives and/or cause condensation to form on the newly applied adhesive.
- 5. Moisture may not be present on the adhesive prior to mating or application of Membrane Roofing System.
- New Membrane Roofing Systems shall only be installed over properly prepared and sound substrates, free from excessive surface roughness, dirt, debris and moisture.

3.8 MEMBRANE SECUREMENT

- A. The properly positioned membrane shall be attached using Membrane Fasteners and Membrane Stress Plates installed through the membrane and insulation assembly and engage the structural decking.
- B. The Magnum stress plates shall be installed straight and parallel to existing structural purlin members. All stress plates must set completely on the membrane allowing a minimum of 1/2 inch from the edge and allow sufficient room to facilitate welding.
- C. Fastener row spacing and intervals shall be established to resist design pressures, determined in compliance with procedures outlined within the current publication of ASCE Standard 7. Alternative designs may be determined using the criteria within Factory Mutual Research Loss Prevention Data.
- D. Perimeter zone and corner zone enhancement is required on all mechanically fastened roofing systems. Perimeters and corners are defined as follows:
- E. Perimeter: 10% of the width of the roof areas or 40% of the height of the roof area, whichever is less to a minimum of 4-ft. Perimeter zones run parallel to all external roof edges including those with parapet walls.
- F. Corner zones are the square intersection of perimeters.

- G. Projects having variable roof levels shall treat the outer boundary of each level as a perimeter. Internal expansion joints, firewalls or adjoining building walls greater than 3 feet are not considered perimeter areas.
- H. Perimeters and corners may be enhanced by:
- I. Installing "half" rolls of membrane fastened as prescribed by project requirements
- J. Adding additional rows of fasteners through the top of the membrane system within the perimeter at prescribed intervals area and sealing with a 6 inch strip
- K. Individual project, insurance and building code requirements can vary substantially.

3.9 HOT AIR WELDING

A. General

- 1. All field seams exceeding 10 feet in length shall be welded with an approved automatic welder.
- 2. All field seams must be clean and dry prior to initiating any field welding.
- 3. All welding shall be performed only by qualified personnel to ensure the quality and continuity of the weld.

B. Hand Welding

- 1. The lap or seam area of the membrane should be intermittently tack welded to hold the membrane in place.
- 2. Properly hand welded seams shall utilize a 1-1/2 inch wide nozzle, to create a homogeneous weld, a nominal 1-1/2 inches in width.

C. Automatic Machine Welding

- 1. Follow all manufacturers' instructions for the safe operation of the automatic welder.
- 2. Follow local code requirements for electric supply, grounding and surge protection.
- 3. Properly Automatic Machine welded seams shall utilize a 1-1/2 inch wide nozzle, to create a homogeneous weld, a nominal 1-1/2 inches in width.

3.10 INSPECTION

- A. The job foreman and/or supervisor shall initiate daily inspections of all completed work which shall include, but is not limited to the probing of all field welding with a dull pointed instrument to assure the quality of the application and ensure that any equipment or operator deficiencies are immediately resolved.
- B. Ensure that all aspects of the installation (sheet layout, attachment, welding, flashing details, etc.) are in strict accordance with the most current MRSM Specifications and Details.
- C. Excessive patching of field seams because of inexperienced or poor workmanship will not be accepted at time of FINAL INSPECTION FOR WARRANTY ACCEPTANCE.

3.11 FLASHING

A. Clean all vents, pipes, conduits, tubes, walls, and stacks to bare metal. All protrusions must be properly secured to the roof deck with approved fasteners.

- B. Flash all curbs, parapets and interior walls in strict accordance with approved MRSM details.
- C. The base flange of all membrane flashing shall extend out on to the plane of the deck, beyond the wood nailers to a maximum width of 8 inches.
- D. Vertical flashing shall be terminated no less than 8 inch above the plane of the deck with approved termination bar and counter-flashing or metal cap flashing.
- E. Complete all inside and outside corner flashing details with MRSM pre-formed corners or an approved field fabrication detail.
- F. Probe all seams with a dull, pointed probe to ensure the weld has created a homogeneous bond.

3.12 METAL FLASHING

- A. All perimeter edge details are to be fabricated from Polymeric-Clad Metal or utilize a prefabricated Fascia System.
- B. Fasten all metal flashing to wood nailers or approved substrate with approved fasteners 8 inches on center.
- C. Install metal flashing in accordance with MRSM Published Specifications and Construction Details.

3.13 ROOF DRAINS

- A. Flash all roof drains in accordance with MRSM roof drain details.
- B. Minimum 60-mil non-reinforced membrane shall be used for flashing the drain assembly.
- C. The drain target sheet should be sized and installed to provide for a minimum of 12 inch of exposed 60-mil on all sides of the drain

3.14 PITCH PANS

- A. EVERY REASONABLE effort shall be made to eliminate the need for pitch pans including the removal of all existing pans.
- B. In the event of no alternative, fabricate pitch pans from Polymeric-Clad metal, installed in accordance with MRSM details.

3.15 EXPANSION JOINTS

- A. Flash all expansion joints in accordance with authorized/approved details. Fasten all expansion joint material according to MRSM specifications. Ensure the expansion material has sufficient material to expand to the widest point in expansion without causing undue stress on the expansion joint material.
- B. If the expansion joint is a "pre-formed" system, the manufacturer, description and a drawing illustrating the method of installation must be included in the contractor's submittals.

3.16 **SEALANTS**

A. Apply authorized sealant(s) to all surface mounted reglets and per project requirements. Sealant(s) are to shed water. Follow all manufacturer's instructions and installation guides.

B. Use primer when recommended by the manufacturer.

3.17 TEMPORARY SEALS

- A. At the end of each working day or at the sign of rain, install temporary, 100% watertight seal(s) where the completed new roofing adjoins the uncovered deck.
- B. If water is allowed to enter beneath the newly completed roofing, the affected area(s) shall be removed and replaced at no additional expense to the County.
- C. Prior to the commencement of work, cut out and remove all contaminated membrane, insulation, roof cement or sealant and properly dispose offsite.

3.18 WALKWAYS

A. Walkways and protection pads shall be installed at staging areas for roof top equipment maintenance or areas subject to regular foot traffic, and under all HVAC drain line supports.

3.19 LIGHTNING PROTECTION

- A. The installation of lightning protection must be coordinated with the contractor and/or authorized roofing contractor, certified lightning contractor and the County.
- B. The lightning protection must be installed in such a manner that base plates, air terminals and cables do not penetrate the roofing membrane without the use of preapproved flashing details.

3.20 COMPLETION

- A. Remove any and all debris, excess materials and scrap of any kind from the roof and surrounding premises prior to demobilization.
- B. Inspect all field welds, detailing and terminations to ensure a 100% the watertight installation.

3.21 WARRANTY INSPECTION

- A. Upon completion of the project, the authorized contractor shall complete and submit the MRSM Project Completion Notice.
- B. Upon receipt of the notice of completion, a Technical Representative of the MRSM shall schedule an inspection with a representative of the contractor and/or authorized roofing contractor to thoroughly review the installation and verify compliance with MRSM specifications.
- C. Any corrections or modifications necessary for compliance with the specifications and acceptance for warranty (punch list) will be noted on the Final Inspection for Warranty Form.
- D. Upon completion of all punch list items and final acceptance of the installation, a warranty as authorized by the MRSM will be issued.

ATTACHMENT A BIDDER'S QUESTIONNAIRE

(Submit in Duplicate)

The bidder warrants the truth and accuracy of all statements and answers herein contained. (Attach additional pages if necessary.)

THIS QUESTIONNAIRE MUST BE COMPLETED AND SUBMITTED WITH YOUR BID

| 1. | Contact Information: FEIN #: | | |
|----|--|--|--|
| | | | |
| | License #: License Issued to: Date License Issued (MM/DD/YR): Company Name: Physical Address: City: State of Incorporation: Zip Code: Phone Number: () Fax Number: () Email address: | | |
| 2. | Bidding as: an individual; a partnership; a corporation; a joint venture | | |
| 3. | If a partnership, list names and addresses of partners; if a corporation, list names of officers, directors, shareholders, and state of incorporation; if joint venture, list names and address of ventures' and the same if any venture are a corporation for each such corporation, partnership, or joint venture: | | |
| 4. | Bidder is authorized to do business in the State of Florida: | | |
| | For how many years? | | |
| 5. | Your organization has been in business (under this firm's name) as a | | |
| | Is this firm in bankruptcy? | | |
| 6. | Attach a list of projects where this specific type of Work was performed. | | |
| | BIDDER: | | |

| 72 | Is this firm currently contemplating or in litigation? Provide summary details. | | |
|-----|--|--|--|
| 8. | Have you ever been assessed liquidated damages under a contract during the past five (5) years? If so, state when, where (contact name, address and phone number) and why. | | |
| 9. | Have you ever failed to complete Work awarded to you? Or failed to complete projects within contract time? If so, state when, where (contact name, address, phone number) and why. | | |
| 10. | Have you ever been debarred or prohibited from providing a bid to a governmental entity? If yes, name the entity and describe the circumstances. | | |
| 11. | Will you subcontract any part of this Work? If so, describe which portion(s) and to whom. | | |
| | BIDDER: | | |

| 12. | If any, list MBE/DBE (with Agreement amount) to be utilized: |
|-----|--|
| 13. | What equipment do you own to accomplish this Work? (A listing may be attached) |
| 4. | What equipment will you purchase/rent for the Work? (Specify which) |
| 5. | Manufacturer's Qualifications: The High Performance Membrane Manufacturer shall be an American owned company with no less than 25 years' experience as a commercia roofing manufacturer. List the last five (5) projects where the High Performance Roofing System has been installed. |
| 16. | Installer Qualifications: A licensed roofing contractor authorized by the MRSM with a minimum of five (5) years' experience installing the type of roof system specified for this |
| | project. List the last five (5) projects where this type of roof system was installed Provide company name, contact information, phone number and dollar value of the project. |
| | |

| Surety's Name: | |
|--|--|
| Address: | |
| | |
| Name, address, phone process in Florida: | number and email of surety's resident agent for service of |
| Agent's Name: | |
| Address: | |
| Phone: | |
| Email: | |

ATTACHMENT B PUBLIC CONTRACTING AND ENVIRONMENTAL CRIMES CERTIFICATION

SWORN STATEMENT PURSUANT TO ARTICLE V, MANATEE COUNTY PROCUREMENT CODE

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

| This sworn statement is submitted to the Manatee County Board of County Commissioners by | | |
|--|--|--|
| [Print individual's name and title] | | |
| for | Print name of entity submitting sworn statement | |
| whose business address is | | |
| | fication Number (FEIN) is If the entity has no FEIN, vidual signing this sworn statement: | |
| procurement of goods or services (including | e awarded or receive an Owner's Agreement for public improvements, professional services) or an Owner's lease, franchise, concession or grant of Owner's monies unless such person or entity has submitted a | |

- (1) been convicted of bribery or attempting to bribe a public officer or employee of Manatee County, the State of Florida, or any other public entity, including, but not limited to the Government of the United States, any state, or any local government authority in the United States, in that officer's or employee's official capacity; or
- (2) been convicted of an agreement or collusion among bidders or prospective bidders in restraint of freedom of competition, by agreement to bid a fixed price, or otherwise; or
- (3) been convicted of a violation of an environmental law that, in the sole opinion of Owner's Purchasing Official, reflects negatively upon the ability of the person or entity to conduct business in a responsible manner; or
- (4) made an admission of guilt of such conduct described in items (1), (2) or (3) above, which is a matter of record, but has not been prosecuted for such conduct, or has made an admission of guilt of such conduct, which is a matter of record, pursuant to formal prosecution. An admission of guilt shall be construed to include a plea of nolo contendere; or
- (5) where an officer, official, agent or employee of a business entity has been convicted of or has admitted guilt to any of the crimes set forth above on behalf of such an entity and pursuant to the direction or authorization of an official thereof (including the person committing the offense, if he is an official of the business entity), the business shall be chargeable with the conduct herein above set forth. A business entity shall be chargeable with the conduct of an affiliated entity, whether wholly owned, partially owned, or one which has common ownership or a common Board of Directors. For purposes of this Form, business entities are affiliated if, directly or indirectly, one business entity controls or has the power to control another business entity, or if an individual or group of individuals controls or has the power to control both entities. Indicia of control shall include, without limitation, interlocking management or ownership, identity of interests among family members, shared organization of a business entity following the ineligibility of a business entity under this Article, or using substantially the same management, ownership or principles as the ineligible entity.

(Continued)

Any person or entity who claims that this Article is inapplicable to him/her/it because a conviction or judgment has been reversed by a court of competent jurisdiction shall prove the same with documentation satisfactory to Owner's Purchasing Official. Upon presentation of such satisfactory proof, the person or entity shall be allowed to contract with Owner.

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR MANATEE COUNTY IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT ANY AGREEMENT OR BUSINESS TRANSACTION SHALL PROVIDE FOR SUSPENSION OF PAYMENTS, OR TERMINATION, OR BOTH, IF THE CONTRACTING OFFICER OR COUNTY ADMINISTRATOR DETERMINES THAT SUCH PERSON OR ENTITY HAS MADE FALSE CERTIFICATION.

| | [Signature] | |
|---|---|--------|
| STATE OF FLORIDA COUNTY OF | | |
| Sworn to and subscribed before me this day | of, 20 by | |
| Personally known OR Prod | duced identification [Type of identification] | ation] |
| <u> </u> | My commission expires | |
| Notary Public Signature | | |
| [Print, type or stamp Commissioned name of Note | ary Public] | |

Signatory Requirement - In the case of a business entity other than a partnership or a corporation, this affidavit shall be executed by an authorized agent of the entity. In the case of a partnership, this affidavit shall be executed by the general partner(s). In the case of a corporation, this affidavit shall be executed by the corporate president.

ATTACHMENT 'C' IFB#15-2693-OV Manatee County Central Library Annex 321 15th Street West Bradenton, FL Drug Free Work Place Certification

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

| AUTHORIZED TO ADMINISTER OATHS. | | | |
|---|--|--|--|
| This sworn statement is submitted to the Manatee County Board of County Commissioners by [print individual's name and title] | | | |
| for for [print name of entity submitting sworn statement] | | | |
| [print name of entity submitting sworn statement] | | | |
| whose business address is: | | | |
| and (if applicable) its Federal Employer Identification Number (FEIN) is: (If the entity has no FEIN, | | | |
| include the Social Security Number of the individual signing this sworn statement:) | | | |
| I understand that no person or entity shall be awarded or receive a county contract for public improvements, procurement of goods or services (including professional services) or a county lease, franchise, concession or management agreement, or shall receive a grant of county monies unless such person or entity has submitted a written certification to the County that it will provide a drug free work place by: | | | |
| (1) providing a written statement to each employee notifying such employee that the unlawful manufacture, distribution, dispensation, possession or use of a controlled substance as defined by § 893.02(4), Florida Statutes, as the same may be amended from time to time, in the person's or entity's work place is prohibited specifying the actions that will be taken against employees for violation of such prohibition. Such written statement shall inform employees about: | | | |
| (i) the dangers of drug abuse in the work place; | | | |
| (ii) the person's or entity's policy of maintaining a drug free environment at all its work places, including but not limited to all locations where employees perform any task relating to any portion of such contract, business transaction or grant; | | | |

- (iii) any available drug counseling, rehabilitation, and employee assistance programs; and
- (iv) the penalties that may be imposed upon employees for drug abuse violations.
- (2) Requiring the employee to sign a copy of such written statement to acknowledge his or her receipt of same and advice as to the specifics of such policy. Such person or entity shall retain the statements signed by its employees. Such person or entity shall also post in a prominent place at all of its work places a written statement of its policy containing the foregoing elements (i) through (iv).
- (3) Notifying the employee in the statement required by subsection (1) that as a condition of employment the employee will:
 - (i) abide by the terms of the statement; and

ATTACHMENT C (Cont'd.)

- (ii) notify the employer of any criminal drug statute conviction for a violation occurring in the work place no later than five (5) days after such a conviction.
- (4) Notifying the County within ten (10) days after receiving notice under subsection (3) from an employee or otherwise receiving actual notice of such conviction.
- (5) Imposing appropriate personnel action against such employee up to and including termination; or requiring such employee to satisfactorily participate in a drug abuse assistance or rehabilitation program approved for such purposes by a federal, state, or local health, law enforcement, or other appropriate agency.
- (6) Making a good faith effort to continue to maintain a drug free work place through implementation of sections (1) through (5) stated above.

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR MANATEE COUNTY IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT ANY CONTRACT OR BUSINESS TRANSACTION SHALL PROVIDE FOR SUSPENSION OF PAYMENTS, OR TERMINATION, OR BOTH, IF THE CONTRACTING OFFICER OR THE COUNTY ADMINISTRATOR DETERMINES THAT:

- (1) Such person or entity has made false certification.
- Such person or entity violates such certification by failing to carry out the requirements of sections (1), (2), (3), (4), (5), or (6) or subsection 3-101(7)(B); or
- (3) Such a number of employees of such person or entity have been convicted of violations occurring in the work place as to indicate that such person or entity has failed to make a good faith effort to provide a drug free work place as required by subsection 3-101(7)(B).

| | [Signature] |
|--|---|
| STATE OF FLORIDA COUNTY OF | |
| Sworn to and subscribed before me this | s day of, 201 by |
| Personally known | OR Produced identification [Type of identification] |
| | My commission expires |
| Notary Public Signature | |

Signatory Requirement - In the case of a business entity other than a partnership or a corporation, this affidavit shall be executed by an authorized agent of the entity. In the case of a partnership, this affidavit shall be executed by the general partner(s). In the case of a corporation, this affidavit shall be executed by the corporate president.

Attachment D

Manatee County Community Development Block Grant Contractor and Subcontractor Report

| | Dat | e: | |
|---|--------------------------|--------------|---------|
| Project Name: | | | |
| Contractor/Subcontractor: (circle one) | | | |
| Street: | | | |
| City: | | State: | Zip: |
| Phone: | FAX: | | |
| Email: | | | |
| Contractor /Subcontractor IRS Ide | entification Number: | | |
| Contractor/Subcontractor DUNS N | Number: | | |
| Contractor/Subcontractor Race/E | thnicity: (Circle One) | | |
| 1 – White American; 2 – Bl | lack American; 3- Nativ | ∕e America | n |
| 4 – Hispanic American; 5- | Asian/Pacific American | ; 6 – Hasi | dic Jew |
| Women Owned Business?: Yes N | No (Circle One, Attach C | Certificatio | n) |
| Section 3 Contractor?: Yes No (0 | Circle One) | | |
| Contracts/Subcontracts Awarded | for this Project: | | |

| | Type Contract | |
|--|---------------|------------------|
| | Construction | Non-Construction |
| Total dollar amount of all contracts/subcontracts awarded | | |
| Total dollar amount awarded to Section 3 businesses | | |
| Percentage of the total dollar amount that was awarded to Section 3 businesses | | |
| Total number of Section 3 businesses receiving contracts | | |

| Manatee County Community Development Block Grant Contractor and Subcontractor Report Page 2 | | | | | | | | | | |
|---|-----------|---------------|-----|--|--|--|--|--|--|--|
| Employment and Training Resul | | | | | | | | | | |
| Job Category | Number of | Number of New | Nun | | | | | | | |

| Job Category | Number of New Hires | Number of New Hires that are Section 3 Residents | Number of Section 3 Trainees |
|--------------------------|---------------------|---|------------------------------------|
| Professionals | | | |
| Technicians | | | |
| Office/Clerical | | | |
| Sales | <u></u> | | |
| Craft Workers (skilled) | | | |
| Operatives (semiskilled) | | | |
| Laborers (unskilled) | | | |
| Service Workers | | | |
| Other (List) | | <u> </u> | |
| Other (List) | | | |
| Other (List) | | | |
| Other (List) | | | |
| Total | | | |

| Detailed Narrative Description of Specific Actions Taken to Comply with Section 3 Requirements (attach additional supporting documentation): | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|
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| | | | | | | | | | |
| Contractor/Subcontractor Signature: | | | | | | | | | |
| Date: | | | | | | | | | |

Attachment E -

Record of Employee Interview – U.S. Department of Housing and Urban Development Office of Labor Relations

U.S. Department of Housing and Urban Development Office of Labor Relations

OMB Approval No. 2501-0009 (exp. 12/31/2013)

Public reporting burden for this collection of information is estimated to average 15 minutes per response, including the time for reviewing Instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number. The information is collected to ensure compliance with the Federal labor standards by recording interviews with construction workers. The Information collected will assist HUD in the conduct of compliance monitoring; the information will be used to test the veracity of certified payroll reports submitted by the employer. Sensitive Information. The information collected on this form is considered sensitive and is protected by the Privacy Act. The Privacy Act requires that these records be maintained with appropriate administrative, technical, and physical safeguards to ensure their security and confidentiality. In addition, these records should be protected against any anticipated threats or hazards to their security or integrity that could result in substantial harm, embarrassment, inconvenience, or unfairness to any individual on whom the information is maintained. The Information collected herein is voluntary, and any information provided shall be kept confidential.

| 1a. Project Name | | <u> </u> | 2a. Employee Name | | | | | | | | | |
|---------------------------------------|--------------------------|---|---|--------------------------------------|-----------------------|--|--|--|--|--|--|--|
| | | | | | | | | | | | | |
| 1b. Project Number | | | 2b. Employee Phone Number (including area code) | | | | | | | | | |
| | | | | | | | | | | | | |
| 1c. Contractor or Subco | ntractor (Employer) | | 2c. Employee Home Address & Zip Code | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | 2d. Verification of identification? Yes No | | | | | | | | | |
| | | | | | | | | | | | | |
| 3a. How long on this | 3b. Last date on this | 3c. No. of hours last | 4a. Hourly rate of pay? | 4b. Fringe Benefits? | 4c. Pay stub? | | | | | | | |
| | job before today? | day on this job? | | Vacation Yes No | Yes No | | | | | | | |
| | | | | Medical Yes No |] | | | | | | | |
| | | | <u> </u> | Pension Yes No |] | | | | | | | |
| 5. Your job classification | n(s) (list all) continue | on a separate sheet if no | ecessary | | | | | | | | | |
| 6. Your duties | | | | T-0-1 V 1 | | | | | | | | |
| 6. Your duties | | | | | | | | | | | | |
| 7. Tools or equipment us | sed | . * | | | | | | | | | | |
| | | | | | | | | | | | | |
| | Y | | | | Y N | | | | | | | |
| 8. Are you an apprentice | | | uid at least time and ½ for all | hours worked in excess of 40 in a | <u> </u> | | | | | | | |
| 9. Are you paid for all ho | | 11. Have you | ever been threatened or coer | rced into giving up any part of your | pay? | | | | | | | |
| 12a. Employee Signatur | | | 12b. Date | | | | | | | | | |
| | - | | | | | | | | | | | |
| 13. Duties observed by | the Interviewer (Please | be specific.) | | | | | | | | | | |
| | | | | | | | | | | | | |
| 14. Remarks | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| 15a. Interviewer name (| please print) | 15b. S | ignature of Interviewer 15c. Date of Interview | | | | | | | | | |
| | | | | | | | | | | | | |
| | 41 | - · · · · · · · · · · · · · · · · · · · | | | | | | | | | | |
| Payroll Examin 16. Remarks | ation | | | | | | | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| 17a. Signature of Payr | oll Examiner | | 17b. Date | | | | | | | | | |
| Previous editions are obse | olate | | | | Form HUD-11 (08/2004) | | | | | | | |

Attachment E -

Record of Employee Interview – U.S.

