# RFQ NO. 20-R074813CD DESIGN CRITERIA PACKAGE FOR MANATEE COUNTY JAIL MEDICAL WING (906-25) SEPTEMBER 11, 2020

Manatee County BCC
Procurement Division
1112 Manatee Avenue West Ste 803
Bradenton, FL 34205
purchasing@mymanatee.org



#### **ADVERTISEMENT**

#### **REQUEST FOR QUALIFICATIONS NO. 20-R074813CD**

#### DESIGN CRITERIA PACKAGE FOR MANATEE COUNTY JAIL MEDICAL WING

Manatee County, a political subdivision of the State of Florida (hereinafter referred to as County) will receive qualification proposal responses (Proposals) from individuals, corporations, partnerships, and other legal entities authorized to do business in the State of Florida (Proposers), to provide design criteria package services as specified in this Request for Qualifications.

#### **DATE, TIME AND PLACE DUE:**

The Due Date and Time for submission of Proposals in response to this RFQ is October 2, 2020 by 3:00 P.M. ET. Proposals must be delivered to the following location: Manatee County Administration Building, 1112 Manatee Ave. W., Suite 803, Bradenton, FL 34205 and time stamped by a Procurement representative by the Due Date and Time. Proposals will be opened immediately following the Due Date and Time at the Manatee County Administration Building, Suite 803.

#### **SOLICITATION INFORMATION CONFERENCE:**

There is no Solicitation Information Conference scheduled for this Request for Qualifications.

#### **DEADLINE FOR QUESTIONS AND CLARIFICATION REQUESTS:**

The deadline to submit all questions, inquiries, or requests concerning interpretation, clarification or additional information pertaining to this Request for Qualifications to the Manatee County Procurement Division is September 23, 2020. Questions and inquiries should be submitted via email to the Designated Procurement Contact shown below.

Important: A prohibition of lobbying is in place. Review Section A.13 carefully to avoid violation and possible sanctions.

**DESIGNATED PROCUREMENT CONTACT**: Chris Daley, CPPO, CPPB, Procurement Project Manager (941) 749-3048, Fax (941) 749-3034
Email: chris.daley@mymanatee.org
Manatee County Financial Management Department
Procurement Division

**AUTHORIZED FOR RELEASE:** 

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Form 2	Proposal Signature Form
Form 3	Public Contracting and Environmental Crimes Certification
Form 4	Conflict of Interest Disclosure Form
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## **Section E Attachments**

Attachment A Scope of Services

Attachment B Proposal Response

Attachment C Program Study

Attachment D Sample Agreement

#### **SECTION A, INSTRUCTIONS TO PROPOSERS**

In order to receive consideration, Proposers must meet the minimum qualification requirements, submit the required forms and information, and comply with the instructions as follows. Proposals will be accepted from a single business entity, joint venture, partnership or corporation. The County intends to award an agreement(s) for the provision of desgin criteria package services as identified in this RFQ.

#### A.01 INFORMATION CONFERENCE

There is no Solicitation Information Conference scheduled for this Request for Qualifications.

#### A.02 DUE DATE AND TIME

The Due Date and Time for submission of Proposals in response to this Request for Qualifications (RFQ) is October 2, 2020 by 3:00 P.M. ET. Proposals must be delivered to the following location: Manatee County Administration Building, 1112 Manatee Ave. W., Suite 803, Bradenton, FL 34205 prior to the Due Date and Time.

Proposal(s) received after the Due Date and Time will not be considered. It will be the sole responsibility of the Proposer to deliver its Proposal to the Manatee County Procurement Division for receipt on or before the Due Date and Time. If a Proposal is sent by U.S. Mail, courier or other delivery services, the Proposer will be responsible for its timely delivery to the Procurement Division. Proposals delayed in delivery will not be considered, will not be opened at the public opening, and arrangements will be made for their return at the Proposer's request and expense.

#### A.03 PUBLIC OPENING OF RESPONSES

Sealed Proposals will be publicly opened at Manatee County Administration Procurement Division, 1112 Manatee Avenue West, 8<sup>th</sup> Floor, Suite 803, Bradenton, Florida 34205, in the presence of County officials immediately upon expiration of the Due Date and Time. Proposers or their representatives may attend the Proposal opening.

Manatee County will make public at the opening the names of the business entities which submitted a Proposal and city and state in which they reside. No review or analysis of the Proposals will be conducted at the Proposal opening.

#### A.04 SUBMISSION OF RESPONSES

The contents of the Proposal sealed package must include:

- One (1) bound original clearly identifying Proposer and marked "ORIGINAL".
- Three (3) bound copy(s) clearly identifying Proposer and marked "COPY" with all required information and identical to the original.
- One (1) electronic format copy(s) clearly identifying Proposer.

Electronic format copies should be submitted on separate Universal Serial Bus (USB) portable flash memory drives or compact disc (CD) in MicroSoft Office® or Adobe Acrobat® portable document format (PDF) in one continuous file. Do not password protect or otherwise encrypt electronic Proposal copies. Electronic copies must contain an identical Proposal to the original.

Upon submission, all Proposals become the property of Manatee County which has the right to use any or all ideas presented in any Proposal submitted in response to this Request for Qualifications whether, or not, the Proposal is accepted.

Submit the Proposal package in a sealed container with the following information clearly marked on the outside of the package: RFQ No. 20-R074813CD, Desgin Criteria Package for Manatee County Jail Medical Wing, Proposer's name, and Proposer's address. Proposals must be received by the Manatee County Procurement Division prior to the Due Date and Time at the following address:

Manatee County Procurement Division 1112 Manatee Avenue West, Suite 803 Bradenton, FL 34205

#### A.05 ORGANIZATION OF RESPONSES

Proposals must be organized and arranged with tabs in the same order as listed in the subsections within Attachment B, Proposal Response, identifying the response to each specific item.

Proposals must clearly indicate the legal name, address and telephone number of the Proposer. Proposal Signature Form must be signed by an official or other individual authorized to make representations for the Proposer.

#### A.06 DISTRIBUTION OF SOLICITATION DOCUMENTS

All documents issued pursuant to this RFQ are distributed electronically and available for download at no charge at <a href="www.mymanatee.org">www.mymanatee.org</a> > Business > Bids and Proposals. Documents may be viewed and downloaded for printing using Adobe Reader\* or Microsoft software, as applicable.

At its sole discretion, the County may utilize a third-party provider to distribute Proposals. For more information regarding this service visit the Procurement webpage of the County website. Utilization of this third-party service is not a requirement for doing business with Manatee County.

Additionally, the RFQ and all related documents are available for public inspection at the Manatee County Procurement Division, 1112 Manatee Avenue West, Suite 803, Bradenton, FL 34205. Call (941) 749-3014 to schedule an appointment. Documents are available between the hours of 8:00 A.M. and 5:00 P.M., Monday through Friday, with the exception of County holidays.

As a courtesy, Manatee County notifies the Manatee County Chamber of Commerce and the Manasota Black Chamber of Commerce of all active solicitations, who then distributes the information to its members.

#### A.07 ADDENDA

Any interpretations, corrections or changes to this RFQ will be made by addendum. Addenda will be posted on the Procurement Division's web page of the County website at <a href="http://www.mymanatee.org/">http://www.mymanatee.org/</a>> Business > Bids and Proposals. For those solicitations that are advertised on a third-party website, addenda will likewise be posted on the third-party website.

All addenda are a part of the RFQ and each Proposer will be bound by such addenda. It is the responsibility of each Proposer to obtain, read and comprehend all addenda issued. Failure of any Proposer to acknowledge an issued addendum in its Proposal will not relieve the Proposer from any obligation contained therein.

#### A.08 RESPONSE EXPENSES

All costs incurred by Proposer in responding to this RFQ and to participate in any interviews/presentations/demonstrations, including travel, will be the sole responsibility of the Proposer.

#### A.09 QUESTION AND CLARIFICATION PERIOD

Each Proposer shall examine all RFQ documents and will judge all matters relating to the adequacy and accuracy of such documents. Any questions or requests concerning interpretation, clarification or additional information pertaining to this RFQ shall be made in writing via email to the Manatee County Procurement Division to the Designated Procurement Contact or to <a href="mailto:purchasing@mymanatee.org">purchasing@mymanatee.org</a>. All questions received and responses given will be provided to potential Proposers via an addendum to this RFQ

Manatee County will not be responsible for oral interpretations given by other sources including County staff, representative, or others. The issuance of a written addendum by the Procurement Division is the only official method whereby interpretation, clarification or additional information will be given.

#### A.10 FALSE OR MISLEADING STATEMENTS

Proposals which contain false or misleading statements, or which provide references which do not support an attribute or condition claimed by the Proposer, may be rejected. If, in the opinion of the County, such information was intended to mislead the County in its evaluation of the Proposal, and the attribute, condition or capability is a requirement of this RFQ. Such Proposer will be disqualified from consideration for this RFQ and may be disqualified from submitting a response on future solicitation opportunities with the County.

#### A.11 WITHDRAWAL OR REVISION OF RESPONSES

Proposers may withdraw Proposals under the following circumstances:

a. If Proposer discovers a mistake(s) prior to the Due Date and Time. Proposer may withdraw its Proposal by submitting a written notice to the Procurement Division. The notice must be received in the Procurement Division prior to the Due Date and Time for receiving Proposals. A copy of the request shall be retained, and the unopened Proposal returned to the Proposer; or

- b. After the Proposals are opened but before a contract is signed, Proposer alleges a material mistake of fact if:
  - 1. The mistake is clearly evident in the solicitation document; or
  - 2. Proposer submits evidence which clearly and convincingly demonstrates that a mistake was made in the Proposal. Request to withdraw a Proposal must be in writing and approved by the Procurement Official.

#### A.12 JOINT VENTURES

Proposers intending to submit a Proposal as a joint venture with another entity are required to have filed proper documents with the Florida Department of Business and Professional Regulation and all other State or local licensing agencies as required by Florida Statute Section 489.119, prior to the Due Date and Time.

#### A.13 LOBBYING

After the issuance of any solicitation, no prospective Proposer, or their agents, representatives or persons acting at the request of such Proposer, shall contact, communicate with or discuss any matter relating in any way to the solicitation with any County officers, agents or employees, other than the Procurement Official or designee, unless otherwise directed by the Procurement Official or designee. This prohibition includes copying such persons on written communications (including email correspondence) but does not apply to presentations made to evaluation committees or at a County Commission meeting where the Commission is considering approval of a proposed contract/purchase order. This requirement ends upon final execution of the contract/purchase order or at the time the solicitation is cancelled. Violators of this prohibition will be subject to sanctions as provided in the Manatee County Code of Ordinances Section 2-26-31 and 2-26-32. Sanctions may include (a) written warning; (b) termination of contracts; and (c) debarment or suspension.

#### A.14 EXAMINATION OF RESPONSES

The examination and evaluation of the Proposals submitted in response to this solicitation generally requires a period of not less than ninety (90) calendar days from the Due Date and Time.

#### A.15 ERRORS OR OMISSIONS

Once a Proposal is opened, the County will not accept any request by Proposer to correct errors or omissions in the Proposal other than as identified in paragraph A.11.

#### A.16 DETERMINATION OF RESPONSIBLENESS AND RESPONSIVENESS

The County will conduct a due diligence review of all Proposals received to determine if the Proposer is responsible and responsive.

To be responsive a Proposer must submit a Proposal that conforms in all material respects to the requirements of this RFQ and contains all the information, fully completed attachments and forms, and other documentation required. Proposals that are deemed non-responsive will not be considered or evaluated.

To be responsible, a Proposer must meet the minimum qualification requirements and have the capability to perform the Scope of Services contained in this RFQ. Proposals submitted by Proposers that are deemed non-responsible will not be considered or evaluated.

#### A.17 RESERVED RIGHTS

The County reserves the right to accept or reject any and all Proposals, to waive irregularities and technicalities, to request additional information and documentation, and to cancel this solicitation at any time prior to execution of the contract. In the event only one Proposal is received, the County reserves the right to negotiate with the Proposer. The County reserves the right to award the contract to a responsive and responsible Proposer which in its sole determination is the best value and in the best interests of the County.

The County reserves the right to conduct an investigation as it deems necessary to determine the ability of any Proposer to perform the work or service requested. Upon request by the County, Proposer shall provide all such information to the County. Additional information may include, but will not be limited to, current financial statements prepared in accordance with generally accepted accounting practices and certified by an independent CPA or official of Proposer; verification of availability of equipment and personnel; and past performance records.

#### A.18 APPLICABLE LAWS

Proposer must be authorized to transact business in the State of Florida. All applicable laws and regulations of the State of Florida and ordinances and regulations of Manatee County will apply to any resulting contract. This solicitation process will be conducted in accordance with Manatee County Code of Ordinances, Chapter 2-26.

#### A.19 TAXES

Manatee County is exempt from Federal Excise and State Sales Taxes. (F.E.T. Cert. No. 59-78-0089K; Florida Sales Tax Exempt Cert. No. 85-8012622206C-6). Therefore, the Proposer is prohibited from delineating a separate line item in its Proposal for any sales or service taxes.

The Successful Proposer will be responsible for the payment of taxes of any kind, including but not limited to sales, consumer, use, and other similar taxes payable on account of the work performed and/or materials furnished under the award in accordance with all applicable laws and regulations.

#### A.20 SCRUTINIZED COMPANIES

Pursuant to Florida Statute Section 287.135, as of July 1, 2012, a company that, at the time of submitting a response for a new contract or renewal of an existing contract, is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to Florida Statute Section 215.473, is ineligible for, and may not submit a response for or enter into or renew a contract with an agency or local governmental entity for goods or services of \$1 million or more.

#### A.21 COLLUSION

Proposer certifies that its Proposal is made without prior understanding, agreement, or connection with any other corporation, firm or person submitting a Proposal for the same

materials, services, supplies, or equipment and is in all respects fair and without collusion or fraud.

Any such violation may result in contract cancellation, return of materials or discontinuation of services and the possible removal of Proposer from participation in future County solicitations for a specified period.

The County reserves the right to disqualify a Proposer during any phase of the solicitation process and terminate for cause any resulting contract upon evidence of collusion with intent to defraud on the part of the Proposer.

#### A.22 CODE OF ETHICS

With respect to this Request for Qualifications, if any Proposer violates, directly or indirectly, the ethics provisions of the Manatee County Procurement Code and/or Florida criminal or civil laws related to public procurement, including but not limited to Florida Statutes Chapter 112, Part II, Code of Ethics for Public Officers and Employees, such Proposer will be disqualified from eligibility to perform the work described in this RFQ, and may also be disqualified from submitting any future bids or proposals to supply goods or services to Manatee County.

