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Solicitation Addendum

Addendum No.: 1

Solicitation No.: 18-R067891GE

Project No.: N/A

Solicitation Title: Oils and Lubricants

Addendum Date: March 20, 2018

Procurement Contact: George Earnest CPPB, Buyer

IFB 18-R067891GE IS AMENDED AS SET FORTH HEREIN. RESPONSES TO QUESTIONS POSED BY PROSPECTIVE BIDDERS ARE PROVIDED BELOW. THIS ADDENDUM IS HEREBY INCORPORATED IN AND MADE A PART OF IFB NO. 18-R067891GE.

NOTE: Items that are ~~struck through~~ are deleted. Items that are underlined have been added or changed. All other terms and conditions remain as stated in the IFB.

Replace:

(2) Group II – Motor Oil

i. SAE 15W40 – ~~CJ4SM (semi-synthetic)~~ CK4 (not semi-synthetic)

a. Must be premium grade quality motor oil with anti-oxidant additive, meeting the requirements of diesel and gasoline engines. The premium designation denotes the manufacturer's highest grade available of motor oil.

Replace:

Replace the original Pricing Form with the attached Revised Pricing Form per this Addendum 1.

QUESTIONS AND RESPONSES:

Q1. Is pricing supposed to be firm for the entire term of the bid or are increases allowed with documentation from our suppliers?

R1. Prices shall be firm and fixed for the first contract year. Price adjustments after the first year of the contract will only be considered in writing and shall be based on a manufacturer's price increase document. Documentation of the manufacturer's price increase notice to suppliers shall be submitted with the price change request. Such requests shall be limited to one per contract year.

Q2. There is nothing on your "Technical Specifications" that refers to CVT Transmissions yet the product name and description columns list a specific CVT Transmission Fluid. Please let me know how to proceed.

R2. We must have Voith approved/certified synthetic transmission fluid to meet service and warranty on our fleet of Gillig busses. See attached bulletin direct from Voith.

Q3. In the bid you do not have up to date specs for 15w 40 diesel (should be CK4) and the most recent gasoline oil car spec is SN/GF5. I would also like clarification of "premium grade" motor oil, it is mentioned on page 15 under Group II – Motor Oil.

R3. Page 15 does reference the incorrect grade (CJ4). This requirement has been revised per this Addendum 1. However, the Price Form bid page Group 2 Motor Oil items 9,10 and 11 reference the current and correct grade description of CK4M oil. We require "Dexos" and will not accept SN/GF5. We have determined that "Dexos" 1, Generation 2 (or better) is a more stringent standard and is our minimum standard for motor oil. As to the definition of "premium" grade, premium is the "best" selection from a manufacturer's product line description of "good, better, best". We will only accept the "premium" or "best" or whatever terminology a specific manufacturer uses for the highest available grade.

Q.4 Are you still listing the Transit Facility as a delivery point for this bid?

R4. Yes, Manatee County Area Transit facility at 2411 Tallevast Road, Sarasota, FL 34243 will be one of the delivery locations.

Q5. You should not list semi-synthetic and full synthetic of the same weight.

R5. The Pricing Form has been revised and is attached per this Addendum 1.

Q6. On page 15 Group II, ii should read 5w20-GF-5 SN.

R6. Yes, 15W20 shall not be part of this specification. However, 0W20, 5W20 and the 5W30 will remain and shall be "Dexos" 1, Generation 2 (or better) approved.

Q7. Transmission fluid 10w does not come in quarts from our suppliers and gear lube ISO Synthetic 460 does not come in gallons from our suppliers. Will the County consider removing them from the Attachment H, Pricing Form?

R7. The Pricing Form has been revised and is attached per this Addendum 1.

End of Addendum

INSTRUCTIONS:

Receipt of this addendum must be acknowledged as instructed in the solicitation document. Failure to acknowledge receipt of this Addendum may result in the response being deemed non-responsive.