Department of Housing and Urban

Development Office of Labor Relations

Attachment F-

Section 3 Summary Report, Economic Opportunities for Low - and Very Low-

Income Persons

Section 3 Summary Report

Economic Opportunities for Low - and Very Low-Income Persons U.S. Department of Housing and Urban Development Office of Fair Housing And Equal Opportunity

| | | | (exp. 11/30/2010) |
|--------|-------|---------|-------------------|
| TI UES | Pield | Officer | |

OMB Approval No: 2529-0043

| HUD Field Office: | |
|-------------------|--|
| | |

Section back of page for Public Reporting Burden statement

| Recipient Name & Address: (street, city, state, zip) | 2. Fede | eral Identification: (gran | t no.) | 3. Total Amount of Award: | | | | |
|--|---------------------------|--|---|---|--------------------------------------|--|--|--|
| | 4. Con | act Person | | 5. Phone: (Include area code) | | | | |
| | 6. Leng | gth of Grant: | | 7. Reporting Period: | | | | |
| 8. Date Report Submitted: | 9. Prog | ram Code: (Use sep for each | parate sheet n program code) | 10. Program Name: | | | | |
| Part I: Employment and Training (** Colu | ımns B, C | and F are manda | tory fields. Include New I | lires in E &F) | | | | |
| l N | B umber of ew Hires | C Number of New Hires that are Sec. 3 Residents | D % of Aggregate Number of Staff Hours of New Hires that are Sec. 3 Residents | E % of Total Staff Hours for Section 3 Employees and Trainees | F Number of Section 3 Trainees | | | |
| Professionals | | HETE WA | | | | | | |
| Technicians | | | | | | | | |
| Office/Clerical | | | | | | | | |
| Construction by Trade (List) Trade | | | | | | | | |
| Trade | | | | | | | | |
| Trade | | | | | | | | |
| Trade | | | | | | | | |
| Trade | | | · | | | | | |
| Other (List) | N. | | | | | | | |
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| Total | | | 10 17-17-11 | | | | | |

^{*} Program Codes 1 = Flexible Subsidy 2 = Section 202/811

^{3 =} Public/Indian Housing A = Development, B = Operation C = Modemization

^{4 =} Homeless Assistance

^{5 =} HOME 6 = HOME State Administered 7 = CDBG Entitlement

^{8 =} CDBG State Administered 9 = Other CD Programs 10 = Other Housing Programs

Form HUD-60002, Section 3 Summary Report, Economic Opportunities for Low- and Very Low-Income Persons.

Instructions: This form is to be used to report annual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any public and Indian housing programs that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to recipients of housing and community development assistance in excess of \$200,000 expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts, which are to be completed for

Form HUD-60002 has three parts, which are to be completed for all programs covered by Section 3. Part I relates to *employment* and training. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F). Part II of the form relates to *contracting*, and Part III summarizes recipients' *efforts* to comply with Section 3.

Recipients or contractors subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons." A recipient of Section 3 covered assistance shall submit one copy of this report to HUD Headquarters, Office of Fair Housing and Equal Opportunity. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. Only Prime Recipients are required to report to HUD. The report must Include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.

HUD Field Office: Enter the Field Office name

 Recipient: Enter the name and address of the recipient submitting this report.

Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.

Dollar Amount of Award: Enter the dollar amount, rounded to the nearest dollar, received by the recipient.

4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.

Reporting Period: Indicate the time period (months and year) this report covers.

Date Report Submitted: Enter the appropriate date.

 Program Code: Enter the appropriate program code as listed at the bottom of the page.

 Program Name: Enter the name of HUD Program corresponding with the "Program Code" in number 8.

Part I: Employment and Training Opportunities

Column A: Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

Column B: (Mandatory Field) Enter the number of new hires for each category of workers identified in Column A in connection with this award. New hire refers to a person who is not on the contractor's or excipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column C: (Mandatory Field) Enter the number of Section 3 new hires for each category of workers identified in Column A in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column D: Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

Column E: Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time nositions

Column F: (Mandatory Field) Enter the number of Section 3 residents that were trained in connection with this award.

Part II: Contract Opportunities

Block 1: Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses. Item D: Enter the number of Section 3 businesses receiving awards.

Block 2: Non-Construction Contracts Item A: Enter the total dollar amount of all contracts awarded on the

project/program.

Item B: Enter the total dollar amount of contracts connected with this

project awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts

connected with this project/program awarded to Section 3 businesses. Item D: Enter the number of Section 3 businesses receiving awards.

Part III: Summary of Efforts - Self -explanatory

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in item 8. PHAs/IHAs are to report all contracts/subcontracts.

* The terms "low-income persons" and very low-income persons have the same meanings given the terms in section 3 (b) (2) of the United States Housing Act of 1937. Low-income persons mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that The Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs or unusually high- or low-income families. Very low-income persons mean low-income families (including single persons) whose incomes do not exceed 50 percent of the median family income area, as determined by the Secretary with adjustments or smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Attachment G-

U.S. Department of Labor - Payroll

Form

PAYROLL

Employment Standards Administration Wage and Hour Division

(For Contractor's Optional Use; See Instructions at www.dol.gov/esa/whd/forms/wh347instr.htm)

| | | | | | | Information unless it displays a currently valid OMB control number. | | | | | | | Rev. Dec. 2008 | | | | |
|---|-------------------------------------|------------------------|-------|---------|---------------|--|----------|----------------|----------------|---------------------------|----------|---|----------------|-----------------|------------|--|---------------------------|
| NAME OF CONTRACTOR OR SUBCONTRACTOR | | | | ADDRESS | | | | | | | | OMB No.: 1215-014 Expires: 12/31/201 | | | | | |
| PAYROLL NO. | | FOR WEEK ENDIN | IG | | | | | PROJECT | AND LOCATI | ON | | | | PROJECT | OR CONTRAC | T NO. | |
| (1) | (2) ENIO | (3) | RST. | (4 | 4) DAY AN | ND DATI | E | (5) | (8) | (7) | | | DEC | (8) DUCTIONS | | | (9) NET WAGES |
| NAME AND INDIVIDUAL IDENTIFYING NUMBER (e.g., LAST FOUR DIGITS OF SOCIAL SECURITY NUMBER) OF WORKER | NO. OF WITHHOLDING EXEMPTIONS | WORK CLASSIFICATION | 01.0R | HOUR | S WORKE | D EAC | H DAY | TOTAL HOURS | RATE OF PAY | GROSS AMDUNT EARNED | FICA | WITH- HOLDING TAX | | | OTHER | TOTAL DEDUCTIONS | WAGES PAID FOR WEEK |
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While completion of Form WH-347 is optioned, it is mandatory for covered contractors and subcontractors performing work on Federally financed or assisted construction contracts to respond to the information collection contained in 29 C.F.R. §\$ 3, 3, 5.[a). The Copeland Act (40 U.S.C. § 3145) contractors and subcontractors performing work on Federally financed or assisted construction contracts to "temporary and each employee during the preceding week." U.S. Department of Labor (DOL) regulations at 29 C.F.R. § 5.6(a)[X)[i] require contractors to a submit weekly, a copy of all payrigulate to the Federal algorance contractors to a submit weekly as countractors and submit weekly as contractors to a submit weekly as copy of all payrigulate to the Federal and that each laborar or mechanic has been paid not less than the proper Davis-Bacon prevailing wage rate for the work performed. DOL and federal contractors generally the information review the information to determine that amployees have received legally required wages and fringe benefits.

Public Burden Statement

We estimate that is will take an average of 55 minutes to complete this collection, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. If you have any comments regarding these eatimates or any other aspect of this collection, including suggestions for reducing this burden, send them to the Administrator, Wage and Hour Division, ESA, U.S. Department of Labor. Room \$3502, 200 Constitution Avenue, N.W. Westington, D.C. 20210

| Date | (b) WHERE FRINGE BENEFITS ARE PAID IF | N CASH |
|---|---|--|
| I, | as indicated on the payroll, | sted in the above referenced payroll has been paid, an amount not less than the sum of the applicable the amount of the required fringe benefits as listed sted in section $4(c)$ below. |
| on the | (E) EXCEPTIONS | |
| (Contractor or Subcontractor) | EXCEPTION (CRAFT) | EXPLANATION |
| ; that during the payroll period commencing on the | | |
| day of,, and ending the day of, | | |
| all persons employed on said project have been paid the full weekly wages earned, that no rebates have been or will be made either directly or indirectly to or on behalf of said | | |
| from the full | | |
| (Contractor or Subcontractor) | | |
| weekly wages earned by any person and that no deductions have been made either directly or indirectly from the full wages earned by any person, other than permissible deductions as defined in Regulations, Part 3 (29 C.F.R. Subtitle A), Issued by the Secretary of Lebor under the Copeland Act, as amended (48 Stat. 948, 63 Start. 108, 72 Stat. 967; 76 Stat. 357; 40 U.S.C. § 3145), and described below: | | |
| | | |
| | | |
| | REMARKS: | |
| | REMARKS: | |
| (2) That any payrolls otherwise under this contract required to be submitted for the above period are correct and complete: that the wage rates for laborers or mechanics contained therein are not less than the applicable wage rates contained in any wage determination incorporated into the contract; that the classifications set forth therein for each laborer or mechanic conform with the work he performed. | | I |
| (3) That any apprentices employed in the above period are duly registered in a bona fide apprenticeship program registered with a State apprenticeship agency recognized by the Bureau of Apprenticeship and Training, United States Department of Labor, or if no such recognized agency exists in a State, are registered with the Bureau of Apprenticeship and Training, United States Department of Labor. | | |
| (4) That: (a) WHERE FRINGE BENEFITS ARE PAID TO APPROVED PLANS, FUNDS, OR PROGRAMS | NAME AND TITLE | SIGNATURE |
| In addition to the basic hourly wage rates paid to each laborer or mechanic listed in the above referenced payroll, payments of fringe benefits as listed in the contract have been or will be made to appropriate programs for the benefit of such employees, except as noted in section 4(c) below. | THE WILLFUL FALBIFICATION OF ANY OF THE ABO SUBCONTRACTOR TO CIVIL OR CRIMINAL PROSECUTION. 31 OF THE UNITED STATES CODE. | E STATEMENTS MAY SUBJECT THE CONTRACTOR OR SEE SECTION 1001 OF TITLE 18 AND SECTION 231 OF TITLE |

Attachment H

General Decision Number: FL150024 05/08/2015 FL24

Superseded General Decision Number: FL20140024

General Decision Number FL150024 dated 05/08/2015 / Manatee County / FL 24 / Building

State: Florida

Construction Type: Building

County: Manatee County in Florida.

BUILDING CONSTRUCTION PROJECTS (does not include single family homes or apartments up to and including 4 stories).

Note: Executive Order (EO) 13658 establishes an hourly minimum wage of \$10.10 for 2015 that applies to all contracts subject to the Davis-Bacon Act for which the solicitation is issued on or after January 1, 2015. If this contract is covered by the EO, the contractor must pay all workers in any classification listed on this wage determination at least \$10.10 (or the applicable wage rate listed on this wage determination, if it is higher) for all hours spent performing on the contract. The EO minimum wage rate will be adjusted annually. Additional information on contractor requirements and worker protections under the EO is available at www.dol.gov/whd/govcontracts.

| Modification | Number | Publication | Date |
|--------------|--------|-------------|------|
| 0 | | 01/02/2015 | |
| 1 | | 01/09/2015 | |
| 2 | | 02/27/2015 | |
| 3 | | 05/08/2015 | |

^{*} ELEC0915-002 12/01/2014

| ELECTRICIAN | | |
|---------------------------|-------|------------|
| Building Electrical | | |
| Contracts over \$200,000 | | |
| Excludes all Educational, | | |
| Theme Park, and Hospital | | |
| Facilities\$ | 23.76 | 16%+\$4.65 |
| Building Electrical | | |
| Contracts under \$200,000 | | |
| and all work at | | |
| Educational, Theme Park, | | |
| Hospital Facilities\$ | 20.99 | 16%+\$4.13 |
| | | |

Rates

ENGI0925-003 06/01/2013

| Rates | Fringes |
|-------|---------|
|-------|---------|

Fringes

OPERATOR: Crane

Crawler Cranes; Truck Cranes; Pile Driver Cranes; Rough Terrain Cranes; and Any Crane not

otherwise described below. \$ 29.61 11.50

Hydraulic Cranes Rated 100 Tons or Above but Less

| Than 250 Tons; and Lattice Boom Cranes Less Than 150 Tons if not described below.\$ Lattice Boom Cranes Rated at 150 Tons or Above; Friction Cranes of Any Size; Mobile Tower Cranes or Luffing Boom Cranes of Any Size; Electric Tower Cranes; Hydraulic Cranes Rated at 250 Tons or Above; and Any Crane Equipped with 300 Foot or More of Any Boom Combination | 31.61 29.61 | 11.50 11.50 11.50 11.50 |
|---|----------------|----------------------------------|
| OPERATOR: Boom Truck\$ | | 11.50 |
| IRON0397-001 02/01/2015 | | |
| | Rates | Fringes |
| IRONWORKER, ORNAMENTAL, REINFORCING AND STRUCTURAL\$ | 28.25 | 13.49 |
| PLUM0123-001 05/01/2014 | | |
| | Rates | Fringes |
| PIPEFITTER (HVAC Pipe Installation)\$ | 23.65 | 13.24 |
| SHEE0015-002 07/01/2013 | | |
| | Rates | Fringes |
| SHEET METAL WORKER (HVAC Duct Installation Only)\$ | 20.26 | 13.73 |
| SUFL2009-020 05/22/2009 | | |
| | Rates | Fringes |
| BRICKLAYER\$ | 18.95 | 0.00 |
| CARPENTER, Includes Form Work\$ | 15.89 | 0.00 |
| CEMENT MASON/CONCRETE FINISHER\$ | 13.05 | 1.49 |
| INSULATOR - PIPE & PIPEWRAPPER\$ | 13.13 | 3.03 |
| LABORER: Asphalt Shoveler\$ | 7.88 | 0.00 |
| LABORER: Common or General\$ | | |
| | 9.42 | 0.00 |
| LABORER: Concrete Saw (Hand Held/Walk Behind)\$ | | 0.00 |

| TARABER M. H. J. | | |
|---|-------|------|
| LABORER: Mason Tender - Cement/Concrete\$ | 12.83 | 1.90 |
| LABORER: Pipelayer\$ | 12.31 | 1.19 |
| LABORER: Roof Tearoff\$ | 8.44 | 0.00 |
| LABORER: Landscape and Irrigation\$ | 12.00 | 0.00 |
| OPERATOR: Asphalt Spreader\$ | 11.41 | 0.00 |
| OPERATOR: Backhoe\$ | 11.00 | 0.00 |
| OPERATOR: Bulldozer,\$ | 15.01 | 0.00 |
| OPERATOR: Distributor\$ | 12.37 | 0.00 |
| OPERATOR: Forklift\$ | 14.00 | 0.00 |
| OPERATOR: Grader/Blade\$ | 13.73 | 0.00 |
| OPERATOR: Loader\$ | 13.80 | 1.79 |
| OPERATOR: Paver (Asphalt, Aggregate, and Concrete)\$ | 11.69 | 0.00 |
| OPERATOR: Pump\$ | 19.00 | 0.00 |
| OPERATOR: Roller\$ | 10.68 | 0.00 |
| OPERATOR: Screed\$ | 11.34 | 0.00 |
| OPERATOR: Tractor\$ | 9.91 | 0.00 |
| OPERATOR: Trencher\$ | 11.75 | 0.00 |
| PAINTER: Brush, Roller and Spray\$ | 14.00 | 0.43 |
| PIPEFITTER, Excludes HVAC Pipe Installation\$ | 17.83 | 0.00 |
| PLUMBER\$ | 13.58 | 0.00 |
| ROOFER (Installation of Metal Roofs Only)\$ | 14.26 | 0.59 |
| ROOFER, Includes Built Up, Hot Tar, Modified Bitumen, Shake & Shingle, Single Ply, Slate, & Tile Roofs (Excludes Installation of Metal Roofs)\$ | 14.00 | 0.43 |
| SHEET METAL WORKER, Excludes HVAC Duct Installation\$ | 18.79 | 3.21 |
| TILE SETTER\$ | 14.61 | 0.00 |

TRUCK DRIVER: Dump Truck. \$ 10.00 0.00

TRUCK DRIVER: Lowboy Truck.....\$ 12.09 0.00

WELDERS - Receive rate prescribed for craft performing operation to which welding is incidental.

Unlisted classifications needed for work not included within the scope of the classifications listed may be added after award only as provided in the labor standards contract clauses (29CFR 5.5 (a) (1) (ii)).

The body of each wage determination lists the classification and wage rates that have been found to be prevailing for the cited type(s) of construction in the area covered by the wage determination. The classifications are listed in alphabetical order of "identifiers" that indicate whether the particular rate is a union rate (current union negotiated rate for local), a survey rate (weighted average rate) or a union average rate (weighted union average rate).

Union Rate Identifiers

A four letter classification abbreviation identifier enclosed in dotted lines beginning with characters other than "SU" or "UAVG" denotes that the union classification and rate were prevailing for that classification in the survey. Example: PLUM0198-005 07/01/2014. PLUM is an abbreviation identifier of the union which prevailed in the survey for this classification, which in this example would be Plumbers. 0198 indicates the local union number or district council number where applicable, i.e., Plumbers Local 0198. The next number, 005 in the example, is an internal number used in processing the wage determination. 07/01/2014 is the effective date of the most current negotiated rate, which in this example is July 1, 2014.

Union prevailing wage rates are updated to reflect all rate changes in the collective bargaining agreement (CBA) governing this classification and rate.

Survey Rate Identifiers

Classifications listed under the "SU" identifier indicate that no one rate prevailed for this classification in the survey and the published rate is derived by computing a weighted average rate based on all the rates reported in the survey for that classification. As this weighted average rate includes all rates reported in the survey, it may include both union and non-union rates. Example: SULA2012-007 5/13/2014. SU indicates the rates are survey rates based on a weighted average calculation of rates and are not majority rates. LA indicates

the State of Louisiana. 2012 is the year of survey on which these classifications and rates are based. The next number, 007 in the example, is an internal number used in producing the wage determination. 5/13/2014 indicates the survey completion date for the classifications and rates under that identifier.

Survey wage rates are not updated and remain in effect until a new survey is conducted.

Union Average Rate Identifiers

Classification(s) listed under the UAVG identifier indicate that no single majority rate prevailed for those classifications; however, 100% of the data reported for the classifications was union data. EXAMPLE: UAVG-OH-0010 08/29/2014. UAVG indicates that the rate is a weighted union average rate. OH indicates the state. The next number, 0010 in the example, is an internal number used in producing the wage determination. 08/29/2014 indicates the survey completion date for the classifications and rates under that identifier.

A UAVG rate will be updated once a year, usually in January of each year, to reflect a weighted average of the current negotiated/CBA rate of the union locals from which the rate is based.

WAGE DETERMINATION APPEALS PROCESS

- 1.) Has there been an initial decision in the matter? This can be:
- * an existing published wage determination
- * a survey underlying a wage determination
- * a Wage and Hour Division letter setting forth a position on a wage determination matter
- * a conformance (additional classification and rate) ruling

On survey related matters, initial contact, including requests for summaries of surveys, should be with the Wage and Hour Regional Office for the area in which the survey was conducted because those Regional Offices have responsibility for the Davis-Bacon survey program. If the response from this initial contact is not satisfactory, then the process described in 2.) and 3.) should be followed.

With regard to any other matter not yet ripe for the formal process described here, initial contact should be with the Branch of Construction Wage Determinations. Write to:

Branch of Construction Wage Determinations Wage and Hour Division U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210

2.) If the answer to the question in 1.) is yes, then an

interested party (those affected by the action) can request review and reconsideration from the Wage and Hour Administrator (See 29 CFR Part 1.8 and 29 CFR Part 7). Write to:

Wage and Hour Administrator U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210

The request should be accompanied by a full statement of the interested party's position and by any information (wage payment data, project description, area practice material, etc.) that the requestor considers relevant to the issue.

3.) If the decision of the Administrator is not favorable, an interested party may appeal directly to the Administrative Review Board (formerly the Wage Appeals Board). Write to:

Administrative Review Board U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210

4.) All decisions by the Administrative Review Board are final.