#### A.23 PUBLIC ENTITY CRIMES

In accordance with Section 287.133, Florida Statutes, a person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a proposal on a contract to provide any goods or services to a public entity, may not submit a proposal on a contract with a public entity for the construction or repair of a public building or public work, may not submit proposals on leases or real property to a public entity, may not be awarded or perform work as a contractor, Successful Proposer, subcontractor, or consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017 for Category Two for a period of 36 months from the date of being placed on the convicted vendor list.

In addition, Manatee County Code of Laws Chapter 2-26 Article V prohibits the award of County contracts to any person or entity who/which has, within the past 5 years, been convicted of, or admitted to in court or sworn to under oath, a public entity crime or of any environmental law that, in the reasonable opinion of the Purchasing Official, establishes reasonable grounds to believe the person or business entity will not conduct business in a reasonable manner.

To ensure compliance with the foregoing, Manatee County Code of Laws requires all persons or entities desiring to contract with Manatee County to execute and file with the Purchasing Official an affidavit, executed under the pain and penalties of perjury, confirming that person, entity, and any person(s) affiliated with the entity, does not have such a record and is therefore eligible to seek and be awarded business with Manatee County. Proposer is to complete Form 3 and submit with your Proposal.

#### A.24 AMERICANS WITH DISABILITIES

Manatee County does not discriminate upon the basis of any individual's disability status. This non-discrimination policy involves every aspect of County's functions including one's access to participation, employment, or treatment in its programs or activities. Anyone requiring reasonable accommodation for an information conference or Proposal opening should contact the person named on the cover page of this document at least twenty-four (24) hours in advance of either activity.

#### A.25 EQUAL EMPLOYMENT OPPORTUNITY

In accordance with Title VI of the Civil Rights Act of 1964, Title 15, Part 8 of the Code of Federal Regulations and the Civil Rights Act of 1992, Manatee County hereby notifies all Proposers that it will affirmatively ensure minority business enterprises are afforded full opportunity to participate in response to this Request for Qualifications and will not be discriminated against on the grounds of race, color, national origin, religion, sex, age, handicap, or marital status in consideration of award.

#### A.26 MINORITY AND/OR DISADVANTAGED BUSINESS ENTERPRISE

The State of Florida Office of Successful Proposer Diversity provides the certification process and maintains the database of certified MBE/DBE firms. Additional information may be obtained at <a href="http://www.osd.dms.state.fl.us/iframe.htm">http://www.osd.dms.state.fl.us/iframe.htm</a> or by calling (850) 487-0915.

#### A.27 DISCLOSURE

Upon receipt, all inquiries and responses to inquiries related to this Request for Proposal become "Public Records", and shall be subject to public disclosure consistent with Florida Statute, Chapter 119.

Proposals become subject to disclosure thirty (30) days after the opening or if a notice of intent to award decision is made earlier than this time as provided by Florida Statutes § 119.071(1)(b). No announcement or review of the Proposals shall be conducted at the public opening.

If County rejects all Proposals and concurrently notices its intent to reissue the solicitation, the rejected Proposals are exempt from public disclosure until such time the County provides notice of an intended decision concerning the reissued solicitation or until County withdraws the reissued solicitation. A Proposal is not exempt for longer than twelve (12) months after the initial notice of rejection of all Proposals.

Pursuant to Florida Statute 119.0701, to the extent Successful Proposer is performing services on behalf of County, Successful Proposer must:

a. Keep and maintain public records required by public agency to perform the service. That information and data it manages as part of the services may be public record in accordance with Chapter 119, Florida Statutes and Manatee County public record policies. Proposer agrees, prior to providing goods/services, it will implement policies and procedures, which are subject to approval by County, to maintain, produce, secure, and retain public records in accordance with applicable laws, regulations, and County policies including but not limited to Section 119.0701, Florida Statutes.

- b. Upon request from the public agency's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Florida Statutes, Chapter 119, or as otherwise provided by law.
- c. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the Successful Proposer does not transfer the records to the public agency.
- d. Upon completion of the contract, transfer, at no cost, to the public agency all public records in possession of contractor or keep and maintain public records required by the public agency to perform the service. If the Successful Proposer transfers all public records to County upon completion of the contract, the Successful Proposer shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Successful Proposer keeps and maintains public records upon completion of the contract, the Successful Proposer shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to County, upon request from County's custodian of public records, in a format that is compatible with the information technology systems of County.

IF THE SUCCESSFUL PROPOSER HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO ITS DUTY TO PROVIDE PUBLIC RECORDS RELATING TO ANY RESULTING CONTRACT, CONTACT COUNTY'S CUSTODIAN OF PUBLIC RECORDS AT:

PHONE: (941) 742-5845

EMAIL: DEBBIE.SCACCIANOCE@MYMANATEE.ORG

ATTN: RECORDS MANAGER
1112 MANATEE AVENUE WEST

**BRADENTON, FL 34205** 

#### A.28 TRADE SECRETS

Manatee County is subject to Chapter 119, Florida Statutes. Therefore, all documents, materials, and data submitted as part of a Proposal in response to a Request for Proposal are governed by the disclosure, exemption and confidentiality provisions relating to public records in Florida Statutes.

Notwithstanding any other provision in this solicitation, designation of the entire proposal as 'trade secret', 'proprietary', or 'confidential' is not permitted and may result in a determination that the Proposal is non-responsive and therefore the proposal will not be evaluated or considered.

Except for materials that are 'trade secrets' as defined by Chapter 812, Florida Statutes, ownership of all documents, materials and data submitted as part of a Proposal in response to the Request for Proposal shall belong exclusively to County.

To the extent that Proposer desires to maintain the confidentiality of materials that constitute trade secrets pursuant to Florida law, trade secret material submitted must be segregated from the portions of the Proposal that are not declared as trade secret. In addition, Proposer shall cite, for each trade secret claimed, the Florida Statute number which supports the designation. Further, Proposer shall offer a brief written explanation as to why the cited Statute is applicable to the information claimed as trade secret. Additionally, Proposer shall provide a hard copy of its Proposal that redacts all information designated as trade secret.

In conjunction with trade secret designation, Proposer acknowledges and agrees that:

- 1. Trade secret requests made after the opening will not be considered. However, County reserves the right to clarify the Proposers request for trade secret at any time; and
- County and its officials, employees, agents, and representatives are hereby granted full
  rights to access, view, consider, and discuss the information designated as trade secret
  throughout the evaluation process and until final execution of any awarded purchase order
  or contract; and
- 3. That after notice from County that a public records request has been made pursuant to Proposer's proposal, the Proposer at its sole expense, shall be responsible for defending its determination that submitted material is a trade secret and is not subject to disclosure. Action by Proposer in response to notice from the County shall be taken immediately, but no later than 10 calendar days from the date of notification or Proposer will be deemed to have waived the trade secret designation of the materials.

Offeror shall indemnify and hold County, and its officials, employees, agents and representatives harmless from any actions, damages (including attorney's fees and costs), or claims arising from or related to the designation of trade secrets by the Proposer, including actions or claims arising from County's non-disclosure of the trade secret materials.

## A.29 CONFIDENTIALITY OF SECURITY RELATED RECORDS

- a. Pursuant to Florida Statutes § 119.071(3), the following records (hereinafter referred to collectively as "the Confidential Security Records") are confidential and exempt from the disclosure requirements of Florida Statutes § 119.07(1):
  - i. A Security System Plan or portion thereof for any property owned by or leased to County or any privately owned or leased property held by County.
  - ii. Building plans, blueprints, schematic drawings, and diagrams, including draft, preliminary, and final formats, which depict the internal layout and structural elements of a building, arena, stadium, water treatment facility, or other structure owned or operated by County.
  - iii. Building plans, blueprints, schematic drawings, and diagrams, including draft, preliminary, and final formats, which depict the internal layout or structural elements of an attractions and recreation facility, entertainment or resort complex, industrial complex, retail and service development, office development, or hotel or motel development in the possession of, submitted to County.

b. Successful Proposer agrees that, as provided by Florida Statute, it shall not, as a result of a public records request, or for other reason disclose the contents of, or release or provide copies of the Confidential Security Records to any other party absent the express written authorization of County's Property Management Director or to comply with a court order requiring such release or disclosure. To the extent Successful Proposer receives a request for such records, it shall immediately contact the County's designated Contract administrator who shall coordinate County's response to the request.

#### A.30 E-VERIFY

Prior to the employment of any person under this contract, the Successful Proposer shall utilize the U.S. Department of Homeland Security's E-Verify system to verify the employment eligibility of (a) all persons employed during the contract term by the Successful Proposer to perform employment duties within Florida and (b) all persons, including subcontractors, assigned by the Successful Proposer to perform work pursuant to the contract with Manatee County. For more information on this process, please refer to United States Citizenship and Immigration Service site at: <a href="http://www.uscis.gov/">http://www.uscis.gov/</a>.

Only those individuals determined eligible to work in the United States shall be employed under this contract.

By submission of a Proposal in response to this RFQ, the successful Proposer commits that all employees and subcontractors will undergo e-verification before placement on this contract.

The successful Proposer shall maintain sole responsibility for the actions of its employees and subcontractors. For the life of the contract, all employees and new employees brought in after contract award shall be verified under the same requirement stated above.

#### A.31 LICENSES AND PERMITS

The successful Proposer shall be solely responsible for obtaining all necessary license and permit fees, including, but not limited to, all license fees, permit fees, impact fees, or inspection fees, and responsible for the costs of such fees. Successful Proposer is solely responsible for ensuring all work complies with all Federal, State, local, and Manatee County ordinances, orders, codes, laws, rules, regulations, directives, and guidelines.

#### A.32 MINIMUM WAGE REQUIREMENTS

The successful Proposer shall comply with all minimum wage requirements, such as Living Wage requirements, minimum wages based on Federal Law, minimum wages based on the Davis-Bacon Act, and the provisions of any other employment laws, as may be applicable to the Agreement.

#### A.33 PROTEST

Any actual bidder, Proposer, or contractor who is aggrieved in connection with the notice of intent to award of a contract with a value greater than \$250,000 where such grievance is asserted to be the result of a violation of the requirements of the Manatee County Procurement Code or any applicable provision of law by the officers, agents, or employees of the County, may file a protest to the Procurement Official.

Protest must be in writing and delivered via email at <a href="mailto:purchasing@mymanatee.org">purchasing@mymanatee.org</a> or by hand delivery to the Procurement Division at 1112 Manatee Avenue West, Suite 803, Bradenton, FL 34205 by 5:00 p.m. on the fifth business day following the date of posting of the Notice of Intent to Award on the County website. There is no stay of the procurement process during a protest. The Procurement Official shall have the authority to settle and resolve a protest concerning the intended award of a contract.

For additional information regarding the County protest process, visit the Procurement Division webpage on the County website.

#### A.34 BINDING OFFER

Proposals will remain valid for a period of 120 days following the Due Date and Time and will be considered a binding offer to perform the required services and/or provide the required goods. The submission of a Proposal will be taken as prima facie evidence that the Proposer has familiarized itself with the contents of this Solicitation

#### A.35 ACCESSIBILITY

The County is committed to making its documents and information technologies accessible to individuals with disabilities by meeting the requirements of Section 508 of the Rehabilitation Act and best practices (W3C WCAG 2). For assistance with accessibility regarding this solicitation, contact the Manatee County Procurement Division via email at <a href="mailto:purchasing@mymanatee.org">purchasing@mymanatee.org</a> or by phone at 941-748-4501, X3014.

Successful Bidder shall ensure all its electronic information, documents, applications, reports, and deliverables required under the Agreement are in a format that meets the requirements of Section 508 of the Rehabilitation Act and best practices (W3C WCAG 2).

Where not fully compliant with these requirements and best practices, Successful Bidder shall provide clear points of contact for each document and information technology to direct users in how to obtain alternate formats. Further, successful Bidder shall develop accommodation strategies for those non-compliant resources and implement strategies to resolve the discrepancies.

#### A.36 PURCHASING COOPERATIVE

It is the intent of this RFQ to include requirements and to obtain proposals on behalf of Manatee County Government. Further it authorizes entities belonging to the Sarasota Bay Area Chapter of NIGP to obtain goods and services utilizing the terms, conditions and pricing of this RFQ. This opportunity is also made available to all public agencies, pursuant to their own governing laws, and subject to the agreement of the supplier. The County will not be financially responsible for the purchases of other public agencies utilizing this RFQ and any resulting contract or purchase order.

#### A.37 SOLICITATION SCHEDULE

The following schedule has been established for this Solicitation process. Refer to the County's website (<a href="www.mymanatee.org">www.mymanatee.org</a> > Business > Bids & Proposals) for meeting locations and updated information pertaining to any revisions to this schedule.

Question and Clarification Deadline	September 23, 2020
Final Addendum Posted	September 25, 2020
Proposal Due Date and Time	October 2, 2020, by 3:00 p.m.
Technical Evaluation Meeting	October 15, 2020
Technical Evaluation Meeting	October 16, 2020
Interviews/Presentations/Demonstrations (if conducted)	October 22, 2020
Final Evaluation Meeting (if required)	October 23, 2020
Projected Award	October 2020

Scheduled Date

# **END SECTION A**

Scheduled Item

#### **SECTION B, EVALUATION OF RESPONSES**

#### **B.01 EVALUATION**

A due diligence review will be conducted to determine if the Proposal is responsive to the submission requirements outlined in this Solicitation and to determine if the Proposer is a responsible Proposer.

A responsive Proposal is one that follows the requirements of this Solicitation, includes all documentation, is submitted in the format outlined in this Solicitation, is of timely submission, and has the appropriate signatures as required on each document. Failure to comply with these requirements may result in the Proposal being deemed non-responsive. A responsible Proposer is a Proposer which the County affirmatively determines has the ability, capability and skill to perform under the terms of the agreement; can provide the materials and/or service promptly within the time specified, without delay or interference; has a satisfactory record of integrity and business ethics; and meets the minimum qualification requirements in this RFQ.

Evaluation of Proposals will be conducted by an evaluation committee. Each evaluation committee member will evaluate and rank the Proposals for each of the evaluation criteria. The committee will consider all information submitted by each responsible and responsive Proposer; clarification information provided by Proposer; information obtained during the interviews, presentations, or demonstrations; feedback received from Proposer's references; and any other relevant information received during any investigation of Proposer to ascertain the ability of the Proposer to perform the Scope of Services as stated in this RFQ.

#### **B.02 EVALUATION CRITERIA**

The following evaluation criteria have been established for this RFQ.

_Criteria	Weight
Proposer & Team's Experience	35%
Approach to Project Management	20%
Organizational Structure and Capacity	10%
Similar Completed Projects	20%
Interviews/ Discussions	15%

# B.03 CLARIFICATIONS, INTERVIEWS, PRESENTATIONS, DEMONSTRATIONS

As part of the evaluation process, the evaluation committee will determine a list of those responsive and responsible Proposals that are deemed by the committee as having a reasonable probability of being selected for award (Short List). At a minimum, the evaluation committee shall conduct discussions with the Short List Proposers and may request additional information or clarification from Proposers for the purpose of further evaluation of (a) conformance to the solicitation requirements, (b) the abilities of the Proposer, and (c) understanding of the Proposal submitted. Additional information and clarification must be submitted by Proposer within the requested time-period.

