

# REQUEST FOR QUOTATION RFQ 17-0850GE

## Collection of Used Lead Acid Batteries

Manatee County, a political subdivision of the State of Florida, (hereinafter "County") invites your participation in the following requests for quotes. The specifications stated herein are the minimum requirements. All quotes submitted must be in accordance with the Request for Quotation documents in their entirety.

## **INFORMATIONAL CONFERENCE:**

None. All clarification requests are to be directed to the contact person listed at the bottom of this page.

**DATE ISSUED:** May 8, 2017

**DEADLINE FOR CLARIFICATIONS REQUESTS:** 3:00 PM on May 15, 2017

TIME AND DATE DUE: 3:00 PM on May 19, 2017

## TABLE OF CONTENTS

| A.  | Information to Quoters | A-2-14       |
|---|------------------------|--------------|
| B.  | Terms and Conditions   | B-1-3        |
| C.  | Scope of Work          | C-1-2        |
| D.  | Quote Summary          | D-1          |
| E.  | Insurance Requirements | E-1-8        |
| F.  | Quotation Form         | Quote Form 1 |
| Quoter's Questionnaire                              |                        | Attachment A |
| Statement of No Quote                               |                        | Attachment B |
| Public Contracting and Environmental Crime Form     |                        | Attachment C |
| Agreement (contract) for Collection of Batteries Pa |                        | Pages 1-5    |

### **FOR INFORMATION CONTACT:**

George Earnest CPPB, Buyer PHONE (941) 749-3044 FAX (941) 749-3034

george.earnest@mymanatee.org

Manatee County Financial Management Department Procurement Division

AUTHORIZED FOR RELEASE:

## SECTION A INFORMATION TO QUOTERS

## A.01 QUOTATION FORM DELIVERY REQUIREMENTS

Any quotes received after the stated time and date will not be considered. Acceptable methods of delivery of quotes are as follows:

Email Address: george.earnest@mymanatee.org

FAX: (941) 749-3034

US MAIL to: Manatee County Procurement Division

1112 Manatee Avenue West, Suite 803, Bradenton FL 34205

## A.02 QUOTATION FORMS

All blank spaces on the quotation form must be filled in as noted with amounts extended and totaled and no changes shall be made in the wording of the forms or in the items thereupon. In the event a change is made in your submittal, the quoter shall write its initials by the change. Any quote may be rejected which contains any omissions, alterations, irregularities of any kind, or which shall in any manner fail to conform to the requirements of this RFQ.

A quote made by an individual, either in his/her own or proper person or under a trade or firm name, shall be executed under the individual's signature. If made by a partnership, the quote shall be executed by two or more of the general partners. If made by a corporation, the quote shall be executed by its President or other legally authorized corporate officer or agent.

Quotes must be submitted on attached provided forms, although additional pages may be attached. Quoters must fully complete all pages of the Quote Forms. Quote Forms must be executed by an authorized signatory who has the legal authority to make the Quote and bind the company. Quoters must fully comply with all requirements of this RFO in its entirety. Failure to comply shall result in default of the resulting Contract, whereupon, the defaulting Contractor shall be required to pay for any and all reprocurement costs, damages, and attorney fees as incurred by County.

## A.03 MATHEMATICAL ERRORS

Ouotation Forms without imbedded mathematical formulas:

In the event of multiplication/extension error(s), the unit price shall prevail. In the event of addition error(s) the extension totals will prevail. In the event the dollar amount for contract contingency is omitted, it will be added to the total price of the quote.

Quotation Forms with imbedded mathematical formulas:

Interactive Quotation Forms that contain mathematical formulas may be used for automating lengthy and complex quotation forms. In the event these forms are used and a multiplication/extension error(s) is discovered, the unit price entered by the vendor shall prevail. The vendor shall assume the responsibility and accuracy of the information input in the quotation form and therefore shall verify that the calculations are correct before submitting their quote.

Regardless of which type of quotation form is used, all quotes shall be reviewed mathematically and corrected by the Procurement Division, if necessary, using these standards, prior to additional evaluation.

## A.04 EXAMINATION OF QUOTE DOCUMENTS AND SITE(S)

It is the responsibility of each quoter before submitting a quote to (a) examine all RFQ documents thoroughly; (b) consider federal, state, and local codes, laws, and regulations which may affect costs, progress, performance, or furnishing of the work; (c) study and carefully correlate quoter's observations with the RFQ documents; and (d) notify the County of all conflicts, errors, or discrepancies in the RFQ documents prior to the deadline for clarification requests.

### A.05 NON-EXCLUSIVE

Unless otherwise stated in this solicitation document, any contracts resulting from this quote are nonexclusive. The County reserves the right, in its sole opinion, to purchase items listed in this quote through the State of Florida contracts, cooperatives, other current government contracts, and nonprofit contracts as provided in the Manatee County Procurement Policy. The County reserves the right to solicit separate quotes for requirements that are a portion of a larger contract quote/bid as a whole. Additionally at the County's sole option, additional contracts may be entered into as a result of such situations as unusual volumes, time/delivery requirements, special requirements, other brands, lease, project specific requirements, or similar situations.

## A.06 MODIFICATION OF RFQ DOCUMENTS

If a Quoter wishes to recommend changes to the RFQ documents, the Quoter shall furnish, in writing, data and information necessary to aid County in evaluating the request to modify the Specifications. County is not obligated to make any changes to the RFQ documents. Unless an Addendum is issued, the RFQ documents shall remain unaltered. **Quoters must fully comply with the RFQ documents in their entirety.** 

### A.07 CLARIFICATION & ADDENDA

Each quoter shall examine all RFQ documents and shall judge all matters relating to their adequacy and accuracy. Any inquiries, suggestions or requests concerning interpretation, clarification or additional information pertaining to this RFQ shall be made through the Manatee County Procurement Division. The County shall not be responsible for oral interpretations given by any County employee, representative, or others.

3:00 PM on May 15, 2017 shall be the deadline to submit to the Procurement Division, in writing, all inquiries, suggestions, or requests concerning interpretation, clarification or additional information pertaining to this RFQ.

This deadline has been established to maintain fair treatment of all potential quoters, while maintaining progression of the Work.

The issuance of a written addendum is the only official method whereby interpretation, clarification or additional information can be given.

It shall be the <u>responsibility of each quoter</u>, <u>prior to submitting a quote</u>, to contact the Procurement Division (see contact information on the cover page) to <u>determine if any addenda were issued</u> and to make such addenda a part of their quote.

A complete set of the RFQ documents must be used in preparing quotes. County assumes no responsibility for errors and misinterpretations resulting from the use of incomplete sets of quote documents.

## A.08 CONFIDENTIALITY OF SECURITY RELATED RECORDS

- (a) Pursuant to Florida Statutes § 119.071(3), the following records (hereinafter referred to collectively as "the Confidential Security Records") are confidential and exempt from the disclosure requirements of Florida Statutes § 119.07(1):
  - 1. A Security System Plan or portion thereof for any property owned by or leased to the County or any privately owned or leased property held by the County.
  - 2. Building plans, blueprints, schematic drawings, and diagrams, including draft, preliminary, and final formats, which depict the internal layout and structural elements of a building, arena, stadium, water treatment facility, or other structure owned or operated by the County.
  - 3. Building plans, blueprints, schematic drawings, and diagrams, including draft, preliminary, and final formats, which depict the internal layout or structural elements of an attractions and recreation facility, entertainment or resort complex, industrial complex, retail and service development, office development, or hotel or motel development in the possession of, submitted to the County.
- (b) Contractor/Vendor agrees that it shall not, as a result of a public records request or for any other reason disclose the contents of, or release or provide copies of the Confidential Security Records to any other party absent the express written authorization of the County's Property Management Director or to comply with a court order requiring such release or disclosure. To the extent Contractor/Vendor receives a request for such records, it shall immediately contact the County's designated Contract Manager who shall coordinate the County's response to the request. Notwithstanding the foregoing, the Contractor/Vendor may
  - 1. Disclose or release Security System Plans to:
    - (A) The property owner or leaseholder; or
    - (B) Another state or federal agency to prevent, detect, guard against, respond to, investigate, or manage the consequences of any attempted or actual act of terrorism, or to prosecute those persons who are responsible for such attempts or acts.
  - 2. Disclose or release building plans, blueprints, schematic drawings, and diagrams, including draft, preliminary, and final formats, which depict the internal layout and structural elements of a building, arena, stadium, water treatment facility, or other structure owned or operated by the County:
    - (A) To another governmental entity if disclosure is necessary for the receiving entity to perform its duties and responsibilities;
    - (B) To a licensed architect, engineer, or contractor who is performing work on or related to the building, arena, stadium, water treatment facility, or other structure owned or operated by the County and is contractually bound by the Contractor/Vendor to comply with this Article/Section; or
    - (C) Upon a showing of good cause before a court of competent jurisdiction.