AUTHORIZED FOR RELEASE: 

ATTACHMENT H
ADDENDUM 1, REVISED PRICING FORM
IFB 18R067891GE, AUTOMOTIVE OILS LUBRICANTS

Inventory ID	Name	Description	Unit Price	Unit of Measure	Estimated Quantity	Extended Price
GROUP 1						
	HYDRAULIC FLUIDS					\$0.00
LINE 1	SAE 10W OR 20W DYNA TRAN MP	TRACTOR HYDRAULIC FLUID		55 GAL DRUM	6	\$0.00
LINE 2	SAE 10W OR 20W DYNA TRAN MP	TRACTOR HYDRAULIC FLUID		5 GAL PAIL	6	\$0.00
LINE 3	SAE 10W OR 20W DYNA TRAN MP	TRACTOR HYDRAULIC FLUID		1 GAL CONTAINER	6	\$0.00
LINE 4	AW68 HYDRAULIC OIL	AW68 HYDRAULIC OIL		55 GAL DRUM	15	\$0.00
LINE 5	AW68 HYDRAULIC OIL	AW68 HYDRAULIC OIL		5 GAL PAIL	15	\$0.00
LINE 6	AW68 HYDRAULIC OIL	AW68 HYDRAULIC OIL		BULK/GAL PUMPED IN OUR TANKS	10,000	\$0.00
LINE 7	ISO 46 DIEKAN DIELECTRIC OIL	ISO 46 DIEKAN DIELECTRIC OIL		55 GAL DRUM	10	\$0.00
LINE 8	AIRCRAFT HYDRAULIC OIL	AIRCRAFT HYDRAULIC OIL		1 GALLON CONTAINER	15	\$0.00
LINE 9	AW46 FOOD GRADE HYDRAULIC	AW46 FOOD GRADE HYDRAULIC		55 GAL DRUM	6	\$0.00
LINE 10	AW100 FOOD GRADE HYDRAULIC	AW100 FOOD GRADE HYDRAULIC		55 GAL DRUM	2	\$0.00
LINE 11	AW32 AZOLLA ZS PLUS HYDRAULIC	AW32 AZOLLA ZS PLUS HYDRAULIC		55 GAL DRUM	6	\$0.00
GROUP 2						
	MOTOR OIL					\$0.00
LINE 1	0W20 DEXOS APPROVED	0W20 DEXOS APPROVED		55 GAL DRUM	6	\$0.00
LINE 2	0W20 DEXOS APPROVED	0W20 DEXOS APPROVED		QUART CONTAINER	150	\$0.00
LINE 3	5W20 DEXOS APPROVED	5W20 DEXOS APPROVED		55 GAL DRUM	6	\$0.00
LINE 4	5W20 DEXOS APPROVED	5W20 DEXOS APPROVED		QUART CONTAINER	150	\$0.00
LINE 5	PREMIUM CK4M SEMI SYN 15W40	PREMIUM CK4M SEMI SYN 15W40		55 GAL DRUM	5	\$0.00
LINE 6	PREMIUM CK4M SEMI SYN 15W40	PREMIUM CK4M SEMI SYN 15W40		BULK/GAL PUMPED IN OUR TANKS	10,000	\$
LINE 7	PREMIUM CK4M SEMI SYN 15W40	PREMIUM CK4M SEMI SYN 15W40		QUART CONTAINER	150	\$0.00
LINE 8	DEXOS GM APPROVED	DEXOS GM APPROVED 5W30		55 GAL DRUM	5	\$0.00
LINE 9	DEXOS GM APPROVED	DEXOS GM APPROVED 5W30		BULK/GAL PUMPED IN OUR TANKS	5000	\$0.00