Additionally, interviews, presentations or demonstrations may be conducted with Proposers as part of the evaluation process. If conducted, the Short List Proposers will be invited to meet with the committee. The information gained from these interviews, presentations, or demonstrations will be part of the committee's consideration in making a recommendation for award. Therefore, Proposers should make arrangements to attend, if invited.

The interviews, presentations and demonstrations are closed to the public to the extent permitted by law.

In the final evaluations, each evaluator will consider the information obtained from the proposals as well as the discussions and clarifications presented during the presentations. As part of the final evaluations, the initial technical evaluation scores and ranking for each short-listed firm, in each of the evaluation criterion, will be discussed by the evaluation committee and are subject to change.

#### **B.04 RECOMMENDATION FOR NEGOTIATION**

The evaluation committee will determine from the responses to this RFQ and subsequent investigations, the Proposer(s) who best meets the County's requirements. Upon completion of the technical evaluations, the evaluation committee will make a recommendation as to the Proposer(s) which the County should enter into negotiations, if any. The County will notice the Intent to Negotiate, in the same manner the original Request for Qualifications document was noticed prior to commencing negotiations.

Upon approval to commence negotiations, the recommended Proposer(s) shall submit one original hard copy and one electronic copy on a CD or USB flash drive of its pricing proposal. The pricing information should show a categorical breakout of the pricing, with any alternates or options clearly identified. The pricing information shall be clear and unambiguous to facilitate evaluation of the prices submitted.

The County will conduct negotiations with the highest ranked Proposer. If the County and the highest-ranked Proposer cannot reach agreement on a contract, the County reserves the right to terminate negotiations and may, at its sole discretion, begin negotiations with the next highest-ranked Proposer(s). This process may continue until a contract acceptable to the County has been negotiated or all Proposals are rejected.

#### **B.05** RECOMMENDATION FOR AWARD

Upon successful completion of negotiations, a recommendation for award to the successful Proposer(s) will be presented for approval per County ordinances, policies and procedures.

#### **END SECTION B**

#### **SECTION C, AWARD OF THE AGREEMENT**

#### C.01 GENERAL

By submitting a Proposal, Proposer understands and agrees:

- a. The Proposal and all subsequent information requested by the County during the procurement process will serve as a basis for the Agreement.
- b. All products and papers produced during the Agreement period become the property of Manatee County upon termination or completion of the engagement.

#### C.02 AGREEMENT

The successful Proposer(s) will be required to execute the Agreement in a form and with provisions acceptable to the County (See Attachment D, Sample Agreement). The County (as Owner) will execute this Agreement with the successful Proposer (as Contractor).

The negotiated Agreement may or may not include all elements of this RFQ or the Proposal submitted by the successful Proposer(s) where alternatives provide best value, are desirable to the County, and the parties agree to such terms. Negotiations of the terms of the Agreement, may include specifications, scope of project, price, the Agreement period, renewal, or any other relevant provisions.

#### C.03 AWARD

County does not make award to a Proposer who is delinquent in payment of any taxes, fees, fines, contractual debts, judgments, or any other debts due and owed to County, or is in default on any contractual or regulatory obligation to County. By submitting this solicitation response, Proposer attests that it is not delinquent in payment of any such debts due and owed to County, nor is it in default on any contractual or regulatory obligation to County. In the event the Proposer's statement is discovered to be false, Proposer will be subject to suspension and debarment and County may terminate any contract it has with Proposer.

Award of the Agreement is subject to approval as provided for in the Manatee County Procurement Code.

#### **END SECTION C**

# **SECTION D, FORMS**

# FORM 1 - ACKNOWLEDGMENT OF ADDENDA

The undersigned acknowledges receipt of the following addenda:

Addendum No	Date Recei	ved:	
Addendum No	Date Received:		
Addendum No	Date Received:		
Addendum No	Date Recei	ved:	
Addendum No	Date Recei	ved:	
Addendum No	Date Recei	ved:	
Addendum No	Date Recei	ved:	
Addendum No	Date Recei	ved:	
Addendum No Date Rec		ved:	
Print or type Proposer's information belo	w:		
Name of Proposer		Telephone Number	
Street Address		City/State/Zip	
Email Address		Website Address	
Print Name & Title of Authorized Officer		Signature of Authorized Official	Date

#### **FORM 2 - PROPOSAL SIGNATURE FORM**

The undersigned represents that by signing this Proposal Signature Form that:

- (1) He/she has the authority and approval of the legal entity purporting to submit the Proposal and any additional documentation which may be required such as the Joint Venture Agreement or Joint Venture Affidavit, if applicable; and
- (2) All facts and responses set forth in the Proposal are true and correct; and
- (3) If the Proposer is selected by County to negotiate an agreement, that Proposer's negotiators will negotiate in good faith to establish an agreement to provide the services described in this RFQ; and
- (4) By submitting a Proposal and signing below, the Proposer agrees to the terms and conditions in this RFQ, which incorporates all addenda, appendices, exhibits, and attachments, in its entirety, and is prepared to sign the Agreement, of which a sample is incorporated into this RFQ as Attachment D. The Proposer understands that if it submits exceptions to the Sample Agreement in its Proposal, the Proposer may be determined non-responsive.

Print or type Proposer's Information below:	
Name of Proposer	Telephone Number
Street Address	City/State/Zip
Email Address	Web Address
Print Name & Title of Authorized Officer	Signature of Authorized Officer Date

#### FORM 3- PUBLIC CONTRACTING AND ENVIRONMENTAL CRIMES CERTIFICATION

SWORN STATEMENT PURSUANT TO MANATEE COUNTY PROCUREMENT CODE SECTION 2-26 ARTICLE V.

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

This sworn statement is submitted to Manatee County by	
[print individual's name and title]	
for	
[name of entity submitting sworn statement]	
whose business address is:	
and (if applicable) its Federal Employer Identification Number (FEIN) is	If the
entity has no FEIN, include the Social Security Number of the individual signing this sworn statement:	

- I, the undersigned, understand that no person or entity shall be awarded or receive a County contract for public improvements, procurement of goods or services (including professional services) or a county lease, franchise, concession or management agreement, or shall receive a grant of County monies unless such person or entity has submitted a written certification to County that it has not:
- (1) been convicted of bribery or attempting to bribe a public officer or employee of Manatee County, the State of Florida, or any other public entity, including, but not limited to the Government of the United States, any state, or any local government authority in the United States, in that officer's or employee's official capacity; or
- (2) been convicted of an agreement or collusion among Proposers or prospective Proposers in restraint of freedom of competition, by agreement to bid a fixed price, or otherwise; or
- (3) been convicted of a violation of an environmental law that, as determined by the County, reflects negatively upon the ability of the person or entity to conduct business in a responsible manner; or
- (4) made an admission of guilt of such conduct described in items (1), (2) or (3) above, which is a matter of record, but has not been prosecuted for such conduct, or has made an admission of guilt of such conduct, which is a matter of record, pursuant to formal prosecution. An admission of guilt shall be construed to include a plea of nolo contendere; or
- (5) where an officer, official, agent or employee of a business entity has been convicted of, or has admitted guilt to, any of the crimes set forth above on behalf of such and entity and pursuant to the direction or authorization of an official thereof (including the person committing the offense, if he/she is an official of the business entity), the business shall be chargeable with the conduct herein above set forth. A business entity shall be chargeable with the conduct of an affiliated entity, whether wholly owned, partially owned, or one which has common ownership or a common board of directors.

For purposes of this Form, business entities are affiliated if, directly or indirectly, one business entity controls or has the power to control another business entity, or if an individual or group of individuals controls or has the power to control both entities. Indicia of control shall include, without limitation, interlocking management or ownership, identity of interests amount family members, shared organization of a business entity following the ineligibility of a business entity under this Article, or using substantially the same management, ownership or principles as the ineligible entity.

Any person or entity who claims that this Article is inapplicable to him/her/it because a conviction or judgment has been reversed by a court of competent jurisdiction, shall prove the same with documentation satisfactory to Manatee County's Purchasing Official. Upon presentation of such satisfactory proof, the person or entity shall be allowed to contract with Manatee County.

I UNDERSTAND THAT ANY CONTRACT OR BUSINESS TRANSACTION SHALL PROVIDE FOR SUSPENSION OF PAYMENTS, OR TERMINATION, OR BOTH, IF THE PROCUREMENT DIVISION OR THE COUNTY ADMINISTRATOR DETERMINES THAT **SUCH PERSON OR ENTITY HAS MADE FALSE CERTIFICATION.** 

Signature of Contractor Representative		
STATE OF	_	
COUNTY OF	_	
Sworn to and subscribed before me this	day of	20 by
	Personally known OR	Produced the following identification
[Type of identification]		
Notary Public Signature		
My commission expires		
[Print, type or stamp Commissioned name of	 of Notary Public]	

**Signatory Requirement** - In the case of a business entity other than a partnership or a corporation, this affidavit shall be executed by an authorized agent of the entity. In the case of a partnership, this affidavit shall be executed by the general partner(s). In the case of a corporation, this affidavit shall be executed by the corporate president.

#### FORM 4 - CONFLICT OF INTEREST DISCLOSURE FORM

The award of an agreement resulting from this RFQ is subject to the provisions of Manatee County Code of Laws. Proposer must disclose within its Proposal: the name of any officer, director, or agent who is also an employee of Manatee County. Furthermore, Proposer must disclose the name of any County employee who owns, directly or indirectly, an interest of more than five percent (5%) in the Proposer's firm or any of its branches, divisions, or affiliates.

By signing below, Proposer confirms that it is not currently engaged or will not become engaged in any obligations, undertakings or contracts that will require the firm to maintain an adversarial role against the County or that will impair or influence the advice or recommendations it provides to the County.

riedse check one of the following statements and attach additional documentation if necessary.			
	To the best of my knowledge, the undersigned firm has no potential conflict of interest for this RFQ.		
	The undersigned firm, by execution of this form, submits information which may be a potential conflict of interest for this RFQ.		
Acknowledged and attested to by:			
Firm N	ame		
Signati	ure		
Name	and Title (Print or Type)		
Date			

Return this fully executed form with your Proposal.

# **FORM 5 - NON-COLLUSION AFFIDAVIT**

STAT	E OF			
COUI	NTY OF			
		l authority, personally appearedsworn, deposes and says of his/her personal knowle		
а.	He/She is that has submitted	of a Proposal to perform work for the following:	, the Proposer	
	RFQ No.:	Title:		
b.		He/She is fully informed respecting the preparation and contents of the attached Request for Qualifications, and of all pertinent circumstances respecting such Solicitation.		
	Such Proposal is ger	nuine and is not a collusive or sham Proposal.		
C.	employees, or particonnived, or agreed collusive or sham Prattached Proposal h Solicitation and concollusion or commuprice or prices in the cost element of the through any collusion	es in interest, including this affiant, has in any way of its directly or indirectly, with any other Proposer, firm roposal in connection with the Solicitation and contract, or has in any manner, directly or indirectly, so nication or conference with any other Proposer, firm e attached Proposal or any other Proposer, or to fix Proposal price or the Proposal price of any other Proposer, con, conspiracy, connivance, or unlawful agreement a on interested in the proposed contract.	olluded, conspired, n, or person to submit a ract for which the onnection with such ught by agreement or n, or person to fix the any overhead, profit, or oposer, or to secure	
d.	collusion, conspirac	to be submitted shall be fair and proper and shall no y, connivance, or unlawful agreement on the part of tatives, owners, employees, or parties in interest, in	the Proposer or any of	
Signa	iture:		_	
		r affirmed) before me this day of , who is personally known to me OR has pro as identification.		
	ry Signature			
		<del></del>		
Expir SEAL				
SEAL				

#### **FORM 6 - TRUTH - IN - NEGOTIATION CERTIFICATE**

The undersigned warrants (i) that it has not employed or retained any company or person, other than bona fide employees working solely for the undersigned, to solicit or secure the Agreement and (ii) that it has not paid or agreed to pay any person, company, corporation, individual, or firm other than its bona fide employees working solely for the undersigned or agreed to pay any fee, commission, percentage, gift, or any other consideration contingent upon or resulting from the award or making of the Agreement.

The undersigned certifies that the wage rates and other factual unit costs used to determine the compensation provided for in the Agreement are accurate, complete, and current as of the date of the Agreement.

(This document must be executed by an authorized official of Proposer (e.g., President, CEO, Partner, Managing Partner)

Name:		 	
Title:			
_			
Date:			
_			
Signatur	e:		

#### FORM 7 – SCRUTINIZED COMPANY CERTIFICATION

This certification is required pursuant to Florida State Statute Section 287.135 and must be executed and returned with Proposer's Proposal.

As of July 1, 2011, a company that, at the time of bidding or submitting a Proposal for a new contract or renewal of an existing contract, is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List is ineligible for, and may not bid on, submit a Proposal for, or enter into or renew a contract with an agency or local governmental entity for goods or services of \$1 million or more.

Companies must complete and return this form with its response.

Company:	
FEIN:	
Address.	
City/State/Zip.	
l,	, as a representative of
certify and affirm that this entity i	ot on the Scrutinized Companies with Activities in Sudan List or the
Scrutinized Companies with Activ	s in the Iran Petroleum Energy Sector List.
Signature	Title
Printed Name	

#### **FORM 8, INSURANCE REQUIREMENTS**

The Successful Proposer will not commence work under the resulting Agreement until all insurance coverages indicated by an "X" herein have been obtained. The Successful Proposer shall obtain and submit to the Procurement Division within ten (10) calendar days from the date of notice of intent to award, at its expense, the following minimum amounts of insurance (inclusive of any amounts provided by an umbrella or excess policy): Work under this Agreement cannot commence until all insurance coverages indicated herein have been obtained on a standard ACORD form (inclusive of any amounts provided by an umbrella or excess policy):

# Automobile Liability Insurance Required Limits

Coverage must be afforded under a per occurrence policy form including coverage for all owned, hired and non-owned vehicles for bodily injury and property damage of not less than:

- \$1,000,000 Combined Single Limit; OR
- \$ 500,000 Bodily Injury and \$500,000 Property Damage
- \$10,000 Personal Injury Protection (No Fault)
- \$500,000 Hired, Non-Owned Liability
- \$10,000 Medical Payments

This policy shall contain severability of interests' provisions.