END OF GENERAL DECISION



Angelina M. Colonneso

CLERK OF THE CIRCUIT COURT AND COMPTROLLER OF MANATEE COUNTY

1115 Manatee Avenue West, Bradenton, Florida 34205 - Phone (941) 749-1800 - Fax (941) 741-4082 P.O. Box 25400, Bradenton, Florida 34206 - www.manateeclerk.com

ATTACHMENT I: E PAYABLES APPLICATION

| Company name | |
|---------------------------------|---|
| Contact person | |
| Phone number | |
| Email Address | |
| , | FINANCE USE ONLY |
| Open orders: YES or NO PEID | |
| CREATE DATE CONFIRMED WITH Na | |
| IFAS | Return completed form to: |
| BANK | Via email to: lori.bryan@manateeclerk.com Via fax to: (941) 741-4011 |
| | Via mail: PO Box 1000 |
| Revised: September 30, 2015 | Bradenton, Fl 34206 |

CONSTRUCTION AGREEMENT

for

STIPULATED SUM

between

MANATEE COUNTY (AS OWNER)

and

(AS CONTRACTOR)

CONSTRUCTION AGREEMENT FOR STIPULATED SUM

Manatee County Central Library Annex, Roof and HVAC Replacement 321 15th Street West, Bradenton, FL

| THIS A | GREEMENT ("Agreement") i | s made and ent | ered into by and between Manatee |
|------------------|------------------------------------|-------------------|------------------------------------|
| County, a politi | ical subdivision of the State of F | lorida, referred | to herein as "Owner", and the firm |
| of | , incorporated in the Sta | te of | and registered and licensed to do |
| business in the | State of Florida (license # |), referred to | o herein as "Contractor." |
| | WHEREAS, the Owner intends | to construct [M | Ianatee County Central Library |
| Annex, Roof a | nd HVAC Replacement, 321 15th | Street West, I | Bradenton, FL] the |
| aforementioned | l improvements being hereinafter | r referred to and | d defined as the "Project"; and |
| | | | |

NOW THEREFORE, the Owner and the Contractor, in consideration of the mutual covenants hereinafter set forth, the sufficiency of which is hereby acknowledged, agree as follows:

construction services.

- 1. Contract Documents. The Contract Documents consist of this Agreement and attached Exhibits, the attached General Conditions of the Construction Agreement, Supplementary Conditions (if any), Special Conditions (if any), Drawings (the titles of which are attached hereto as Exhibit A), Specifications (the titles of which are attached hereto as Exhibit B), Addenda issued prior to execution of this Agreement, the Invitation for Bid (including any Instructions to Bidders, Scope of Work, Bid Summary, Supplements, and Technical Specifications), any interpretations issued pursuant to the Invitation for Bid, the Contractor's Bid, permits, notice of intent to award, Notice to Proceed, purchase order(s), any other documents listed in this Agreement, and Modifications [to include written Amendment(s), Change Order(s), Work Directive Change(s) and Field Directive(s)] issued after execution of this Agreement. These form the Agreement, and are as fully a part of the Agreement as if attached or repeated herein. This Agreement represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations or agreements, either written or oral. No other documents shall be considered Contract Documents.
- 2. Work. The Contractor shall fully execute the Work described in the Contract Documents, except to the extent specifically indicated in the Contract Documents to be the responsibility of others.

3. Date of Commencement and Substantial Completion.

A. <u>Date of Commencement</u>. The date of commencement of the Work shall be the date fixed in a Notice to Proceed issued by the Owner.

- B. <u>Contract Time</u>. The Contract Time shall be measured from the date of commencement.
- C. <u>Substantial Completion</u>. The Contractor shall achieve Substantial Completion of the entire Work not later than ____ days from the date of commencement, or as follows:

Portion of Work Substantial Completion Date

subject to adjustments of this Contract Time as provided in the Contract Documents.

Time is of the essence in the Contract Documents and all obligations thereunder. If the Contractor fails to achieve Substantial Completion of the Work within the Contract Time and as otherwise required by the Contract Documents, the Owner shall be entitled to retain or recover from the Contractor, as liquidated damages and not as a penalty, the sum of \$884.00 per calendar day, commencing upon the first day following expiration of the Contract Time and continuing until the actual date of Substantial Completion. Such liquidated damages are hereby agreed to be a reasonable estimate of damages the Owner will incur as a result of delayed completion of the Work. The Owner may deduct liquidated damages as described in this paragraph from any unpaid amounts then or thereafter due the Contractor under this Agreement. Any liquidated damages not so deducted from any unpaid amounts due the Contractor shall be payable to the Owner at the demand of the Owner, together with interest from the date of the demand at the maximum allowable rate.

4. Contract Sum.

- A. Payment. The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum shall be ______ Dollars and Zero Cents (\$_______), subject to additions and deductions as provided in the Contract Documents.
- B. <u>Alternates</u>. The Contract Sum is based upon the following alternates, if any, which are described in the Contract Documents and are hereby accepted by the Owner. (State the numbers or other identification of accepted alternates. If decisions on other alternates are to be made by the Owner subsequent to the execution of this Agreement, attach a schedule of such other alternates showing the amount for each and the date when that amount expires.)
 - C. <u>Unit Prices</u>. Unit prices, if any, are reflected in the Contractor's Bid.

5. Payments.

A. Progress Payments.

(1) Based upon Applications for Payment submitted to the Architect/Engineer by the Contractor and Certificates for Payment issued by the Architect/Engineer, the Owner shall make progress payments on account

- of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.
- (2) The period covered by each Application for Payment shall be one calendar month ending on the last day of the month.
- (3) Payments shall be made by Owner in accordance with the requirements of Section 218.735, Florida Statutes.
- (4) Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work. The schedule of values shall be prepared in such form and supported by such data to substantiate its accuracy as the Architect/Engineer may require. This schedule, unless objected to by the Owner or Architect/Engineer, shall be used as a basis for reviewing the Contractor's Applications for Payment.
- (5) Applications for Payment shall indicate the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.
- (6) Subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:
 - i. Take that portion of the Contract Sum properly allocable to completed Work as determined by multiplying the percentage completion of each portion of the Work by the share of the Contract Sum allocated to that portion of the Work in the schedule of values, less retainage of ten percent (10.00%). Pending final determination of cost to the Owner of changes in the Work, amounts not in dispute shall be included as provided in Section 3.3.B. of the General Conditions;
 - ii. Add that portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction (or, if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing), supported by paid receipts, less retainage of ten percent (10.00%);
 - iii. Subtract the aggregate of previous payments made by the Owner; and
 - iv. Subtract amounts, if any, for which the Architect/Engineer has withheld or nullified an Application for Payment, in whole or in part as provided in Section 3.3.C. of the General Conditions.

- (7) The progress payment amount determined in accordance with Section 5.A(6) shall be further modified under the following circumstances:
 - i. Add, upon Substantial Completion of the Work, a sum sufficient to increase the total payments to the full amount of the Contract Sum, less such amounts as the Architect/Engineer shall determine for incomplete Work, retainage applicable to such work and unsettled claims.
 - ii. Add, if final completion of the Work is thereafter materially delayed through no fault of the Contractor, any additional amounts payable in accordance with Section 3.2.B. of the General Conditions.
- (8) Reduction or limitation of retainage, if any, shall be as follows:

Notwithstanding the foregoing, upon completion of at least 50% of the Work, as determined by the Architect/Engineer and Owner, the Owner shall reduce to five percent (5%) the amount of retainage withheld from each subsequent progress payment.

- (9) Except with the Owner's prior approval, the Contractor shall not make advance payments to suppliers for materials or equipment which have not been delivered and stored at the site.
- B. <u>Final Payment</u>. Final Payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when:
 - (1) The Contractor has fully performed the Work except for the Contractor's responsibility to correct Work as provided in Section 2.4.C. of the General Conditions, and to satisfy other requirements, if any, which extend beyond final payment; and
 - (2) A final Application for Payment has been approved by the Architect/Engineer.

6. Termination or Suspension.

- A. <u>Termination</u>. The Agreement may be terminated by the Owner or the Contractor as provided in Article XIV of the General Conditions.
- B. <u>Suspension by Owner</u>. The Work may be suspended by the Owner as provided in Article XIV of the General Conditions.

7. Other Provisions.

- A. <u>Substantial Completion Defined</u>. Substantial Completion shall be defined as provided in Article I of the General Conditions. In the event a temporary certificate of occupancy or completion is issued establishing Substantial Completion, the Contractor shall diligently pursue the issuance of a permanent certificate of occupancy or completion.
- B. <u>Project Meetings</u>. There shall be a project meeting, at the jobsite or other location acceptable to the parties, on a regularly scheduled basis. The meeting will be attended by a representative of the Contractor, Architect/Engineer and Owner. These representatives shall be authorized to make decisions that are not otherwise contrary to the requirements of this Agreement.
- C. Weather. Any rainfall, temperatures below 32 degrees Fahrenheit or winds greater than 25 m.p.h. which actually prevents Work on a given day, shall be considered lost time and an additional day added to the Contract Time, provided no work could be done on site, and provided written notice has been submitted to the Owner by the Contractor documenting same.
- D. <u>Shop Drawings; Critical Submittals</u>. In consideration of the impact of timely review of submittals and shop drawings on the overall progress of the Work, it is hereby agreed that the Owner shall cause his agents and design professionals to accomplish the review of any particular "critical" submittals and/or shop drawings and return same to the Contractor within fourteen (14) days.
- E. <u>Applications for Payment</u>. Applications for Payment shall be submitted once monthly at regular intervals and shall include detailed documentation of all costs incurred.
- F. <u>Punch List</u>. Within 30 days after obtainment of Substantial Completion, the Owner shall generate a "punch list" of all work items requiring remedial attention by the Contractor. Within 5 days thereafter the Architect/Engineer shall assign a fair value to the punch list items, which sum shall be deducted from the next scheduled progress payment to the Contractor. Upon satisfactory completion of the punch list items, as certified by the Architect/Engineer, the previously deducted sum shall be paid to the Contractor.
- G. <u>Closeout documentation</u>. Within 30 days after obtainment of Substantial Completion and before final payment, Contractor shall gather and deliver to Owner all warranty documentation, all manufacturer's product and warranty literature, all manuals (including parts and technical manuals), all schematics and handbooks, and all as-built drawings.
- H. <u>Governing Provisions; Conflicts</u>. In the event of a conflict between this Agreement and the Specifications or as between the General Conditions and the Specifications, the Specifications shall govern.
- I. <u>E-Verify</u>. The Contractor's employment of unauthorized aliens is a violation of Section 274(e) of the Federal Immigration and Employment Act. The Contractor shall utilize the U.S. Department of Homeland Security E-Verify system to verify the employment eligibility of all new employees hired during the term of this Agreement, and shall require the same verification procedure of all Subcontractors.

- 8. Insurance and Bonding. If and to the extent required by the Invitation for Bid documents, the Contractor shall furnish insurance coverage for (but not necessarily limited to) workers' compensation, commercial general liability, auto liability, excess liability, and builder's risk. The Contractor shall furnish to the Owner all appropriate policies and Certificate(s) of Insurance. The Contractor shall also post a Payment and Performance Bond for the Contract Sum, within ten (10) days following notification of intent to award, and otherwise in accordance with the Invitation for Bid documents.
- 9. Independent Contractor. The Contractor acknowledges that it is functioning as an independent contractor in performing under the terms of this Agreement, and it is not acting as an employee of the Owner.
- 10. Entire Agreement. This Agreement (inclusive of the Contract Documents incorporated herein by reference) represents the full agreement of the parties.

11. Amendments; Waivers; Assignment.

- A. <u>Amendments</u>. This Agreement may be amended only pursuant to an instrument in writing that has been jointly executed by authorized representatives of the parties hereto.
- B. <u>Waivers</u>. Neither this Agreement nor any portion of it may be modified or waived orally. However, each party (through its governing body or properly authorized officer) shall have the right, but not the obligation, to waive, on a case-by-case basis, any right or condition herein reserved or intended for the benefit or protection of such party without being deemed or considered to have waived such right or condition for any other case, situation, or circumstance and without being deemed or considered to have waived any other right or condition. No such waiver shall be effective unless made in writing with an express and specific statement of the intent of such governing body or officer to provide such waiver.
- C. <u>Assignment</u>. The rights and obligations of either party to this Agreement may be assigned to a third party only pursuant to a written amendment hereto.
- 12. Validity. Each of the Owner and Contractor represents and warrants to the other its respective authority to enter into this Agreement.
- any portion hereof may be challenged by any party hereto, and each party hereto hereby waives any right to initiate any such challenge. Furthermore, if this Agreement or any portion hereof is challenged by a third party in any judicial, administrative, or appellate proceeding (each party hereby covenanting with the other party not to initiate, encourage, foster, promote, cooperate with, or acquiesce to such challenge), the parties hereto collectively and individually agree, at their individual sole cost and expense, to defend in good faith its validity through a final judicial determination or other resolution, unless all parties mutually agree in writing not to defend such challenge or not to appeal any decision invalidating this Agreement or any portion thereof.
- 14. Disclaimer of Third-Party Beneficiaries; Successors and Assigns. This Agreement is solely for the benefit of the parties hereto, and no right, privilege, or cause of

action shall by reason hereof accrue upon, to, or for the benefit of any third party. Nothing in this Agreement is intended or shall be construed to confer upon or give any person, corporation, partnership, trust, private entity, agency, or other governmental entity any right, privilege, remedy, or claim under or by reason of this Agreement or any provisions or conditions hereof. This Agreement shall be binding upon, and its benefits and advantages shall inure to, the successors and assigns of the parties hereto.

15. Construction.

- A. <u>Headings and Captions</u>. The headings and captions of articles, sections, and paragraphs used in this Agreement are for convenience of reference only and are not intended to define or limit their contents, nor are they to affect the construction of or be taken into consideration in interpreting this Agreement.
- B. <u>Legal References</u>. All references to statutory sections or chapters shall be construed to include subsequent amendments to such provisions, and to refer to the successor provision of any such provision. References to "applicable law" and "general law" shall be construed to include provisions of local, state and federal law, whether established by legislative action, administrative rule or regulation, or judicial decision.
- 16. Severability. The provisions of this Agreement are declared by the parties hereto to be severable. In the event any term or provision of this Agreement shall be held invalid by a court of competent jurisdiction, such invalid term or provision should not affect the validity of any other term or provision hereof; and all such terms and provisions hereof shall be enforceable to the fullest extent permitted by law as if such invalid term or provision had never been part of this Agreement; provided, however, if any term or provision of this Agreement is held to be invalid due to the scope or extent thereof, then, to the extent permitted by law, such term or provision shall be automatically deemed modified in order that it may be enforced to the maximum scope and extent permitted by law.
- 17. Governing Law; Venue. This Agreement shall be governed by the laws of the State of Florida. Venue for any petition for writ of certiorari or other court action allowed by this Agreement shall be in the Circuit Court of the Twelfth Judicial Circuit in and for Manatee County, Florida.
- 18. Attorney's Fees and Costs. In any claim dispute procedure or litigation arising from this Agreement, each party hereto shall be solely responsible for paying its attorney's fees and costs.
- 19. Notices. All notices, comments, consents, objections, approvals, waivers, and elections under this Agreement shall be in writing and shall be given only by hand delivery for which a receipt is obtained, or certified mail, prepaid with confirmation of delivery requested, or by electronic mail with delivery confirmation. All such communications shall be addressed to the applicable addressees set forth below or as any party may otherwise designate in the manner prescribed herein.

| To the Owner: | Mr. Tom Yarger, Construction Services Manager |
|--------------------|---|
| | Manatee County Administration Building |
| | 1112 Manatee Avenue West |
| | Bradenton, FL 34205 |
| | Phone: 941-749-3003 |
| | Email: tom.yarger@mymanatee.org |
| T 1 0 1 1 | |
| To the Contractor: | |
| | |
| | |
| | |
| | Email: |
| | |

Notices, comments, consents, objections, approvals, waivers, and elections shall be deemed given when received by the party for whom such communication is intended at such party's address herein specified, or such other physical address or email address as such party may have substituted by notice to the other.

20. Exhibits. Exhibits to this Agreement are as follows:

Exhibit A—Title(s) of Drawings

Exhibit B—Title(s) of Specifications

Exhibit C-Affidavit of No Conflict

Exhibit D—Certificate(s) of Insurance

Exhibit E-Payment and Performance Bond

Exhibit F-Standard Forms

- 1—Application for Payment
- 2—Certificate of Substantial Completion
- 3—Final Reconciliation / Warranty / Affidavit
- 4—Change Order
- 5—Public Construction Bond Form

WHEREFORE, the parties hereto have executed this Agreement as of the date last executed below.

| Name of Contractor | |
|---|------------|
| Ву: | |
| Printed Name: | |
| Title: | - |
| Date: | • |
| | |
| MANATEE COUNTY, a political s of the State of Florida | ubdivision |
| By: | |
| Printed Name: | |
| Title: | - |
| Date: | - |

Exhibit A Title(s) of Drawings

Not Applicable

Exhibit B <u>Title(s) of Specifications</u>

Project Specifications, Manatee County Central Library Annex, Replacement of Roof and Three (3) Rooftop HVAC Units

EXHIBIT "C" AFFIDAVIT OF NO CONFLICT

| COUNTY OF |
|---|
| STATE OF |
| BEFORE ME, the undersigned authority, this day personally appeared,, a principal with full authority to bindhereinafter the "Lessee"), who |
| being first duly sworn, deposes and says: |
| (a) is not currently engaged or will not become engaged in any obligations, undertakings or contracts that will require the Lessee to maintain an adversarial role against the County or that will impair or influence the advice, recommendations or quality of work provided to the County; and |
| (b) has provided full disclosure of all potentially conflicting contractual relationships and full disclosure of contractual relationships deemed to raise a question of conflict(s); and |
| (c) has provided full disclosure of prior work history and qualifications that may be deemed to raise possible question of conflict(s). |
| Affiant makes this affidavit for the purpose of inducing Manatee County, a political subdivision of the State of Florida, to enter into this Agreement for |
| |
| Signature |
| Print Name |
| SUBSCRIBED to and sworn before me this day of, 20 |
| [Notary Seal] |
| Notary Public |
| My commission expires: |
| Notary Signature |
| Print Name |
| Personally Knownor Produced Identification |
| Type of Identification Produced |

Exhibit D Contractor's Certificate(s) of Insurance

Exhibit E Contractor's Payment and Performance Bond

Exhibit F Standard Forms

- 1. Application for Payment
- 2. Certificate of Substantial Completion
- 3. Final Reconciliation, Warranty Period Declaration and Contractor's Affidavit
- 4. Contract Change Order
- 5. Public Construction Bond

| | APPLICATION FOR P | | Purchase (| Order No | 0.: | ect No.: |
|-------------------|--|---|--------------------------------|------------|-------------|-------------------------------|
| Project: From: | To: | | Consultant | i Mo": - | | |
| 11001 | 10. | | - CONGLEGATION | | | |
| | CONTRACT PAYMENT SUMMARY | | | | | |
| | tract Amount; | | | | \$ | |
| Change Orde | | | | | \$ | ja ja |
| Mumban | | e order summary: Additive | Deductive | | | |
| Number | Date Approved | Additive | Deductive | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| El IDT/ | TALS: | | \$ | | | |
| | order subtotal (Additive | iass Deductiva): | 1 4 | - | \$ | |
| | ract Amount (CCA); | | anga Order(s)) | | \$ | |
| | | Previous Status | Total WIP | | 1.7. | y, - |
| | Work in Place (WIP) | \$ - | \$ | - | | |
| | red Materials | 1 \$ - | \$ | | | 4 4 4 |
| | (\$ and % of CCA) (\$ and % of CCA) | \$ - | \$ | - | | |
| Retainage | | Earned (Total earned | minus refairece) | | \$ | - |
| TOTAL PRE | VIOUS PAYMENTS | Charles (10mm control | Tration tomplege, | | Š | |
| | JE THIS PAYMENT (| let Earned minus Previ | ous Payments) | | \$ | - |
| | | CONTRACTOR'S | AFFIDAVIT OF N | OTICE | | |
| on account of a | : The undersigned CONT work performed, materials ments with due considerat te this Payment shown is n | supplied and/or materials ion for previous Payment(| stored on sits and p | ald for by | y Contrack | or in accordance with the |
| NOTARY: | | CC | NTRACTOR: | | | |
| State of Florida | B, County of | | | | | |
| | firmed) and subscribed be day of | | Name | of person | 1 authorize | d to sign Affidevit of Notice |
| | | | | | 7 | TTLE |
| | | | | | | |
| (1) | lame of person giving notk | DB) | Contra | ctor nam | e, address | and telephone no.: |
| (Signatur | re of Notary Public - State | of Florida) | | | | |
| Print, Tyr | e or Stamp Commissions | d Name of | | | | |
| | Notary Public: | | | | | |
| Personally Kno | we or Produc | ed Identification | | | | |
| | ication Produced: | | | | | |
| | <u> </u> | <u> </u> | | | | |
| | VERIFICATION | ON, RECOMMENDATIO | ON, CONCURRENT (Signatures) | NCES A | ND APPI | (Date) |
| Quantities ve | erified by: | | | | | |
| Consultant/E | ingineer: | | | | - | |
| Project Mana | ager: | | | | 4 | |
| Department | Head: | | | | | |
| | proved by the unty Commissioners: | | | | | |
| Attested to b | y the Clerk of Circuit Co | ourt: | | | | |

| | CHECK | CONE | | |
|--|--|------------------------------------|--|--|
| | OFFECT | | | |
| CERTIFICATE OF SUBSTANTIAL COMPLETION (S.C.) | Partial | Total | | |
| | | | | |
| Project Title: | Date Submitted | 4 | | |
| | Project No: | | | |
| Contractor Data: | Project No. | | | |
| Name: | S. C. Date (Pro | nosed) | | |
| Address: | 3. C. Date (1 10) | pooduj | | |
| City/State/Zip: | | | | |
| If the "Partial" completion box above is checked, the following description applies to the work for which substantial completion is being sought. Otherwise, the work described in the Contract including approved changes, if any, is certified to be substantially complete: (Description of the portion of work substantially completed): | | | | |
| WAS CONTINUED OF THE NEC | ECCADV) | | | |
| (USE CONTINUATION SHEETS IF NEC | EOOMRT) | | | |
| A tentative list of items to be completed or corrected is attached hereto. This list may not be all-inclusive, and the failure to include an item does not alter the Contractor's responsibility to complete all of the contract work in accordance with the Contract Documents. The items in the tentative list shall be completed or corrected by the Contractor within days of substantial completion. The approved substantial completion date is: | | | | |
| Contractor Signature Date Engineer's Appl | roval | Date | | |
| Printed Name and Title Printed Name a | nd Title | | | |
| The Contractor shall be responsible for security, operation insurance and warranties in accordance with the Contract. responsibility for paying the cost of electrical power from mic approval as indicated above. ATTACH THE INSPECTOR'S FINAL WALKTHROUGH LIST O | n, safety, mainte The County v dnight of the dat | will assume the e of Engineer's | | |