COMPANY NAME: _____

Inventory ID	Name	Description	Unit Price	Unit of Measure	Estimated Quantity	Extended Price
GROUP 3	TRANSMISSION FLUIDS					\$0.00
LINE 1	SAE 10W	SAE 10W		55 GAL DRUM	6	\$0.00
LINE 2	MERCON V	MERCON V		BULK/GAL PUMPED IN OUR TANKS	2	\$0.00
LINE 3	MERCON V	MERCON V		55 GAL DRUM	6	\$0.00
LINE 4	MERCON V	MERCON V		QUART CONTAINER	24	\$0.00
LINE 5	VERSA TRANS MULTI CVT SYN ATF	VERSA TRANS MULTI CVT SYN ATF		55 GAL DRUM	6	\$0.00
LINE 6	VERSA TRANS MULTI CVT SYN ATF	VERSA TRANS MULTI CVT SYN ATF		BULK/GAL PUMPED IN OUR TANKS	6,000	\$0.00
LINE 7	VERSA TRANS MULTI CVT SYN ATF	VERSA TRANS MULTI CVT SYN ATF		QUART CONTAINER	72	\$0.00
LINE 8	TES295 ALLISON APPROVED FULL SYN	TES295 ALLISON APPROVED FULL SYN ATF		55 GAL DRUM	6	\$0.00
LINE 9	TES295 ALLISON APPROVED FULL SYN	TES295 ALLISON APPROVED FULL SYN ATF		BULK/GAL PUMPED IN OUR TANKS	4,000	\$0.00
GROUP 4	GEAR LUBE					\$0.00
LINE 1	SAE 75-90 SYNTHETIC	SAE 75-90 SYNTHETIC		120# DRUM	10	\$0.00
LINE 2	SEA 75-90 SYNTHETIC	SAE 75-90 SYNTHETIC		35# DRUM	6	\$0.00
LINE 3	ISO 460 FOOD GRADE	ISO 460 FOOD GRADE		55 GAL DRUM	10	\$0.00
LINE 4	85W140 GEAR LUBE	85W140 GEAR LUBE		55 GAL DRUM	10	\$0.00
LINE 5	85W140 GEAR LUBE	85W140 GEAR LUBE		QUART CONTAINER	24	\$0.00
GROUP 5	DRIVE TRAIN OIL					\$0.00
LINE 1	SAE 50W	SAE 50W		55 GAL DRUM	20	\$0.00
LINE 2	SAE 50W	SAE 50W		5 GAL PAIL	10	\$0.00
LINE 3	SAE 10W DTO-4	SAE 10W DTO-4		5 GAL PAIL	10	\$0.00
GROUP 6	GREASE					\$0.00
LINE 1	MULTI PURPOSE #2 GREASE	MULTI PURPOSE #2 GREASE		120# DRUM	10	\$0.00
LINE 2	MULTI PURPOSE #2 GREASE	MULTI PURPOSE #2 GREASE		14 OU TUBES	120	\$0.00
LINE 3	MOLY GREASE - 106050	MOLY GREASE		14 OU TUBES	120	\$0.00

Inventory ID	Name	Description	Unit Price	Unit of Measure	Estimated Quantity	Extended Price
GROUP 7	MISCELLANEOUS					\$0.00
LINE 1	DEF UREA - 1N9250	DEF UREA		2.5 GAL CONTAINER	80	\$0.00
LINE 2	DEF UREA - 1N9550	DEF UREA		55 GAL DRUM	10	\$0.00
LINE 3	BAR / CHAIN OIL - 1O6070	BAR / CHAIN OIL		1 GAL CONTAINER	12	\$0.00
LINE 4	BAR / CHAIN OIL	BAR / CHAIN OIL		QUART CONTAINER	12	\$0.00
LINE 5	2 CYCLE OIL-2.6 OU FOR 1 GALLON MIX	2 CYCLE OIL-2.6 OU FOR 1 GALLON MIX		2.6 OU CONTAINER	200	\$0.00
LINE 6	2 CYCLE OIL-5.2 OU FOR 2 GALLON MIX	2 CYCLE OIL-5.2 OU FOR 2 GALLON MIX		5.2 OU CONTAINER	620	\$0.00
LINE 7	DIESEL EXHAUST FLUID,	32.5% UREA, 67.5% WATER		GALLON	10,000	\$0.00
	Addendum 1, Revised Pricing Form			TOTAL BID, For award purposes		\$0.00

DIWA Service Bulletin

Service Bulletin #118J
Replaces Service Bulletin #118I

Issued Date: December 31, 2009
Revised Date: December 31, 2009

Subject: Oils Approved for Use with the following DIWA Transmissions: DIWA.5 and DIWAhybrid.