# Commercial General Liability Insurance Required Limits (per Occurrence form only; claims-made form is not acceptable)

Coverage shall be afforded under a per occurrence policy form, policy shall be endorsed and name 'Manatee County, a political subdivision of the State of Florida' as an Additional Insured, and include limits not less than:

- \$1,000,000 Single Limit Per Occurrence
- \$2,000,000 Aggregate
- \$1,000,000 Products/Completed Operations Aggregate
- \$1,000,000 Personal and Advertising Injury Liability
- \$50,000 Fire Damage Liability
- \$10,000 Medical Expense, and
- \$1,000,000, Third Party Property Damage
- \$ Project Specific Aggregate (Required on projects valued at over \$10,000,000)

This policy shall contain severability of interests' provisions.

# Employer's Liability Insurance

Coverage limits of not less than:

- \$100,000 Each Accident
- \$500,000 Disease Each Employee
- \$500,000 Disease Policy Limit

<ul> <li>✓ Worker's Compensation Insurance</li> <li>☐ US Longshoremen &amp; Harbor Workers Act</li> <li>☐ Jones Act Coverage</li> </ul>
Coverage limits of not less than:
<ul> <li>Statutory workers' compensation coverage shall apply for all employees in compliance with the laws and statutes of the State of Florida and the federal government.</li> <li>If any operations are to be undertaken on or about navigable waters, coverage must be included for the US Longshoremen &amp; Harbor Workers Act and Jones Act.</li> </ul>
Should 'leased employees' be retained for any part of the project or service, the employee leasing agency shall provide evidence of Workers' Compensation coverage and Employer's Liability coverage for all personnel on the worksite and in compliance with the above Workers' Compensation requirements. NOTE: Workers' Compensation coverage is a firm requirement. Elective exemptions are considered on a case-by-case basis and are approved in a very limited number of instances.
Aircraft Liability Insurance Required Limits  Coverage shall be afforded under a per occurrence policy form, policy shall be endorsed and name 'Manatee County a political subdivision of the State of Florida' as an Additional Insured, and include limits not less than:
<ul> <li>\$ Each Occurrence Property and Bodily Injury with no less than \$100,000 per passenger each occurrence or a 'smooth' limit.</li> <li>\$ General Aggregate.</li> </ul>
Un-Manned Aircraft Liability Insurance (Drone)  Coverage shall be afforded under a per occurrence policy form, policy shall be endorsed and name 'Manatee County a political subdivision of the State of Florida' as an Additional Insured, and include limits not less than:
<ul> <li>\$ Each Occurrence Property and Bodily Injury; Coverage shall specifically include operation of Unmanned Aircraft Systems (UAS), including liability and property damage.</li> <li>\$ General Aggregate</li> </ul>
Installation Floater Insurance

"Manatee County, a political subdivision of the State of Florida" as an Additional Insured, and include limits not less than:

When the contract or agreement does not include construction of, or additions to, above ground building or structures, but does involve the installation of machinery or equipment, Installation Floater Insurance shall be afforded under a per occurrence policy form, policy shall be endorsed and name

• 100% of the completed value of such addition(s), building(s), or structure(s)

# Professional Liability and/or Errors and Omissions (E&O) Liability Insurances

Coverage shall be afforded under either an occurrence policy form or a claims-made policy form. If the coverage form is on a claims-made basis, then coverage must be maintained for a minimum of three years from termination of date of the contract. Limits must not be less than:

- \$ 1,000,000 Bodily Injury and Property Damage Each Occurrence
- \$2,000,000 General Aggregate

#### Builder's Risk Insurance

When the contract or agreement includes the construction of roadways and/or the addition of a permanent structure or building, including the installation of machinery and/or equipment, Builder's Risk Insurance shall be afforded under a per occurrence policy form, policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured, and include limits not less than:

- An amount equal to 100% of the completed value of the project, or the value of the equipment to be installed
- The policy shall not carry a self-insured retention/deductible greater than \$10,000

Coverage shall be for all risks and include, but not be limited to, storage and transport of materials, equipment, supplies of any kind whatsoever to be used on or incidental to the project, theft coverage, and Waiver of Occupancy Clause Endorsement, where applicable.

# Cyber Liability Insurance

Coverage shall comply with Florida Statute 501.171, shall be afforded under a per occurrence policy form, policy shall be endorsed and name 'Manatee County, a political subdivision of the State of Florida' as an Additional Insured, and include limits not less than:

- \$ Security Breach Liability
- \$ Security Breach Expense Each Occurrence
- \$ Security Breach Expense Aggregate
- \$ Replacement or Restoration of Electronic Data
- \$ Extortion Threats
- \$ Business Income and Extra Expense
- \$ Public Relations Expense

NOTE: Policy must not carry a self-insured retention/deductible greater than \$25,000.

## Hazardous Materials Insurance (As Noted Below)

Hazardous materials include all materials and substances that are currently designated or defined as hazardous by the law or rules of regulation by the State of Florida or federal government.

All coverage shall be afforded under either an occurrence policy form or a claims-made policy form, and the policy shall be endorsed and name 'Manatee County, a political subdivision of the State of Florida' as an Additional Insured. If the coverage form is on a claims-made basis, then coverage must be maintained for a minimum of three years from termination of date of the contract. Limits must not be less than:

Pollution Liability Amount equal to the value of the contract, subject to a \$1,000,000 minimum, for Bodily Injury and Property Damage to include sudden and gradual release, each claim and aggregate.
Asbestos Liability (If handling within scope of Contract)  Amount equal to the value of the contract, subject to a \$1,000,000 minimum, for Bodily Injury and Property Damage to include sudden and gradual release, each claim and aggregate.
☐ <b>Disposal</b> When applicable, Successful Proposer shall designate the disposal site and furnish a Certificate of Insurance from the disposal facility for Environmental Impairment Liability Insurance covering liability.
<ul> <li>Amount equal to the value of the contract, subject to a \$1,000,000 minimum, for Liability for Sudden and Accidental Occurrences, each claim and an aggregate.</li> <li>Amount equal to the value of the contract, subject to a \$1,000,000 minimum, for Liability for Non-Sudden and Accidental Occurrences, each claim and an aggregate.</li> </ul>
Hazardous Waste Transportation Insurance Successful Proposer shall designate the hauler and have the hauler furnish a Certificate of Insurance for Automobile Liability insurance with Endorsement MCS-90 for liability arising out of the transportation of hazardous materials. EPA identification number shall be provided.
All coverage shall be afforded under either an occurrence policy form or a claims-made policy form and the policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured. If the coverage form is on a claims-made basis, then coverage must be maintained for a minimum of three years from termination of date of the contract. Limits must not be less than:
• Amount equal to the value of the contract, subject to a \$1,000,000 minimum, per accident.
Liquor Liability Insurance Coverage shall be afforded under a per occurrence policy form, policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured, and include limits not less than:
• \$1,000,000 Each Occurrence and Aggregate

vehicles is inherent or implied within the provision of the contract.

Coverage shall be required if the maintenance, servicing, cleaning or repairing of any County motor

Coverage shall be afforded under a per occurrence policy form, policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured, and include limits not less than:

• Property and asset coverage in the full replacement value of the lot or garage.

Garage Keeper's Liability Insurance

Bailee's Customer Liability Insurance Coverage shall be required for damage and/or destruction when County property is temporarily under the care or custody of a person or organization, including property that is on, or in transit to and from the person or organization's premises. Perils covered should include fire, lightning, theft, burglary, robbery, explosion, collision, flood, earthquake and damage or destruction during transportation by a carrier.
Coverage shall be afforded under a per occurrence policy form, policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured, and include limits not less than:
<ul> <li>Property and asset coverage in the full replacement value of the County asset(s) in the Successful Proposer'S care, custody and control.</li> </ul>
Hull and Watercraft Liability Insurance Coverage shall be afforded under a per occurrence policy form, policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured, and include limits not less than:
<ul> <li>\$ Each Occurrence</li> <li>\$ General Aggregate</li> <li>\$ Fire Damage Liability</li> <li>\$10,000 Medical Expense, and</li> <li>\$ Third Party Property Damage</li> <li>\$ Project Specific Aggregate (Required on projects valued at over \$10,000,000)</li> </ul>
Other [Specify]
BOND REQUIREMENTS  Bid Bond  A Bid Bond in the amount of \$ or% of the total offer. Bid bond shall be submitted with the sealed response and shall include project name, location, and / or address and project number. In lieu of the bond, the bidder may file an alternative form of security in the amount of \$ or% of the total offer. in the form of a money order, a certified check, a cashier's check, or an irrevocable letter of credit issued to Manatee County. NOTE: A construction project over \$200,000 requires a Bid Bond in the amount of 5% of the total bid offer.
Payment and Performance Bond A Payment and Performance Bond shall be submitted by Successful Bidder for 100% of the award amount and shall be presented to Manatee County within ten (10) calendar days of issuance of the notice of intent to award. NOTE: A construction project over \$200,000 requires a Payment and

Performance Bond.

#### **INSURANCE REQUIREMENTS**

#### I. THE POLICIES ARE TO CONTAIN, OR BE ENDORSED TO CONTAIN, THE FOLLOWING PROVISIONS:

#### **Commercial General Liability and Automobile Liability Coverages**

- a. "Manatee County, a Political Subdivision of the State of Florida," is to be named as an Additional Insured in respect to: Liability arising out of activities performed by or on behalf of the Successful Proposer, his agents, representatives, and employees; products and completed operations of the Successful Proposer; or automobiles owned, leased, hired or borrowed by the Successful Proposer. The coverage shall contain no special limitation(s) on the scope of protection afforded to the COUNTY, its officials, employees or volunteers. In addition to furnishing a Certificate of Insurance, the Successful Proposer shall provide the endorsement that evidences Manatee COUNTY being listed as an Additional Insured. This can be done in one of two ways: (1) an endorsement can be issued that specifically lists "Manatee County, a Political Subdivision of the State of Florida," as Additional Insured; or, (2) an endorsement can be issued that states that all Certificate Holders are Additional Insured with respect to the policy.
- b. The Successful Proposer'S insurance coverage shall be primary insurance with respect to the COUNTY, its officials, employees and volunteers. Any insurance or self-insurance maintained by the COUNTY, its officials, employees or volunteers shall be excess of Successful Proposer's insurance and shall be non-contributory.
- c. The insurance policies must be on an occurrence form.

#### **Workers' Compensation and Employers' Liability Coverages**

The insurer shall agree to waive all rights of subrogation against the COUNTY, its officials, employees and volunteers for losses arising from work performed by the Successful Proposer for the COUNTY.

#### II. General Insurance Provisions Applicable to All Policies

- 1. Prior to the execution of contract, or issuance of a Purchase Order, and then annually upon the anniversary date(s) of the insurance policy's renewal date(s) for as long as this contract remains in effect, Successful Proposer shall furnish the COUNTY with a Certificate(s) of Insurance (using an industry accepted certificate form, signed by the Issuer, with applicable endorsements, and containing the solicitation or contract number, and title or description) evidencing the coverage set forth above and naming "Manatee County, a Political Subdivision of the State of Florida" as an Additional Insured on the applicable coverage(s) set forth above.
- 2. If the policy contains an aggregate limit, confirmation is needed in writing (letter, email, etc.) that the aggregate limit has not been eroded to procurement representative when supplying Certificate of Insurance. In addition, when requested in writing from the COUNTY, Successful Proposer will provide the COUNTY with a certified copy of all applicable policies. The address where such certificates and certified policies shall be sent or delivered is as follows:

Manatee County, a Political Subdivision of the State of Florida Attn: Risk Management Division 1112 Manatee Avenue West, Suite 969

#### Bradenton, FL 34205

- **3.** The project's solicitation number and title shall be listed on each certificate.
- **4.** Successful Proposer shall provide thirty (30) days written notice to the Risk Manager of any cancellation, non-renewal, termination, material change, or reduction in coverage of any insurance policies to procurement representative including solicitation number and title with all notices.
- **5.** Successful Proposer agrees that should at any time Successful Proposer fail to meet or maintain the required insurance coverage(s) as set forth herein, the COUNTY may terminate this contract.
- **6.** The Successful Proposer waives all subrogation rights against COUNTY, a Political Subdivision of the State of Florida, for all losses or damages which occur during the contract and for any events occurring during the contract period, whether the suit is brought during the contract period or not.
- **7.** The Successful Proposer has sole responsibility for all insurance premiums and policy deductibles.
- 8. It is the Successful Proposer'S responsibility to ensure that his agents, representatives and subcontractors comply with the insurance requirements set forth herein. Successful Proposer shall include his agents, representatives, and subcontractors working on the project or at the worksite as insured under its policies, or Successful Proposer shall furnish separate certificates and endorsements for each agent, representative, and subcontractor working on the project or at the worksite. All coverages for agents, representatives, and subcontractors shall be subject to all of the requirements set forth to the procurement representative.
- **9.** All required insurance policies must be written with a carrier having a minimum A.M. Best rating of A- FSC VII or better. In addition, the COUNTY has the right to review the Successful Proposer's deductible or self-insured retention and to require that it be reduced or eliminated.
- 10. Successful Proposer understands and agrees that the stipulated limits of coverage listed herein in this insurance section shall not be construed as a limitation of any potential liability to the COUNTY, or to others, and the COUNTY'S failure to request evidence of this insurance coverage shall not be construed as a waiver of Successful Proposer'S obligation to provide and maintain the insurance coverage specified.
- **11.** Successful Proposer understands and agrees that the COUNTY does not waive its immunity and nothing herein shall be interpreted as a waiver of the COUNTY'S rights, including the limitation of waiver of immunity, as set forth in Florida Statutes 768.28, or any other statutes, and the COUNTY expressly reserves these rights to the full extent allowed by law.
- **12.** No award shall be made until the Procurement Division has received the Certificate of Insurance in accordance with this section.

#### **BONDING REQUIREMENTS**

Bid Bond/Certified Check. By submitting a proposal, the Successful Proposer agrees should its proposal be accepted, to execute the form of Agreement and present the same to COUNTY for approval within ten (10) calendar days after notice of intent to award. The Successful Proposer further agrees that failure to execute and deliver said form of Agreement within ten (10) calendar days will result in damages to COUNTY and as guarantee of payment of same a <a href="mailto:bid bond/certified">bid bond/certified</a> check shall be enclosed within the submitted sealed proposal in the amount of five (5%) percent of the total amount of the proposal. The Successful Proposer further agrees that in case the Successful

Proposer fails to enter into an Agreement, as prescribed by COUNTY, the bid bond/certified check accompanying the proposal shall be forfeited to COUNTY as agreed liquidated damages. If COUNTY enters into an agreement with a Successful Proposer, or if COUNTY rejects any and/or all proposals, accompanying bond will be promptly returned.

Payment and Performance Bonds. Prior to commencing work, the Successful Proposer shall obtain, for the benefit of and directed to COUNTY, a Payment and Performance Bond satisfying the requirements of Florida Statutes § 255.05, covering the faithful performance by the Successful Proposer of its obligation under the Contract Documents, including but not limited to the construction of the project on the project site and the payment and obligations arising thereunder, including all payments to Subcontractors, laborers, and materialmen. The surety selected by the Successful Proposer to provide the Payment and Performance Bond shall be approved by COUNTY prior to issuance of such Bond, which approval shall not be unreasonably withheld or delayed provided that surety is rated A- or better by Best's Key Guide, latest edition.