| | | CHECK | |
|--|---------------------------------------|-----------------|------------------------------|
| CERTIFICATE OF SUBSTANTIAL COMPLETION (S.C.) | C.) | Partial | Total |
| | | O de maistre de | |
| Project Title: | Da | te Submitted: | |
| Contractor Data: | Pro | ject No: | |
| Contractor Data: Name: | 110 | JOCK INC. | |
| Address: | S. C | C. Date (Prop | osed) |
| City/State/Zip: | | | |
| If the "Partial" completion box above is checked, the which substantial completion is being sought. Othe including approved changes, if any, is certified to be (Description of the portion of work substantially comp | erwise, the work substantially con | (described if | to the work for the Contract |
| (USE CONTINUATION SHEE | TS IF NECESS | ARY) | |
| A tentative list of items to be completed or corrected is attached hereto. This list may not be all-inclusive, and the failure to include an item does not alter the Contractor's responsibility to complete all of the contract work in accordance with the Contract Documents. The items in the tentative list shall be completed or corrected by the Contractor within days of substantial completion. The approved substantial completion date is: | | | |
| Contractor Signature Date Eng | neer's Approval | | Date |
| Printed Name and Title Prin | ed Name and Ti | itle | |
| The Contractor shall be responsible for security, operation, safety, maintenance, HVAC, insurance and warranties in accordance with the Contract. The County will assume the responsibility for paying the cost of electrical power from midnight of the date of Engineer's approval as indicated above. | | | |
| ATTACH THE INSPECTOR'S FINAL WALKTHROUGH LIST OF DEFICIENCIES. | | | |

| FINAL RECONCILIATION, WARRANTY PERIOD AND CONTRACTOR'S AFFIDAVI | DECLARATION T | | |
|--|--|--|--|
| Project Title: | Date Submitted: | | |
| Contractor Data: Name: | Project No: | | |
| Address: City/State/Zip: | Warranty (months): | | |
| This Final Reconciliation is for the work performed for Manamed contractor, hereinafter called CONTRACTOR, pursuas as amended, and acts as an addendum | suant to the contract dated | | |
| It is agreed that all quantities and prices in the attached Final Payare correct and that the amount of incontrol CONTRACTOR, that no claims are outstanding as between the stated sum represents the entirety of monies owed the CONTRACTOR. | cluding retainage is due to the he parties, and that the above | | |
| It is further agreed that the warranty period for CONTRACTOR'S is from to | work pursuant to the Contract | | |
| As (title) for CONTRACTOR, I have authority to bind said CONTRACTOR, and as such make this final reconciliation, declaration and affidavit for the purpose of inducing Manatee County to make final payment to CONTRACTOR for work done at/upon under said contract: | | | |
| CONTRACTOR has paid all social security and withholding taxes accrued in connection with the construction project. | | | |
| CONTRACTOR has paid all workers' compensation and other insurance premiums incurred in connection with this construction project. | | | |
| CONTRACTOR has paid for all required permits in connection | with this construction project. | | |
| All laborers, material, men, suppliers, subcontractors and service professionals who worked for and/or supplied materials, equipment and/or services to the CONTRACTOR under this construction contract have been paid in full. | | | |
| | Affiant Signature) | | |
| NOTARY: State of Florida, County of, Sworn to (or affirm this day of, by | ned) and subscribed before me (person giving notice). | | |
| Signature of Notary Public - State of Florida: Print, Type or Stamp Commissioned Name of Notary Public: | | | |
| Personally Known or Produced Identification Type of Identification Produced | | | |

| CO | NTRACT CH | ANGE ORDER | | Change Order No.: | |
|--|--|--|-------------------------------------|---|----------------------|
| PROJECT: | | | Contract Amount: (Present Value) | | |
| PROJECT: | | | Project Number: | | |
| NO. OF ITEM | DESCRI | PTION OF ITEM AND CHANGE | | DECREASE | INCREASE |
| | BY EXECUTION OF THIS OF ALL CLAIMS FOR ADDITION THIS CHANGE ORDER HE | CHANGE ORDER THE CONTRACTOR AGREES NAL CONTRACT TIME AND FEES FOR THE IT IVE BEEN SATISFIED. | STHAT EMS IN | | |
| | | | | TOTAL DECREASE: | TOTAL INCREASE: |
| Contractor: Address: City / State: | | | | THE NET CHANGE OF ADJUSTS THE CURRENT OF TO | CONTRACT AMOUNT FROM |
| Contractor Signature: | | Date | | | |
| | | RECOMMENDATION, CONCURR | RENCES A | ND APPROVALS | |
| | | SIGNATU | JRES | | DATE |
| Consultant / E | - | | | | |
| Project Manager: | | | | | |
| Department Head: | | | | Processing | |
| | the Manatee County nty Commissioners: | Chairm | nan | | |

MANATEE COUNTY GOVERNMENT PUBLIC CONSTRUCTION BOND

| Bond No | | |
|--|------------------------------------|---------------------|
| | | (Enter bond number) |
| BY THIS BOND, We | , located at | , as |
| (Name of Contractor) | (Addr | ress) |
| Principal and | , a corporation, w | hose address is |
| (Name of Surety) | | |
| are bound to Manatee County, a political | al subdivision of the State of | of Florida, herein |
| called County, in the sum of \$ | , for payment of which we | e bind ourselves, |
| our heirs, personal representatives, succes | | |
| WHEREAS, the Contractor has entered in | nto Contract No. <u>15-2693-OV</u> | with the County |
| for the project titled Manatee County | Central Library Annex R | Roof and HVAC |
| Replacement, 321 15th Street West, Brad | denton, FL, with conditions a | ind provisions as |
| are further described in the aforemention | | |
| made a part hereof for the purposes of exp | | |
| made a part horses for the parposes of exp | 3 | |
| THE CONDITION OF THIS BOND is that i | if Principal: | |
| 1. Performs Contract No. <u>15-2693-OV</u> , b | petween Principal and Count | y for construction |
| Manatee County Central Library Annex R West, Bradenton, FL, (Title of Project) | toof and HVAC Replacement | i, 321 15th Street |
| the Contract being made a part of this | bond by reference, at the | times and in the |
| manner prescribed in the Contract; and | | |

2. Promptly makes payments to all claimants, as defined in Section <u>255.05(1)</u>, Florida Statutes, supplying Principal with labor, materials, or supplies, used directly or indirectly by Principal in the prosecution of the Work provided for in the Contract; and

- 3. Pays County all losses, damages, expenses, costs, and attorney's fees, including appellate proceedings, that County sustains because of a default by Principal under the Contract; and
- 4. Performs the guarantee of all Work and materials furnished under the Contract for the time specified in the Contract, then this bond is void; otherwise it remains in full force.

Any action instituted by a claimant under this bond for payment must be in accordance with the notice and time limitation provisions in Section <u>255.05(2)</u>, Florida Statutes.

Any changes in or under the Contract documents and compliance or noncompliance with any formalities connected with the Contract or the changes does not affect Surety's obligation under this bond.

| DATED ON | | |
|-------------------------|--------------------|--|
| CONTRACTOR AS PRINCIPAL | SURETY | |
| Company Name | Company Name | |
| Signature | Signature | |
| Print Name & Title | Print Name & Title | |
| (Corporate Seal) | (Corporate Seal) | |

| AGENT or BROKER | |
|-----------------------------------|--------|
| Company Name | |
| Address | |
| | |
| Telephone | |
| Licensed Florida Insurance Agent? | Yes No |
| License #: | |
| State of: | |
| County of: | |
| City of: | |

GENERAL CONDITIONS of the

CONSTRUCTION AGREEMENT

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GENERAL CONDITIONS ARTICLE I DEFINITIONS

- 1.1 **Definitions.** For purposes of the Contract Documents, the following terms shall have the following meanings.
- A. <u>Acceptance</u>: The acceptance of the Project into the Owner's operating public infrastructure.
- B. <u>Application for Payment</u>: The form approved and accepted by the Owner, which is to be used by Contractor in requesting progress payments or final payment and which is to include such supporting documentation as is required by the Contract Documents.
- D. <u>Change Order</u>: A written order signed by the Owner, the Architect/Engineer and the Contractor authorizing a change in the Project Plans and/or Specifications and, if necessary, a corresponding adjustment in the Contract Sum and/or Contract Time, pursuant to Article V.
- E. <u>Compensable Delay</u>: Any delay beyond the control and without the fault or negligence of the Contractor resulting from Owner-caused changes in the Work, differing site conditions, suspensions of the Work, or termination for convenience by Owner.
- F. <u>Contractor's Personnel</u>: The Contractor's key personnel designated by Contractor.
- G. <u>Construction Services</u>: The Construction Services to be provided by Contractor pursuant to Section 2.4, in accordance with the terms and provisions of the Contract Documents.
- H. <u>Contract Sum</u>: The total compensation to be paid to the Contractor for Construction Services rendered pursuant to the Contract Documents, as set forth in Contractor's Bid, unless adjusted in accordance with the terms of the Contract Documents.
- I. <u>Construction Team</u>: The working team established pursuant to Section 2.1.B.
- J. <u>Contract Time</u>: The time period during which all Construction Services are to be completed pursuant to the Contract Documents, to be set forth in the Project Schedule.
- K. <u>Days</u>: Calendar days except when specified differently. When time is referred to in the Contract Documents by days, it will be computed to exclude the first and

include the last day of such period. If the last day of any such period falls on a Saturday or Sunday or legal holiday, such day will be omitted from the computation.

- L. <u>Defective</u>: When modifying the term "Work", referring to Work that is unsatisfactory, faulty or deficient, or does not conform to the Contract Documents, or that does not meet the requirements of any inspection, reference standard, test or approval referred to in the Contract Documents, or that has been damaged prior to Owner's approval of final payment (unless responsibility for the protection thereof has been assumed by Owner).
- M. Excusable Delay: Any delay beyond the control and without the negligence of the Contractor, the Owner, or any other contractor caused by events or circumstances such as, but not limited to, acts of God or of a public enemy, fires, floods, freight embargoes, acts of government other than Owner or epidemics. Labor disputes and above average rainfall shall give rise only to excusable delays.
- N. <u>Field Directive</u>: A written order issued by Owner which orders minor changes in the Work not involving a change in Contract Time, to be paid from the Owner's contingency funds.
- O. <u>Final Completion Date</u>: The date upon which the Project is fully constructed and all Work required on the Project and Project Site is fully performed as verified in writing by the Owner.
- P. <u>Float or Slack Time</u>: The time available in the Project Schedule during which an unexpected activity can be completed without delaying substantial completion of the Work.
- Q. <u>Force Majeure</u>: Those conditions constituting excuse from performance as described in and subject to the conditions described in Article XII.
- R. <u>Inexcusable Delay</u>: Any delay caused by events or circumstances within the control of the Contractor, such as inadequate crewing, slow submittals, etc., which might have been avoided by the exercise of care, prudence, foresight or diligence on the part of the Contractor.
- S. <u>Non-prejudicial Delay</u>: Any delay impacting a portion of the Work within the available total Float or Slack Time and not necessarily preventing Substantial Completion of the Work within the Contract Time.
- T. <u>Notice to Proceed</u>: Written notice by Owner (after execution of Contract) to Contractor fixing the date on which the Contract Time will commence to run and on which Contractor shall start to perform the Work.
 - U. Owner: Manatee County, a political subdivision of the State of Florida.
- V. Owner's Project Representative: The individual designated by Owner to perform those functions set forth in Section 7.8.

- W. <u>Payment and Performance Bond</u>: The Payment and Performance Bond security posted pursuant to Section 2.4.Y to guarantee payment and performance by the Contractor of its obligations hereunder.
- X. <u>Permitting Authority</u>: Any applicable governmental authority acting in its governmental and regulatory capacity which is required to issue or grant any permit, certificate, license or other approval which is required as a condition precedent to the commencement or approved of the Work, or any part thereof, including the building permit.
- Y. <u>Prejudicial Delay</u>: Any excusable or compensable delay impacting the Work and exceeding the total float available in the Project Schedule, thus preventing completion of the Work within the Contract Time unless the Work is accelerated.
- Z. <u>Progress Report</u>: A report to Owner that includes all information required pursuant to the Contract Documents and submitted in accordance with Section 2.4.EE, hereof.
- AA. <u>Project</u>: The total construction of which the Work performed under the Contract Documents may be the whole or a part and which may include construction by Owner and by separate contractors. For the purposes of the Contract Documents, the term Project shall include all areas of proposed improvements and all areas which may reasonably be judged to have an impact on the Project.
- BB. <u>Project Costs</u>: The costs incurred by the Contractor to plan, construct and equip the Project and included within, and paid as a component of, the Contract Sum.
- CC. <u>Project Manager</u>: Subject to the prior written consent of Owner, the individual designated to receive notices on behalf of the Contractor, or such other individual designated by the Contractor, from time to time, pursuant to written notice in accordance with the Contract Documents.
- DD. <u>Project Plans and Specifications</u>: The one hundred percent (100%) construction drawings and specifications prepared by the Architect/Engineer, and any changes, supplements, amendments or additions thereto approved by the Owner, which shall also include any construction drawings and final specifications required for the repair or construction of the Project, as provided herein.
- EE. <u>Project Schedule</u>: The schedule and sequence of events for the commencement, progression and completion of the Project, developed pursuant to Section 2.3., as such schedule may be amended as provided herein.
- FF. <u>Project Site</u>: The site depicted in the Project Plans and Specifications, inclusive of all rights of way, temporary construction easements or licensed or leased sovereign lands.
- GG. <u>Pre-operation Testing</u>: All field inspections, installation checks, water tests, performance tests and necessary corrections required of Contractor to demonstrate that

individual components of the Work have been properly constructed and do operate in accordance with the Contract Documents for their intended purposes.

- HH. <u>Procurement Ordinance</u>: The Manatee County Procurement Code, Chapter 2-26 of the Manatee County Code of Laws, as amended from time to time.
- II. <u>Punch List Completion Date</u>: The date upon which all previously incomplete or unsatisfactory items, as identified by the Contractor, the Architect/Engineer and/or the Owner are completed in a competent and workmanlike manner, consistent with standards for Work of this type and with good building practices in the State of Florida.
- JJ. <u>Subcontractor</u>: Any individual (other than a direct employee of the Contractor) or organization retained by Contractor to plan, construct or equip the Project pursuant to Article IV.
- KK. <u>Substantial Completion and Substantially Complete</u>: The stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use; provided, however, that as a condition precedent to Substantial Completion, the Owner has received all certificates of occupancy or completion and other permits, approvals, licenses, and other documents from any governmental authority which are necessary for the beneficial occupancy of the Project.
- LL. <u>Substantial Completion Date</u>: The date on which the Project is deemed to be Substantially Complete, as evidenced by receipt of (i) the Architect/Engineer's certificate of Substantial Completion, (ii) written Acceptance of the Project by the Owner, and (iii) approvals of any other authority as may be necessary or otherwise required.
 - MM. Unit Price Work: Work to be paid for on the basis of unit prices.
- NN. <u>Work</u>: The term "Work" means the construction and services required by the Contract Documents, whether completed or partially completed, and includes all labor, materials, equipment and services provided or to be provided by the Contractor to fulfill the Contractor's obligations. The Work may constitute the whole or a part of the Project.
- OO. <u>Work Directive Change</u>: A written directive to Contractor, issued on or after the effective date of the Agreement pursuant to Section 5.8 and signed by Owner's Project Representative, ordering an addition, deletion or revision in the Work, or responding to differing or unforeseen physical conditions under which the Work is to be performed or responding to emergencies.

ARTICLE II RELATIONSHIP AND RESPONSIBILITIES

- 2.1 Relationship between Contractor and Owner. The Contractor accepts the relationship of trust and confidence established with Owner pursuant to the Contract Documents. The Contractor shall furnish its best skill and judgment and cooperate with Owner and Owner's Project Representative in furthering the interests of the Owner. The Contractor agrees to provide the professional services required to complete the Project consistent with the Owner's direction and the terms of the Contract Documents. All services provided hereunder by Contractor, either directly or through Subcontractors, shall be provided in accordance with sound construction practices and applicable professional construction standards.
- A. <u>Purpose</u>. The purpose of the Contract Documents is to provide for the provision of construction services for the Project on the Project Site by the Contractor, and construction of the Project by the Contractor in accordance with the Project Plans and Specifications. The further purpose of the Contract Documents is to define and delineate the responsibilities and obligations of the parties to the Contract Documents and to express the desire of all such parties to cooperate together to accomplish the purposes and expectations of the Contract Documents.
- B. <u>Construction Team</u>. The Contractor, Owner and Architect/Engineer shall be called the "Construction Team" and shall work together as a team commencing upon full execution of the Contract Documents through Substantial Completion. As provided in Section 2.2, the Contractor and Architect/Engineer shall work jointly through completion and shall be available thereafter should additional services be required. The Contractor shall provide leadership to the Construction Team on all matters relating to construction. The Contractor understands, acknowledges and agrees that the Architect/Engineer shall provide leadership to the Construction Team on all matters relating to design.
- C. <u>Response to Invitation for Bid.</u> The Contractor acknowledges that the representations, statements, information and pricing contained in its Bid have been relied upon by the Owner and have resulted in the award of this Project to the Contractor.
- 2.2 General Contractor Responsibilities. In addition to the other responsibilities set forth herein, the Contractor shall have the following responsibilities pursuant to the Contract Documents:
- A. <u>Personnel</u>. The Contractor represents that it has secured, or shall secure, all personnel necessary to perform the Work, none of whom shall be employees of the Owner. Primary liaison between the Contractor and the Owner shall be through the Owner's Project Representative and Contractor's Project Manager. All of the services required herein shall be performed by the Contractor or under the Contractor's supervision, and all personnel engaged in the Work shall be fully qualified and shall be authorized or permitted under law to perform such services.
- B. <u>Cooperation with Architect/Engineer</u>. The Contractor's services shall be provided in conjunction with the services of the Architect/Engineer. In the performance of

professional services, the Contractor acknowledges that time is critical for Project delivery. The Contractor acknowledges that timely construction utilizing the services of an Architect/Engineer and a Contractor requires maximum cooperation between all parties.

- C. <u>Timely Performance</u>. The Contractor shall perform all services as expeditiously as is consistent with professional skill and care and the orderly progress of the Work, in accordance with the Project Schedule. Verification of estimated Project Schedule goals will be made as requested by the Owner.
- D. <u>Duty to Defend Work</u>. In the event of any dispute between the Owner and any Permitting Authority that relates to the quality, completeness or professional workmanship of the Contractor's services or Work, the Contractor shall, at its sole cost and expense, cooperate with the Owner to defend the quality and workmanship of the Contractor's services and Work.
- It is the intent of the Contract Trade and Industry Terminology. E. Documents to describe a functionally complete Project (or part thereof) to be constructed in accordance with the Contract Documents. Any Work, materials or equipment that may reasonably be inferred from the Contract Documents as being required to produce the intended result will be supplied whether or not specifically called for. When words which have a wellknown technical or trade meaning are used to describe Work, materials, or equipment, such words shall be interpreted in accordance with that meaning. Reference to standard specifications, manuals or codes of any technical society, organization or association, or to the laws or regulations of any governmental authority, whether such reference be specific or by implication, shall mean the latest standard specification, manual, code or laws or regulations in effect at the time of opening of Bids, except as may be otherwise specifically stated. However, no provision of any referenced standard specification, manual or code (whether or not specifically incorporated by reference in the Contract Documents) shall be effective to change the duties and responsibilities of Owner or Contractor, or any of their agents or employees from those set forth in the Contract Documents. Computed dimensions shall govern over scaled dimensions.
- 2.3 Project Schedule. The Contractor, within ten (10) days after being awarded the Contract, shall prepare and submit for the Owner's and Architect/Engineer's information a Contractor's construction schedule for the Work. The schedule shall not exceed time limits current under the Contract Documents, shall be revised at appropriate intervals as required by the conditions of the Work and Project, shall be related to the entire Project to the extent required by the Contract Documents, and shall provide for expeditious and practicable execution of Work.
 - A. The Project Schedule shall show a breakdown of all tasks to be performed, and their relationship in achieving the completion of each phase of Work, subject to review of Owner and Architect/Engineer and approval or rejection by Owner. The Project Schedule shall show, at a minimum, the approximate dates on which each segment of the Work is expected to be started and finished, the proposed traffic flows during each month, the anticipated earnings by the Contractor for each month and the approximate number of crews and equipment to be used. The Project Schedule shall include all phases of procurement, approval of shop drawings, proposed Change Orders in progress, schedules for Change Orders, and performance

testing requirements. The Project Schedule shall include a construction commencement date and Project Substantial Completion Date, which dates shall accommodate known or reasonably anticipated geographic, atmospheric and weather conditions.