Purpose: This service bulletin provides certain operating, maintenance and service instructions relating to the oils that must be used in connection with the DIWA transmissions described above.

Note: This service bulletin addresses DIWA transmissions operated by end users within North America. This service bulletin does not affect any of the matters described in the following Voith Turbo documents (which address matters relevant for certain transmissions operated by end users outside of North America): 55.6335.32 & 55.6336.32 & G607.

This service bulletin refers to DIWA Transmission DIWA.5 and DIWAhybrid.

This service bulletin supersedes all previous service bulletins regarding the same subject matter.

SELECTION AND USE OF PROPER TYPES OF OILS

General: The use of certain types of oil in connection with the DIWA transmissions may result in damage to the transmissions and related equipment. This service bulletin provides important instructions with respect to the selection and use of proper types of oils in connection with the DIWA transmissions.

Preferred Oils:

End users should use the oils described on Appendix A (Preferred Approved Oils for the Voith DIWA Transmission) in connection with the DIWA transmissions. Voith Turbo approved the use of the oils described on Appendix A based on information submitted by the oil manufacturer within the two-year period preceding the date of this service bulletin (or update to this service bulletin).

Permitted Oils:

If the use of the oils described on Appendix A is not feasible, then end users may use the oils described on Appendix B (Inactive Approved Oils for the Voith DIWA Transmission). The oils described on Appendix B were previously listed on Appendix A, but have been removed from Appendix A because either (a) Voith Turbo has learned that the oils are no longer produced by the applicable oil manufacturer or (b) the applicable oil manufacturer has not completed the recertification process with respect to the oils within the two-year period preceding the date of this service bulletin (or update to this service bulletin).



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DIWA Service Bulletin

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Revised Date: December 31, 2009

Change

List:

End users should review Appendix C (Change List – Approved Oils for the Voith DIWA Transmission). Appendix C describes the oils, if any, that Voith Turbo has removed from Appendix A or Appendix B since the date of the previous update to this service bulletin.

Impact on

Warranty:

End users are instructed to avoid the use of any type of oil that is not described on Appendix A or Appendix B in connection with the DIWA transmissions. Neither Voith Turbo nor any of its affiliates will have any liability or responsibility for any damage, loss or other claim arising from the use of any oil that is not described on Appendix A or Appendix B in connection with the DIWA transmission.

Oil Supply:

The oil market is subject to rapid changes due to frequent changes of approval numbers and the associated reformulations of oils. End users should note that Voith Turbo may remove oils from Appendix A and/or Appendix B for any or no reason, including as a result of changes in the oil market, when end users are making decisions regarding oil supply or purchase commitments. Neither Voith Turbo nor any of its affiliates will have any liability or responsibility for any loss or other claim arising from any change made to Appendix A and/or Appendix B, including any loss or other claim relating to any end user's purchase of oils that are removed from Appendix A and/or Appendix B.

Oil

Changes:

If an end user wishes to change the type of oil that it is using in connection with a DIWA transmission (to an oil described on Appendix A or Appendix B), then the end user should cause all storage tanks and associated fluid handling equipment to be thoroughly cleaned to remove all traces of the previously used oil.

APPROVAL/RECERTIFICATION PROCESS

Set forth below is an overview of the approval/recertification process that Voith Turbo generally will use to determine whether an oil may be described on Appendix A. If an end user wishes to use an oil that is not described on Appendix A or Appendix B, then the end user may request the applicable oil manufacturer to comply with the process described below and Voith Turbo will determine whether it is willing to add the oil to Appendix A. Importantly, Voith Turbo will move an oil from Appendix A to Appendix B if an oil manufacturer fails to comply with the process described below with respect to the oil at least once during every two-year period.

1. The oil manufacturer must fill out Appendix D (Data Sheet for Automatic Transmission Oils).

Note: All Information must be filled out completely, or the application will be returned without further action on the part of Voith Turbo.