Failure to provide the required bonds on the prescribed form may result in Successful Proposer being deemed nonresponsive. Bonds must be in the form prescribed in Florida Statutes § 255.05, and must not contain notice, demand or other terms and conditions, including informal pre-claim meetings, not provided for in Florida Statutes § 255.05.

Bonds shall be in an amount equal to 100% of the contract price issued by a duly authorized and nationally recognized surety company, authorized to do business in the State of Florida, satisfactory to COUNTY. Surety shall be rated as "A-" or better by Best's Key Guide, latest edition. The attorney-infact who signs the bonds must file with the bonds, a certificate and effective dated copy of power-of-attorney. Payment and Performance Bonds shall be issued to "Manatee County, a political subdivision of the State of Florida", within ten (10) calendar days after issuance of notice of intent to award.

In addition, pursuant to Florida Statutes § 255.05(1)(b), Florida Statutes, prior to commencing work, the Successful Proposer shall be responsible and bear all costs associated to record the Payment and Performance Bond with the Manatee County Clerk of the Circuit Court. A certified copy of said recording shall be furnished to the Procurement Division upon filing. Pursuant to Florida Statutes § 255.05(1)(b), Florida Statutes, COUNTY will make no payment to the Successful Proposer until the Successful Proposer has complied with this paragraph.

Furnishing Payment and Performance Bonds shall be requisite to execution of an Agreement with COUNTY. Said Payment and Performance Bonds will remain in force for the duration of this Agreement with the premiums paid by the Successful Proposer. Failure of the Successful Proposer to execute such Agreement and to supply the required bonds shall be just cause for cancellation of the award. COUNTY may then contract with the next lowest, responsive and responsible Successful Proposer or re-advertise this RFP.

Failure of COUNTY at any time to require performance by the Successful Proposer of any provisions set out in the resulting Agreement will in no way affect the right of COUNTY, thereafter, to enforce those provisions.

# FORM 8, INSURANCE STATEMENT RFQ NO. 20-R074813CD

**THE UNDERSIGNED** has read and understands the insurance requirements applicable to any Agreement resulting from this solicitation and shall provide the insurances required in this RFQ within ten (10) days from the date of Notice of Intent to Award.

Proposer Name:	Date:
Signature (Authorized Official):	
Printed Name/Title:	
Insurance Agency:	
Agent Name:	Agent Phone:

Return this signed statement with your proposal.

#### **FORM 9, INDEMNITY AND HOLD HARMLESS**

#### MANATEE COUNTY, A POLITICAL SUBDIVISION OF THE STATE OF FLORIDA

The Successful Proposer shall indemnify and hold harmless County, its officers, and employees from liabilities, damages, losses, and costs, including but not limited to reasonable attorney's fees, to the extent caused by the negligence, recklessness, or intentionally wrongful conduct of the Successful Proposer, its personnel, design professionals and other persons employed or utilized by the Successful Proposer in the performance of the Agreement, including without limitation, defects in design, or errors or omissions that result in material cost increases to County. Such indemnification shall include the payment of all valid claims, losses, and judgments of any nature whatsoever in connection therewith and the payment of all related fees and costs. County reserves the right to defend itself with its own counsel or retained counsel at Successful Proposer's expense.

Signature of Authorized Official of Proposer:
Fitle: Date:
Project Number and /or Name:
nsurance Agent:
Acknowledgement:
STATE OF
COUNTY OF
The foregoing instrument was acknowledged before me this day of,
20 by [FULL LEGAL NAME], who is
Personally known to me
OR Control of the Con
has produced as identification.
Notary Signature
Print Name
Seal

#### **SECTION E ATTACHMENTS**

Attachment A, Scope of Services
Attachment B, Proposal Requirements
Attachment C, Program Study
Attachment D, Sample Agreement

#### ATTACHMENT A SCOPE OF SERVICES

#### 1.01 BACKGROUND INFORMATION

The County is requesting proposals from qualified firms for the provision of a Design Criteria Package (DCP) for the construction of the Manatee County Jail Medical Wing project.

The objective of this solicitation is to retain a Design Criteria Professional to provide a DCP that will provide sufficient information to permit design-build firms to prepare a response to a solicitation for progressive design-build services for the Manatee County Jail Medical Wing project which will be constructed at the following location:

## Manatee County Central Detention Facility 14470 Harlee Road, Palmetto, FL 34221

Pursuant to Florida Statutes 287.055(9)(b), a Design Criteria Professional who has been selected to prepare a DCP is not eligible to render services under a design-build contract executed pursuant to the DCP.

#### 1.02 PROJECT DESCRIPTION

The successful Proposer (hereinafter in this scope referred to as Consultant) shall provide all labor and materials to complete a DCP with sufficient information for use in a future Design-Build (D/B) Request for Qualifications (RFQ) for the design and construction of a new medical wing at the Manatee County Central Detention Facility. The Consultant will remain the County's Design Consultant through D/B phase.

The original medical pod was built for a bed capacity of 24 and has a normal medical population of 50 to 60 inmates. The new medical wing will potentially be a 35,000 square foot multi-story medical complex with a minimum of 125 beds. The new facility will also include behavior health services for drug and alcohol treatment that has an increasing demand on facility resources. The design and construction will be based on the County's construction standards manual and include determined needs from the program study.

#### 1.03 SCOPE OF SERVICES

Consultant shall provide all labor, materials, equipment, supplies and travel to perform the design criteria package services to include:

- 1. Provide interdisciplinary services necessary to complete the DCP, to include all necessary documents required for the future advertisement of the D/B RFQ solicitation;
- 2. Focus on project-level planning and design to advance the project needs that have already been identified in the program study done by Ugarte & Associate, Inc. included as Attachment C;
- 3. Working with County staff to determine space, layout, and site location of the new facility;
- 4. Confirm existing conditions and physical constraints after conducting site investigations, utility surveys and any related necessary services;

- 5. Coordination with infrastructure and utility companies during the development of the DCP;
- 6. Provide Architectural and Engineering support services to include, but not limited to, planning, procurement, and construction administration services through the D/B phase

#### 1.04 DELIVERABLES

The Consultant shall provide the following deliverables to the County:

- 1. Project management, coordination, field review, data collection
  - a. Coordinate the project with County staff during the design of the DCP as necessary.
  - b. Provide monthly progress reports for the duration of the project.
  - c. Attend bi-weekly project meetings and provide meeting minutes to the County.
  - d. Perform survey, and SUE as necessary of the project site within the project limits.
  - e. Conduct a field review of the project to take photos, note field conditions, and verify survey information within the project limits.
  - f. Obtain any existing site surveys, existing geotechnical reports, and any existing as-builts from the County to incorporate County and franchise utilities info and update the project documents.

#### 2. Design Criteria Package

- a. Design Criteria Package to include;
  - i. Any information about site conditions and constraints of the proposed project site;
  - ii. Any required site improvements to proposed project site;
  - iii. Program and staff space descriptions;
  - iv. Program and staff space needs by square footage;
- b. Preliminary Schematic Design
  - i. One (1) electronic set of schematic design plans in "pdf" format
- 3. D/B Solicitation, Design and Construction Phase Services
  - a. Solicitation Phase
    - i. Act as the County's Subject Matter Expert (SME) during the evaluation process.
    - ii. Review responses to the D/B solicitation and provide any questions to the evaluation committee Chair for release to the evaluation committee.
    - iii. Participate as a non-voting member in all evaluation committee meetings as the County's SME.
  - b. Design and Construction Phase
    - i. Attend one (1) D/B kick-off meeting;
    - ii. Attend progress meetings during the design and construction phase
    - iii. Review design submittals by the selected D/B firm to confirm that they comply with the DCP and make recommendations for any discrepancies;

iv. Conduct a limited number of site visits during construction to observe general construction activities and prepare a one-page narrative on the progress of the work.

#### 1.05 GENERAL DUTIES OF THE CONSULTANT

The relationship of the Consultant to the County will be that of a professional consultant, and the Consultant will provide the professional and technical services required under the resulting Agreement in accordance with professional practices and ethical standards. No employer/employee relationships shall be deemed to be established and the consultant, its agents, subcontractors, and employees shall be independent contractors at all times.

It shall be the responsibility of the Consultant to work with the County and apprise it of solutions to problems and the approach or technique to be used towards accomplishment of the County objectives as set forth in this RFQ, which will be made a part of the Agreement upon execution by both parties.

The Consultant shall be responsible for the professional quality, technical accuracy, timely completion, compliance with laws, regulations and rules, and the coordination with all appropriate agencies of all designs, drawings, specifications, reports and other Professional Services provided by the Consultant. If the County, in its sole discretion, determines there are errors, omissions or other deficiencies in the Consultant's designs, drawings, specifications, reports and other services, the Consultant shall, without additional compensation, correct or revise said errors or omissions to the satisfaction of the County.

#### 1.06 ESTIMATED PROJECT BUDGET AND COMPLETION DATE

- 1. The completion date for the DCP is three (3) months after Notice to Proceed.
- 2. The estimated budget for the D/B is \$13 million with an overall budget of \$16 million

#### ATTACHMENT B, PROPOSAL RESPONSE

This section identifies specific information which must be contained within the Proposal response and the order in which such information should be organized. The information each Proposer provides will be used to determine those Proposers with the background, experience and capacity to perform the scope of services as stated in this RFQ and which Proposer(s) best meets the overall needs of the County. For more information on the evaluation process, refer to Section C, Evaluation of Responses.

#### **B.01 INFORMATION TO BE SUBMITTED**

The contents of each Response will be organized and arranged with tabs in the same order as listed below and with the same TAB numbers. The Response should contain sufficient detail to permit the County to conduct a meaningful evaluation. However, overly elaborate responses are not requested or desired.

#### **B.02 RESPONSE FORMAT**

#### A. TAB 1 - INTRODUCTION

Include the following in Tab 1 of the Response.

- 1. A cover page that identifies Proposer, the RFQ by title and the RFQ number.
- 2. An introductory letter/statement that describe your Response in summary form (limit 2 pages).
- 3. A table of contents.

#### B. TAB 2 – MINIMUM QUALIFICATION REQUIREMENTS

In Tab 2 submit the information and documentation requested that confirms Proposers meets the following minimum qualification requirement(s):

1. Must be registered with the State of Florida, Division of Corporations to do business in Florida.

#### No documentation is required. The County will verify registration.

2. Proposer and/or its subcontractor(s) must possess current, valid licenses and certifications required under Florida Statute to perform design criteria package services.

Submit information and documentation from the issuing agency that confirms Proposer, and/or its subcontractor(s) meet the following:

- a. Certified under Section 471.023, Florida Statutes, to practice or to offer to practice engineering; or
- b. Certified under Section 481.219, Florida Statutes, to practice or to offer to practice architecture; or
- c. Certified under Section 481.319, Florida Statutes, to practice or to offer to practice landscape architecture.

3. Proposer is not on the Florida Suspended or Debarred Vendor List

#### No documentation is required. The County will verify

4. Proposer is not on the Federal Convicted Vendor or Excluded Parties list (SAM/EPLS)

#### No documentation is required. The County will verify

5. Proposer is not on the Florida Department of Transportation Contractor Suspended List

#### No documentation is required. The County will verify

6. If Proposer is submitting as a joint venture, it must have filed the required documents with the Florida Department of Business and Professional Regulation as required by Florida Statute Section 489.119, prior to the Due Date and Time.

If Proposer is a joint venture, provide a copy of Proposer's approved filing with the Florida Department of Business and Professional Regulation. If Proposer is not a joint venture, provide a statement to that effect.

7. Proposer has no reported conflict of interests in relation to this RFQ.

Disclose the name of any officer, director or agent who is also an employee of the County. Disclose the name of any County employee who owns, directly or indirectly, any interest in the Proposer's firm or any of its branches. If no conflicts of interests are present, Proposer must submit a statement to that affect.

#### C. TAB 3 – FORMS

Provide the completed and executed Forms listed below in Tab 3.

- Form 1, Acknowledgement of Addenda
- Form 2, Response Signature Form
- Form 3, Public Contracting and Environmental Crimes Certification
- Form 4, Conflict of Interest Disclosure
- Form 5. Non-Collusion Affidavit
- Form 6, Truth in Negotiation Certification
- Form 7, Scrutinized Company Certification
- Form 8, Insurance Statement
- Form 9, Indemnity and Hold Harmless

#### D. TAB 4 - TRADE SECRETS

Pursuant to Section A.24, Trade Secrets, in Tab 4 identify any trade secret being claimed. Proposer must submit purported trade secret as follows:

- 1. Trade secret material must be segregated, within the applicable TAB, from the portions of the Response that are not being declared as trade secret. NOTE: Responses cannot be designated as 'Proprietary' or 'Confidential' in their entirety.
- 2. Proposer shall cite, for each trade secret being claimed, the Florida Statute number which supports the designation.
- 3. Proposer shall offer a brief written explanation as to why information claimed as trade secret fits the cited Statute.
- 4. Proposer shall provide an additional electronic copy of its Response that redacts all designated trade secrets.

#### E. TAB 5 - PROPOSER STATEMENT OF ORGANIZATION (Limit 5 pages)

In Tab 5, provide information and documentation on Proposer as follows:

- 1. Legal contracting name including any dba.
- 2. State of organization or incorporation.
- Ownership structure of Proposer's company.
   (e.g., Sole Proprietorship, Partnership, Limited Liability Corporation, Corporation)
- 4. Federal Identification Number.
- 5. A fully completed (signed and dated) copy of Proposer's W-9.
- 6. Contact information for Proposer's corporate headquarters and local office (if different) NOTE: local is defined as Manatee, DeSoto, Hardee, Hillsborough, Pinellas or Sarasota counties.
  - i. Address
  - ii. County, State, Zip
  - iii. Phone
  - iv. Number of years at this location
- 7. List of officers, owners and/or partners, or managers of the firm. Include names, addresses, email addresses, and phone numbers.
- 8. Provide supporting documentation from the certifying agent indicating Proposer is a certified Minority-owned Business Enterprise, if applicable.
- 9. Contact information for Proposer's primary and secondary representatives during this RFQ process to include the following information:
  - i. Name
  - ii. Phone
  - iii. E-mail
  - iv. Mailing Address
  - v. County, State, Zip
- 10. Provide a brief summary regarding any prior or pending litigation, either civil or criminal, involving a governmental agency or which may affect the performance of the services to be rendered herein, in which the Proposer, any of its partners, employees or subcontractors is or has been involved within the last three years.
- 11. Provide details of any ownership changes to Proposer's organization in the past three years or changes anticipated within six months of the Due Date and Time (e.g., mergers, acquisitions, changes in executive leadership).