- (c) For purposes of this Article/Section, the term "Security System Plan" includes all:
  - 1. Records, information, photographs, audio and visual presentations, schematic diagrams, surveys, recommendations, or consultations or portions thereof relating directly to the physical security of the facility or revealing security systems;
  - 2. Threat assessments conducted by any agency or any private entity;
  - 3. Threat response plans;
  - 4. Emergency evacuation plans;
  - 5. Sheltering arrangements; or
  - 6. Manuals for security personnel, emergency equipment, or security training.

## A.09 LOBBYING

After the issuance of any RFQ, prospective quoters or their agents, representatives or persons acting at the request of such quoter shall not contact, communicate with or discuss any matter relating to the RFQ with any officer, agent or employee of Manatee County other than the Procurement Official or the contact identified on the first page of this RFQ, pursuant to the Manatee County Code of Laws. This prohibition includes copying such persons on all written communication, including email correspondence. This requirement begins with the issuance of an RFQ and ends upon execution of the final agreement or when the RFQ has been cancelled. Violators of this prohibition shall be subject to sanctions as provided in the Manatee County Code of Laws.

## A.10 UNBALANCED QUOTING PROHIBITED

County recognizes that large and/or complex projects will often result in a variety of methods, sources, and prices. However, where in the opinion of the County such variation does not appear to be justified, given quote requirements and industry and market conditions, the quote will be presumed to be unbalanced. Examples of unbalanced quotes will include:

- a. Quotes showing omissions, alterations of form, additions not specified, or required conditional or unauthorized alternate quotes.
- b. Quotes quoting prices that substantially deviate, either higher or lower, from those included in the quotes of competitive quoters for the same line item unit costs.
- c. Quotes where the unit costs offered are in excess of or below reasonable cost analysis values.

In the event County determines that a quote is presumed unbalanced, it will request the opportunity to and reserves the right to, review all source quotes, bids, price lists, letters of intent, etc., which the quoter obtained and upon which the quoter relied upon to develop its quote. County reserves the right to reject as nonresponsive any presumptive unbalanced quotes where the quoter is unable to demonstrate the validity and/or necessity of the unbalanced unit costs.

## A.11 WITHDRAWAL OF QUOTES

Quoters may withdraw quotes as follows:

- a. After the quotes are opened or a selection has been determined, but before an agreement is signed, a quoter alleging a material mistake of fact may be permitted to withdraw their quote if:
  - 1. The mistake is clearly evident in the solicitation document; or
  - Quoter submits evidence which clearly and convincingly demonstrates that a mistake was made. Request to withdraw a quote must be in writing and approved by the Procurement Official.

## A.12 IRREVOCABLE OFFER

Any quote may be withdrawn up until the time and date set for opening of the quote. Any quote not so withdrawn shall, upon opening, constitute an <u>irrevocable offer for a period of ninety (90) days</u> to sell to Manatee County the goods or services set forth in the attached RFQ until one or more of the quotes have been duly accepted by County.

## A.13 QUOTE EXPENSES

All expenses for submitting quotes to the County are to be borne by the quoter.

## A.14 RESERVED RIGHTS

County reserves the right to accept or reject any and/or all quotes, to waive irregularities and technicalities, and to request resubmission. Also, County reserves the right to accept all or any part of the quote and to increase or decrease quantities to meet additional or reduced requirements of County. Any sole response received by the first submission date may or may not be rejected by County depending on available competition and current needs of County. For all items combined, the quote of the lowest, responsive, responsible quoter will be accepted, unless all quotes are rejected.

The <u>lowest</u>, responsible quoter shall mean that quoter who makes the lowest quote to sell goods and/or services of a quality which meets or exceeds the quality of goods and/or services set forth in the RFO documents or otherwise required by County.

To be <u>responsive</u>, a quoter shall submit a quote which conforms in all material respects to the requirements set forth in the RFQ. <u>Quoters must fully comply with the RFQ</u> documents in their entirety.

To be a <u>responsible</u> quoter, the quoter shall have the capability in all respects to perform fully the quote requirements, and the tenacity, perseverance, experience, integrity, reliability, capacity, facilities, equipment, and credit which will assure good faith performance.

Also, County reserves the right to make such investigation as it deems necessary to determine the ability of any quoter to furnish the service requested. Information County deems necessary to make this determination shall be provided by the quoter. Such information may include, but shall not be limited to current financial statements, verification of availability of equipment and personnel, and past performance records.

## A.15 APPLICABLE LAWS

Quoter must be authorized to transact business in the State of Florida. All applicable laws and regulations of the State of Florida and ordinances and regulations of Manatee County will apply to any resulting agreement. Any involvement with the Manatee County Procurement Division shall be in accordance with the Manatee County Procurement Ordinance as amended.

## A.16 COLLUSION

By submitting a quote in response to this RFQ, quoter certifies that it has not divulged, discussed or compared its quote with any other quoter, and <u>has not colluded</u> with any other quoter or parties to this quote whatsoever. Also, quoter certifies, and in the case of a joint quote each party thereto certifies as to their own organization, that in connection with this quote:

- any prices and/or cost data submitted have been arrived at independently, without consultation, communication, or agreement, for the purpose of restricting competition, as to any matter relating to such prices and/or cost data, with any other quoter or with any competitor;
- b. any prices and/or cost data quoted for this quote have not been knowingly disclosed by the quoter and will not knowingly be disclosed by the quoter, prior to the scheduled opening, directly or indirectly to any other quoter or to any competitor;
- c. no attempt has been made or will be made by the quoter to induce any other person or firm to submit or not to submit a quote for the purpose of restricting competition;
- d. the only person or persons interested in this quote, principal or principals is/are named therein and that no person other than therein mentioned has any interest in this quote or in the resulting agreement to be entered into; and
- e. no person or agency has been employed or retained to solicit or secure the resulting agreement upon an agreement or understanding or a commission, percentage, brokerage, or contingent fee except bona fide employees or established commercial agencies maintained by quoter for purpose of doing business.

### A.17 CODE OF ETHICS

With respect to this quote, if any quoter violates, directly or indirectly, the ethics provisions of the Manatee County Procurement Ordinance and/or Florida criminal or civil laws related to public procurement, including but not limited to Florida Statutes Chapter 112, Part III, Code of Ethics for Public Officers and Employees, such quoter will be disqualified from eligibility to perform services or provide the goods described in this RFQ, and may also be disqualified from furnishing future goods or services to, and from submitting any future quotes to supply goods or services to Manatee County.

By submitting a quote, the quoter represents to County that all statements made and materials submitted are truthful, with no relevant facts withheld. If a quoter is determined to have been untruthful in their quote or any related presentation, such quoter will be disqualified from eligibility to provide the goods and/or services described in this RFQ, and may also be disqualified from furnishing future goods or services to, and from submitting any future quotes to supply goods or services to Manatee County.

## A.18 PUBLIC CONTRACTING AND ENVIRONMENTAL CRIMES

A person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime, as that term is defined in Section 287.133, Florida Statutes, may not submit a quote to provide any goods or services to a public entity; may not submit a quote with a public entity for the construction or repair of a public building or public work; may not submit quotes on leases of real property to a public entity; may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under an agreement with any public entity; and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017, Florida Statutes, for Category Two for a period of thirty-six (36) months following the date of being placed on the convicted list.

In addition, the Manatee County Procurement Code prohibits the award of any quote to any person or entity who/which has, within the past five (5) years, been convicted of, or admitted to in court or sworn to under oath, a public entity crime or of any environmental law that, in the reasonable opinion of the Procurement Official, establishes reasonable grounds to believe the person or business entity will not conduct business in a responsible matter.

To ensure compliance with the foregoing, the Code requires all persons or entities desiring to do business with County to execute and file with the Procurement Official an affidavit, executed under the pain and penalties of perjury, confirming that person, entity and any person(s) affiliated with the entity, does not have such a record and is therefore eligible to seek and be awarded business with County. In the case of a business entity other than a partnership or a corporation, such affidavit shall be executed by an authorized agent of the entity. In the case of a partnership, such affidavit shall be executed by the general partner(s). A Public Contracting and Environmental Crimes Certification form is attached herein for this purpose.

### A.19 CONTRACT

The Agreement made as a result of the acceptance of any quote from this Request for Quotes shall be made in the form of a two-party Agreement and the successful Quoter shall be bound by the terms and conditions contained in this Request for Quotes as well as the Agreement.

Should a conflict exist between the terms and conditions contained in this Request for Quotes and the resulting Purchase Order, the terms contained in this Request for Quotes shall take precedence.

### A.20 TERMINATION OF CONTRACT

Manatee County reserves the right to terminate any contract, at any time, with or without cause.

### A.21 PURCHASING COOPERATIVE

It is the intent of this Request for Quotation to include requirements and to obtain quotes on behalf of Manatee County and reserve the right for the entities belonging to the Sarasota Bay Chapter of NIGP to obtain purchases from this quote proposal. This opportunity is also made available to any and all local, County, Public Educational Institutions, non-profits, and the State of Florida.

Pursuant to their own governing laws, and subject to the agreement of the vendor, other entities may be permitted to make purchases at the terms and conditions contained herein. Manatee County will not be financially responsible for the purchase of other entities from this solicitation.