- B. The Project Schedule shall serve as the framework for the subsequent development of all detailed schedules. The Project Schedule shall be used to verify Contractor performance and to allow the Owner's Project Representative to monitor the Contractor's efforts.
- C. The Project Schedule may be adjusted by the Contractor pursuant to Article V. The Owner shall have the right to reschedule Work provided such rescheduling is in accord with the remainder of terms of the Contract Documents.
- D. The Contractor shall prepare a submittal schedule, promptly after being awarded the Contract and thereafter as necessary to maintain a current submittal schedule, and shall submit the schedule(s) for the Architect/Engineer's approval. The Architect/Engineer's approval shall not be unreasonably delayed or withheld. The submittal schedule shall (1) be coordinated with the Contractor's construction schedule, and (2) allow the Architect/Engineer reasonable time to review submittals. If the Contractor fails to submit a submittal schedule, the Contractor shall not be entitled to any increase in Contract Sum or extension of Contract Time based on the time required for review of submittals.
- E. The Contractor shall perform the Work in general accordance with the most recent schedules submitted to the Owner and Architect/Engineer.
- **2.4 Construction Services.** The Contractor shall provide the following Construction Services:
- A. <u>Construction of Project</u>. The Contractor shall work from the receipt of a Notice to Proceed through the Substantial Completion of the Project in accordance with the terms of the Contract Documents to manage the construction of the Project. The Construction Services provided by the Contractor to construct the Project shall include without limitation (1) all services necessary and commensurate with established construction standards, and (2) all services described in the Invitation for Bid and the Bid.
- B. <u>Notice to Proceed</u>. A Notice to Proceed may be given at any time within thirty (30) days after the effective date of the Agreement. Contractor shall start to perform the Work on the date specified in the Notice to Proceed, but no Work shall be done at the site prior to the issuance of the Notice to Proceed.
- C. <u>Quality of Work</u>. If at any time the labor used or to be used appears to the Owner as insufficient or improper for securing the quality of Work required or the required rate of progress, the Owner may order the Contractor to increase its efficiency or to improve the character of its Work, and the Contractor shall conform to such an order. Any such order shall

not entitle Contractor to any additional compensation or any increase in Contract Time. The failure of the Owner to demand any increase of such efficiency or any improvement shall not release the Contractor from its obligation to secure the quality of Work or the rate of progress necessary to complete the Work within the limits imposed by the Contract Documents. The Owner may require the Contractor to remove such personnel as the Owner deems incompetent, careless, insubordinate or otherwise objectionable, or whose continued employment on the Project is deemed to be contrary to the Owner's interest. The Contractor shall provide good quality workmanship and shall promptly correct construction defects without additional compensation. Acceptance of the Work by the Owner shall not relieve the Contractor of the responsibility for subsequent correction of any construction defects.

- D. <u>Materials</u>. All materials and equipment shall be of good quality and new, except as otherwise provided in the Contract Documents. If required by Architect/Engineer, Contractor shall furnish satisfactory evidence (including reports of required tests) as to the kind and quality of materials and equipment. All materials and equipment shall be applied, installed, connected, erected, used, cleaned and conditioned in accordance with the instruction of the applicable supplier except as otherwise provided in the Contract Documents.
- E. <u>Accountability for Work</u>. The Contractor shall be solely accountable for its Work, including plans review and complete submittals. The Contractor shall be solely responsible for means and methods of construction.
- F. <u>Contract Sum</u>. The Contractor shall construct the Project so that the Project can be built for a cost not to exceed the Contract Sum.
- G. Governing Specifications. The Project shall be constructed in accordance with applicable Owner design standards and guidelines. In the absence of specified Owner design standards or guidelines, the Architect/Engineer shall use, and the Contractor shall comply with, the most recent version of the applicable FDOT or AASHTO design standards. In general, the Project shall be constructed by the Contractor in accordance with applicable industry standards. The Contractor shall be responsible for utilizing and maintaining current knowledge of any laws, ordinances, codes, rules, regulations, standards, guidelines, special conditions, specifications or other mandates relevant to the Project or the services to be performed.
- H. <u>Adherence to Project Schedule</u>. The development and equipping of the Project shall be undertaken and completed in accordance with the Project Schedule, and within the Contract Time described therein.
- I. <u>Superintendent</u>. The Contractor shall employ a competent superintendent and necessary assistants who shall be in attendance at the Project Site during performance of the Work. The superintendent shall represent the Contractor, and communications given to the superintendent shall be as binding as if given to the Contractor.
- (1) The Contractor, as soon as practicable after award of the Contract, shall furnish in writing to the Owner through the Architect/Engineer the name and qualifications of the proposed superintendent. The Architect/Engineer may reply within 14 days to the Contractor in writing stating (1) whether the Owner or the Architect/Engineer has reasonable objection to the proposed superintendent or (2) that the Architect/Engineer requires additional time to review.

Failure of the Architect/Engineer to reply within 14 days shall constitute notice of no reasonable objection.

- (2) The Contractor shall not employ a proposed superintendent to whom the Owner or Architect/Engineer has made reasonable and timely objection. The Contractor shall not change the superintendent without the Owner's consent, which shall not be unreasonably withheld or delayed.
- J. Work Hours. Contractor shall provide competent, suitable qualified personnel to survey and lay out the Work and perform construction as required by the Contract Documents. Contractor shall at all times maintain good discipline and order at the site. Except in connection with the safety or protection of persons or the Work or property at the site or adjacent thereto and except as otherwise indicated in the Contract Documents, all Work at the site shall be performed during regular working hours, and Contractor shall not permit overtime work or the performance of Work on a Saturday, Sunday or legal holiday without Owner's written consent given after prior notice to Architect/Engineer (at least seventy-two (72) hours in advance).
- K. Overtime-Related Costs. Contractor shall pay for all additional Architect/Engineering charges, inspection costs and Owner staff time for any overtime work which may be authorized. Such additional charges shall be a subsidiary obligation of Contractor and no extra payment shall be made by Owner on account of such overtime work. At Owner's option, such overtime costs may be deducted from Contractor's monthly payment request or Contractor's retainage prior to release of final payment.
- L. <u>Insurance, Overhead and Utilities</u>. Unless otherwise specified, Contractor shall furnish and assume full responsibility for all bonds, insurance, materials, equipment, labor, transportation, construction equipment and machinery, tools, appliances, fuel, power, light, heat, telephone, water, sanitary facilities, temporary facilities and all other facilities and incidentals necessary for the furnishing, performance, testing, start-up and completion of the Work.
- M. <u>Cleanliness</u>. The Contractor shall keep the premises and surrounding area free from accumulation of waste materials or rubbish caused by operations under the Contract. At completion of the Work, the Contractor shall remove waste materials, rubbish, the Contractor's tools, construction equipment, machinery and surplus materials from and about the Project Site. Contractor shall restore to original conditions all property not designated for alteration by the Contract Documents If the Contractor fails to clean up as provided in the Contract Documents, the Owner may do so and Owner shall be entitled to reimbursement from Contractor.
- N. <u>Loading.</u> Contractor shall not load nor permit any part of any structure to be loaded in any manner that will endanger the structure, nor shall Contractor subject any part of the Work or adjacent property to stresses or pressures that will endanger it.
- O. <u>Safety and Protection</u>. Contractor shall comply with the Florida Department of Commerce Safety Regulations and any local safety regulations. Contractor shall be responsible for initiating, maintaining and supervising all safety precautions and programs in

connection with the Work. Contractor shall take all necessary precautions for the safety of and shall provide the necessary protection to prevent damage, injury or loss to:

- (1) All employees on the Work and other persons and organizations who may be affected thereby;
- (2) All the Work and materials and equipment to be incorporated therein, whether in storage on or off the Project Site; and
- (3) Other property at the Project Site or adjacent thereto, including trees, shrubs, lawns, walks, pavements, roadways, structures, utilities and underground facilities not designated for removal, relocation or replacement in the course of construction.

Contractor shall comply with all applicable laws and regulations of any public body having jurisdiction for the safety of persons or property or to protect them from damage, injury or loss, and shall erect and maintain all necessary safeguards for such safety and protection. Contractor shall provide and maintain all passageways, guard fences, lights and other facilities for the protection required by public authority or local conditions. Contractor shall provide reasonable maintenance of traffic for the public and preservation of the Owner's business, taking into full consideration all local conditions. Contractor's duties and responsibilities for safety and protection with regard to the Work shall continue until such time as all the Work is completed.

- P. <u>Emergencies</u>. In emergencies affecting the safety or protection of persons or the Work or property at the Project Site or adjacent thereto, Contractor, without special instruction or authorization from Architect/Engineer or Owner, shall act to prevent threatened damage, injury or loss. Contractor shall give Owner prompt written notice if Contractor believes that any significant changes in the Work or variations from the Contract Documents have been caused thereby. If Owner determines that a change in the Project is required because of the action taken in response to an emergency, a Work Directive Change or Change Order will be issued to document the consequences of the changes or variation.
- Substitutes. For substitutes not included with the Bid, but submitted after O. the effective date of the Contract Documents, Contractor shall make written application to Architect/Engineer for acceptance thereof, certifying that the proposed substitute will perform adequately the functions and achieve the results called for by the general design, be similar and of equal substance to that specified and be suited to the same use as that specified. application will also contain an itemized estimate of all costs and delays or schedule impacts that will result directly or indirectly from review, acceptance and provisions of such substitute, including costs of redesign and claims of other contractors affected by the resulting change, all of which will be considered by the Architect/Engineer in evaluating the proposed substitute. Architect/Engineer may require Contractor to furnish at Contractor's expense, additional data about the proposed substitute. In rendering a decision, Owner, Architect/Engineer and Contractor shall have access to any available Float Time in the Project Schedule. In the event that substitute materials or equipment not included as part of the Bid, but proposed after the effective date of the Contract Documents, are accepted and are less costly than the originally specified materials or equipment, then the net difference in cost shall be credited to the Owner and an appropriate Change Order executed to adjust the Contract Sum.

- (1) If a specific means, method, technique, sequence of procedure of construction is indicated in or required by the Contract Documents, Contractor may furnish or utilize a substitute means, method, sequence, technique or procedure of construction acceptable to Architect/Engineer if Contractor submits sufficient information to allow Architect/Engineer to determine that the substitute proposed is equivalent to that indicated or required by the Contract Documents.
- (2) Architect/Engineer will be allowed a reasonable time within which to evaluate each proposed substitute. Architect/Engineer will be the sole judge of acceptability and no substitute will be ordered, installed or utilized without Architect/Engineer's prior written acceptance which will be evidenced by either a Change Order or an approved shop drawing. Owner may require Contractor to furnish at Contractor's expense a special performance guarantee or other surety with respect to any substitute.
- (3) Contractor shall reimburse Owner for the charges of Architect/Engineer and Architect/Engineer's Consultants for evaluating each proposed substitute submitted after the effective date of the Contract Documents and all costs resulting from any delays in the Work while the substitute was undergoing review.
- R. <u>Surveys and Stakes</u>. The Contractor shall furnish, free of charge, all labor, stakes, surveys, batter boards for structures, grade lines and other materials and supplies and shall set construction stakes and batter boards for establishing lines, position of structures, slopes and other controlling points necessary for the proper prosecution of the Work. Where rights-of-way, easements, property lines or any other conditions which make the lay-out of the Project or parts of the Project critical are involved, the Contractor shall employ a competent surveyor who is registered in the State of Florida for lay-out and staking. These stakes and marks shall constitute the field control by and in accord with which the Contractor shall govern and execute the Work. The Contractor shall be held responsible for the preservation of all stakes and marks and if for any reason any of the stakes or marks or batter boards become destroyed or disturbed, they shall be immediately and accurately replaced by the Contractor.
- S. <u>Suitability of Project Site</u>. The Contractor has, by careful examination, satisfied itself as to the nature and location of the Work and all other matters which can in any way affect the Work, including, but not limited to details pertaining to borings, as shown on the drawings. Such boring information is not guaranteed to be more than a general indication of the materials likely to be found adjacent to holes bored at the Project Site, approximately at the locations indicated. The Contractor has examined boring data, where available, made its own interpretation of the subsurface conditions and other preliminary data, and has based its Bid on its own opinion of the conditions likely to be encountered. Except as specifically provided in Sections 2.4.U., 5.4 and 5.5, no extra compensation or extension of time will be considered for any Project Site conditions that existed at the time of bidding. No verbal agreement or conversation with any officer, agent or employee of the Owner, before or after the execution of the Agreement, shall affect or modify any of the terms or obligations herein contained.

- T. <u>Project Specification Errors</u>. If the Contractor, in the course of the Work, finds that the drawings, specifications or other Contract Documents cannot be followed, the Contractor shall immediately inform the Owner in writing, and the Owner shall promptly check the accuracy of the information. Any Work done after such discovery, until any necessary changes are authorized, will be done at the Contractor's sole risk of non-payment and delay.
- U. <u>Remediation of Contamination</u>: Owner and Contractor recognize that remediation of subsurface conditions may be necessary due to potential hazardous materials contamination. Because the presence or extent of any contamination is not known, Contractor shall include no cost in the Contract Sum, and no time in the Project Schedule, for cost or delays that might result from any necessary remediation. The Project Schedule will provide a period of time between demolition activities and the start of the next activity to commence any remediation if needed. Contractor shall use all reasonable efforts in scheduling the Project to minimize the likelihood that remediation delays construction. Any hazardous materials remediation Work which Contractor agrees to perform shall be done pursuant to a Change Order or amendment consistent with the following:
 - (1) The dates of Substantial Completion shall be equitably adjusted based on delays, if any, incurred in connection with remediation efforts.
 - Contractor, and any Subcontractors which have mobilized on the Project Site, shall be paid for demonstrated costs of overhead operations at the Project Site during any period of delay in excess of seven (7) days, except to the extent that Work proceeds concurrently with remediation. The categories of costs to be reimbursed are limited to those reasonably incurred at the jobsite during the delay period (such as trailers or offices, telephones, faxes, and the like); equipment dedicated to the Project and located at the Project Site; salaries and associated costs of personnel dedicated to the Project to the extent that they do not perform Work on other projects; and other jobsite costs that are reasonable and which are incurred during the delay period. Subcontractors and suppliers which have not mobilized are limited to the costs set forth in Section 2.4.U(3).
 - (3) Contractor and any Subcontractor or supplier on the Project who is eligible for compensation shall be paid any demonstrated costs of escalation in materials or labor, and reasonable costs of off-site storage of materials identified to the Project, arising as a result of any delay in excess of seven (7) days. Such Contractor, Subcontractors and suppliers are obligated to take all reasonable steps to mitigate escalation costs, such as through early purchase of materials.
 - (4) Contractor, for itself and all Subcontractors and suppliers on the Project, hereby agrees that the extension of time for delays under Section 2.4.U(1), and payment of the costs identified in Sections 2.4.U(2) and/or Section 2.4.U(3), are the sole remedies for costs and delays described in this Section, and waives all claims and demands for extended home office overhead (including, but not limited to, "Eichleay" claims), lost profit or lost opportunities, and any special, indirect, or consequential damages

- arising as a result of delays described in this Section. The Contract Sum shall be adjusted to reflect payment of allowable costs.
- (5) If any delay described in this section causes the time or cost for the Project to exceed the Contract Time or the Contact Sum, then the Owner may terminate the Agreement pursuant to Section 14.2.
- (6) Contractor and any Subcontractor or supplier seeking additional costs under this Section 2.4.U. shall promptly submit estimates or any costs as requested by Owner, and detailed back-up for all costs when payment is sought or whenever reasonably requested by Owner. All costs are auditable, at Owner's discretion. Bid, estimate and pricing information reasonably related to any request for additional compensation will be provided promptly upon request.
- (7) Contractor shall include provisions in its subcontracts and purchase orders consistent with this Section.

V. Interfacing.

- (1) The Contractor shall take such measures as are necessary to ensure proper construction and delivery of the Project, including but not limited to providing that all procurement of long-lead items, the separate construction Subcontractors, and the general conditions items are performed without duplication or overlap to maintain completion of all Work on schedule. Particular attention shall be given to provide that each bid package clearly identifies the Work included in that particular separate subcontract, it's scheduling for start and completion, and its relationship to other separate contractors.
- (2) Without assuming any design responsibilities of the Architect/Engineer, the Contractor shall include in the Progress Reports required under this Section 2.4 comments on overlap with any other separate subcontracts, omissions, lack of correlation between drawings, and any other deficiencies noted, in order that the Architect/Engineer may arrange for necessary corrections.
- W. <u>Job Site Facilities</u>. The Contractor shall arrange for all job site facilities required and necessary to enable the Contractor and Architect/Engineer to perform their respective duties and to accommodate any representatives of the Owner which the Owner may choose to have present on the job.
- X. Weather Protection. The Contractor shall provide temporary enclosures of building areas in order to assure orderly progress of the Work during periods when extreme weather conditions are likely to be experienced. The Contractor shall also be responsible for providing weather protection for Work in progress and for materials stored on the Project Site. A contingency plan shall be prepared upon request of the Owner for weather conditions that may affect the construction.

- Y. Payment and Performance Bond. Prior to the construction commencement date, the Contractor shall obtain, for the benefit of and directed to the Owner, a Payment and Performance Bond satisfying the requirements of Section 255.05, Florida Statutes, covering the faithful performance by the Contractor of its obligations under the Contract Documents, including but not limited to the construction of the Project on the Project Site and the payment of all obligations arising thereunder, including all payments to Subcontractors, laborers, and materialmen. The surety selected by the Contractor to provide the Payment and Performance Bond shall be approved by the Owner prior to the issuance of such Bond, which approval shall not be unreasonably withheld or delayed provided that the surety is rated A or better by Best's Key Guide, latest edition.
- Z. <u>Construction Phase; Building Permit; Code Inspections</u>. Unless otherwise provided, Contractor shall obtain and pay for all construction permits and licenses. Owner shall assist Contractor, when necessary, in obtaining such permits and licenses. Contractor shall pay all governmental charges and inspection fees necessary for the prosecution of the Work.
 - (1) <u>Building Permit</u>. The Owner and Architect/Engineer shall provide such information to any Permitting Authority as is necessary to obtain approval from the Permitting Authority to commence construction prior to beginning construction. The Contractor shall pull any required building permit, and shall be responsible for delivering and posting the building permit at the Project Site prior to the commencement of construction. The cost of the building permit is included in the Contract Sum. The Owner and Architect/Engineer shall fully cooperate with the Contractor when and where necessary.
 - (2) <u>Code Inspections</u>. The Project requires detailed code compliance inspection during construction in disciplines determined by any Permitting Authority. These disciplines normally include, but are not necessarily limited to, structural, mechanical, electrical, plumbing general building and fire. The Contractor shall notify the appropriate inspector(s) and the Architect/Engineer, no less than 24 hours in advance, when the Work is ready for inspection and before the Work is covered up. All inspections shall be made for conformance with the applicable ordinances and building codes. Costs for all re-inspections of Work found defective and subsequently repaired shall not be included as Project Costs and shall be borne by the Contractor or as provided in the contract between Contractor and Subcontractor.
 - (3) <u>Contractor's Personnel</u>. The Contractor shall maintain sufficient off-site support staff and competent full-time staff at the Project Site authorized to act on behalf of the Contractor to coordinate, inspect, and provide general direction of the Work and progress of the Subcontractors. At all times during the performance of the Work, the Owner shall have the right to demand replacement of Contractor Personnel to whom the Owner has reasonable objection, without liability to the Contractor.

(4) <u>Lines of Authority</u>. To provide general direction of the Work, the Contractor shall establish and maintain lines of authority for its personnel and shall provide this information to the Owner and all other affected parties, such as the code inspectors of any Permitting Authority, the Subcontractors, and the Architect/Engineer. The Owner and Architect/Engineer may attend meetings between the Contractor and his Subcontractors; however, such attendance is optional and shall not diminish either the authority or responsibility of the Contractor to administer the subcontracts.

AA. Quality Control. The Contractor shall develop and maintain a program, acceptable to the Owner and Architect/Engineer, to assure quality control of the construction. The Contractor shall be responsible for and supervise the Work of all Subcontractors, providing instructions to each when their Work does not conform to the requirements of the Project Plans and Specifications, and the Contractor shall continue to coordinate the Work of each Subcontractor to ensure that corrections are made in a timely manner so as to not affect the efficient progress of the Work. Should a disagreement occur between the Contractor and the Architect/Engineer over the acceptability of the Work, the Owner, at its sole discretion and in addition to any other remedies provided herein, shall have the right to determine the acceptability, provided that such determination is consistent with standards for construction projects of this type and generally accepted industry standards for workmanship in the State of Florida.

Management of Subcontractors. All Subcontractors shall be compensated BB. in accordance with Article IV. The Contractor shall solely control the Subcontractors. The Contractor shall negotiate all Change Orders and Field Orders with all affected Subcontractors and shall review the costs and advise the Owner and Architect/Engineer of their validity and reasonableness, acting in the Owner's best interest. When there is an imminent threat to health and safety, and Owner's Project Representative concurrence is impractical, the Contractor shall act immediately to remove the threats to health and safety and shall subsequently fully inform Owner of all such action taken. The Contractor shall also carefully review all shop drawings and then forward the same to the Architect/Engineer for review and actions. The Architect/Engineer will transmit them back to the Contractor, who will then issue the shop drawings to the affected Subcontractor for fabrication or revision. The Contractor shall maintain a suspense control system to promote expeditious handling. The Contractor shall request the Architect/Engineer to make interpretations of the drawings or specifications requested of him by the Subcontractors and shall maintain a business system to promote timely response. The Contractor shall inform the Architect/Engineer which shop drawings or requests for clarification have the greatest urgency, so as to enable the Architect/Engineer to prioritize requests coming from the Contractor. The Contractor shall advise the Owner and Architect/Engineer when timely response is not occurring on any of the above.