#### F. TAB 6 – RESPONDENT AND TEAM'S EXPERIENCE (Limit 20 pages)

In Tab 6, provide details of Proposer and its team's experience to include the following:

- 1. Provide a summary of Proposer's background, size and years in business.
- 2. Describe Proposer's experience in serving as the Design Criteria Professional for public facilities, particularly those in Florida.
- 3. Provide Proposer's years of experience in the preparation of design criteria packages for public and municipal facilities similar in nature to this project.
- 4. Identify and include information regarding experience and qualifications of Proposer's key staff to be assigned to the services. Include a resume for each with the name of the firm(s) for their current and previous employers, their full names, professional credentials (e.g., certifications and/or licenses), and roles and duties which the individuals will provide to the County. Include the address of their current primary office location, email address and phone number.
- 5. Identify any proposed sub-contractors to accomplish the work. Include the company name, the name of the individual(s) to be assigned, and an overview of their experience and qualifications applicable to their role in the provision of design-build services for the County.
- 6. Describe any significant or unique accomplishments, recognition, or awards received by Proposer, its key personnel, or its subcontractors for previous similar services.
- 7. Provide a minimum of five client references for design criteria package services performed by Proposer, who are agreeable to responding to an inquiry by the County. References should include the following information:
  - a. Client name
  - b. Client address
  - c. Client contact name
  - d. Client contact phone and fax numbers
  - e. Client contact email address
  - f. Brief description of work (1-2 sentences)
  - g. Performance period (start/end dates)
  - h. Total dollar value of contract

#### G. TAB 7 - APPROACH (Limit 14 pages)

In Tab 7, provide Proposer's project approach to include the following:

- 1. A narrative of the project approach and an explanation of how this approach meets County objectives and requirements as specified in this RFQ.
- 2. An explanation of Proposer's technical ability to perform all facets of the scope of services defined in Section B. If more than one Proposer is jointly filing a Response, details must be provided to clearly demonstrate individual roles and responsibility for all components of the project.
- 3. Details of implementation plan and schedule. Provide an implementation schedule for each component of services (e.g., planning, site conditions, design criteria). NOTE: Proposer must commit to a timetable of no more than three months for completion of the design criteria package.
- 4. Provide a narrative of the methodology for engaging with County representatives in-the-course of performing the duties.

- 5. Proposer shall thoroughly explain:
  - a. Its accessibility in the areas of availability for meetings, general communications, coordination, and supervision
  - b. How Proposer physically plans on attending pre-scheduled meetings
  - c. How Proposer plans on ensuring accessibility and availability during the term of the Agreement
- 6. Submit any additional information not previously requested which Proposer believes would assist County in the evaluation of Proposer's approach to provide the required services.

#### H. TAB 8 - ORGANIZATIONAL STRUCTURE AND CAPACITY (Limit 12 Pages)

In Tab 8, provide information and documentation on Proposer as follows:

- 1. Identify whether or not the Proposer is a certified minority business enterprise and include as copy of the applicable document from the certifying agency.
- 2. Submit details of Proposer's staffing resources, at the location that will provide services to the County as well as corporately; by discipline and the number of personnel within each discipline.
- 3. Detail the location of the managing office and what plans will be adopted to ensure County citizens receive consideration for employment; and suppliers located within the County will be used for the acquisition of goods and services needed to perform the scope of services.
- 4. If Proposer's staffing resources includes sub-consultants, submit the name of the firm(s) who will perform each discipline. If more than one firm is listed for a discipline, then label which firm is the primary firm for that discipline. Firms may perform more than one discipline.
- 5. Submit an organizational diagram clearly identifying key personnel as well as other staffing resources who are designated to provide services to the County. For each individual in the organization diagram, include each individual's name, title, firm and indicate their functional relationship to each other.
- 6. If Proposer is teaming with other entities to provide the required goods and services, detail any prior similar work any two or more team members have jointly performed.
- 7. If a joint venture is proposed, provide an affidavit attesting to the formulation of the joint venture and provide proof of incorporation as a joint venture or a copy of the formal joint venture agreement between all joint venture parties, indicating their respective roles, responsibilities, and levels of participation in the project.
- 8. An explanation, in general terms, of Proposers' financial capacity to perform the scope of services. If Proposer is jointly filing a Response with other entities, details must be provided to demonstrate financial capacity of each entity.
- 9. Provide a statement on company letterhead and signed by a company official authorizing a County auditor and/or financial analysts access to your financial records, including all records prepared by an independent firm, or the financial records of other entities for which you have ownership interest. Such access will occur at the primary location of the Proposer, or such other location as may be agreed, for the purposes of verifying financial representations, and/or to review and assess the historical and current financial capacity of Proposer's business

- entity and its expected ability to meet ongoing financial obligations related to the required services, if awarded a contract. If an audit is conducted, the County's audit and/or financial analysts will report their findings in a summary report to the Procurement Official, which will be placed in the Response files for subsequent use, review, and discussions during evaluations.
- 10. Disclose any ownership interest in other entities proposed for services. This ownership disclosure includes ownership by the Proposer through a parent, subsidiary or holding company or any other form of business entity. Submit entity names and the percent of ownership for each.
- 11. Detail Proposer and any subcontractor's current workloads and any projected changes to the workload within the next six months.
- 12. Provide a list of design projects that have been awarded to the Proposer by Manatee County in the past two years since September 2018. Include the following information for each:
  - i. Name of the project.
  - ii. Date of award.
  - iii. Dollar value of the design work.
- 13. Submit any additional information not previously requested which Proposer believes would assist County in the evaluation of Proposer's capacity to provide the required services.

#### I. TAB 9 - SIMILAR COMPLETED PROJECTS (Limit 10 pages)

In Tab 9, provide a list of up to five design-build projects, particularly those for a medical facility, which Proposer has provided design criteria package services since September 2010. Include the following information:

- a. Organization/Owner name
- b. Address (County/State)
- c. Project date (Start/End)
- d. Proposer's role in the project (e.g., prime/lead, sub)
- e. Scope of work (Brief description 1-2 sentences)
- f. Total project costs

NOTE: Representative photographs and exhibits supporting the above projects are permitted as an attachment to this section.

END OF ATTACHMENT B

#### ARCHITECTURE | PLANNING | INTERIORS

#### AGREEMENT No. 17-0885MS

Attn: David Morehead DATE: 07/6//20 Manatee County PROJECT NUMBER: 2020-53

david.morehead@mymanatee.org PROJECT NAME: MCDF Healthcare Study

INVOICE NUMBER: 2020-12-1

#### **SUMMARY**

Scope: Ugarte and Associates has been contracted to provide a program study for the Manatee County Department of Corrections Facility known as "Port Manatee Jail" healthcare facility. Existing healthcare facility to be demolished, and a new 35,000 s.f. potentially multi-story healthcare facility will be constructed. 2021 funding will be released for the design phase of the project. Construction costs to be 13M. (\$500 per s.f.) with an overall budget of \$16,000,000.00. A minimum of 125 beds are required.

#### **QUALIFICATIONS**

The intent of this report is to assess the current and future needs of the healthcare facility located at the Port Manatee Jail. This report is not intended as construction or bidding documents.

#### **PROGRAM OUTLINE**

This program was created with input from the Manatee County Sheriff's office, MC IT, contracted medical provider, MC Maintenance and Administration Departments that work in and with the existing medical facility at the Detention facility, and is divided thusly. UA examined the existing conditions as a point of reference. Project requires ongoing communication with all parties involved throughout the design process.

#### **EXISTING**

Existing healthcare facility is approximately 10,000 s.f.. See exhibit included.

#### Medical Department

Existing Staff: 29 persons

Existing Spaces as labeled in Exhibit A

(Note: some spaces have multiple functions, which need their own spaces in the future medical facility)

#### **Existing Services**

- Intravenous medication delivery, where appropriate
- Central line medication delivery, where appropriate
- Active seizure management
- Orthopedic care
- Care of post-delivery patients
- Wound care management
- Provide supplemental oxygen
- Monitor patients with complex withdrawal symptoms to include administering intravenous fluids and medication
- Provide EKGs
- Provide breathing treatments
- Tracheotomy care
- Monitor intake and output levels, when needed
- Continuous or near continuous observation, when needed
- Sutures /laceration repair

#### ARCHITECTURE | PLANNING | INTERIORS

- Onsite dialysis
- Onsite physical therapy
- care of terminal illness
- monitor of suicidal patients
- · care of serious mental illness
- Prenatal care
- Onsite x-ray
- Onsite ultrasound
- Onsite dental care
- Laboratory collection and processing
- Delivery of urgent medical care
- Delivery of urgent mental health care
- Onsite pharmacy/storage of medication
- Physical examinations
- Chronic illness care

Existing Equipment list - See Exhibit B

#### **Corrections Department**

Existing Staff: 4-5 persons (staffing changes w/ inmate population in medical facility – 1 deputy per 10-15 inmates and one (1) control room operator per unit. If the new medical unit is multi floored than there would be a need for one (1) CRO per floor.)

Existing Spaces as labeled in Exhibit A.

(Note: some spaces have multiple functions, which need their own spaces in the future medical facility)

Existing Equipment list see Exhibit B

#### **Building Maintenance Department**

Existing Staff: approx. 10 persons (medical facility requires twice the staff as the rest of the jail)

Existing Spaces – as labeled in Exhibit A, a manager's office and workshop located outside of the medical facility.

(Note: some spaces have multiple functions, which need their own spaces in the future medical facility)

#### **Existing Electrical**

- 1,000 KW generator
- 500 KW generator

Current amperage unknown

**Existing Mechanical Chilled Water System** 

- Peak Load (60% 70%) August
- Could increase capacity if cooling towers were added
- Negative pressure cells in Medical Facility cause maintenance difficulties
- VAV presents logistical issue

#### Plumbing / Storm Water

- Lift stations on site
- Onsite irrigation affects water pressure in facility
- County Utilities connect on south side of site
- Water backs up into pods during storms

P: 941.729.5691 | F: 941.729.5692
434 9<sup>TH</sup> AVENUE WEST | PALMETTO, FLORIDA 34221

<u>WWW.UGARTEARCHITECTURE.COM</u>

AAC001654

#### ARCHITECTURE | PLANNING | INTERIORS

#### **FUTURE**

New medical facility potential multi-story, 35,000 s.f. essential facility. New staff numbers are tentative and should be confirmed with department contacts during design process.

#### Medical Department

New Staff:42 persons

New Spaces – All new and existing services to have dedicated spaces.

- Expanded Medication Assisted Detox area (also see behavioral health)
- Mental Health Stabilization Unit (also see behavioral health)
- Current trends: Pandemics. Expanded Viral Quarantining areas (Neg, Pressure cells and Individual Cells)
- Expanded Discharge Planning office
- Consolidation of Medically Needy inmates into one space (rolling step down unit into new medical facility)
- Library View for Nurses' station
- · Possible provider dedicated entry and exercise yard
- Video Monitor/ Digital Remote visitation room
- More space overall for staff and inmates

#### **Corrections Department**

New Staff: Approx. 12 (1 CRO per floor. 2-3 Deputies per floor) New Spaces – MSO to have dedicated spaces for their needs

#### Behavioral Health

- No specific focus group was conducted in this area; however, future trends indicate drug and alcohol pose
  an increasing demand on resources. The majority programs, including both behavioral health and medical
  treatment, determine eligibility for participation by using a diverse set of criteria, including criminal history,
  the results of a health screening or assessment as well as the recommendation of a health professional.
- Expandability of the facility for this group is a core principal
- A variety of illnesses must be accommodated
- Design should accommodate supervision and proper support of Nursing staff.
- Embedded correctional staff shall have quick access to inmates.

#### Maintenance Dept

New Staff: To be determined with Maintenance Dept New Spaces – All HVAC and Plumbing to be accessible outside of cells

- Management Office
- Storage
- Breakroom/Lockers
- · Access for maintenance overhead door
- MEP access to be separated from inmates as much as possible

#### LOCATION (of new facility)

There are multiple locations which could accommodate the new facility however, MSO identified 2 preferred locations adjacent to the existing housing pods. 1. Central pods SE and 2. NE of the Housing pods. The key point being the new facility should be at the terminus of the main corridors ideally at the intersection of the major corridors. See exhibit provided by MC Survey department. Furthermore, it was noted that the main entry and major parking lot shall not be modified.

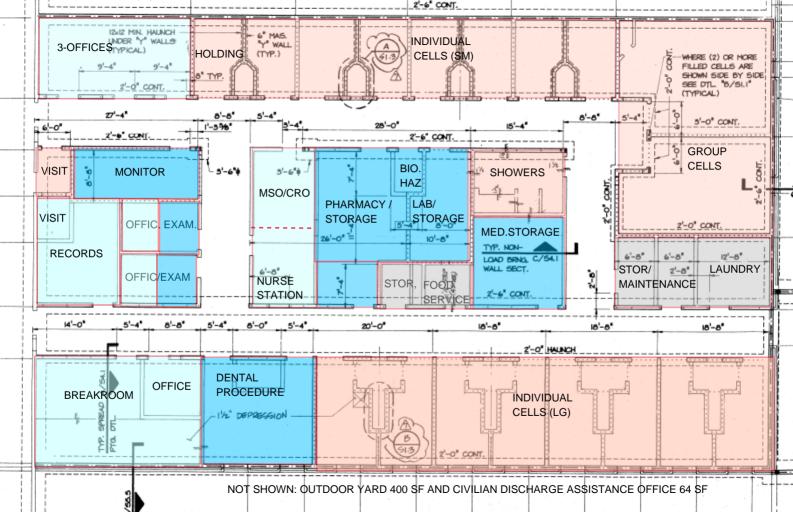
The new location should also provide a secure connection to the housing pods conditioned space. Gates,

### ARCHITECTURE | PLANNING | INTERIORS

fences, and perimeter security drive should all be modified to maintain the overall integrity of the facility.