## A.22 DISCOUNTS

Any and all discounts must be incorporated in the prices contained in the quote and not shown separately. The prices indicated on the Quotation Form shall be the prices used in determining award.

## A.23 TAXES

Manatee County is exempt from Federal Excise and State Sales Taxes. (F.E.T. Cert. No. 59-78-0089K; Florida Sales Tax Exempt Cert. No. 85-8012622206C-6); therefore, the quoter is prohibited from delineating a separate line item in his quote for any sales or service taxes. Nothing herein shall affect the quoter's normal tax liability.

The successful quoter shall be responsible for the payment of taxes of any kind and character, including, but not limited to sales, consumer, use, and other similar taxes payable on account of the work performed and materials furnished under the award in accordance with the laws and regulations of the place of the project which are applicable during the performance of the work. Nothing herein shall affect the quoter's normal tax liability.

## **A.24 DESCRIPTIVE INFORMATION**

Unless otherwise specifically provided in the RFQ documents, all equipment, materials and articles provided shall be new and of the most suitable grade for the purpose intended. Unless otherwise specifically provided in the RFQ documents, reference to any equipment, material, article or patented process, by trade name, brand name, make or catalog number, shall be regarded as establishing a standard of quality and shall not be construed as limiting competition.

## A.25 DELIVERY

Unless otherwise specified, all prices are to be FOB Destination.

## A.26 AUTHORIZED PRODUCT REPRESENTATION

The quoter, by virtue of submitting the name and specifications of a manufacturer's product, will be required to furnish the named manufacturer's product. Failure to do so may, in the County's sole discretion, be deemed a material breach of the resulting agreement and shall constitute grounds for County's immediate termination of the resulting agreement.

## A.27 ROYALTIES AND PATENTS

The successful quoter shall pay all royalties and license fees for equipment or processes in conjunction with the equipment and/or services being furnished. Successful quoter shall defend all suits or claims for infringement of any patent, trademark or copyright, and shall save County harmless from loss on account thereof, including costs and attorney's fees.

## A.28 AMERICANS WITH DISABILITIES ACT

County does not discriminate upon the basis of any individual's disability status. This non-discrimination policy involves every aspect of County's functions including one's access to, participation, employment, or treatment in its programs or activities.

Anyone requiring reasonable accommodation for an Information Conference or Quote Opening should contact the person named on the cover page of this RFQ document at least twenty-four (24) hours in advance of either activity.

## A.29 EQUAL EMPLOYMENT OPPORTUNITY

In accordance with Title VI of the Civil Rights Act of 1964, Title 15, Part 8 of the Code of Federal Regulations and the Civil Rights Act of 1992, County hereby notifies all quoters that it will affirmatively ensure minority business enterprises are afforded full opportunity to participate in response to this RFQ and will not be discriminated against on the grounds of race, color, national origin, religion, sex, age, handicap, or marital status in consideration of quote award.

## A.30 MINORITY BUSINESS ENTERPRISE / DISADVANTAGED BUSINESS ENTERPRISE

The State of Florida Office of Supplier Diversity provides the certification process and the database for identifying certified MBE/DBE firms. Additional information can be obtained at <a href="http://www.osd.dms.state.fl.us/iframe.htm">http://www.osd.dms.state.fl.us/iframe.htm</a> or by calling (850) 487-0915.

## A.31 SUBCONTRACTORS

The successful quoter will obtain prior written approval from the County for any subcontractor(s) and the work they will perform. A subcontractor is defined as any entity performing work within the scope of the project who is not an employee of the successful quoter.

Quoters subcontracting any portion of the work shall include a list of subcontractors along with their quote. The list shall include: name and address of subcontractor, type of work to be performed and the percent of the contract amount to be subcontracted.

Prior to the employment of any person under this contract, the successful quoter shall utilize the U.S. Department of Homeland Security's E-Verify system to verify the employment eligibility of (a) all persons employed during the contract term by the successful quoter to perform employment duties within Florida and (b) all persons, including subcontractors, assigned by the successful quoter to perform work pursuant to the contract with Manatee County. For more information on this process, please refer to United States Citizenship and Immigration Service site at: http://www.uscis.gov/.

Only those individuals determined eligible to work within the United States shall be employed under this contract.

By submission of a quote in response to this RFQ, the successful quoter commits that all employees and subcontractors will undergo e-verification before placement on this contract.

If County has reasonable objection to any subcontractor, the County may request the successful quoter to submit an acceptable substitute without an increase in contract sum or contract time.

If successful quoter declines to make any such substitution, the County may award the resulting agreement to the next lowest qualified quoter that proposes to use acceptable subcontractors, who County does not make written objection to. In the event the successful quoter declines to make any such substitution post award, the County may exercise its right to terminate the agreement.

The successful quoter shall maintain sole responsibility for the actions of its employees and subcontractors. New employees brought in after contract award shall follow the same requirement stated above for the life of the contract.

## A.32 DISCLOSURE

Upon receipt, all inquiries and responses to inquiries related to this RFQ become "Public Records", and shall be subject to public disclosure consistent with Florida Statues, Chapter 119.

Quotes become subject to disclosure thirty (30) days after the opening or if a notice of intent to award decision is made earlier than this time as provided by Florida Statutes § 119.071(1)(b). No announcement or review of the quote shall be conducted at the quote opening.

If Owner rejects all quotes and concurrently notices its intent to reissue the solicitation, the rejected quotes are exempt from public disclosure until such time as Owner provides notice of an intended decision concerning the reissued solicitation or until Owner withdraws the reissued solicitation. A quote is not exempt for longer than twelve (12) months after the initial notice rejecting all quotes.

IF THE CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT. CONTACT **OWNER'S** CUSTODIAN OF PUBLIC RECORDS AT: (941)742-5845. debbie.scaccianoce@mymanatee.org, Attn: Records Manager, 1112 Manatee Ave W., Bradenton, FL 34205.

Pursuant to Florida Statutes 119.0701, to the extent CONTRACTOR is performing services on behalf of the COUNTY, contractor must:

- a. Keep and maintain public records required by public agency to perform the service.
- b. Upon request from the public agency's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Florida Statutes, Chapter 119, or as otherwise provided by law.
- c. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the contractor does not transfer the records to the public agency.

d. Upon completion of the contract, transfer, at no cost, to the public agency all public records in possession of contractor or keep and maintain public records required by the public agency to perform the service. If the contractor transfers all public records to the public agency upon completion of the contract, the contractor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements.

If the contractor keeps and maintains public records upon completion of the contract, the contractor shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the public agency, upon request from public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

## A.33 LOCAL PREFERENCE

Local business is defined as a business legally authorized to engage in the sale of the goods and/or services, and which certifies within its quote that for at least six (6) months prior to the announcement of the Request For Quotes it has maintained a physical place of business in Manatee, Desoto, Hardee, Hillsborough, Pinellas or Sarasota County with at least one full-time employee at that location.

Local preference shall not apply to the following categories of agreements:

- Purchases or agreements which are funded, in whole or in part, by a governmental
  or other funding entity, where the terms and conditions governing the funds prohibit
  the preference.
- 2. Any quote announcement which specifically provides that local preference, as set forth in this section, is suspended due to the unique nature of the goods or services sought, the existence of an emergency as found by either the County Commission or County Administrator, or where such suspension is, in the opinion of the County Attorney, required by law.
- 3. For a competitive solicitation for construction services in which fifty percent (50%) or more of the cost will be paid from state-appropriated funds which have been appropriated at the time of the competitive solicitation.

To qualify for local preference under this section, a local business must provide certification to County by completing an "Affidavit as to Local Business" form which is available for download at <a href="https://www.mymanatee.org/vendor">www.mymanatee.org/vendor</a>. Click on "Affidavit for Local Business" to access and print the form. Complete, notarize, and <a href="mailto:m

It is the responsibility of the quoter to ensure accuracy of the affidavit and notify County of any changes affecting same.

## A.34 VENDOR REGISTRATION

Registering your business will provide Manatee County a sourcing opportunity to identify supplies of goods and services, plus identify local businesses.

You may register online at <a href="www.mymanatee.org/vendor">www.mymanatee.org/vendor</a>. If you need any assistance, please call (941) 749-3014, Monday – Friday, 8:00 A.M. to 5:00 P.M., excluding holidays, and the Procurement Division can assist you as needed.

Registration is not mandatory; however, by taking the time to register, you are helping the County to provide timely notification of quotation, bid and proposal opportunities to your business.

## A.35 ENVIRONMENTAL SUSTAINABILITY

All quoters are encouraged to use as many environmentally preferable "green" products, materials, supplies, etc. as possible in order to promote a safe and healthy environment. Environmentally preferable are products or services that have a reduced adverse effect on the environment.

Quoters shall acknowledge whether or not their organization has an environmental sustainability initiative by checking the appropriate box on the quote form. In addition, the quoter shall submit a summary of their environmental sustainability initiative along with their quote. This information will be used as a determining factor in the award decision when all other evaluative factors, including local preference policies are otherwise equal.