CC. Job Requirements.

- (1) The Contractor shall provide each of the following as a part of its services hereunder:
 - (a) Maintain a log of daily activities, including manpower records, equipment on site, weather, delays, major decisions, etc;
 - (b) Maintain a roster of companies on the Project with names and telephone numbers of key personnel;
 - (c) Establish and enforce job rules governing parking, clean-up, use of facilities, and worker discipline;
 - (d) Provide labor relations management and equal opportunity employment for a harmonious, productive Project;
 - (e) Provide and administer a safety program for the Project and monitor for subcontractor compliance without relieving them of responsibilities to perform Work in accordance with best acceptable practice;
 - (f) Provide a quality control program as provided under Section 2.4.C above;
 - (g) Provide miscellaneous office supplies that support the construction efforts which are consumed by its own forces;
 - (h) Provide for travel to and from its home office to the Project Site and to those other places within Manatee County as required by the Project;
 - (i) Verify that tests, equipment, and system start-ups and operating and maintenance instructions are conducted as required and in the presence of the required personnel and provide adequate records of same to the Architect/Engineer;
 - (j) Maintain at the job site orderly files for correspondence, reports of job conferences, shop drawings and sample submissions, reproductions of original Contract Documents including all addenda, change orders, field orders, additional drawings issued subsequent to the execution of the Agreement, Owner/Architect/Engineer's clarifications and interpretations of the Contract Documents, progress reports, as-built drawings, and other project related documents;

- (k) Keep a diary or log book, recording hours on the job site, weather conditions, data relative to questions of extras or deductions; list of visiting officials and representatives or manufacturers, fabricators, suppliers and distributors; daily activities, decisions, observations in general and specific observations in more detail as in the case of observing test procedures, and provide copies of same to Owner/Architect/Engineer;
- (l) Record names, addresses and telephone numbers of all Contractors, Subcontractors and major suppliers of materials and equipment;
- (m) Furnish Owner/Architect/Engineer periodic reports, as required, of progress of the Work and Contractor's compliance with the approved progress schedule and schedule of shop drawing submissions;
- (n) Consult with Owner/Architect/Engineer in advance of scheduling major tests, inspections or start of important phases of the Work;
- (o) Verify, during the course of the Work, that certificates, maintenance and operations manuals and other data required to be assembled and furnished are applicable to the items actually installed, and deliver same to Owner/Architect/Engineer for review prior to final Acceptance of the Work; and
- (p) Cooperate with Owner in the administration of grants.
- (2) The Contractor shall provide personnel and equipment, or shall arrange for separate Subcontractors to provide each of the following as a Project Cost:
 - (a) Services of independent testing laboratories, and provide the necessary testing of materials to ensure conformance to contract requirements; and
 - (b) Printing and distribution of all required bidding documents and shop drawings, including the sets required by Permitting Authority inspectors.
- DD. <u>As-Built Drawings</u>. The Contractor shall continuously review as-built drawings and mark up progress prints to provide as much accuracy as possible. Prior to, and as a requirement for authorizing final payment to the Contractor due hereunder, the Contractor shall provide to the Owner an original set of marked-up, as-built Project Plans and Specifications and an electronic format of those records showing the location and dimensions of the Project as constructed, which documents shall be certified as being correct by the Contractor and the Architect/Engineer. Final as-built drawings shall be signed and sealed by a registered Florida surveyor.

- EE. <u>Progress Reports</u>. The Contractor shall forward to the Owner, as soon as practicable after the first day of each month, a summary report of the progress of the various parts of the Work under the Contract, in fabrication and in the field, stating the existing status, estimated time of completion and cause of delay, if any. Together with the summary report, the Contractor shall submit any necessary revisions to the original schedule for the Owner's review and approval. In addition, more detailed schedules may be required by the Owner for daily traffic control.
- FF. Contractor's Warranty. The Contractor warrants to the Owner and Architect/Engineer that materials and equipment furnished under the Contract will be of good quality and new unless the Contract Documents require or permit otherwise. The Contractor further warrants that the Work will conform to the requirements of the Contract Documents and will be free from defects, except for those inherent in the quality of the Work the Contract Documents require or permit. Work, materials, or equipment not conforming to these requirements will be considered defective. The Contractor's warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage. If required by the Architect/Engineer, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment.
 - (1) Contractor shall use its best efforts and due diligence to ensure that during the warranty period, those entities or individuals who have provided direct warranties to the Owner as required by the Contract Documents perform all required warranty Work in a timely manner and at the sole cost and expense of such warranty providers. Any such cost or expense not paid by the warranty providers shall be paid by the Contractor, to include any costs and attorney's fees incurred in warranty-related litigation between Contractor and any Subcontractors.
 - (2) The Contractor shall secure guarantees and warranties of Subcontractors, equipment suppliers and materialmen, and assemble and deliver same to the Owner in a manner that will facilitate their maximum enforcement and assure their meaningful implementation. The Contractor shall collect and deliver to the Owner any specific written guaranties or warranties given by others as required by subcontracts.
 - (3) At the Owner's request, the Contractor shall conduct, jointly with the Owner and the Architect/Engineer, no more than two (2) warranty inspections within three (3) years after the Substantial Completion Date.
 - GG. <u>Apprentices</u>. If Contractor employs apprentices, their performance of Work shall be governed by and comply with the provisions of Chapter 446, Florida Statutes.
 - HH. <u>Schedule of Values</u>. Unit prices shall be established for this Contract by the submission of a schedule of values within ten (10) days of receipt of the Notice to Proceed. The schedule shall include quantities and prices of items equaling the Contract Sum and will subdivide the Work into components in sufficient detail to serve as the basis for progress payments during construction. Such prices shall include an appropriate amount of

overhead and profit applicable to each item of Work. Upon request of the County, the Contractor shall support the values with data which will substantiate their correctness.

II. Other Contracts. The Owner reserves the right to let other Contracts in connection with this Work. The Contractor shall afford other contractors reasonable opportunity for the introduction and storage of their materials and execution of their Work, and promptly connect and coordinate the Work with theirs.

ARTICLE III COMPENSATION

- 3.1 Compensation. The Contract Sum constitutes the total compensation (subject to authorized adjustments) payable to Contractor for performing the Work. All duties, responsibilities and obligations assigned to or undertaken by Contractor shall be at Contractor's expense without change in the Contract Sum.
- A. Adjustments. The Contract Sum may only be changed by Change Order or by a written amendment. Any claim for an increase or decrease in the Contract Sum shall be based on written notice delivered by the party making the claim to the other party. Notice of the amount of the claim with supporting data shall be delivered within fifteen (15) days from the beginning of such occurrence and shall be accompanied by claimant's written statement that the amount claimed covers all known amounts (direct, indirect and consequential) to which the claimant is entitled as a result of the occurrence of said event. Failure to deliver a claim within the requisite 15—day period shall constitute a waiver of the right to pursue said claim.
- B. <u>Valuation</u>. The value of any Work covered by a Change Order or of any claim for an increase or decrease in the Contract Sum shall be determined in one of the following ways (at Owner's discretion):
 - (1) In the case of Unit Price Work, in accordance with Section 3.1.C, below; or
 - (2) By mutual acceptance of lump sum; or
 - (3) On the basis of the cost of the Work, plus a negotiated Contractor's fee for overhead and profit. Contractor shall submit an itemized cost breakdown together with supporting data.
- C. <u>Unit Price Work</u>. The unit price of an item of Unit Price Work shall be subject to re-evaluation and adjustment pursuant to a requested Change Order under the following conditions:
 - (1) If the total cost of a particular item of Unit Price Work amounts to 5% or more of the Contract Sum and the variation in the quantity of the particular item of Unit Price Work performed by Contractor differs by more than 15% from the estimated quantity of such item indicated in the Agreement; and

- (2) If there is no corresponding adjustment with respect to any other item of Work; and
- (3) If Contractor believes that it has incurred additional expense as a result thereof; or
- (4) If Owner believes that the quantity variation entitles it to an adjustment in the unit price; or
- (5) If the parties are unable to agree as to the effect of any such variations in the quantity of Unit Price Work performed.
- 3.2 Schedule of Compensation. All payments for services and material under the Contract Documents shall be made in accordance with the following provisions.
- A. <u>Periodic Payments for Services</u>. The Contractor shall be entitled to receive payment for Construction Services rendered pursuant to Section 2.4 in periodic payments which shall reflect a fair apportionment of cost and schedule of values of services furnished prior to payment, subject to the provisions of this Section.
- B. <u>Payment for Materials and Equipment</u>. In addition to the periodic payments authorized hereunder, payments may be made for material and equipment not incorporated in the Work but delivered and suitably stored at the Project Site, or another location, subject to prior approval and acceptance by the Owner on each occasion.
- C. <u>Credit toward Contract Sum.</u> All payments for Construction Services made hereunder shall be credited toward the payment of the Contract Sum as Contractor's sole compensation for the construction of the Project.
- 3.3 Invoice and Payment. All payments for services and materials under the Contract Documents shall be invoiced and paid in accordance with the following provisions.
- A. <u>Invoices</u>. The Contractor shall submit to the Owner periodic invoices for payment, in a form acceptable to the Owner, which shall include a sworn statement certifying that, to the best of the Contractor's knowledge, information and belief, the construction has progressed to the point indicated, the quality and the Work covered by the invoice is in accord with the Project Plans and Specifications, and the Contractor is entitled to payment in the amount requested, along with the cost reports required pursuant to Article II, showing in detail all monies paid out, Project Costs accumulated, or Project Cost incurred during the previous period. This data shall be attached to the invoice.
- B. <u>Additional Information; Processing of Invoices</u>. Should an invoiced amount appear to exceed the Work effort believed to be completed, the Owner may, prior to processing of the invoice for payment, require the Contractor to submit satisfactory evidence to support the invoice. All progress reports and invoices shall be delivered to the attention of the Owner's Project Representative. Invoices not properly prepared (mathematical errors, billing not reflecting actual Work done, no signature, etc.) shall be returned to the Contractor for correction.

- C. <u>Architect/Engineer's Approval</u>. Payment for Work completed shall be subject to the Architect/Engineer approving the payment requested by the Contractor and certifying the amount thereof that has been properly incurred and is then due and payable to the Contractor, and identifying with specificity any amount that has not been properly incurred and that should not be paid.
- D. Warrants of Contractor with Respect to Payments. The Contractor warrants that (1) upon payment of any retainage, materials and equipment covered by a partial payment request will pass to Owner either by incorporation in construction or upon receipt of payment by the Contractor, whichever occurs first; (2) Work, materials and equipment covered by previous partial payment requests shall be free and clear of liens, claims, security interests, or encumbrances, hereinafter referred to as "liens"; and (3) no Work, materials or equipment covered by a partial payment request which has been acquired by the Contractor or any other person performing Work at the Project Site, or furnishing materials or equipment for the Project, shall be subject to an agreement under which an interest therein or an encumbrance thereon is retained by the seller or otherwise imposed by the Contractor or any other person.
- E. <u>All Compensation Included</u>. Contractor's compensation includes full payment for services set forth in the Contract Documents, including but not limited to overhead, profit, salaries or other compensation of Contractor's officers, partners and/or employees, general operating expenses incurred by Contractor and relating to this Project, including the cost of management, supervision and data processing staff, job office equipment and supplies, and other similar items.

ARTICLE IV SUBCONTRACTORS

- **4.1 Subcontracts.** At the Owner's request, the Contractor shall provide Owner's Project Representative with copies of all proposed and final subcontracts, including the general and supplementary conditions thereof.
- A. <u>Subcontracts Generally</u>. All subcontracts shall: (1) require each Subcontractor to be bound to Contractor to the same extent Contractor is bound to Owner by the terms of the Contract Documents, as those terms may apply to the portion of the Work to be performed by the Subcontractor, (2) provide for the assignment of the subcontracts from Contractor to Owner at the election of Owner, upon termination of Contractor, (3) provide that Owner will be an additional indemnified party of the subcontract, (4) provide that Owner will be an additional insured on all insurance policies required to be provided by the Subcontractor, except workers' compensation, (5) assign all warranties directly to Owner, and (6) identify Owner as an intended third-party beneficiary of the subcontract.
- (1) A Subcontractor is a person or entity who has a direct contract with Contractor to perform a portion of the Work at the site. The term "Subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Subcontractor or an authorized representative of the Subcontractor. The term "Subcontractor" does not include a separate contractor or subcontractors of a separate contractor.

- (2) A Sub-subcontractor is a person or entity who has a direct or indirect contract with a Subcontractor to perform a portion of the Work at the site. The term "Sub-subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Sub-subcontractor or an authorized representative of the Sub-subcontractor.
- B. <u>No Damages for Delay.</u> Except when otherwise expressly agreed to by Owner in writing, all subcontracts shall provide:

"LIMITATION OF REMEDIES — NO DAMAGES FOR DELAY. The Subcontractor's exclusive remedy for delays in the performance of the contract caused by events beyond its control, including delays claimed to be caused by the Owner or Architect/Engineer or attributable to the Owner or Architect/Engineer and including claims based on breach of contract or negligence, shall be an extension of its contract time and shall in no way involve any monetary claim."

Each subcontract shall require that any claims by the Subcontractor for delay must be submitted to the Contractor within the time and in the manner in which the Contractor must submit such claims to the Owner, and that failure to comply with the conditions for giving notice and submitting claims shall result in the waiver of such claims.

- C. <u>Subcontractual Relations</u>. The Contractor shall require each Subcontractor to assume all the obligations and responsibilities which the Contractor owes the Owner pursuant to the Contract Documents, by the parties to the extent of the Work to be performed by the Subcontractor. Said obligations shall be made in writing and shall preserve and protect the rights of the Owner and Architect/Engineer, with respect to the Work to be performed by the Subcontractor, so that the subcontracting thereof will not prejudice such rights. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with its sub-subcontractor.
- D. <u>Insurance</u>; <u>Acts and Omissions</u>. Insurance requirements for Subcontractors shall be no more stringent than those requirements imposed on the Contractor by the Owner. The Contractor shall be responsible to the Owner for the acts and omissions of its employees, agents, Subcontractors, their agents and employees, and all other persons performing any of the Work or supplying materials under a contract to the Contractor.
- 4.2 Relationship and Responsibilities. Except as specifically set forth herein with respect to direct materials acquisitions by Owner, nothing contained in the Contract Documents or in any Contract Document does or shall create any contractual relation between the Owner or Architect/Engineer and any Subcontractor. Specifically, the Contractor is not acting as an agent of the Owner with respect to any Subcontractor. The utilization of any Subcontractor shall not relieve Contractor from any liability or responsibility to Owner, or obligate Owner to the payment of any compensation to the Subcontractor or additional compensation to the Contractor.
- 4.3 Payments to Subcontractors; Monthly Statements. The Contractor shall be responsible for paying all Subcontractors from the payments made by the Owner to Contractor pursuant to Article III, subject to the following provisions:

- A. Payment. The Contractor shall, no later than ten (10) days after receipt of payment from the Owner, out of the amount paid to the Contractor on account of such Subcontractor's Work, pay to each Subcontractor the amount to which the Subcontractor is entitled in accordance with the terms of the Contractor's contract with such Subcontractor. The Contractor shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to sub-Subcontractors in a similar manner. After receipt of payment from Owner, if the need should arise to withhold payments to Subcontractors for any reason, as solely determined by Contractor, the Contractor shall promptly restore such monies to the Owner, adjusting subsequent pay requests and Project bookkeeping as required.
- B. <u>Final Payment of Subcontractors</u>. The final payment of retainage to Subcontractors shall not be made until the Project has been inspected by the Architect/Engineer or other person designated by the Owner for that purpose, and until both the Architect/Engineer and the Contractor have issued a written certificate that the Project has been constructed in accordance with the Project Plans and Specifications and approved Change Orders. Before issuance of final payment to any Subcontractor without any retainage, the Subcontractor shall submit satisfactory evidence that all payrolls, material bills, and other indebtedness connected with the Project have been paid or otherwise satisfied, warranty information is complete, as-built markups have been submitted, and instruction for the Owner's operating and maintenance personnel is complete. Final payment may be made to certain select Subcontractors whose Work is satisfactorily completed prior to the completion of the Project, but only upon approval of the Owner's Project Representative.
- 4.4 Responsibility for Subcontractors. As provided in Section 2.4.BB, Contractor shall be fully responsible to Owner for all acts and omissions of the Subcontractors, suppliers and other persons and organizations performing or furnishing any of the Work under a direct or indirect Contract with Contractor just as Contractor is responsible for Contractor's own acts and omissions.
- 4.5 Contingent Assignment of Subcontracts. Each subcontract agreement for a portion of the Work is assigned by the Contractor to the Owner, provided that:
 - (1) assignment is effective only after termination of the Contract by the Owner for cause pursuant to Article XIV and only for those subcontract agreements that the Owner accepts by notifying the Subcontractor and Contractor in writing; and
 - (2) assignment is subject to the prior rights of the surety, if any, obligated under bond relating to the Agreement.

When the Owner accepts the assignment of a subcontract agreement, the Owner assumes the Contractor's rights and obligations under the subcontract. Upon such assignment, if the Work has been suspended for more than thirty (30) days, the Subcontractor's compensation shall be equitably adjusted for increases in cost resulting from the suspension. Upon such assignment to the Owner, the Owner may further assign the subcontract to a successor contractor or other entity. If the Owner assigns the subcontract to a successor contractor or other entity, the Owner

shall nevertheless remain legally responsible for all of the successor contractor's obligations under the subcontract.

ARTICLE V CHANGES IN WORK

- Agreement, and without invalidating the Agreement, by Change Order, Work Directive Change or order for a minor change in the Work, subject to the limitations stated in this Article V and elsewhere in the Contract Documents. A Change Order shall be based upon agreement among the Owner, Contractor and Architect/Engineer; a Work Directive Change requires agreement by the Owner and Architect/Engineer and may or may not be agreed to by the Contractor; an order for a minor change in the Work may be issued by the Architect/Engineer alone. Changes in the Work shall be performed under applicable provisions of the Contract Documents, and the Contractor shall proceed promptly, unless otherwise provided in the Change Order, Work Directive Change or order for a minor change in the Work.
- 5.2 Minor Changes in the Work. The Owner or Architect/Engineer shall have authority to order minor changes in the Work not involving adjustment in the Contract Sum or extension of the Contract Time and not inconsistent with the intent of the Contract Documents. Such change will be effected by written order signed by the Architect/Engineer and shall be binding on the Owner and Contractor. The Contractor shall abide by and perform such minor changes. Such changes shall be effected by a Field Directive or a Work Directive Change. Documentation of changes shall be determined by the Construction Team, and displayed monthly in the Progress Reports. Because such changes shall not affect the Contract Sum to be paid to the Contractor, they shall not require a Change Order pursuant to Section 5.6.
- 5.3 Emergencies. In any emergency affecting the safety of persons or property, the Contractor shall act at its discretion to prevent threatened damage, injury, or loss. Any increase in the Contract Sum or extension of time claimed by the Contractor on account of emergency Work shall be determined as provided in Section 5.6. However, whenever practicable, the Contractor shall obtain verbal concurrence of the Owner's Project Representative and Architect/Engineer where the act will or may affect the Contract Sum or Contract Time.
- 5.4 Concealed Conditions. If the Contractor encounters conditions at the site that are (1) subsurface or otherwise concealed physical conditions that differ materially from those indicated in the Contract Documents or (2) unknown physical conditions of an unusual nature, that differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, the Contractor shall promptly provide notice to the Owner and the Architect/Engineer before conditions are disturbed and in no event later than ten (10) days after first observance of the conditions. The Architect/Engineer will promptly investigate such conditions and, if the Architect/Engineer determines that they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend an equitable adjustment in the Contract Sum or Contract Time, or both. If the Architect/Engineer determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect/Engineer

shall promptly notify the Owner and Contractor in writing, stating the reasons. If either party disputes the Architect/Engineer's determination or recommendation, that party may proceed as provided in Article VIII.

Hazardous Materials. In the event the Contractor encounters on the Project Site 5.5 material reasonably believed to be hazardous, petroleum or petroleum related products, or other hazardous or toxic substances, except as provided in Section 2.4.U, the Contractor shall immediately stop Work in the area affected and report the condition to the Owner and the Architect/Engineer in writing. The Work in the affected area shall not thereafter be resumed except by written amendment, if in fact the material or substance has not been rendered harmless. The Work in the affected area shall be resumed when the Project Site has been rendered harmless, in accordance with the final determination by the Architect/Engineer or other appropriate professional employed by Owner. The Contractor shall not be required to perform without its consent any Work relating to hazardous materials, petroleum or petroleum related products, or other hazardous or toxic substances. In the event the Contractor encounters on the Project Site materials believed in good faith to be hazardous or contaminated material, and the presence of such hazardous or contaminated material was not known and planned for at the time the Contractor submitted its Bid, and it is necessary for the Contractor to stop Work in the area affected and delays Work for more than a seven (7) day period, adjustments to the Contract Sum and/or Contract Time shall be made in accordance with this Article V.

5.6 Change Orders; Adjustments to Contract Sum.

- A. <u>Change Orders Generally</u>. The increase or decrease in the Contract Sum resulting from a change authorized pursuant to the Contract Documents shall be determined:
 - (1) By mutual acceptance of a lump sum amount properly itemized and supported by sufficient substantiating data, to permit evaluation by the Architect/Engineer and Owner; or
 - (2) By unit prices stated in the Agreement or subsequently agreed upon; or
 - (3) By any other method mutually agreeable to Owner and Contractor.

If Owner and Contractor are unable to agree upon increases or decreases in the Contract Sum and the Architect/Engineer certifies that the work needs to be commenced prior to any such agreement, the Contractor, provided it receives a written Change Order signed by or on behalf of the Owner, shall promptly proceed with the Work involved. The cost of such Work shall then be determined on the basis of the reasonable expenditures of those performing the Work attributed to the change. However, in the event a Change Order is issued under these conditions, the Owner, through the Architect/Engineer, will establish an estimated cost of the Work and the Contractor shall not perform any Work whose cost exceeds that estimated without prior written approval by the Owner. In such case, the Contractor shall keep and present in such form as the Owner may prescribe an itemized accounting, together with appropriate supporting data of the increase in overall costs of the Project. The amount of any decrease in the Contract Sum to be allowed by the Contractor to the Owner for any deletion or change which results in a net decrease in costs will be the amount of the actual net decrease.