#### **ACCOMPANYING DOCUMENTS**

- 1. Exhibit A Existing plan labeled for current uses
- 2. Exhibit B Current equipment list
- 3. Medical Department Scope Sheets (15 Pages)
- 4. Corrections Department Scope Sheets (2 Pages)
- 5. Maintenance Department Scope Sheets (2 Pages)
- 6. Medical Department Inmate Processing Flow Chart



	QUANTITY	ITEM	OWNER
PHARMACY			
	1	OFFICE CHAIR	MCSO
	1	DESK	MCSO
	1	REFRIGERATOR	MCSO
	1	LOCKED NARC BOX	MCSO
	1	HUMIDIFIER	MCSO
	1	KYOCERA PRINTER	NAPHCARE
	1	DELL COMPUTER ALL IN ONE	NAPHCARE
	2	TABLE	MCSO
	2	2 DOOR CABINET	MCSO
	3	CORKBOARD	MCSO
	1	FILING SHELF	MCSO
	3	CHAIR	MCSO
	1	RADIO W/CHARGER	MCSO
	1	4 DRAWER FILING CABINET	MCSO
	4	MEDICATION CART	NAPHCARE
	4	DELL LAPTOP	NAPHCARE
	1	DOCKING STATION	NAPHCARE
	1	CISCO PHONE	MCSO
	1	PRIVACY CURTAIN	MCSO
	1	METAL STEP STOOL	MCSO
	1	PLASTIC STEP STOOL	MCSO
	1	ROLLING COMPUTER DESK	NAPHCARE
RECORD ROOM			
	1	DRY ERASE BOARD	MCSO
	1	DESK PHONE	MCSO
	1	DELL COMPUTER ALL IN ONE	NAPHCARE
	3	OFFICE DESK	MCSO
	1	GRAY PLASTIC DESK	MCSO
	1	KYOCERA PRINTER	NAPHCARE
	2	OFFICE CHAIRS	MCSO
	1	BROWN BOOKCASE	MCSO
	1	METAL CHART RACK	MCSO
	1	CREDENZA	MCSO
		ROLLING COMPUTER DESK	NAPHCARE
BREAKROOM			
	1	GE REFRIGERATOR	MCSO
	5	DESK CHAIR	MCSO
	1	CHAIR	MCSO
	10	METAL LOCKERS-FEMALE	MCSO
	4	METAL LOCKERS-MALE	MCSO
	1	LARGE ROUND TABLE	MCSO
	1	LARGE CORKBOARD	MCSO
	1	MEDIUM CORKBOARD	MCSO
	1	WOODEN CABINET	MCSO
	1	WATER COOLER	MCSO
	1	XRAY MACHINE	GLOBAL DX
	1	PLASTIC CHAIR	MCSO
	1	INSIGNA TV/TV STAND	MCSO
	1	SHOWER CHAIR	NAPHCARE
	2	RESTRAINT CHAIRS	MCSO
MENTAL HEALTH			
	1	PLASTIC METAL CHAIR	MCSO
	1	BULLETIN BOARD	MCSO
	1	BLACK DESK CHAIR	NAPHCARE
	2	WOODEN OFFICE DESK	MCSO
	1	DELL COMPUTER ALL IN ONE	NAPHCARE
		DELL COMI OTER ALL IN ONE	TVITICITE

	1	CISCO PHONE	MCSO
	1	ROLLING OFFICE CHAIR	MCSO
DON	1	ROLLING OFFICE CHAIR	MCSO
DON	1	CICCO PHONE	MCCO
	1	CISCO PHONE	MCSO
	1	WOODEN OFFICE DESK	MCSO
	1	GRAY CHAIR	MCSO
	1	BLACK OFFICE CHAIR	NAPHCARE
	1	DELL COMPUTER ALL IN ONE	NAPHCARE
	1	DELL MONITOR	NAPHCARE
	1	KYROCERA PRINTER	NAPHCARE
	1	3 DRAWER FILING CABINET	MCSO
	1	PAPER SHREDDER	NAPHCARE
	1	2 SLOT MAIL BIN	MCSO
	1	BLACK 2 TIER WOODEN SHELF	MCSO
	1	BLACK ROLLING UTILITY CART	MCSO
	1	2 DRAWER FILING CABINET	MCSO
	2		NAPHCARE
	2	DELL LAPTOP	
	1	ROLLING WOODEN SHELF	MCSO
	1	AED	NAPHCARE
	1	GRAY CHAIR	MCSO
	1	LARGE WHITE BOARD	MCSO
AA OFFICE			
	1	CISCO PHONE	MCSO
	1	3 TIER WOODEN DESK	MCSO
	1	DELL COMPUTER ALL IN ONE	NAPHCARE
	1	KYOCERA PRINTER	NAPHCARE
	1	4 DRAWER FILING CABINET	MCSO
	1	2 DRAWER FILING CABINET	MCSO
	1	OFFICE CHAIR RED	MCSO
	1	CHAIR RED	MCSO
NURSE/DEPUTY STATION	1	CHARRED	Wese
TORSE/DETOTI STATION	5	DESK CHAIR	MCSO
	5	DESK CHAIR	MCSO
	2	DECK DROME	MCSO
	2	DESK PHONE	MCSO
	2	DESK	MCSO
	2 1	DESK PLASTIC CHAIR	MCSO MCSO
	2 1 1	DESK PLASTIC CHAIR PENCIL SHARPENER	MCSO MCSO MCSO
	2 1 1 1	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER	MCSO MCSO MCSO MCSO
	2 1 1 1 3	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR	MCSO MCSO MCSO MCSO MCSO
	2 1 1 1	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET	MCSO MCSO MCSO MCSO MCSO MCSO
	2 1 1 1 3	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR	MCSO MCSO MCSO MCSO MCSO
	2 1 1 1 3 2	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET	MCSO MCSO MCSO MCSO MCSO MCSO
	2 1 1 1 3 2	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET WALL/FLOOR CABINET	MCSO MCSO MCSO MCSO MCSO MCSO MCSO MCSO
	2 1 1 1 3 2 1	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET WALL/FLOOR CABINET REFRIGERATOR	MCSO MCSO MCSO MCSO MCSO MCSO MCSO MCSO
	2 1 1 1 3 2 1 1 1	DESK PLASTIC CHAIR PENCIL SHARPENER PENTER PRINTER DELL COMPUTER/MONITOR WALL CABINET WALL/FLOOR CABINET REFRIGERATOR DRY ERASE BOARD	MCSO MCSO MCSO MCSO MCSO MCSO MCSO MCSO
	2 1 1 1 3 2 1 1 1 2	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET WALL/FLOOR CABINET REFRIGERATOR DRY ERASE BOARD WELSH ALLYN VITAL MACHINE DELL COMPUTER ALL IN ONE	MCSO MCSO MCSO MCSO MCSO MCSO MCSO MCSO
	2 1 1 1 3 2 1 1 1 2 1	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET WALL/FLOOR CABINET REFRIGERATOR DRY ERASE BOARD WELSH ALLYN VITAL MACHINE DELL COMPUTER ALL IN ONE 3 DRAWER FILING CABINET	MCSO MCSO MCSO MCSO MCSO MCSO MCSO MCSO
	2 1 1 1 3 2 1 1 1 2 1 1 2	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET WALL/FLOOR CABINET REFRIGERATOR DRY ERASE BOARD WELSH ALLYN VITAL MACHINE DELL COMPUTER ALL IN ONE 3 DRAWER FILING CABINET CORDLESS PHONE	MCSO MCSO MCSO MCSO MCSO MCSO MCSO MCSO
	2 1 1 1 3 2 1 1 1 2 1	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET WALL/FLOOR CABINET REFRIGERATOR DRY ERASE BOARD WELSH ALLYN VITAL MACHINE DELL COMPUTER ALL IN ONE 3 DRAWER FILING CABINET CORDLESS PHONE EMERGENCY JUMP BAG	MCSO MCSO MCSO MCSO MCSO MCSO MCSO MCSO
	2 1 1 1 3 2 1 1 1 2 1 1 2 1 1 2	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET WALL/FLOOR CABINET REFRIGERATOR DRY ERASE BOARD WELSH ALLYN VITAL MACHINE DELL COMPUTER ALL IN ONE 3 DRAWER FILING CABINET CORDLESS PHONE EMERGENCY JUMP BAG OXYGEN TANK	MCSO MCSO MCSO MCSO MCSO MCSO MCSO MCSO
	2 1 1 1 3 2 1 1 1 2 1 1 2 1 1 2	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET WALL/FLOOR CABINET REFRIGERATOR DRY ERASE BOARD WELSH ALLYN VITAL MACHINE DELL COMPUTER ALL IN ONE 3 DRAWER FILING CABINET CORDLESS PHONE EMERGENCY JUMP BAG OXYGEN TANK AED	MCSO MCSO MCSO MCSO MCSO MCSO MCSO MCSO
	2 1 1 1 3 2 1 1 1 2 1 1 2 1 1 1 1 2 1 1 1	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET WALL/FLOOR CABINET REFRIGERATOR DRY ERASE BOARD WELSH ALLYN VITAL MACHINE DELL COMPUTER ALL IN ONE 3 DRAWER FILING CABINET CORDLESS PHONE EMERGENCY JUMP BAG OXYGEN TANK AED RADIO	MCSO MCSO MCSO MCSO MCSO MCSO MCSO MCSO
	2 1 1 1 3 2 1 1 1 2 1 1 2 1 1 2	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET WALL/FLOOR CABINET REFRIGERATOR DRY ERASE BOARD WELSH ALLYN VITAL MACHINE DELL COMPUTER ALL IN ONE 3 DRAWER FILING CABINET CORDLESS PHONE EMERGENCY JUMP BAG OXYGEN TANK AED	MCSO MCSO MCSO MCSO MCSO MCSO MCSO MCSO
EXAM ROOMS	2 1 1 1 3 2 1 1 1 2 1 1 2 1 1 1 1 2 1 1 1 1	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET WALL/FLOOR CABINET REFRIGERATOR DRY ERASE BOARD WELSH ALLYN VITAL MACHINE DELL COMPUTER ALL IN ONE 3 DRAWER FILING CABINET CORDLESS PHONE EMERGENCY JUMP BAG OXYGEN TANK AED RADIO KYOCERA PRINTER	MCSO MCSO MCSO MCSO MCSO MCSO MCSO MCSO
EXAM ROOMS	2 1 1 1 3 2 1 1 1 2 1 1 2 1 1 1 1 1 1 1	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET WALL/FLOOR CABINET REFRIGERATOR DRY ERASE BOARD WELSH ALLYN VITAL MACHINE DELL COMPUTER ALL IN ONE 3 DRAWER FILING CABINET CORDLESS PHONE EMERGENCY JUMP BAG OXYGEN TANK AED RADIO KYOCERA PRINTER	MCSO MCSO MCSO MCSO MCSO MCSO MCSO MCSO
EXAM ROOMS	2 1 1 1 3 2 1 1 1 2 1 1 2 1 1 1 1 2 1 1 1 1	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET WALL/FLOOR CABINET REFRIGERATOR DRY ERASE BOARD WELSH ALLYN VITAL MACHINE DELL COMPUTER ALL IN ONE 3 DRAWER FILING CABINET CORDLESS PHONE EMERGENCY JUMP BAG OXYGEN TANK AED RADIO KYOCERA PRINTER	MCSO MCSO MCSO MCSO MCSO MCSO MCSO MCSO
EXAM ROOMS	2 1 1 1 3 2 1 1 1 2 1 1 2 1 1 1 1 1 1 1	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET WALL/FLOOR CABINET REFRIGERATOR DRY ERASE BOARD WELSH ALLYN VITAL MACHINE DELL COMPUTER ALL IN ONE 3 DRAWER FILING CABINET CORDLESS PHONE EMERGENCY JUMP BAG OXYGEN TANK AED RADIO KYOCERA PRINTER	MCSO MCSO MCSO MCSO MCSO MCSO MCSO MCSO
EXAM ROOMS	2 1 1 1 3 2 1 1 1 2 1 1 2 1 1 1 1 1 1 1	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET WALL/FLOOR CABINET REFRIGERATOR DRY ERASE BOARD WELSH ALLYN VITAL MACHINE DELL COMPUTER ALL IN ONE 3 DRAWER FILING CABINET CORDLESS PHONE EMERGENCY JUMP BAG OXYGEN TANK AED RADIO KYOCERA PRINTER	MCSO MCSO MCSO MCSO MCSO MCSO MCSO MCSO
EXAM ROOMS	2 1 1 1 3 2 1 1 1 2 1 1 2 1 1 1 1 1 1 1	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET WALL/FLOOR CABINET REFRIGERATOR DRY ERASE BOARD WELSH ALLYN VITAL MACHINE DELL COMPUTER ALL IN ONE 3 DRAWER FILING CABINET CORDLESS PHONE EMERGENCY JUMP BAG OXYGEN TANK AED RADIO KYOCERA PRINTER  METAL CHAIR OFFICE DESK CISCO PHONE	MCSO MCSO MCSO MCSO MCSO MCSO MCSO MCSO
EXAM ROOMS	2 1 1 1 3 2 1 1 1 2 1 1 1 2 1 1 1 1 1 2 1 1 1 1	DESK PLASTIC CHAIR PENCIL SHARPENER PRINTER DELL COMPUTER/MONITOR WALL CABINET WALL/FLOOR CABINET REFRIGERATOR DRY ERASE BOARD WELSH ALLYN VITAL MACHINE DELL COMPUTER ALL IN ONE 3 DRAWER FILING CABINET CORDLESS PHONE EMERGENCY JUMP BAG OXYGEN TANK AED RADIO KYOCERA PRINTER  METAL CHAIR OFFICE DESK CISCO PHONE DESK CHAIR RED	MCSO MCSO MCSO MCSO MCSO MCSO MCSO MCSO