## A.36 ePAYABLES

Manatee County Board of County Commissioners and the Manatee County Clerk of the Circuit Court have partnered to offer the ePayables program, which allows payments to be made to vendors via credit cards.

The Clerk of the Circuit Court will issue a unique credit card number to vendor after goods are delivered or services rendered, vendors submit invoices to the remit to address on the purchase order. When payments are authorized, an email notification is sent to the vendor. The email notification includes the invoice number(s), invoice date(s), and amount of payment. There is no cost for vendors to participate in this program; however, there may be a charge by the company that processes your credit card transactions.

If you are interested in participating in this program, please complete the ePayables Application attached herein and return the completed form via email to Ms. Lori Bryan, Supervisor at <a href="mailto:lori.bryan@manateeclerk.com">lori.bryan@manateeclerk.com</a>.

### A.37 FUNDING

This quote is subject to the appropriation of funds in an amount sufficient to allow continuation of the County's performance in accordance with the terms and conditions of this quote. The county shall provide prompt written notice to the vendor that sufficient funds have not been appropriated to continue its full and faithful performance under the terms of this quote, and shall, effective thirty (30) days after giving such notice or upon the expiration of the time for which funds were appropriated, whichever occurs first, be thereafter released of all further obligations in any way related to the quote.

## A.38 CONDITIONS FOR EMERGENCY/HURRICANE OR DISASTER – TERM CONTRACTS

It is hereby made a part of this Request for Quotation that before, during and after a public emergency, disaster, hurricane, flood, or other acts of God that Manatee County shall require a "first priority" basis for services. It is vital and imperative that the majority of citizens are protected from any emergency situation which threatens public health and safety, as determined by the County. Contractor agrees to provide services to the County or other governmental entities as opposed to a private citizen, on a first priority basis. The County expects to pay contractual prices for all services required during an emergency situation. Contractor shall furnish a twenty-four (24) hours phone number in the event of such an emergency.

### A.39 PRECEDENCE

Statements contained in the Terms and Conditions, Scope of Work, or Quote Summary section of this Request for Quotation, which vary from the information contained in this section A, Information to Quoters, shall have precedence.

**END OF SECTION A** 

## SECTION B TERMS AND CONDITIONS

### **B.01 PURPOSE**

It is the intent of the County of Manatee to enter into an agreement with a vendor for the collection, removal and transportation, on an as required basis, of lead-acid batteries to a permitted recycling or reclamation facility. Batteries are stockpiled at the Manatee County Lena Road (Landfill) Solid Waste Management Facility, 3333 Lena Road, Bradenton, Florida or any other designated location within the county as requested. The Vendor shall comply with all applicable State and Federal laws relating to the transportation and handling of hazardous materials.

## **B.02** ASSIGNMENT OF CONTRACT

Vendor shall not assign, transfer, convey, sublet or otherwise dispose of this Agreement or of his right, title, or interest therein, or his power to execute such Agreement, or to assign any monies due or to become due there under to any other person, firm or corporation unless first obtaining the written consent of the County. The giving of such consent to a particular subcontractor assignment shall not dispense with the necessity of such consent to any further or other assignment.

## **B.03** ESTIMATED QUANTITY

Exact quantity of collections cannot be determined at this time; payment shall be made on the actual total weight of batteries collected. Batteries will be made available to the successful vendor when an accumulated amount has reached a reasonable number. The County makes no guarantee of the weight of batteries to be collected at any given time.

The following is a summation of quantities all types of batteries collected through prior contracts:

Year 2009/2010 - 1,230 Year 2011/2012 - 1,022 Year 2013/2014 - 560 Year 2014/2015 - 950 Year 2015/2016 - 1,302

The actual weight(s) of the batteries to be collected will vary; but for the purposes of this RFQ, an average weight of thirty eight (38) pounds was used for Automotive Lead-Acid batteries and an average weight of sixteen (16) pounds was used for Motorcycle/Lawn Lead-Acid batteries.

## **B.04 PRICES & TERM**

Quoters shall quote unit prices, F.O.B. destination, including all discounts in accordance with unit of quantity indicated on Quote Form. The prices quoted shall be firm for the contract period and shall include payment in full for all transportation, labor, and equipment used in providing the services as specified herein.

## **B.05** CONTRACT TERM

This contract shall be for a period of one (1) year, commencing from date of final signature of the contract, unless renewed or terminated as provided in this quote document.

### **B.06 RENEWAL**

Provided that there are no changes of prices, terms, or conditions, this contract shall be automatically extended/renewed beyond the first twelve (12) month contract period for four (4) additional twelve (12) month periods not to exceed total contract duration of sixty months providing there are no changes of prices, terms or conditions. Written notice of intention not to renew must be submitted by the successful quoter 90 days prior to the end of a contract period. The contract period shall begin on the date the contract is signed. Should any Vendor choose not to renew the quote awarded, the County reserves the right to terminate the Contract with that Vendor and select the next qualified quoter, or re-advertise for those quote items, or solicit a new Request for Quotes for all items (including multiple quote awards).

## **B.07 PAYMENT TO THE COUNTY**

Payment to the County, based on the total weight of batteries collected from the first day of the month through the last day of the month, shall be made on or before the 15th of the month following that collection. The successful vendor shall record and the County shall verify the total weight of batteries collected on the "Log of Used Lead-Acid Batteries" (to be provided after award) at the time of each collection. Payment shall be in the form of a company check, cashier's check or money order made payable to the Manatee County Board of County Commissioners. No cash transactions are authorized.

## **B.08 CANCELLATION**

Any failure of the contractor to furnish or perform the Work (including commencement of the Work, supplying sufficient skilled workers or suitable materials or equipment) in accordance with the contract, the County may order the stop of the Work, or any portion thereof, until the cause for such order has been eliminated. If the vendor persistently fails to perform the Work in accordance with the contract, the County reserves the right to terminate the contract and select the next qualified quoter or re-advertise this procurement in part or in whole.

It is mutually agreed that any award made as a result of this quote may be canceled by the Vendor upon 90 days written notice by Certified Mail to the County. However, the County is hereby authorized to procure, in accordance with the prices quoted, continual services during this 90 day interim.

The County reserves the right to terminate a contract (or item award) by giving 30 days written notice of intention to terminate if at any time the Vendor fails to abide by or fulfill any of the terms and conditions of the contract

### **B.09** INDEMNIFICATION

The successful vendor covenants and agrees to <u>indemnify and save harmless</u> the County, its agents and employees, from and against all claims, suits, actions, damages, causes of action, or judgments arising out of the terms of the resulting agreement for any personal injury, loss of life, or damage to the property sustained as a result of the performance or non-performance of services or delivery of goods; from and against any orders, judgments, or decrees, which may be entered against the County, its agents or employees; and from and against all costs, attorney's fees, expenses and other liabilities incurred in the defense of any such claim, suit or action, and the investigation thereof.

Nothing in the award, resulting agreement, contract or Purchase Order shall be deemed to affect the rights, privileges and immunities of the County as set forth in Florida Statute Section 768.28.

## **B.10 REGULATIONS**

It shall be the responsibility of the quoter to assure compliance with any OSHA, EPA and/or other Federal or State of Florida rules, regulations or other requirements, as each may apply.

## **B.11 MATERIAL/SAFETY DATA SHEET** (if applicable)

It shall be the responsibility of the awarded quoter(s) to submit, upon notification of award, a Material Safety Data Sheet (MSDS) for all toxic substances in accordance with Florida Statues Chapter 442, The Right To Know Law, which mandates on-site MSDS for all toxic substances appearing in the work place

**END OF SECTION B** 

## SECTION C SCOPE OF WORK

## C.01 SCOPE OF WORK

- A. The County is soliciting the services of a Vendor for the collection, on an "as required basis", of all types of used lead-acid batteries (i.e.; vehicle, motorcycle, lawn/garden, wheelchair batteries, etc.) which are stockpiled at the Manatee County Lena Road Landfill, Solid Waste Management Facilities. 3333 Lena Road, Bradenton, Florida, or any other location as designated. (Note: There may be an occasion, such as an emergency, natural or man-made disaster, which may cause other locations to have a stockpile of batteries for collection.)
- B. The collection shall include the handling, consolidation, storage, transportation, and disposal activities involved in the removal of the specified batteries. At the time of collection, each lead-acid battery will be counted by the successful vendor prior to removal, and the total weight shall be recorded, and that weight shall be verified by a County employee. A "Log of Used Batteries" will be provided by the County after the award of contract and prior to the first collection.
- C. The County wants the successful vendor to recycle as many batteries as possible. Therefore, the successful vendor shall submit after award a "Plan of Action" describing the percentage of batteries they intend to recycle, method of transportation and how non-recycled batteries will be disposed of, to include the location of all certified landfills or collection sites.