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2. The oil manufacturer must submit a one pint base sample of the oil that is being evaluated.
3. The oil manufacturer must submit a laboratory analysis report for the one pint base sample. The analysis must cover the following criteria:
 - Acid Number (ASTM D664 mod)
 - Viscosity at 40 and 100 deg C,
 - Element data in ppm (Fe, Al, Cr, Cu, Pb, Sn, Ni, Ag, Si, Na, B, Zn, P, Ca, Mg, Ba, Mo, K).
 - IF analysis report of sample.
4. After its review of the information submitted by the oil manufacturer, Voith Turbo will notify the oil manufacturer whether the oil will be described on Appendix A.

OTHER SERVICE BULLETINS

This service bulletin does not supersede or otherwise affect any service bulletins regarding any other subject. End users should review and comply with all other service bulletins relating to DIWA transmissions. **Without limitation, end users should review and comply with the Servicing Schedule for DIWA Transmissions contained in Service Manual DIWA 5 # 15000024710_en which contains important operating, maintenance and service instructions regarding oil and filter changes and for any service information related to the DIWAhybrid.**

IMPORTANT NOTICE

The information contained in this service bulletin, including the appendices, is current as of the date of this service bulletin (or update to this service bulletin). Voith Turbo reserves the right to modify the contents of this service bulletin, including the appendices, at any time.



Voith Turbo

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Appendix A: Preferred Approved Oils for the Voith DIWA Transmission

For Voith Transmission: DIWA.5 and DIWAhybrid

	COMPANY NAME (Marketer)	BRAND NAME	Approval Number GM ----- Mercon	Class Base Synthetic (S) or Mineral (M)	Recertification Date	Drain Interval
1	American Agip	HD Synthetic Blend ATF	H36381 NA	S	01/23/10	72,000
2	British Petroleum	Autran Syn 295	G36746 NA	S	05/21/10	72,000
3	BP USA	Castrol Ltd Multi Vehicle ATF	H36311 M040503	S	01/31/10	36,000
4	Castrol Ltd. Heavy Duty Lube	TranSynd ATF	G34010 NA	S	05/21/10	72,000
5	Chevron Products Company	Caltex Texamatic 1888 (H36161)	Caltex- 510134	S	10/02/10	36,000
6	Chevron Products Company	Chevron Texamatic 1888 (H36161)	Caltex- 510134	S	10/02/10	36,000
7	Chevron Products Company	Chevron Synthetic ATF HD	H36048 M5050801	S	07/17/11	72,000
8	Chevron Products Company	Texaco Synthetic ATF	H36048 M5050801	S	07/17/11	72,000
9	Chevron Products Company	Caltex Synthetic ATF	H36048 M5050801	S	07/17/11	72,000
10	Chevron Texaco Global Lubricants	Chevron ATF MERCON V	H36440 M5050901	M	01/23/10	36,000
11	Chevron Texaco Global Lubricants	Texaco Havoline ATF MERCON V	H36440 M5050901	M	01/23/10	36,000
12	Chevron Texaco Global Lubricants	Chevron Multi- vehicle ATF	H36440 M5050901	M	01/23/10	36,000
13	Chevron Texaco Global Lubricants	Texaco Havoline Multi-vehicle ATF	H36440 M5050901	M	01/23/10	36,000
14	Chevron Products Company	Volvo Ultra ATF	ETL 10116	S	04/24/11	36,000
15	Citgo Petroleum Corp	Quatra Syn Synthetic ATF	FP-6751	S	10/10/10	36,000
16	Citgo Petroleum Corp	Transgard Multi- Vehicle ATF	DF-3383-9	S	06/15/11	36,000
17	Citgo Petroleum Corp	Transgard Mercon V	DF-3383-4	S	06/15/11	36,000
18	Conoco Phillips Company (Conoco)	Conoco MERCON V ATF	H36011 M5040301	M	01/31/10	36,000