- 5.7 Unit Prices. If unit prices are stated in the Contract Documents or subsequently agreed upon, and if the quantities originally contemplated are so changed in a proposed Change Order that application of the agreed unit prices to the quantities of Work proposed will cause substantial inequity to the Owner or Contractor, the applicable unit prices and Contract Sum shall be equitably adjusted.
- 5.8 Owner-Initiated Changes. Without invalidating the Agreement and without notice to any Surety, Owner may, at any time, order additions, deletions or revisions in the Work. These will be authorized by a written amendment, a Field Directive, a Change Order, or a Work Directive Change, as the case may be. Upon receipt of any such document, Contractor shall promptly proceed with the Work involved which will be performed under the applicable conditions of the Contract Documents (except as otherwise specifically provided). A Work Directive Change may not change the Contract Sum or the Contract Time; but is evidence that the parties expect that the change directed or documented by a Work Directive Change will be incorporated in a subsequently issued Change Order following negotiations by the parties as to its effect, if any, on the Contract Sum or Contract Time.
- 5.9 Unauthorized Work. Contractor shall not be entitled to an increase in the Contract Sum or an extension of the Contract Time with respect to any Work performed that is not required by the Contract Documents.
- 5.10 Defective Work. Owner and Contractor shall execute appropriate Change Orders (or written amendments) covering changes in the Work which are ordered by Owner, or which may be required because of acceptance of defective Work, without adjustment to the Contract Sum.
- 5.11 Estimates for Changes. At any time Architect/Engineer may request a quotation from Contractor for a proposed change in the Work. Within twenty-one (21) calendar days after receipt, Contractor shall submit a written and detailed proposal for an increase or decrease in the Contract Sum or Contract Time for the proposed change. Architect/Engineer shall have twenty one (21) calendar days after receipt of the detailed proposal to respond in writing. The proposal shall include an itemized estimate of all costs and time for performance that will result directly or indirectly from the proposed change. Unless otherwise directed, itemized estimates shall be in sufficient detail to reasonably permit an analysis by Architect/Engineer of all material, labor, equipment, subcontracts, overhead costs and fees, and shall cover all Work involved in the change, whether such Work was deleted, added, changed or impacted. Notwithstanding the request for quotation, Contractor shall carry on the Work and maintain the progress schedule. Delays in the submittal of the written and detailed proposal will be considered non-prejudicial.
- 5.12 Form of Proposed Changes. The form of all submittals, notices, Change Orders and other documents permitted or required to be used or transmitted under the Contract Documents shall be determined by the Owner. Standard Owner forms shall be utilized.
- 5.13 Changes to Contract Time. The Contract Time may only be changed pursuant to a Change Order or a written amendment to the Contract Documents. Any claim for an extension or shortening of the Contract Time shall be based on written notice delivered by the party making the claim to the other party. Notice of the extent of the claim with supporting data shall be delivered within fifteen (15) days from detection or beginning of such occurrence and

shall be accompanied by the claimant's written statement that the adjustment claimed is the entire adjustment to which the claimant has reason to believe it is entitled as a result of the occurrence of said event. The Contract time will be extended in an amount equal to time lost due to delays beyond the control of Contractor. Such delays shall include, but not be limited to, acts or neglect by Owner or others performing additional Work; or to fires, floods, epidemics, abnormal weather conditions or acts of God. Failure to deliver a written notice of claim within the requisite 15-day period shall constitute a waiver of the right to pursue said claim.

ARTICLE VI ROLE OF ARCHITECT/ENGINEER

6.1 General.

- A. <u>Retaining</u>. The Owner shall retain an Architect/Engineer (whether an individual or an entity) lawfully licensed to practice in Florida. That person or entity is identified as the Architect/Engineer in the Agreement and is referred to throughout the Contract Documents as if singular in number.
- B. <u>Duties</u>. Duties, responsibilities and limitations of authority of the Architect/Engineer as set forth in the Contract Documents shall not be restricted, modified or extended without written consent of the Owner and Architect/Engineer. Consent shall not be unreasonably withheld.
- C. <u>Termination</u>. If the employment of the Architect/Engineer is terminated, the Owner shall employ a successor Architect/Engineer as to whom the Contractor has no reasonable objection and whose status under the Contract Documents shall be that of the Architect/Engineer.
- 6.2 Administration. The Architect/Engineer will provide administration of the Agreement as described in the Contract Documents and will be an Owner's representative during construction until the date the Architect/Engineer approves the final Application for Payment. The Architect/Engineer will have authority to act on behalf of the Owner only to the extent provided in the Contract Documents.
- A. <u>Site Visits</u>. The Architect/Engineer will visit the site at intervals appropriate to the stage of construction, or as otherwise agreed with the Owner, to become generally familiar with the progress and quality of the portion of the Work complete, and to determine in general if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. Unless specifically instructed by Owner, the Architect/Engineer will not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. The Architect/Engineer will not have control over, charge of, or responsibility for, the construction means, methods, techniques, sequences or procedures, or for the safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents.

- B. Reporting. On the basis of the site visits, the Architect/Engineer will keep the Owner reasonably informed about the progress and quality of the portion of the Work completed, and report to the Owner (1) known deviations from the Contract Documents and from the most recent construction schedule submitted by the Contractor, and (2) defects and deficiencies observed in the Work. The Architect/Engineer will not be responsible for the Contractor's failure to perform the Work in accordance with the requirements of the Contract Documents. The Architect/Engineer will not have control over or charge of and will not be responsible for acts or omissions of the Contractor, Subcontractors, or their agents or employees, or any other persons or entities performing portions of the Work.
- 6.3 Interpretation of Project Plans and Specifications. The Architect/Engineer will be the interpreter of the requirements of the Project Plans and Specifications. Upon receipt of comments or objections by Contractor or Owner, the Architect/Engineer will make decisions on all claims, disputes, or other matters pertaining to the interpretation of the Project Plans and Specifications.
- **6.4 Rejection of Non-Conforming Work.** Upon consultation with Owner, the Architect/Engineer shall have the authority to reject Work which does not conform to the Project Plans and Specifications.
- 6.5 Correction of Work. The Contractor shall promptly correct all Work rejected by the Architect/Engineer for being defective or as failing to conform to the Project Plans and Specifications, whether observed before or after the Substantial Completion Date and whether or not fabricated, installed, or completed. The Contractor shall bear all costs of correcting such rejected Work, including compensation for Architect/Engineer's additional services made necessary thereby.
- which requests for information or response from the Architect/Engineer have the greatest urgency and those items which require prioritizing in response by the Architect/Engineer. The Contractor shall also identify the preferred time period for response and shall request a response time which is reasonably and demonstrably related to the needs of the Project and Contractor. In the event that Architect/Engineer claims that Contractor's expectations for a response are unreasonable, Owner shall require Architect/Engineer to communicate such claim to Contractor in writing together with the specific time necessary to respond and the date upon which such response will be made. In the event that Contractor believes that Architect/Engineer is not providing timely services or responses, Contractor shall notify Owner of same in writing not less than two (2) weeks before Contractor believes performance or response time from Architect/Engineer is required without risk of delaying the Project.

ARTICLE VII OWNER'S RIGHTS AND RESPONSIBILITIES

- 7.1 Project Site; Title. The Owner shall provide the lands upon which the Work under the Contract Documents is to be done, except that the Contractor shall provide all necessary additional land required for the erection of temporary construction facilities and storage of his materials, together with right of access to same. The Owner hereby represents to the Contractor that it currently has and will maintain up through and including the Substantial Completion Date, good title to all of the real property constituting the Project Site. Owner agrees to resolve, at its expense, any disputes relating to the ownership and use of the Project Site which might arise during the course of construction.
- 7.2 Project Plans and Specifications; Architect/Engineer. The parties hereto acknowledge and agree that Owner has previously entered into an agreement with Architect/Engineer. Pursuant to the terms of such agreement, the Architect/Engineer, as an agent and representative of Owner, is responsible for the preparation of Project Plans and Specifications which consist of drawings, specifications, and other documents setting forth in detail the requirements for the construction of the Project. All of such Project Plans and Specifications shall be provided either by Owner or the Architect/Engineer, and Contractor shall be under no obligation to provide same and shall be entitled to rely upon the accuracy and completeness of the Project Plans and Specifications provided by the Architect/Engineer and all preliminary drawings prepared in connection therewith. The Contractor will be furnished a reproducible set of all drawings and specifications reasonably necessary for the performance of Contractor's services hereunder and otherwise ready for printing. The Contractor shall be notified of any written modification in the agreement between Owner and Architect/Engineer.
- Surveys; Soil Tests and Other Project Site Information. Owner shall be 7.3 responsible for providing a legal description and certified land survey of the Project Site in a form and content and with such specificity as may be required by the Architect/Engineer and Contractor to perform their services. To the extent deemed necessary by Owner and Architect/Engineer, and solely at Owner's expense, Owner may engage the services of a geotechnical consultant to perform test borings and other underground soils testing as may be deemed necessary by the Architect/Engineer or the Contractor. Contractor shall not be obligated to provide such surveys or soil tests and shall be entitled to rely upon the accuracy and completeness of the information provided; subject, however, to the provisions of Section 2.4.S hereof. Owner shall provide Contractor, as soon as reasonably possible following the execution of the Contract Documents, all surveys or other survey information in its possession describing the physical characteristics of the Project Site, together with soils reports, subsurface investigations, utility locations, deed restrictions, easements, and legal descriptions then in its possession or control. Upon receipt of all surveys, soils tests, and other Project Site information, Contractor shall promptly advise Owner of any inadequacies in such information and of the need for any additional surveys, soils or subsoil tests. In performing this Work, Contractor shall use the standard of care of experienced contractors and will use its best efforts timely to identify all problems or omissions. Owner shall not be responsible for any delay or damages to the Contractor for any visible or disclosed site conditions or disclosed deficiencies in the Project Site which should have been identified by Contractor and corrected by Owner prior to the execution of the Contract Documents.

- Information; Communication; The Owner's Project Coordination. Representative shall examine any documents or requests for information submitted by the Contractor and shall advise Contractor of Owner's decisions pertaining thereto within a reasonable period of time to avoid unreasonable delay in the progress of the Contractor's Contractor shall indicate if any such documents or requests warrant priority consideration. However, decisions pertaining to approval of the Project Schedule as it relates to the date of Substantial Completion, the Project Cost, Contractor's compensation, approving or changing the Contract Sum shall only be effective when approved by Owner in the form of a written Change Order or amendment to the Contract Documents. Owner reserves the right to designate a different Owner's Project Representative provided Contractor is notified in writing of any such change. Owner and Architect/Engineer may communicate with Subcontractors, materialmen, laborers, or suppliers engaged to perform services on the Project, but only for informational purposes. Neither the Owner nor the Architect/Engineer shall attempt to direct the Work of or otherwise interfere with any Subcontractor, materialman, laborer, or supplier, or otherwise interfere with the Work of the Contractor. Owner shall furnish the data required of Owner under the Contract Documents promptly.
- 7.5 Governmental Body. The Contractor recognizes that the Owner is a governmental body with certain procedural requirements to be satisfied. The Contractor has and will make reasonable allowance in its performance of services for such additional time as may be required for approvals and decisions by the Owner and any other necessary government agency.
- 7.6 Pre-Completion Acceptance. The Owner shall have the right to take possession of and use any completed portions of the Work, although the time for completing the entire Work or such portions may not have expired, but such taking possession and use shall not be deemed an acceptance of any Work not completed in accordance with the Contract Documents.

7.7 Ownership and Use of Drawings, Specifications and Other Instruments of Service.

- The Architect/Engineer and the Architect/Engineer's consultants shall be (1) deemed the authors and owners of their respective instruments of service, including the Project Plans and Specifications, and will retain all common law, statutory and other reserved rights, including copyrights. Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers shall not own or claim a copyright in the instruments of service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with this Project is not to be constructed as Architect/Engineer's derogation of the or publication in Architect/Engineer's consultants' reserved rights.
- (2) The Contractor, Subcontractors, Sub-subcontractors and material or equipment suppliers are authorized to use and reproduce the drawings and specifications provided to them solely and exclusively for execution of the Work. All copies made under this authorization shall bear the copyright notice, if any, shown on the Project Plans and Specifications or other instruments of service. The Contractor, Subcontractors, Subsubcontractors, and material or equipment suppliers may not use the

drawings or specifications on other projects or for additions to this Project outside the scope of the Work without the specific written consent of the Owner, Architect/Engineer and the Architect/Engineer's consultants.

- 7.8 Owner's Project Representative. Owner's Project Representative is Owner's Agent, who will act as directed by and under the supervision of the Owner, and who will confer with Owner/Architect/Engineer regarding his actions. The Owner's Project Representative's dealings in matters pertaining to the on-site Work shall, in general, be only with the Owner/Architect/Engineer and Contractor and dealings with Subcontractors shall only be through or with the full knowledge of Contractor.
- A. <u>Responsibilities</u>. Except as otherwise instructed in writing by Owner, the Owner's Project Representative will:
 - (1) Attend preconstruction conferences; arrange a schedule of progress meetings and other job conferences as required in consultation with Owner/Architect/Engineer and notify those expected to attend in advance; and attend meetings and maintain and circulate copies of minutes thereof;
 - (2) Serve as Owner/Architect/Engineer's liaison with Contractor, working principally through Contractor's superintendent, to assist in understanding the intent of the Contract Documents. As requested by Owner/Architect/Engineer, assist in obtaining additional details or information when required at the job site for proper execution of the Work;
 - (3) Report to Owner/Architect/Engineer whenever he believes that any Work is unsatisfactory, faulty or defective or does not conform to the Contract Documents;
 - (4) Accompany visiting inspectors representing public or other agencies having jurisdiction over the project; record the outcome of these inspections and report to Owner/Architect/Engineer;
 - (5) Review applications for payment with Contractor for compliance with the established procedure for their submission and forward them with recommendations to Owner/Architect/Engineer; and
 - (6) Perform those duties as set forth elsewhere within the Contract Documents.
- B. <u>Limitations</u>. Except upon written instructions of Owner, Owner's Project Representative shall not:
 - (1) Authorize any deviation from the Contract Documents or approve any substitute materials or equipment;

- (2) Exceed limitations on Owner/Architect/Engineer's authority as set forth in the Contract Documents;
- (3) Undertake any of the responsibilities of Contractor, Subcontractors or Contractor's superintendent, or expedite the Work;
- (4) Advise on or issue directions relative to any aspect of the means, methods, techniques, sequences or procedures of construction unless such is specifically called for in the Contract Documents;
- (5) Advise on or issue directions as to safety precautions and programs in connection with the Work;
- (6) Authorize Owner to occupy the project in whole or in part; or
- (7) Participate in specialized field or laboratory tests.

ARTICLE VIII RESOLUTION OF DISAGREEMENTS; CLAIMS FOR COMPENSATION

- 8.1 Owner to Decide Disputes. The Owner shall reasonably decide all questions and disputes, of any nature whatsoever, that may arise in the execution and fulfillment of the services provided for under the Contract Documents, in accordance with the Procurement Ordinance.
- **8.2** Finality. The decision of the Owner upon all claims, questions, disputes and conflicts shall be final and conclusive, and shall be binding upon all parties to the Contract Documents, subject to judicial review as provided in Section 8.5 below.
- 8.3 No Damages for Delay. If at any time Contractor is delayed in the performance of Contractor's responsibilities under the Contract Documents as the result of a default or failure to perform in a timely manner by Owner or Owner's agents or employees, Contractor shall not be entitled to any damages except for compensation specifically authorized in Article III. Contractor's sole remedy will be a right to extend the time for performance. Nothing herein shall preclude Contractor from any available remedy against any responsible party other than Owner. Contractor shall be responsible for liquidated damages for delay pursuant to Section 3 of the Agreement.
- **8.4** Permitted Claims Procedure. Where authorized or permitted under the Contract Documents, all claims for additional compensation by Contractor, extensions of time affecting the Substantial Completion Date, for payment by the Owner of costs, damages or losses due to casualty, Force Majeure, Project Site conditions or otherwise, shall be governed by the following:
 - (1) All claims must be submitted as a request for Change Order in the manner as provided in Article V.

- (2) The Contractor must submit a notice of claim to Owner's Project Representative and to the Architect/Engineer within fifteen (15) days of when the Contractor was or should have been aware of the fact that an occurrence was likely to cause delay or increased costs. Failure to submit a claim within the requisite 15-day period shall constitute a waiver of the right to pursue said claim.
- (3) Within twenty (20) days of submitting its notice of claim, the Contractor shall submit to the Owner's Project Representative its request for Change Order, which shall include a written statement of all details of the claim, including a description of the Work affected.
- (4) After receipt of a request for Change Order, the Owner's Project Representative, in consultation with the Architect/Engineer, shall deliver to the Contractor, within twenty (20) days after receipt of request, its written response to the claim.
- (5) In the event the Owner and Contractor are unable to agree on the terms of a Change Order, the Owner shall have the option to instruct the Contractor to proceed with the Work. In that event, the Owner shall agree to pay for those parts of the Work, the scope and price of which are not in dispute. The balance of the disputed items in the order to proceed will be resolved after completion of the Work, based upon completed actual cost.
- (6) The rendering of a decision by Owner with respect to any such claim, dispute or other matter (except any which have been waived by the making or acceptance of final payment) will be a condition precedent to any exercise by Owner or Contractor of such right or remedies as either may otherwise have under the Contract Documents or by laws or regulations in respect of any such claim, dispute or other matter.
- 8.5 Contract Claims and Disputes. After completion of the process set forth in Section 8.4 above, any unresolved dispute under this Agreement shall be decided by the Purchasing Official in accordance with Section 2-26-63 of the Manatee County Code of Laws, subject to an administrative hearing process as provided in Section 2-26-64. The decision of the Board of County Commissioners in accordance with Section 2-26-64 of the Manatee County Code of Laws shall be the final and conclusive County decision subject to exclusive judicial review in circuit court by a petition for certiorari.
- 8.6 Claims for Consequential Damages. The Contractor and Owner waive claims against each other for consequential damages arising out of or relating to this Contract. This mutual waiver includes:
 - (1) damages incurred by the Owner for rental expenses, for losses of use, income, profit, financing, business and reputation, and for loss of management or employee productivity or of the services of such persons; and

damages incurred by the Contractor for principal office expenses including the compensation of personnel stationed there, for losses of financing, business and reputation, and for loss of profit except anticipated profit arising directly from the work.

This mutual waiver is applicable, without limitation, to all consequential damages due to either party's termination in accordance with Article XIV. Nothing contained in this Section 8.6 shall be deemed to preclude an award of liquidated direct damages, when applicable, in accordance with the requirements of the Contract Documents.

ARTICLE IX INDEMNITY

9.1 Indemnity.

- Indemnification Generally. To the fullest extent permitted by law, the A. Architect/Engineer, and hold harmless the Owner, indemnify Contractor shall Architect/Engineer's consultants, and agents and employees of any of them from and against claims, damages, losses and expenses, including but not limited to attorney's fees, arising out of or resulting from performance of the Work, provided that such claim, damage, loss or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), but only to the extent caused by the negligent acts or omissions of the Contractor, a Subcontractor or anyone directly or indirectly employed by them or anyone for whose acts they may be liable, regardless of whether such claim, damage, loss or expense is caused in part by a party indemnified hereunder. Such obligation shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity which would otherwise exist as to a party or person described in this Section 9.1.
- B. <u>Claims by Employees</u>. In claims against any person or entity indemnified under this Section 9.1 by an employee of the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be liable, the indemnification obligation under Section 9.1.A. shall not be limited by a limitation on amount or type of damages, compensation or benefits payable by or for the Contractor or a Subcontractor under workers' compensation acts, disability benefit acts or other employee benefit acts.
- 9.2 Duty to Defend. The Contractor shall defend the Owner in any action, lawsuit mediation or arbitration arising from the alleged negligence, recklessness or intentionally wrongful conduct of the Contractor and other persons employed or utilized by the Contractor in the performance of the Work. So long as Contractor, through its own counsel, performs its obligation to defend the Owner pursuant to this Section, Contractor shall not be required to pay the Owner's costs associated with the Owner's participation in the defense.

ARTICLE X ACCOUNTING RECORDS; OWNERSHIP OF DOCUMENTS

- 10.1 Accounting Records. Records of expenses pertaining to all services performed shall be kept in accordance with generally accepted accounting principles and procedures.
- Inspection and Audit. The Contractor's records shall be open to inspection and subject to examination, audit, and/or reproduction during normal working hours by the Owner's agent or authorized representative to the extent necessary to adequately permit evaluation and verification of any invoices, payments or claims submitted by the Contractor or any of its payees during the performance of the Work. These records shall include, but not be limited to, accounting records, written policies and procedures, Subcontractor files (including proposals of estimating worksheets, unsuccessful bidders), original estimates, correspondence, Change Order files (including documentation covering negotiated settlements), and any other supporting evidence necessary to substantiate charges related to the Contract Documents. They shall also include, but not be limited to, those records necessary to evaluate and verify direct and indirect costs (including overhead allocations) as they may apply to costs associated with the Contract Documents. For the purpose of such audits, inspections, examinations and evaluations, the Owner's agent or authorized representative shall have access to said records from the effective date of the Contract Documents, for the duration of Work, and until three (3) years after the date of final payment by the Owner to the Contractor pursuant to the Contract Documents.
- 10.3 Access. The Owner's agent or authorized representative shall have access to the Contractor's facilities and all necessary records in order to conduct audits in compliance with this Article. The Owner's agent or authorized representative shall give the Contractor reasonable advance notice of intended inspections, examinations, and/or audits.
- 10.4 Ownership of Documents. Upon completion or termination of the Contract Documents, all records, documents, tracings, plans, specifications, maps, evaluations, reports, transcripts and other technical data, other than working papers, prepared or developed by the Contractor under the Contract Documents shall be delivered to and become the property of the Owner. The Contractor at its own expense may retain copies for its files and internal use.

ARTICLE XI PUBLIC CONTRACT LAWS

11.1 Equal Opportunity Employment.

A. <u>Employment</u>. The Contractor shall not discriminate against any employee or applicant for employment because of race, creed, sex, color, national origin, disability or age, and will take affirmative action to insure that all employees and applicants are afforded equal

employment opportunities without discrimination because of race, creed, sex, color, national origin, disability or age. Such action will be taken with reference to, but shall not be limited to, recruitment, employment, job assignment, promotion, upgrading, demotion, transfer, layoff or termination, rates of training or retraining, including apprenticeship and on-the-job training.