## C.02 WORK REQUIREMENTS

- A. Collections shall be performed on an "On-Call" basis. The estimated time frame for collection is approximately every two to three weeks. The successful vendor will be notified by the County at least three (3) business days in advance of the required collection in order to facilitate scheduling of both the Vendor and the County's staff and equipment. The Vendor shall acknowledge all requests for collection of the materials within 24 hours of notification. Collections shall be made between the hours of 8:00 A.M. and 5:00 P.M., Monday through Friday, except for County observed holidays. In the event of a natural or man-made disaster (emergency), service will be required within 72 hours at sites so designated by the County.
- B. The Vendor shall be responsible for the removal, storage, reuse, and/or processing of all materials collected from the County. Contaminated materials are to be disposed of properly and the County will be informed of quantities and locations of such disposals. If for any reason the Vendor is unable to pick up or receive any of the materials outlined in this Quote, the Vendor will be responsible for all expenses the County incurs to dispose of said materials. The County will not be liable for any disposal costs incurred by the Vendor.
- C. Collection vehicles must have loading capabilities that will accommodate loading from a forklift (owned and operated by either the County or the Vendor). An additional option of hand-loading by the Vendor may be necessary depending on the site and the County's discretion at the time of collection. The successful vendor's vehicles must be equipped in a manner that will prevent the escape of material that may create litter.

- D. The successful vendor shall maintain records in a manner acceptable to the County on batteries collected and disposed of during the contract period. The successful vendor shall permit the County to conduct full and open inspection of their facility and records upon advance written request by the County.
- E. All services shall be performed in a professional, safe and workmanlike manner with the collection area left clear of debris. The successful vendor shall obtain any and all permits and licenses required to perform this contract and shall comply with all federal, state and local laws and ordinances.

## C.03 VENDOR'S RESPONSIBILITY

The successful vendor shall be responsible for providing the following:

- A. A complete report regarding the receipt of any notices from local, state, or federal agencies, i.e., warning notices, consent orders, notices of violations.
- B. A 24 hour, seven (7) day a week emergency activation number for notification purposes.
- C. The name and telephone number of a permanent contact to address issues of collection, program expansion, complaints, payments, etc.
- D. The name, address and telephone number of all final designated disposal and/or processing sites. The final site(s) must be operated in such a manner so as to comply with all federal, state and local agencies rules and regulations.
- E. A Safety Plan. All vehicles involved in the transportation of used lead-acid batteries leaving the County facility shall be equipped in a manner that will prevent escape of materials or fluids that may create litter, safety risks, and environmental damage or that otherwise may become dislodged during transport.
- F. A list of all disposal, recycling and reclamation sites to be used in the operation of this agreement and a copy of the State and Federal permits for those sites to operate.

## C.04 REPORTING

The successful vendor shall report all materials collected by date and type on or before the 15th of each month for the previous month. The successful vendor shall permit the County to conduct full and open inspection of payment and reimbursement records upon request.

## C.05 OWNERSHIP OF MATERIALS

The ownership of all materials shall vest in the County at the time said materials are placed at the collection facility and will remain the property of the County until such time as the materials are loaded onto the successful vendor's transport vehicle. From that point on they are the responsibility of the successful vendor.

## **END OF SECTION C**

## SECTION D QUOTE SUMMARY

## D.01 MINIMUM QUALIFICATIONS OF QUOTERS

The Contractor shall have been in business for at least three (3) years in the state of Florida. The Contractor shall provide at least three (3) references for similar services. Similar shall be defined as having similar type of service and a similar quantity of product under a current or recent contract.

### D.02 BASIS OF AWARD

Award shall be made to the responsive and responsible quoter offering the highest offer as listed on the Quote Price Form.

In evaluating quotes, the County shall consider the qualifications of the quoters; and if required, may also consider the qualifications of the Subcontractors, suppliers, and other persons and organizations proposed. The County may also consider the operating costs, maintenance requirements, performance data and guarantees of major items of materials and equipment proposed for incorporation in the Work.

Whenever two or more quotes are equal with respect to price, the quote received from a local business shall be given preference in award.

Whenever two or more quotes are equal with respect to price, and all other evaluative factors are otherwise equal, including local preference policies, if the company provides documented environmentally preferable "green" products, materials, or supplies, they shall be given preference in award.

Whenever two or more quotes which are equal with respect to price are received, and neither of these quotes are from a local business, and neither of these quotes provides documented "green" products, the award shall be determined by a chance drawing, coin toss, or similar tie-breaking method conducted by the Procurement Division and open to the public.

**END OF SECTION D** 

## SECTION E - RFQ 17-0850GE INSURANCE AND BOND REQUIREMENTS

The Successful Bidder will not commence work under the resulting Agreement until all insurance coverages indicated herein have been obtained. The Successful Bidder shall obtain and submit to the Procurement Division within ten (10) calendar days from the date of notice of intent to award, at his expense, the following minimum amounts of insurance (inclusive of any amounts provided by an umbrella or excess policy):

| Insurance / Bond Type   | Required Limits   |  |
|---|---|--|
| 1. 🗵 Automobile Liability:                                    | Coverage must be afforded under a per occurrence policy form including coverage for all owned, hired and non-owned vehicles.  |  |
|   | \$ 1,000,000 combined single limit, or \$ bodily injury and \$ property damage. Coverage must also include \$10,000 Personal Injury Protection (No Fault), \$ Hired-Non Owned Liability and \$10,000 Medical Payments.  |  |
|   | This policy shall contain severability of interests' provisions.  |  |
| 2.   Commercial General                                       | Coverage shall be afforded under a per occurrence policy form.  |  |
| Liability: (Occurrence Form - patterned after the current ISO | \$ <u>1,000,000</u> single limit per occurrence;  |  |
| form)   | \$ <u>1,000,000</u> aggregate   |  |
|   | \$ Products/Completed Operations Aggregate  |  |
|   | \$ Personal and Advertising Injury Liability  |  |
|   | \$50,000 Fire Damage Liability  |  |
|   | \$10,000 Medical Expense, and   |  |
|   | \$1,000,000 Third Party Property Damage.  |  |
|   | \$ Project Specific Aggregate (Required on projects valued at over \$10,000,000)  |  |
|   | This policy shall contain severability of interests' provisions.  |  |
| 3. Employer's Liability:                                      | \$ <u>100,000</u> each accident   |  |
|   | \$100,000 disease each employee   |  |
|   | \$500,000 disease policy aggregate  |  |
| 4. Worker's Compensation:                                     | Statutory Limits of Chapter 440, Florida Statutes, and all Federal Government Statutory Limits & Requirements.  |  |
|   | If any operations are to be undertaken on or about navigable waters, coverage must be included for the US Longshoremen & Harbor Workers Act and Jones Act.  Note: Should "leased employees" be retained for any part of the project or service, the employee leasing agency shall provide evidence of workers' compensation coverage and employee liability coverage for all personnel on the worksite and in compliance with the above requirements.  Note: Workers' compensation coverage is a firm requirement. Elective exemptions are considered on a case-by-case basis |  |
|   |   |  |
|   |   |  |

| Insurance / Bond Type                                  | Required Limits   |  |  |
|--|---|--|--|
|  | and are approved in a very limited number of instances.   |  |  |
| Insurance / Bond Type  5. ☑ Other Insurance, as noted: | and are approved in a very limited number of instances.  a. ☐ Aircraft Liability  \$ per occurrence Coverage shall be carried in limits of not less than \$5,000,000 each occurrence if applicable to the completion of the services under this Agreement.  b. ☐ Installation Floater  If the resulting Agreement does not include construction of or additions to above ground building or structures, but does involve the installation of machinery or equipment, Successful Bidder shall provide an "Installation Floater" with the minimum amount of insurance to be 100% of the value of such addition(s), building(s), or structure(s).  c. ☒ Pollution \$ 1,000,000 per occurrence  d. ☐ Professional Liability and/or Errors and Omissions (E&O) Liability Professional (E&O) Liability shall be afforded for the Bodily Injury and Property Damage for not less than \$ Each Claim, \$1,000,000 Policy Aggregate.  e. ☐ Builder's Risk Insurance  When this contract or agreement includes the construction of roadways and/or the addition of a permanent structure or building, including the installation of machinery and/or equipment, the following insurance coverage must be afforded:  Coverage Form: Completed Value, All Risk (Roadways/Buildings and Machinery/Equipment) in an amount equal to 100% of the value upon completion or the value of the equipment to be installed.  Coverage should include, but not be limited to, storage and |  |  |
|  | transport of materials, equipment, supplies of any kind whatsoever to be used on or incidental to the project, theft coverage, and Waiver of Occupancy Clause Endorsement, where applicable.  |  |  |
|  | The policy shall not carry a self-insured retention/deductible greater than \$10,000.   |  |  |