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	COMPANY NAME (Marketer)	BRAND NAME	Approval Number GM Mercon	Class Base Synthetic (S) or Mineral (M)	Recertification Date	Drain Interval
19	Conoco Phillips Company (76 Lubricants)	76 MERCON V ATF	H36011 M5040301	M	01/31/10	36,000
20	Conoco Phillips Company (Phillips 66)	Phillips 66 MERCON V ATF	H36011 M5040301	M	01/31/10	36,000
21	Conoco Phillips Company (Kendall)	Kendall MERCON V ATF	H36011 M5040301	M	01/31/10	36,000
22	Conoco Phillips Company (Conoco)	Conoco Versa Trans	M5080602	S	02/25/11	36,000
23	Conoco Phillips Company (76 Lubricants)	76 VersaTrans ATF	M5080602	S	02/25/11	36,000
24	Conoco Phillips Company (Phillips 66)	Phillips 66 Versa Trans ATF	M5080602	S	02/25/11	36,000
25	Conoco Phillips Company (Kendall)	Kendall Versa Trans ATF	M5080602	S	02/25/11	36,000
26	Cognis	Emguard ATF 2801	H36002	S	04/11/11	72,000
27	Delta Petroleum	Dexron III Mercon Multipurpose ATF	H36043	S	04/22/11	36,000
28	Deutsche Pentosin Werke GmbH	Pentosin ATF1	G052162A2	S	06/26/11	72,000
29	Exxon Mobil	Esso ATF LT 71141	71141	S	09/16/11	72,000
30	Exxon Mobil	Mobil Delvac Synthetic ATF	RH000099A AR	S	11/03/11	72,000
31	Exxon Mobil	Mobil Dexron VI ATF	J-600002	S	11/10/11	36,000
32	Fuchs	Titan ATF 4000	H-36055	S	06/02/11	36,000
33	Fuchs	Titan ATF 5000 SL	IID-2145/IE- 25112	S	06/02/11	72,000
34	Fuchs	Titan ATF 5005	H-36002	S	06/02/11	72,000
35	Gulf	Multi- Vehicle ATF (not in USA)	M5071103	S	12/10/11	36,000
36	Petro Canada Lubricants	Dexron VI ATF	H36006 J-6001	S	01/09/09	36,000
37	Petro Canada Lubricants	PC HD Syn Blend ATF	H36007 M5970801	S	03/31/10	72,000
38	Petro Canada Lubricants	DuraDrive HD Synthetic ATF	DDHDATF	S	04/24/11	36,000
39	Shell Oil Products (SOPUS)	Donax TX	H36203	S	05/16/10	36,000
40	Shell Oil Products (SOPUS)	Donax TA	D-21666	S	04/23/00	36,000

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	COMPANY NAME (Marketer)	BRAND NAME	Approval Number GM Mercon	Class Base Synthetic (S) or Mineral (M)	Recertification Date	Drain Interval
41	Shell Oil Products (SOPUS)	Donax TV	550014252	S	06/05/11	72,000
42	Shell Oil Products (SOPUS)	Formula Shell Multi-Vehicle ATF	H36464	S	03/17/11	36,000
43	Shell Oil Products (SOPUS)	Pennzoil Mercon V	H 36307	S	03/17/11	36,000
44	Shell Oil Products (SOPUS)	Pennzoil Multi-Vehicle ATF	H36200	S	03/17/11	36,000
45	Shell Oil Products (SOPUS)	Quaker State Multi-Vehicle ATF	H36201 NA	S	03/17/11	36,000
46	Shell Oil Products (SOPUS)	Quaker State 4 X 4	H36606 NA	S	03/17/11	36,000
47	Valvoline	SynGard	718143	S	12/10/11	36,000
48	Warren Oil	Warren Synthetic Blend	H36043	S	12/14/11	36,000
49	Warren Oil	Coastal Multi-Vehicle Synthetic Blend	H36043	S	12/14/11	36,000
50	Warren Oil	Lubriguard Synthetic Blend ATF	H36043	S	12/14/11	36,000
51	Warren Oil	Service Pro Premium Synthetic Blend ATF	H36043	S	12/14/11	36,000

rec'd 55
gal Drum
7/13/15

IMPORTANT NOTICE

END USERS ARE NOT AUTHORIZED OR INSTRUCTED TO USE ANY OF THE ABOVE-DESCRIBED OILS IF ANY PORTION OF THE APPLICABLE OIL IS MODIFIED AS A RESULT OF A CHANGE IN THE BASE OIL, AN ADDITIVE PACKAGE OR ADDED COMPONENTS.