- B. <u>Participation</u>. No person shall, on the grounds of race, creed, sex, color, national origin, disability or age, be excluded from participation in, be denied the proceeds of, or be subject to discrimination in the performance of the Agreement.
- 11.2 Immigration Reform and Control Act of 1986. Contractor acknowledges that it is responsible for complying with the provisions of the Immigration Reform and Control Act of 1986, located at 8 U.S.C. Section 1324, et seq., and regulations relating thereto. Failure to comply with the above statutory provisions shall be considered a material breach and shall be grounds for immediate termination of this Agreement.
- 11.3 No Conflict of Interest. The Contractor warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for the Contractor to solicit or secure the Contract Documents, and that it has not paid or agreed to pay any person, company, corporation, individual, or firm other than a bona fide employee working solely for the Contractor, any fee, commission, percentage, gift or any other consideration, contingent upon or resulting from the award or making of the Contract Documents.
- A. <u>No Interest in Business Activity</u>. By accepting award of this Contract, the Contractor, which shall include its directors, officers and employees, represents that it presently has no interest in and shall acquire no interest in any business or activity which would conflict in any manner with the performance of services required hereunder, including without limitation as described in the Contractor's own professional ethical requirements. An interest in a business or activity which shall be deemed a conflict includes but is not limited to direct financial interest in any of the material and equipment manufacturers, suppliers, distributors, or contractors who will be eligible to supply material and equipment for the Project for which the Contractor is furnishing its services required hereunder.
- B. <u>No Appearance of Conflict</u>. The Contractor shall not knowingly engage in any contractual or professional obligations that create an appearance of a conflict of interest with respect to the services provided pursuant to the Contract Documents. The Contractor has provided the Affidavit of No Conflict, incorporated into the Contract Documents as Exhibit "C", as a material inducement for Owner entering into the Contract Documents. If, in the sole discretion of the County Administrator or designee, a conflict of interest is deemed to exist or arise during the term of the County Administrator or designee may cancel this Agreement, effective upon the date so stated in a written notice of cancellation, without penalty to the Owner.
- 11.4 Truth in Negotiations. By execution of the Contract Documents, the Contractor certifies to truth-in-negotiations and that wage rates and other factual unit costs supporting the compensation are accurate, complete and current at the time of contracting. Further, the original Contract Sum and any additions thereto shall be adjusted to exclude any significant sums where the Owner determines the Contract Sum was increased due to inaccurate, incomplete or non-current wage rates and other factual unit costs. Such adjustments must be made within one (1) year after final payment to the Contractor.

11.5 Public Entity Crimes. The Contractor is directed to the Florida Public Entity Crimes Act, Section 287.133, Florida Statutes, specifically section 2(a), and the Owner's requirement that the Contractor comply with it in all respects prior to and during the term of the Agreement.

ARTICLE XII FORCE MAJEURE, FIRE OR OTHER CASUALTY

12.1 Force Majeure.

- A. <u>Unavoidable Delays</u>. Delays in any performance by any party contemplated or required hereunder due to fire, flood, sinkhole, earthquake or hurricane, acts of God, unavailability of materials, equipment or fuel, war, declaration of hostilities, revolt, civil strife, altercation or commotion, strike, labor dispute, or epidemic, archaeological excavation, lack of or failure of transportation facilities, or any law, order, proclamation, regulation, or ordinance of any government or any subdivision thereof, or for any other similar cause to those enumerated, beyond the reasonable control and which with due diligence could not have been reasonably anticipated, shall be deemed to be events of Force Majeure and any such delays shall be excused. In the event such party is delayed in the performance of any Work or obligation pursuant to the Contract Documents for any of the events of Force Majeure stated in this Section 12.1, the date for performance required or contemplated by the Contract Documents shall be extended by the number of calendar days such party is actually delayed
- B. <u>Concurrent Contractor Delays</u>. If a delay is caused for any reason provided in 12.1.A. or as a result of an extension of time provided by Change Order, and during the same time period a delay is caused by Contractor, the date for performance shall be extended as provided in 12.1.A. but only to the extent the time is or was concurrent.
- C. <u>Notice</u>; <u>Mitigation</u>. The party seeking excuse for nonperformance on the basis of Force Majeure shall give written notice to the Owner, if with respect to the Contractor, or to the Contractor if with respect to the Owner, specifying it's actual or anticipated duration. Each party seeking excuse from nonperformance on the basis of Force Majeure shall use its best efforts to rectify any condition causing a delay and will cooperate with the other party, except that neither party shall be obligated to incur any unreasonable additional costs and expenses to overcome any loss of time that has resulted.
- 12.2 Casualty; Actions by Owner and Contractor. During the construction period, if the Project or any part thereof shall have been damaged or destroyed, in whole or in part, the Contractor shall promptly make proof of loss; and Owner and Contractor shall proceed promptly to collect, or cause to be collected, all valid claims which may have arisen against insurers or others based upon such damage or destruction. The Contractor shall diligently assess the damages or destruction and shall prepare an estimate of the cost, expenses, and other charges, including normal and ordinary compensation to the Contractor, necessary for reconstruction of the Project substantially in accordance with the Project Plans and Specifications. Within fifteen (15) days following satisfaction of the express conditions described in subsections (1), (2) and (3) below, the Contractor covenants and agrees diligently to commence reconstruction and to

complete the reconstruction or repair of any loss or damage by fire or other casualty to the Project to substantially the same size, floor area, cubic content, and general appearance as prior to such loss or damage:

- (1) Receipt by the Owner or the trustee of the proceeds derived from collection of all valid claims against insurers or others based upon such damage or destruction, and receipt of other sums from any source such that the funds necessary to pay the Project Cost and any additions to the Project Cost necessitated for repair or reconstruction are available;
- (2) Written agreement executed by the Contractor and the Owner, by amendment to the Contract Documents or otherwise, authorizing and approving the repair or reconstruction and any additions to the Project Cost necessitated thereby, including any required adjustment to the Contract Sum; and
- (3) Final approval by the Owner of the Project Plans and Specifications for such repair or reconstruction and issuance of any required building permit.
- 12.3 Approval of Plans and Specifications. The Owner agrees to approve the plans and specifications for such reconstruction or repair if the reconstruction or repair contemplated by such plans and specifications is economically feasible, and will restore the Project, or the damaged portion thereof, to substantially the same condition as prior to such loss or damage, and such plans and specifications conform to the applicable laws, ordinances, codes, and regulations. The Owner agrees that all proceeds of any applicable insurance or other proceeds received by the Owner or the Contractor as a result of such loss or damage shall be used for payment of the costs, expenses, and other charges of the reconstruction or repair of the Project.
- 12.4 Notice of Loss or Damage. The Contractor shall promptly give the Owner written notice of any significant damage or destruction to the Project, defined as loss or damage which it is contemplated by Contractor will increase the Contract Sum or extend the Substantial Completion Date, stating the date on which such damage or destruction occurred, the then expectations of Contractor as to the effect of such damage or destruction on the use of the Project, and the then proposed schedule, if any, for repair or reconstruction of the Project. Loss or damage which the Contractor determines will not affect the Contract Sum or Substantial Completion Date will be reported to Owner and Architect/Engineer immediately, and associated corrective actions will be undertaken without delay.

ARTICLE XIII REPRESENTATIONS, WARRANTIES AND COVENANTS

13.1 Representations and Warranties of Contractor. The Contractor represents and warrants to the Owner that each of the following statements is presently true and accurate:

- A. The Contractor is a construction company, organized under the laws of the State of _______ authorized to transact business in the State of Florida, with ______ as the primary qualifying agent. Contractor has all requisite power and authority to carry on its business as now conducted, to own or hold its properties, and to enter into and perform its obligations hereunder and under each instrument to which it is or will be a party, and is in good standing in the State of Florida.
- B. Each Contract Document to which the Contractor is or will be a party constitutes, or when entered into will constitute, a legal, valid, and binding obligation of the Contractor enforceable against the Contractor in accordance with the terms thereof, except as such enforceability may be limited by applicable bankruptcy, insolvency, or similar laws from time to time in effect which affect creditors' rights generally and subject to usual equitable principles in the event that equitable remedies are involved.
- C. There are no pending or, to the knowledge of the Contractor, threatened actions or proceedings before any court or administrative agency, within or without the State of Florida, against the Contractor or any partner, officer, or agent of the Contractor which question the validity of any document contemplated hereunder, or which are likely in any case, or in the aggregate, to materially adversely affect the consummation of the transactions contemplated hereunder, or materially adversely affect the financial condition of the Contractor.
- D. The Contractor has filed or caused to be filed all federal, state, local, or foreign tax returns, if any, which were required to be filed by the Contractor, and has paid, or caused to be paid, all taxes shown to be due and payable on such returns or on any assessments levied against the Contractor.
- E. Neither Contractor nor any agent or person employed or retained by Contractor has acted fraudulently or in bad faith or in violation of any statute or law in the procurement of this Agreement.
- F. The Contractor shall timely fulfill or cause to be fulfilled all of the terms and conditions expressed herein which are within the control of the Contractor or which are the responsibility of the Contractor to fulfill. The Contractor shall be solely responsible for the means and methods of construction.
- G. It is recognized that neither the Architect/Engineer, the Contractor, nor the Owner has control over the cost of labor, materials, or equipment, over a Subcontractor's methods of determining bid prices, or over competitive bidding, market, or negotiating conditions.
- H. During the term of the Contract Documents, and the period of time that the obligations of the Contractor under the Contract Documents shall be in effect, the Contractor shall cause to occur and to continue to be in effect those instruments, documents, certificates, and events contemplated by the Contract Documents that are applicable to, and the responsibility of, the Contractor.
- I. The Contractor shall assist and cooperate with the Owner and shall accomplish the construction of the Project in accordance with the Contract Documents and the

Project Plans and Specifications, and will not knowingly violate any laws, ordinances, rules, regulations, or orders that are or will be applicable thereto.

- J. Contractor warrants and guarantees to Owner that all Work will be in accordance with the Contract Documents and will not be defective, and that Owner, representatives of Owner, governmental agencies with jurisdictional interests will have access to the Work at reasonable time for their observation, inspecting and testing. Contractor shall give Architect/Engineer timely notice of readiness of the Work for all required approvals and shall assume full responsibility, including costs, in obtaining required tests, inspections, and approval certifications and/or acceptance, unless otherwise stated by Owner.
- K. If any Work (including Work of others) that is to be inspected, tested, or approved is covered without written concurrence of Architect/Engineer, it must, if requested by Architect/Engineer, be uncovered for observation. Such uncovering shall be at Contractor's expense unless Contractor has given Architect/Engineer timely notice of Contractor's intention to cover the same and Architect/Engineer has not acted with reasonable promptness in response to such notice. Neither observations by Architect/Engineer nor inspections, tests, or approvals by others shall relieve Contractor from Contractor's obligations to perform the Work in accordance with the Contract Documents.
- L. If the Work is defective, or Contractor fails to supply sufficient skilled workers, or suitable materials or equipment, or fails to furnish or perform the Work in such a way that the completed Work will conform to the Contract Documents, Owner may order Contractor to stop the Work, or any portion thereof and terminate payments to the Contractor until the cause for such order has been eliminated. Contractor shall bear all direct, indirect and consequential costs for satisfactory reconstruction or removal and replacement with non-defective Work, including, but not limited to fees and charges of Architect/Engineers, architects, attorneys and other professionals and any additional expenses experienced by Owner due to delays to other Contractors performing additional Work and an appropriate deductive change order shall be issued. Contractor shall further bear the responsibility for maintaining schedule and shall not be entitled to an extension of the Contract time and the recovery of delay damages due to correcting or removing defective Work.
- M. If Contractor fails within seven (7) days after written notice to correct defective Work, or fails to perform the Work in accordance with the Contract Documents, or fails to comply with any other provision of the Contract Documents, Owner may correct and remedy any such deficiency to the extent necessary to complete corrective and remedial action. Owner may exclude Contractor from all or part of the site, take possession of all or part of the Work, Contractor's tools, construction equipment and machinery at the site or for which Owner has paid Contractor but which are stored elsewhere. All direct and indirect costs of Owner in exercising such rights and remedies will be charged against Contractor in an amount approved as to reasonableness by Architect/Engineer and a Change Order will be issued incorporating the necessary revisions.
- N. If within three (3) years after the Substantial Completion Date or such longer period of time as may be prescribed by laws or regulations or by the terms of any applicable special guarantee required by the Contract Documents, any Work is found to be defective, Contractor shall promptly, without cost to Owner and in accordance with Owner's

written instructions, either correct such defective Work or if it has been rejected by Owner, remove it from the site and replace it with non-defective Work. If Contractor does not promptly comply with the terms of such instruction, Owner may have the defective Work corrected/removed and all direct, indirect and consequential costs of such removal and replacement will be paid by Contractor. Failing payment by the Contractor and notwithstanding any other provisions of the Contract Documents to the contrary, Owner shall have the right to bring a direct action in the Circuit Court to recover such costs.

- 13.2 Representations of the Owner. To the extent permitted by law, the Owner represents to the Contractor that each of the following statements is presently true and accurate:
- A. The Owner is a validly existing political subdivision of the State of Florida.
- B. The Owner has all requisite corporate or governmental power and authority to carry on its business as now conducted and to perform its obligations under the Contract Documents and each Contract Document contemplated hereunder to which it is or will be a party.
- C. The Contract Documents and each Contract Document contemplated hereby to which the Owner is or will be a party has been duly authorized by all necessary action on the part of, and has been or will be duly executed and delivered by, the Owner, and neither the execution and delivery thereof nor compliance with the terms and provisions thereof or hereof: (a) requires the approval and consent of any other person or party, except such as have been duly obtained or as are specifically noted herein; (b) contravenes any existing law, judgment, governmental rule, regulation or order applicable to or binding on the Owner; or (c) contravenes or results in any breach of, default under, or result in the creation of any lien or encumbrance upon the Owner under any indenture, mortgage, deed of trust, bank loan, or credit agreement, the charter, ordinances, resolutions, or any other agreement or instrument to which the Owner is a party, specifically including any covenants of any bonds, notes, or other forms of indebtedness of the Owner outstanding on the date of the Contract Documents.
- D. The Contract Documents and each document contemplated hereby to which the Owner is or will be a party constitutes, or when entered into will constitute, a legal, valid, and binding obligation of the Owner enforceable against the Owner in accordance with the terms thereof, except as such enforceability may be limited by applicable bankruptcy, insolvency, or similar laws from time to time in effect which affect creditors' rights generally, and subject to usual equitable principles in the event that equitable remedies are involved.
- E. There are no pending or, to the knowledge of the Owner, threatened actions or proceedings before any court or administrative agency against the Owner which question the validity of the Contract Documents or any document contemplated hereunder, or which are likely in any case or in the aggregate to materially adversely affect the consummation of the transactions contemplated hereunder or the financial or corporate condition of the Owner.
- F. The Owner shall use due diligence to timely fulfill or cause to be fulfilled all of the conditions expressed in the Contract Documents which are within the control of the Owner or which are the responsibility of the Owner to fulfill.

- G. During the pendency of the Work and while the obligations of the Owner under the Contract Documents shall be in effect, the Owner shall cause to occur and to continue to be in effect and take such action as may be necessary to enforce those instruments, documents, certificates and events contemplated by the Contract Documents that are applicable to and the responsibility of the Owner.
- H. The Owner shall assist and cooperate with the Contractor in accomplishing the construction of the Project in accordance with the Contract Documents and the Project Plans and Specifications, and will not knowingly violate any laws, ordinances, rules, regulations, orders, contracts, or agreements that are or will be applicable thereto or, to the extent permitted by law, enact or adopt any resolution, rule, regulation, or order, or approve or enter into any contract or agreement, including issuing any bonds, notes, or other forms of indebtedness, that will result in the Contract Documents or any part thereof, or any other instrument contemplated by and material to the timely and effective performance of a party's obligations hereunder, to be in violation thereof.

ARTICLE XIV TERMINATION AND SUSPENSION

- 14.1 Termination for Cause by Owner. This Agreement may be terminated by Owner upon written notice to the Contractor should Contractor fail substantially to perform a material obligation in accordance with the terms of the Contract Documents through no fault of the Owner. In the event Owner terminates for cause and it is later determined by a court of competent jurisdiction that such termination for cause was not justified, then in such event such termination for cause shall automatically be converted to a termination without cause pursuant to Section 14.2.
- Nonperformance. If the Contractor fails to timely perform any of his obligations under the Contract Documents, including any obligation the Contractor assumes to perform Work with his own forces, or if it persistently or repeatedly refuses or fails, except in case for which extension of time is provided, to supply enough properly skilled workmen or proper materials, or fails, without being excused, to maintain an established schedule (failure to maintain schedule shall be defined as any activity that falls thirty (30) days or more behind schedule) which has been adopted by the Construction Team, or it fails to make prompt payment to Subcontractors for materials or labor, or disregards laws, rules, ordinances, regulations, or orders of any public authority having jurisdiction, or otherwise is guilty of substantial violations of the Agreement the Owner may, after seven (7) days written notice, during which period the Contractor fails to perform such obligation, make good such deficiencies and perform such actions. The Contract Sum, or the actual Cost of the Project, whichever is less, shall be reduced by the cost to the Owner of making good such deficiencies, and the Contractor's compensation shall be reduced by an amount required to manage the making good of such deficiencies. Provided, however, nothing contained herein shall limit or preclude Owner from pursuing additional damages from Contractor as a result of its breach.
- B. <u>Insolvency</u>. If the Contractor is adjudged bankrupt, or if it makes a general assignment for the benefit of its creditors, or if a receiver is appointed on account of its

insolvency, then the Owner may, without prejudice to any other right or remedy, and after giving the Contractor and its surety, if any, fourteen (14) days written notice, and during which period the Contractor fails to cure the violation, terminate the Agreement. In such case, the Contractor shall not be entitled to receive any further payment. Owner shall be entitled to receive all costs and damages arising as a result of failure of Contractor to perform as provided in the Contract Documents, as well as reasonable termination expenses, and costs and damages incurred by the Owner may be deducted from any payments left owing the Contractor.

- C. <u>Illegality</u>. Owner may terminate the Agreement if Contractor disregards laws or regulations of any public body having jurisdiction.
- D. Rights of Owner. The Owner may, after giving Contractor (and the Surety, if there is one) seven (7) days written notice, terminate the services of Contractor for cause; exclude Contractor from the Project site and take possession of the Work and of all Contractor's tools, construction equipment and machinery at the Project site and use the same to the full extent they could be used (without liability to Contractor for trespass or conversion); incorporate in the Work all materials and equipment stored at the Project site or for which Owner has paid Contractor but which are stored elsewhere, and finish the Work as Owner may deem expedient. In such case, Contractor shall not be entitled to receive any further payment beyond an amount equal to the value of material and equipment not incorporated in the Work, but delivered and suitably stored, less the aggregate of payments previously made. If the direct and indirect costs of completing the Work exceed the unpaid balance of the Contract Sum, Contractor shall pay the difference to Owner. Such costs incurred by Owner shall be verified by Owner in writing; but in finishing the Work, Owner shall not be required to obtain the lowest quote for the Work performed. Contractor's obligations to pay the difference between such costs and such unpaid balance shall survive termination of the Agreement. In such event and notwithstanding any other provisions of the Contract Documents to the contrary. Owner shall be entitled to bring a direct action in the Circuit Court to recover such costs.
- 14.2 Termination without Cause by Owner. The Owner, through its County Administrator or designee, shall have the right to terminate the Agreement, in whole or in part, without cause upon sixty (60) calendar days written notice to the Contractor. In the event of such termination for convenience, the Owner shall compensate Contractor for payments due through the date of termination, and one subsequent payment to cover costs of Work performed through the date of termination, subject to the terms and conditions of Section 3.1. The Contractor shall not be entitled to any other further recovery against the Owner, including, but not limited to, anticipated fees or profit on Work not required to be performed, or consequential damages or costs resulting from such termination.
- A. <u>Release of Contractor</u>. As a condition of Owner's termination rights provided for in this subsection, Contractor shall be released and discharged from all obligations arising by, through, or under the terms of the Contract Documents, and the Payment and Performance Bond shall be released. Owner shall assume and become responsible for the reasonable value of Work performed by Subcontractors prior to termination plus reasonable direct close-out costs, but in no event shall Subcontractors be entitled to unabsorbed overhead, anticipatory profits, or damages for early termination.

- B. <u>Waiver of Protest</u>. Contractor hereby waives any right to protest the exercise by Owner of its rights under this Section that may apply under the Procurement Ordinance.
- 14.3 Suspension without Cause. Owner may, at any time and without cause, suspend the Work or any portion thereof for a period of not more than ninety (90) days by written notice to Contractor, which will fix the date on which Work will be resumed. Contractor shall be allowed an increase in the Contract Sum or an extension of the Contract Time, or both, directly attributable to any suspension if Contractor makes an approved claim therefor.
- 14.4 Termination Based Upon Abandonment, Casualty or Force Majeure. If, after the construction commencement date (i) Contractor abandons the Project (which for purposes of this paragraph shall mean the cessation of all construction and other activities relating to the Project, excluding those which are necessary to wind down or otherwise terminate all outstanding obligations with respect to the Project, and no recommencement of same within one hundred twenty (120) days following the date of cessation), or (ii) the Project is stopped for a period of thirty (30) consecutive days due to an instance of Force Majeure or the result of a casualty resulting in a loss that cannot be corrected or restored within one hundred twenty (120) days (excluding the time required to assess the damage and complete the steps contemplated under Section 12.2), the Owner shall have the right to terminate the Agreement and pay the Contractor its compensation earned or accrued to date.
- 14.5 Vacation of Project Site; Delivery of Documents. Upon termination by Owner pursuant to Section 14.2 or 14.4, Contractor shall withdraw its employees and its equipment, if any, from the Project Site on the effective date of the termination as specified in the notice of termination (which effective date shall not be less than two (2) working days after the date of delivery of the notice), regardless of any claim the Contractor may or may not have against the Owner. Upon termination, the Contractor shall deliver to the Owner all original papers, records, documents, drawings, models and other material set forth and described in the Contract Documents.
- 14.6 Termination by the Contractor. If, through no act or fault of Contractor, the Work is suspended for a period of more than ninety (90) consecutive days by Owner or under an order of court or other public authority, or Owner fails to act on any Application for Payment or fails to pay Contractor any sum finally determined to be due; then Contractor may, upon fourteen (14) days written notice to Owner terminate the Agreement and recover from Owner payment for all Work executed, any expense sustained plus reasonable termination expenses. In lieu of terminating the Agreement, if Owner has failed to act on any Application for Payment or Owner has failed to make any payment as aforesaid, Contractor may upon fourteen (14) days written notice to Owner stop the Work until payment of all amounts then due.