| Insurance / Bond Type | Required Limits  |  |
|-----------------------|--|--|
|                       | f. Cyber Liability   |  |
|                       | Coverage must comply with Florida Statute 501.171 and must be afforded under a per occurrence policy form for limits not less than \$ Security Breach Liability, \$ Security Breach Expense (each occurrence), \$ Security Breach Expense (aggregate), \$ Security Breach Expense (aggregate), \$ Replacement or Restoration of Electronic Data, \$ Extortion Threats, \$ Business Income and Extra Expense, and \$ Public Relations Expense.  The policy must not carry a self-insured retention/deductible |  |
|                       | greater than \$  |  |
|                       | g. 🛮 Hazardous Materials Insurance   |  |
|                       | Hazardous materials includes all materials and substances that are now designated or defined as hazardous by Florida or Federal law or by the rules of regulations of Florida or any Federal Agency.   |  |
|                       | Pollution Liability  |  |
|                       | Coverage must be afforded under a per occurrence policy form for limits not less than the value of the contract, subject to a \$1,000,000 minimum, for Bodily Injury and Property Damage to include sudden and gradual release, each claim and aggregate.  |  |
|                       | Asbestos Liability (If handling within scope of Contract)  |  |
|                       | Coverage must be afforded under a per occurrence policy form for limits not less than the value of the contract, subject to a \$ minimum, for Bodily Injury and Property Damage to include sudden and gradual release, each claim and aggregate.   |  |
|                       | Disposal   |  |
|                       | Coverage must be afforded under a per occurrence policy form for limits not less than the value of the contract, subject to a \$1,000,000 minimum, for Liability for Sudden and Accidental Occurrences, each claim and an aggregate and not less than the value of the contract, subject to a \$1,000,000 minimum, for Liability for Non-Sudden Occurrences, each claim and aggregate.   |  |
|                       | Hazardous Waste Transportation Insurance   |  |
|                       | Coverage must be afforded under a per occurrence policy form for limits not less than the value of the contract, subject to a \$1,000,000 minimum, per accident.   |  |
|                       | The Successful Bidder shall designate the hauler and have the hauler furnish a Certificate of Insurance for Automobile Liability Insurance with Endorsement MCS-90   |  |

| Insurance / Bond Type            | Required Limits   |  |  |
|----------------------------------|---|--|--|
|                                  | for liability arising out of the transportation of hazardous materials.   |  |  |
|                                  | The Successful Bidder must also provide the EPA Identification Number.  |  |  |
|                                  | h. Liquor Liability   |  |  |
|                                  | Coverage must be afforded under a per occurrence policy form for limits not less than \$ Each Occurrence and Aggregate.   |  |  |
|                                  | i. Garage Keeper's Liability  |  |  |
|                                  | Coverage shall be required if the maintenance, servicing, cleaning or repairing of any County motor vehicles is inherent or implied within the provision of the contract.   |  |  |
|                                  | Coverage must be afforded under a per occurrence policy form for limits not less than equal to the full replacement value of the lot or garage.   |  |  |
|                                  | j. 🔲 Bailee's Customer  |  |  |
|                                  | Coverage must be afforded under a per occurrence policy form for limits not less than equal to the full replacement value of the lot or garage.   |  |  |
|                                  | k.  Watercraft  |  |  |
|                                  | \$ per occurrence   |  |  |
| 6. Bid Bond:                     | A construction project over \$200,000 requires a Bid Bond in the amount of 5% of the total bid offer. Bid bond shall be submitted with the sealed bid and shall include project name, location, and / or address and project number.                              |  |  |
|                                  | In lieu of the bond, the bidder may file an alternative form of security in the amount of 5% of the total offer, in the form of a money order, a certified check, a cashier's check, or an irrevocable letter of credit issued to Manatee County.                 |  |  |
| 7. Payment and Performance Bond: | A construction project over \$200,000 requires a Payment and Performance Bond be submitted by Successful Quoter for 100% of the award amount and shall be presented to Manatee County within ten (10) calendar days of issuance of the notice of intent to award. |  |  |

Reviewed by Risk: WLK

#### **INSURANCE REQUIREMENTS**

## I. THE POLICIES ARE TO CONTAIN, OR BE ENDORSED TO CONTAIN, THE FOLLOWING PROVISIONS:

### Commercial General Liability and Automobile Liability Coverages

a. "Manatee County, a Political Subdivision of the State of Florida," is to be named as an Additional Insured in respect to: Liability arising out of activities performed by or on behalf of the Successful Quoter, his agents, representatives, and employees; products and completed operations of the Successful Quoter; or automobiles owned, leased, hired or borrowed by the Successful Quoter. The coverage shall contain no special limitation(s) on the scope of protection afforded to the County, its officials, employees or volunteers.

In addition to furnishing a Certificate of Insurance, the Successful Quoter shall provide the endorsement that evidences Manatee County being listed as an Additional Insured. This can be done in one of two ways: (1) an endorsement can be issued that specifically lists "Manatee County, a Political Subdivision of the State of Florida," as Additional Insured; or, (2) an endorsement can be issued that states that all Certificate Holders are Additional Insured with respect to the policy.

- b. The Successful Quoter's insurance coverage shall be primary insurance with respect to the County, its officials, employees and volunteers. Any insurance or self-insurance maintained by the County, its officials, employees or volunteers shall be excess of Successful Quoter's insurance and shall be non-contributory.
- c. The insurance policies must be on an occurrence form.

## Workers' Compensation and Employers' Liability Coverages

The insurer shall agree to waive all rights of subrogation against the County, its officials, employees and volunteers for losses arising from work performed by the Successful Quoter for the County.

## II. GENERAL INSURANCE PROVISIONS APPLICABLE TO ALL POLICIES:

- a. Prior to the execution of contract or issuance of a Purchase Order, and then annually upon the anniversary date(s) of the insurance policy's renewal date(s) for as long as this contract remains in effect, Successful Quoter shall furnish the County with a Certificate(s) of Insurance (using an industry accepted certificate form, signed by the Issuer, with applicable endorsements, and containing the solicitation or contract number, and title or description) evidencing the coverage set forth above and naming "Manatee County, a Political Subdivision of the State of Florida" as an Additional Insured on the applicable coverage(s) set forth above.
- b. If the policy contains an aggregate limit, confirmation is needed in writing (letter, email, etc.) that the aggregate limit has not been eroded to procurement representative when supplying Certificate of Insurance.

In addition, when requested in writing from the County, Successful Quoter will provide the County with a certified copy of all applicable policies. The address where such certificates and certified policies shall be sent or delivered is as follows:

## Manatee County, a Political Subdivision of the State of Florida Attn: Risk Management Division 1112 Manatee Avenue West, Suite 969 Bradenton, FL 34205

- The project's solicitation number and title shall be listed on each certificate.
- d. Successful Quoter shall provide thirty (30) days written notice to the Risk Manager of any cancellation, non-renewal, termination, material change, or reduction in coverage of any insurance policies to procurement representative including solicitation number and title with all notices.
- Successful Quoter agrees that should at any time Successful Quoter fail to meet or maintain the required insurance coverage(s) as set forth herein, the County may terminate this contract.
- f. The Successful Quoter waives all subrogation rights against Manatee County, a Political Subdivision of the State of Florida, for all losses or damages which occur during the contract and for any events occurring during the contract period, whether the suit is brought during the contract period or not.
- g. The Successful Quoter has sole responsibility for all insurance premiums and policy deductibles.
- h. It is the Successful Quoter's responsibility to ensure that his agents, representatives and subcontractors comply with the insurance requirements set forth herein. Successful Quoter shall include his agents, representatives, and subcontractors working on the project or at the worksite as insured under its policies, or Successful Quoter shall furnish separate certificates and endorsements for each agent, representative, and subcontractor working on the project or at the worksite. All coverages for agents, representatives, and subcontractors shall be subject to all of the requirements set forth to the procurement representative.
- All required insurance policies must be written with a carrier having a minimum A.M.
  Best rating of A- FSC VII or better. In addition, the County has the right to review the
  Successful Quoter's deductible or self-insured retention and to require that it be
  reduced or eliminated.
- III. Successful Quoter understands and agrees that the stipulated limits of coverage listed herein in this insurance section shall not be construed as a limitation of any potential liability to the County, or to others, and the County's failure to request evidence of this insurance coverage shall not be construed as a waiver of Successful Quoter's obligation to provide and maintain the insurance coverage specified.
- IV. The enclosed Hold Harmless Agreement shall be signed by the Successful Quoter and shall become a part of the contract.

- V. Successful Quoter understands and agrees that the County does not waive its immunity and nothing herein shall be interpreted as a waiver of the County's rights, including the limitation of waiver of immunity, as set forth in Florida Statutes 768.28, or any other statutes, and the County expressly reserves these rights to the full extent allowed by law.
- VI. No award shall be made until the Procurement Division has received the Certificate of Insurance and Hold Harmless Agreement in accordance with this section.

### VII. BONDING REQUIREMENTS

Bid Bond/Certified Check. By submitting a bid, the Quoter agrees should its bid be accepted, to execute the form of Agreement and present the same to Manatee County for approval within ten (10) calendar days after notice of intent to award. The Quoter further agrees that failure to execute and deliver said form of Agreement within ten (10) calendar days will result in damages to Manatee County and as guarantee of payment of same a bid bond/certified check shall be enclosed within the submitted sealed bid in the amount of five (5%) percent of the total amount of the bid. The Quoter further agrees that in case the Quoter fails to enter into an Agreement, as prescribed by Manatee County, the bid bond/certified check accompanying the bid shall be forfeited to Manatee County as agreed liquidated damages. If County enters into an agreement with a Quoter, or if County rejects any and/or all bids, accompanying bond will be promptly returned.

Payment and Performance Bonds. Prior to commencing work, the Successful Quoter shall obtain, for the benefit of and directed to County, a Payment and Performance Bond satisfying the requirements of Section 255.05, Florida Statutes, covering the faithful performance by the Successful Quoter of its obligation under the Contract Documents, including but not limited to the construction of the project on the project site and the payment and obligations arising thereunder, including all payments to Subcontractors, laborers, and materialmen. The surety selected by the Successful Quoter to provide the Payment and Performance Bond shall be approved by County prior to issuance of such Bond, which approval shall not be unreasonably withheld or delayed provided that surety is rated A- or better by Best's Key Guide, latest edition.

Failure to provide the required bonds on the prescribed form may result in Successful Quoter being deemed nonresponsive. Bonds must be in the form prescribed in Section 255.05, Florida Statutes, and must not contain notice, demand or other terms and conditions, including informal pre-claim meetings, not provided for in Section 255.05, Florida Statutes.

Bonds shall be in an amount equal to 100% of the contract price issued by a duly authorized and nationally recognized surety company, authorized to do business in the State of Florida, satisfactory to County. Surety shall be rated as "A-" or better by Best's Key Guide, latest edition. The attorney-in-fact who signs the bonds must file with the bonds, a certificate and effective dated copy of power-of-attorney. Payment and Performance Bonds shall be issued to Manatee County, a political subdivision of the State of Florida, within ten (10) calendar days after issuance of notice of intent to award.

In addition, pursuant to Section 255.05(1)(b), Florida Statutes, prior to commencing work, the Successful Quoter shall be responsible and bear all costs associated to record the Payment and Performance Bond with the Manatee County Clerk of the Circuit Court. A certified copy of said recording shall be furnished to the Procurement Division upon filing. Pursuant to Section 255.05(1)(b), Florida Statutes, County will make no payment to the Successful Quoter until the Successful Quoter has complied with this paragraph.

## VII. BONDING REQUIREMENTS (continued)

Furnishing Payment and Performance Bonds shall be requisite to execution of an Agreement with County. Said Payment and Performance Bonds will remain in force for the duration of the Agreement with the premiums paid by the Successful Quoter. Failure of the Successful Quoter to execute such Agreement and to supply the required bonds shall be just cause for cancellation of the award. County may then contract with the next lowest, responsive and responsible Quoter or re-advertise this IFB.

Failure of County at any time to require performance by the Successful Quoter of any provisions set out in the resulting Agreement will in no way affect the right of County, thereafter, to enforce those provisions.

#### QUOTER'S INSURANCE STATEMENT

THE UNDERSIGNED has read and understands the aforementioned insurance and bond requirements of this IFB and shall provide the insurance and bonds required by this section within ten (10) days from the date of notice of intent to award.

| Quoter Name:                         | Date:                                  |
|--------------------------------------|--|
| Authorized<br>Quoter's<br>Signature: |  |
| Print Name:                          |  |
| Insurance Agency:                    | a————————————————————————————————————— |
| Agent Name:                          | Agent Phone:                           |
| Surety Agency:                       |  |
| Surety Name:                         | Surety Phone:                          |

Please return this completed and signed statement with your bid.

## **QUOTATION FORM**

**DATE DUE: 3:00 PM on May 19, 2017** 

To: Manatee County Procurement

1112 Manatee Avenue West, Suite 803

Bradenton, Florida 34205

Attention: George Earnest CPPB, Buyer Or via email: george.earnest@mymanatee.org

Or via Fax @ (941) 749-3034

RE: RFQ 17-0850GE Collection of Used Lead Acid Batteries

We, the undersigned, hereby declare that we have carefully reviewed the quote documents, and with full knowledge and understanding of the aforementioned herewith submit this quote, meeting each and every specification, term, and condition contained in the Request for Quotes.

We understand that the quote specifications, terms, and conditions in their entirety shall be made a part of any agreement or contract between Manatee County and the successful quoter. Failure to comply shall result in contract default, whereupon, the defaulting contractor shall be required to pay for any and all reprocurement costs, damages, and attorney fees as incurred by the County.

We propose to collect and remove used lead-acid batteries as specified herein per the following:

PER POUND PRICING; PAYMENT TO THE COUNTY

| DESCRIPTION  | UNIT OF<br>MEASURE | UNIT<br>PRICE | EST.<br>ANNUAL<br>QUANTITY | EXTENDED<br>COST FOR<br>AWARD |
|--|--------------------|---------------|----------------------------|-------------------------------|
| All Used Lead-Acid Batteries (Auto, motorcycle/lawn, wheel chairs, etc.) | Pounds             | \$            | X 41,100 =                 | \$                            |

| COMPANY NAME:                  |          |  |
|--------------------------------|----------|--|
| AUTHORIZED SIGNATURE:          |          |  |
|                                | DATE:    |  |
| (Print Name & Title of Signer) |          |  |
| COMPANY ADDRESS:               |          |  |
| TEL. NO.:                      | FAX NO.: |  |
| EMAIL ADDRESS:                 |          |  |
| Acknowledge Addendum No        | _ Dated: |  |

## **ATTACHMENT "A" - QUOTER'S QUESTIONNAIRE**

# THIS QUESTIONNAIRE MUST BE COMPLETED AND SUBMITTED WITH YOUR QUOTE

| 1.    | Your firm has been in business under this name in Florida for how many years?  |
|-------|--|
| 2.    | Summary of any litigation filed against the quoter in the past five years which is related to the services provided. The summary shall state the nature of the litigation, a brief description of the case, the outcome or projected outcome, and the monetary amounts involved. |
|       |  |
| 3.    | List any notice of violations, formal notices of regulatory non-compliance, safety violations and accidents resulting in a Worker's Compensation claim or OSHA violation   |
|       |  |
|       |  |
| Compa | any Name:  |

## **QUOTER'S REFERENCES**

| Three current references from commercial projects in Florida for similar services. |                 |  |  |
|--|-----------------|--|--|
| A. CUSTOMER NAME:  |                 |  |  |
|  |                 |  |  |
|  |                 |  |  |
|  | SERVICE PERIOD: |  |  |
|  |                 |  |  |
|  |                 |  |  |
| CONTACT PERSON:  |                 |  |  |
| ADDRESS:   |                 |  |  |
|  | SERVICE PERIOD: |  |  |
|  |                 |  |  |
|  |                 |  |  |
| CONTACT PERSON:  |                 |  |  |
| ADDRESS:   |                 |  |  |
| TELEPHONE NO:  | SERVICE PERIOD: |  |  |
| SERVICE DETAILS:   |                 |  |  |
|  |                 |  |  |
| Company Name:  |                 |  |  |

**END OF ATTACHMENT "A"** 

## ATTACHMENT "B" STATEMENT OF NO QUOTE

If you do not intend to quote please return this form immediately to:

Manatee County Procurement 1112 Manatee Avenue West, Suite 803 Bradenton, Florida 34205

|  | d, have declined to quote on RFQ No.: <u>17-0850GE Collection of</u> tteries, for the following reason(s):  |
|--|---|
| Insufficient time We do not offee Our schedule very schedu | r this product or service  vould not permit us to perform  t specifications  t Bond requirement  unclear (explain below)  t insurance requirements  m your "Bidders List" |
| REMARKS:   |   |
| LE GOUGH STEELENEAGENERGENOONS 2000 NOOR   | if we do not submit a Quote and this Statement of No Quote is not<br>rned, our name may be deleted from your Bidders List for this<br>se.                                 |
| Company Na   | me:   |
| Company Ad   | dress:  |
| Telephone:   |   |
| Date:  |   |
| Signature:   |   |
|  | (Print or type name and title of above signer)  |

**END OF ATTACHMENT "B"** 

## Attachment "C"

#### PUBLIC CONTRACTING AND ENVIRONMENTAL CRIMES CERTIFICATION

### SWORN STATEMENT PURSUANT TO ARTICLE 5, SECTION 2-26-54, <u>MANATEE COUNTY PROCUREMENT CODE</u>

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

| This sworn statement is submitted to the Manatee County Board of County    | Commissioners by<br>[print individual's name and title] |
|--|---|
| for_   |   |
|  | [print name of entity submitting sworn statement]       |
| whose business address is:   |   |
| and (if applicable) its Federal Employer Identification Number (FEIN) is   | If the entity has no                                    |
| FEIN, include the Social Security Number of the individual signing this sv | vorn statement:   |
| I understand that no person or entity shall be awarded or receive a county | contract for public improvements, procurement of        |

I understand that no person or entity shall be awarded or receive a county contract for public improvements, procurement of goods or services (including professional services) or a county lease, franchise, concession or management agreement, or shall receive a grant of county monies unless such person or entity has submitted a written certification to the County that it has not:

- (1) been convicted of bribery or attempting to bribe a public officer or employee of Manatee County, the State of Florida, or any other public entity, including, but not limited to the Government of the United States, any state, or any local government authority in the United States, in that officer's or employee's official capacity; or
- (2) been convicted of an agreement or collusion among bidders or prospective bidders in restraint of freedom of competition, by agreement to bid a fixed price, or otherwise; or
- (3) been convicted of a violation of an environmental law that, in the sole opinion of the County's Procurement Director, reflects negatively upon the ability of the person or entity to conduct business in a responsible manner; or
- (4) made an admission of guilt of such conduct described in items (1), (2) or (3) above, which is a matter of record, but has not been prosecuted for such conduct, or has made an admission of guilt of such conduct, which is a matter of record, pursuant to formal prosecution. An admission of guilt shall be construed to include a plea of nolo contendere; or
- (5) where an officer, official, agent or employee of a business entity has been convicted of or has admitted guilt to any of the crimes set forth above on behalf of such and entity and pursuant to the direction or authorization of an official thereof (including the person committing the offense, if he is an official of the business entity), the business shall be chargeable with the conduct herein above set forth. A business entity shall be chargeable with the conduct of an affiliated entity, whether wholly owned, partially owned, or one which has common ownership or a common Board of Directors. For purposes of this Form, business entities are affiliated if, directly or indirectly, one business entity controls or has the power to control another business entity, or if an individual or group of individuals controls or has the power to control both entities. Indicia of control shall include, without limitation, interlocking management or ownership, identity of interests among family members, shared organization of a business entity following the ineligibility of a business entity under this Article, or using substantially the same management, ownership or principles as the ineligible entity.

Any person or entity who claims that this Article is inapplicable to him/her/it because a conviction or judgement has been reversed by a court of competent jurisdiction, shall prove the same with documentation satisfactory to the County's Procurement Director. Upon presentation of such satisfactory proof, the person or entity shall be allowed to contract with the County.

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR MANATEE COUNTY IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT ANY CONTRACT OR BUSINESS TRANSACTION SHALL PROVIDE FOR SUSPENSION OF PAYMENTS, OR TERMINATION, OR BOTH, IF THE CONTRACTING OFFICER OR THE COUNTY ADMINISTRATOR DETERMINES THAT SUCH PERSON OR ENTITY HAS MADE FALSE CERTIFICATION.

|   | [Signature]  |
|---|--|
| STATE OF FLORIDA COUNTY OF                            |  |
| Sworn to and subscribed before me this day of         | , 20by   |
| Personally known                                      | OR Produced identification  [Type of identification] |
| Notary Public Signature                               | My commission expires                                |
| Notary Fublic Signature                               |  |
| [Print, type or stamp Commissioned name of Notary Pul | olic]  |

**Signatory Requirement** - In the case of a business entity other than a partnership or a corporation, this affidavit shall be executed by an authorized agent of the entity. In the case of a partnership, this affidavit shall be executed by the general partner(s). In the case of a corporation, this affidavit shall be executed by the corporate president.

**END OF ATTACHMENT "C"** 

## AGREEMENT FOR COLLECTION, REMOVAL AND TRANSPORT OF USED LEAD-ACID BATTERIES

| THIS AGREEMENT is made and entered into b           | y and between the COUNTY OF MANATEE             | ., a |
|---|---|------|
| political subdivision of the state of Florida, here | inafter referred to as the "County", with offic | es   |
| located at 1112 Manatee Avenue West, Bradente       | on, FL 34205, and, d                            | uly  |
| authorized to transact business in the State of     | Florida, hereinafter referred to as the "Vendo  | or", |
| with offices located at                             | 9   |      |

WHEREAS the County desires to sell certain recovered materials received in the course of its business to Vendor and Vendor is in a position to purchase, handle, and transport all such recovered materials.

WHEREAS the County caused a public announcement to be made, distributed and published (RFQ 17-0850GE), inviting quotes for the collection and removal of used lead-acid batteries, and has selected the Vendor pursuant to the Manatee County Procurement Code, Chapter 2-26, Article IV, Section 2-26-40, entitled "Source Selection".

WITNESSETH, for and in consideration of the foregoing premises and the mutual covenants, herein contained, it is agreed by and between the parties hereto as follows:

- Vendor shall collect from the County, the batteries received by the County at its Solid Waste Management Facilities, 3333 Lena Road, Bradenton, Florida, or other sites within the County on an "AS DESIGNATED BASIS".
- 2. Vendor shall collect materials on an "ON-CALL BASIS", approximately every two or three weeks, between the hours of 8:00 A.M. and 4:00 P.M., Monday through Friday. The Vendor will be notified by the County at least three (3) business days in advance of the required collection; acknowledgment of requests shall be within 24 hours of notification.
- 3. Vendor has total responsibility for the operations and maintenance of Vendor's vehicles and containers; and for assuring the ultimate proper transporting and processing of materials collected. Further, the Vendor shall maintain insurance coverage, at ALL times during the terms of this Agreement.

- 4. On each occasion when the Vendor collects and removes any recovered materials as stated herein, the number and type shall be recorded in a log to be kept by the County. The log shall be substantially in the form of attachment "A" the counting of the batteries may be supervised by a representative of the County at the County's discretion.
- 5. On or before the 15th day of each month, the Vendor shall remit payment (company's check, cashier's check or money order) to the County for the total batteries collected by the Vendor during the preceding months. Payment shall be as follows:

per pound of all lead-acid batteries collected

Payment shall he made payable to Manatee County Board of County Commissioners.

Mailing address: Manatee County Utility Operations

Attention: Accounting Section

P.O. Box 25010

Bradenton, Florida 34206

- 6. Failure of the Vendor to meet the pickup requirements will be considered justifiable reason for cancellation of this Agreement. Failure to make prompt payment will be just cause for the County to sell all material collected during the balance of the period covered by the contract in the open market and charge any loss occasioned thereby to the Vendor and cancel the contract without further notice.
- 7. To the maximum extent permitted by Florida law, the Vendor shall indemnify and hold harmless Manatee County, its officers and employees from and against all claims, suits, actions, damages, liabilities, losses and costs, including, but not limited to, reasonable attorneys' fees and paralegals' fees; caused or contributed to by the negligence, recklessness, or intentionally wrongful conduct of the Vendor or anyone employed or utilized by the Vendor in the performance of this Agreement. This indemnification obligation shall not be construed to negate, abridge or reduce any other rights or remedies which otherwise may be available to an indemnified party or person described in this paragraph or deemed to affect the rights, privileges and immunities of the County as set forth in Florida Statute Section 768.28.

8. This Agreement shall remain in effect for a term of one year from the date of full execution of

this Agreement. This Agreement may be automatically renewed beyond the first 12 month

contract period not to exceed four 12 month periods for total contract duration of 60 months

providing there are no changes of terms or conditions. Further, any amendments to or

deletions from this Agreement shall be effective only upon approval and full execution of a

written Amendment to this Agreement.

9. This Agreement may be cancelled by the Vendor upon 60 days written notice by Certified Mail

to the County; however, the County is authorized to secure services during this 60 day

interim. The County has the right to terminate a contract by giving 30 days written notice if

the Vendor fails to fulfill any of the terms and conditions of the Agreement. The County also

reserves the right to terminate this Agreement for the convenience of the County, with or

without cause.

10. The County shall be entitled to payment for all materials collected, pursuant to the provisions

of the Agreement through the date of termination.

11. The Vendor shall not subcontract or assign any of its responsibilities pursuant to the

Agreement without prior consent from the County.

12. Any written notification or correspondence pursuant to this Agreement shall be addressed

as follows:

To the Vendor: To the County:

Manatee County Solid Waste Division

Attention: Attention: Recycling Program Coordinator

P.O. Box 25010

Bradenton, FL 34206

Phone: Phone: 941-798-6761

3

| IN WITNESS WHEREOF, the parties heret Collection/Removal of Used Lead- Acid Batteries (RF on the last date appearing below. |                                 |
|---|---------------------------------|
| Vendor  |                                 |
| BY:   |                                 |
| Print Name & Tile of Above Signer   |                                 |
| The foregoing instrument was acknowledged before  | me this, 20,                    |
| By, who is personally known to  | me or who has produced          |
| as identification.  |                                 |
| (impress official seal)   |                                 |
|   | Notary Public, State of Florida |
|   | My commission expires:          |
| MANATEE COUNTY GOVERNMENT   |                                 |
| BY:Chris Daley CPPB, CPPO, Buyer Manager  | DATE:                           |

## Date

## LOG OF USED LEAD-ACID BATTERIES

| Description | Quantity | Unit P | rice Total |
|-------------|----------|--------|------------|
| *           |          |        |            |
|             |          |        |            |
|             |          |        |            |
|             |          |        |            |
|             |          |        |            |
|             |          |        |            |
|             |          |        |            |
|             |          |        |            |
|             |          |        |            |
|             |          |        |            |
|             |          |        |            |
|             |          |        |            |
|             |          |        |            |
|             |          |        |            |
|             |          |        |            |
|             |          | Total  |            |

| Vendor Signature |  |  |
|------------------|--|--|
| County Signature |  |  |

## Vendor Name

Tel Fax Address City, State. Zip Code Website