		T	
	2	WOODEN PT EDU TREES	NAPHCARE
	1	DELL LAPTOP	NAPHCARE
	1	2 DRAWER FILING CABINET	MCSO
	2	BIOHAZARD BIN	NAPHCARE
	1	MEDIUM CORKBOARD	MCSO
	2	DELL COMPUTER ALL IN ONE	NAPHCARE
	2	WELSH ALLYN OTO/OPTHAL	MCSO
	1		MCSO
	1	CHAIR	
	1	SMALL WHITE BOARD	NAPHCARE
	1	3 SHELF METAL ROLLING CART	MCSO
DENTAL OFFICE			
	1	AUTOCLAVE	MCSO
	1	OFFICE DESK	MCSO
	1	DENTAL CHAIR	NAPHCARE
	1	ROLLING DENTIST CHAIR	MCSO
	1	ROLLING STOOL GRAY	MCSO
	1	PATIENT INFO TREE	NAPHCARE
	2		MCSO
		8 DRAWER CABINETS	
	1	7 DRAWER CART TAN	MCSO
	1	METAL 4 DRAWER CABINET GRAY	MCSO
	1	GENDEX XRAY MACHINE	MCSO
	1	BIOHAZARD BIN	NAPHCARE
	1	LEAD APRON	MCSO
	1	DELL ALL IN ONE COMPUTER	NAPHCARE
	1	METAL TABLE W/DRAWER	MCSO
DISCHARGE PLANNER			
	1	OFFICE DESK W/CREDENZA	MCSO
	1	2 DRAWER METAL FILING CABINET	MCSO
	1	DESK CHAIR BLACK	NAPHCARE
<del>-</del>			
	1	KYOCERA PRINTER	NAPHCARE
	1	CISCO PHONE	MCSO
	2	CHAIRS	MCSO
	1	ROLLING DESK TOP	NAPHCARE
	1	DELL COMPUTER ALL IN ONE	NAPHCARE
	1	CORKBOARD	MCSO
STORAGE ROOM			
	2	PLASTIC 4 TIER SHELF GRAY	MCSO
	2.	5 TIER METAL SHELF	MCSO
	2	5 TIER METAL SHELF 5 TIER SHELF GRAY	MCSO MCSO
	2	5 TIER SHELF GRAY	MCSO
	2 11	5 TIER SHELF GRAY CRUTCHES	MCSO NAPPHCARE
	2 11 10	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK	MCSO NAPPHCARE SUNCOAST
	2 11 10 3	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK SMALL TANK	MCSO NAPPHCARE SUNCOAST SUNCOAST
	2 11 10 3 2	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK SMALL TANK OXYGEN CONCENTRATOR	MCSO NAPPHCARE SUNCOAST SUNCOAST NAPHCARE
	2 11 10 3 2	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK SMALL TANK OXYGEN CONCENTRATOR OXYGEN TANK RACK	MCSO NAPPHCARE SUNCOAST SUNCOAST NAPHCARE SUNCOAST
	2 11 10 3 2 1	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK SMALL TANK OXYGEN CONCENTRATOR OXYGEN TANK RACK BEDSIDE TABLE	MCSO NAPPHCARE SUNCOAST SUNCOAST NAPHCARE SUNCOAST NAPHCARE
	2 11 10 3 2	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK SMALL TANK OXYGEN CONCENTRATOR OXYGEN TANK RACK BEDSIDE TABLE STAND UP SCALE	MCSO NAPPHCARE SUNCOAST SUNCOAST NAPHCARE SUNCOAST
	2 11 10 3 2 1	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK SMALL TANK OXYGEN CONCENTRATOR OXYGEN TANK RACK BEDSIDE TABLE	MCSO NAPPHCARE SUNCOAST SUNCOAST NAPHCARE SUNCOAST NAPHCARE
	2 11 10 3 2 1 1	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK SMALL TANK OXYGEN CONCENTRATOR OXYGEN TANK RACK BEDSIDE TABLE STAND UP SCALE	MCSO NAPPHCARE SUNCOAST SUNCOAST NAPHCARE SUNCOAST NAPHCARE NAPHCARE
	2 11 10 3 2 1 1 1	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK SMALL TANK OXYGEN CONCENTRATOR OXYGEN TANK RACK BEDSIDE TABLE STAND UP SCALE GERI CHAIR	MCSO NAPPHCARE SUNCOAST SUNCOAST NAPHCARE SUNCOAST NAPHCARE NAPHCARE NAPHCARE
	2 11 10 3 2 1 1 1 1 1 8	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK SMALL TANK OXYGEN CONCENTRATOR OXYGEN TANK RACK BEDSIDE TABLE STAND UP SCALE GERI CHAIR IV POLES PLASTIC STEP STOOL	MCSO NAPPHCARE SUNCOAST SUNCOAST NAPHCARE SUNCOAST NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE MCSO
	2 11 10 3 2 1 1 1 1 8 1	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK SMALL TANK OXYGEN CONCENTRATOR OXYGEN TANK RACK BEDSIDE TABLE STAND UP SCALE GERI CHAIR IV POLES PLASTIC STEP STOOL CANES	MCSO NAPPHCARE SUNCOAST SUNCOAST NAPHCARE SUNCOAST NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE
	2 11 10 3 2 1 1 1 1 8 1 0	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK SMALL TANK OXYGEN CONCENTRATOR OXYGEN TANK RACK BEDSIDE TABLE STAND UP SCALE GERI CHAIR IV POLES PLASTIC STEP STOOL CANES AED	MCSO NAPPHCARE SUNCOAST SUNCOAST NAPHCARE SUNCOAST NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE MCSO NAPHCARE NAPHCARE
	2 11 10 3 2 1 1 1 1 8 1 0	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK SMALL TANK OXYGEN CONCENTRATOR OXYGEN TANK RACK BEDSIDE TABLE STAND UP SCALE GERI CHAIR IV POLES PLASTIC STEP STOOL CANES AED STRETCHER	MCSO NAPPHCARE SUNCOAST SUNCOAST NAPHCARE SUNCOAST NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE MCSO NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE
	2 11 10 3 2 1 1 1 1 8 1 0 1	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK SMALL TANK OXYGEN CONCENTRATOR OXYGEN TANK RACK BEDSIDE TABLE STAND UP SCALE GERI CHAIR IV POLES PLASTIC STEP STOOL CANES AED STRETCHER BACKBOARD	MCSO NAPPHCARE SUNCOAST SUNCOAST NAPHCARE SUNCOAST NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE MCSO NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE
	2 11 10 3 2 1 1 1 1 8 1 0 1 1	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK SMALL TANK OXYGEN CONCENTRATOR OXYGEN TANK RACK BEDSIDE TABLE STAND UP SCALE GERI CHAIR IV POLES PLASTIC STEP STOOL CANES AED STRETCHER BACKBOARD SUCTION MACHINE	MCSO NAPPHCARE SUNCOAST SUNCOAST NAPHCARE SUNCOAST NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE MCSO NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE
	2 11 10 3 2 1 1 1 1 8 1 0 1 1 1 2 6	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK SMALL TANK OXYGEN CONCENTRATOR OXYGEN TANK RACK BEDSIDE TABLE STAND UP SCALE GERI CHAIR IV POLES PLASTIC STEP STOOL CANES AED STRETCHER BACKBOARD SUCTION MACHINE WHEELCHAIR	MCSO NAPPHCARE SUNCOAST SUNCOAST NAPHCARE SUNCOAST NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE MCSO NAPHCARE
	2 11 10 3 2 1 1 1 1 8 1 0 1 1 1 2 6 5	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK SMALL TANK OXYGEN CONCENTRATOR OXYGEN TANK RACK BEDSIDE TABLE STAND UP SCALE GERI CHAIR IV POLES PLASTIC STEP STOOL CANES AED STRETCHER BACKBOARD SUCTION MACHINE WHEELCHAIR PORTABLE OXYGEN CARTS	MCSO NAPPHCARE SUNCOAST SUNCOAST NAPHCARE SUNCOAST NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE MCSO NAPHCARE
	2 11 10 3 2 1 1 1 1 8 1 0 1 1 1 2 6	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK SMALL TANK OXYGEN CONCENTRATOR OXYGEN TANK RACK BEDSIDE TABLE STAND UP SCALE GERI CHAIR IV POLES PLASTIC STEP STOOL CANES AED STRETCHER BACKBOARD SUCTION MACHINE WHEELCHAIR	MCSO NAPPHCARE SUNCOAST SUNCOAST NAPHCARE SUNCOAST NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE MCSO NAPHCARE
	2 11 10 3 2 1 1 1 1 8 1 0 1 1 1 2 6 5	5 TIER SHELF GRAY CRUTCHES OXYGEN TANK SMALL TANK OXYGEN CONCENTRATOR OXYGEN TANK RACK BEDSIDE TABLE STAND UP SCALE GERI CHAIR IV POLES PLASTIC STEP STOOL CANES AED STRETCHER BACKBOARD SUCTION MACHINE WHEELCHAIR PORTABLE OXYGEN CARTS	MCSO NAPPHCARE SUNCOAST SUNCOAST NAPHCARE SUNCOAST NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE NAPHCARE MCSO NAPHCARE

LAB			
E. ID	1	EXAM TABLE	MCSO
	1	WALL CABINET	MCSO
	1	CENTRIFUGE	BIOREFERENCE
	1	PHLEBOTOMY CHAIR	MCSO
	1	ROLLING STOOL	MCSO
	1	EKG MACHINE W/STAND	NAPHCARE
	1	SMALL REFRIGERATOR	MCSO
	1	BIOHAZARD BIN	NAPHCARE
	1	WHITE DESK	MCSO
	1	OFFICE CHAIR-BLUE	MCSO
	1	TREATMENT CART	NAPHCARE
	1	PHLEBOTOMY CART	NAPHCARE
	1	CORK/WHITE BOARD	MCSO
	1	LABEL MAKER	NAPHCARE
	1	DELL LAPTOP	NAPHCARE
	1	PHONE	MCSO
	2	DIALYSIS MACHINE	1 <sup>ST</sup> PREV DIALYSIS
INTAIZE O DEL EACE		DIAL I SIS MACHINE	1 - PREV DIAL I SIS
INTAKE & RELEASE	1	2 DDAWED EILING GADDIET	MCCO
	1	2 DRAWER FILING CABINET	MCSO
	1	GRAY DESK	MCSO
	1	OFFICE CHAIRS	MCSO
	1	PHONE	MCSO
	1	KYOCERA PRINTER	NAPHCARE
	1	OXYGEN TANK W/CART	SUNCOAST
	1	BIOHAZARD BIN	NAPHCARE
	1	ELECTRONIC SCALE	NAPHCARE
	1	DELL COMPUTER ALL IN ONE	NAPHCARE
	1	DELL LAPTOP	NAPHCARE
	1	ROLLING COMPUTER DESK (COW)	NAPHCARE
	1	WHITE BOARD	MCSO
	2	SMALL CORKBOARD	MCSO
	1	METAL ROLLING CART GRAY	MCSO
	1	AED	NAPHCARE
	1	AED	MCSO
	1	RADIO	MCSO
	1	EMERGENCY JUMP BAG	NAPHCARE
HSA OFFICE			
	1	WOODEN DESK	MCSO
	1	OFFICE CHAIR	NAPHCARE
	1	CISCO PHONE	MCSO
	1	DELL COMPUTER ALL IN ONE	NAPHCARE
	1	DELL MONITOR	NAPHCARE
	1	KYOCERA PRINTER	NAPHCARE
	1	3 DRAWER FILING CABINET	MCSO
	2	CHAIR	MCSO
	1	CORKBOARD/WHITE BOARD	MCSO
	1	WOODEN 2 TIER SHELF	MCSO
	1	WOODEN 2 TIER SHEEF WOODEN BOOKCASE	MCSO
	1	DOOR POCKET	MCSO
ANINIEN	1	DOOR POURE!	IVICSU
ANNEX	1	DHONE	MCGO
	1	PHONE	MCSO
	1	OFFICE CHAIR	MCSO
	2	ROLLING TABLE BROWN	MCSO
	1	WOOD DESK	MCSO
			14000
	1	5 SHELF BOOK CASE	MCSO
	1 1	5 SHELF BOOK CASE MEDICATION CART	NAPHCARE

	1	AED	MCSO
	1	OXYGEN TANK W/CART	SUNCOAST
	2	STAND UP SCALE	NAPHCARE
	1	MICROWAVE	NAPHCARE
	1	REFRIGERATOR	MCSO
	1	WATER COOLER	MCSO
	1	CHAIR BLACK	MCSO
	2	LOCKER	MCSO
	3	CHAIR GRAY	MCSO
	1	RADIO (DOES NOT WORK)	MCSO
	1	CORKBOARD	MCSO
	1	3 DRAWER FILE CABINET	MCSO
ANNEX EXAM ROOM			
	2	REFRIGERATOR	MCSO
	1	DESK	MCSO
	1	OFFICE CHAIR	MCSO
	1	CHAIR BLACK	MCSO
	1	BIOHAZARD BIN	NAPHCARE
	1	EKG STAND ON WHEELS	NAPHCARE
	1	EXAM TRAY	MCSO
	1	OXYGEN TANK RACK	SUNCOAST
	1	XRAY LIGHT	MCSO
	2	STOOL GRAY	MCSO
	1	MEDICATION CART	NAPHCARE
	1	FREEZER	MCSO
	1	ROLLING BROWN SHELF	MCSO
	1	2 TIER SHELF	MCSO
	1	CPR BOARD	NAPHCARE
	1	MED CART (OUT OF SERVICE)	NAPHCARE
	1	TREATMENT CART (OUT OF SERVICE)	NAPHCARE

## Ugarte & Associates Inc.

UA project number 2020-12

Date
By Gina Dressler/Nakia Gaddies

4/13/2020

Name service: ADMINISTRATION

Number of rooms6Number of anticipated staff2Number of anticipated patients0

	Physical Building Requirements	Standard	Requirements beyond Standard				Special Request non-requirement
1	Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with acrylic lens	N/A				Ex. Natural Light from Window
2	Diversities o	No standard see Requirement	0.74				
2	Plumbing	No standard see Requirement	N/A				
3	Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative humidly approx 30%	N/A				
					iip. Require		
				Elect.	HVAC	Plumb.	
4	Equipment (FFE) Furniture, Fixtures and Equipment	list in "Requirements beyond Standard" column	4a Desk	Ex. 110 V outlet	N/A	N/A	
	rixtures and Equipment		4b Chairs	Ex. 230v	N/A	N/A	
			<b>4c</b> Computer				
		`	4d Printer				
			Phone and internet outlets				
			Filing Cabinets				
			White Board each room				
			Shelving				
	5a Flooring	LVT (vinyl plank) mostly for corridors and common areas	Ex. Nothing				
	5b Walls	Painted Gypsum board, wipeable semi gloss finish	Ex. Non porous wipeable cleanable surface, gloss paint o	or			
	5c Ceiling	2x2 lay in acoustical ceiling grid	wipeable panel. Ex. Wipeable lay-in ceiling tile				
	3						
6	Room size	list in "Requirements beyond Standard" column	H.S.A. and DON office large enough to accommodate a small table in each office for meetings				
7	Room access	list in "Requirements beyond Standard" column	N/A				
8	Room, accessories	list in "Requirements beyond Standard" column	N/A				
0	Noom, accessories	ise in Acquirements seyona standard column					
9	Support spaces	Janitorial	N/A				
10	Other (not listed above)						
<b>-</b>	10a Storage 10b		N/A				
	100						

## Ugarte & Associates Inc.

UA project number 2020-12

4/13/2020 Date

Gina Dressler/Nakia Gaddies Ву

Name service: **DENTAL** 

DENTAL

Number of rooms Number of anticipated staff Number of anticipated patients 2

2 1

	Physical Building Requirements	Standard	Requirements beyond Standard				Special Request non-requiremen
1	Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with acrylic lens	N/A				Ex. Natural Light from Window
2	Plumbing	No standard see Requirement	Hand sink in countertop				
			Dental Chair plumbing sink to clean instruments				
3	Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative	N/A				
		humidly approx 30%		Eau	iip. Requir	ements	
				Elect.	HVAC	Plumb.	1
4	Equipment (FFE) Furniture, Fixtures and Equipment	list in "Requirements beyond Standard" column	<b>4a</b> Dental Chair	Ex. 110 V outlet	N/A	Water supply	
			<b>4b</b> Autoclave	Ex. 230v	N/A	N/A	
			<b>4c</b> Desk				
			Desk Chair				
		`	4d Computer				
			X-ray developer station				
_			rolling chair				
5	Finishes 5a Flooring	LVT (vinyl plank) mostly for corridors and common areas	Ex. Nothing				
	5b Walls	Painted Gypsum board, wipeable semi gloss finish	Ex. Non porous wipeable cleanable surface, g	gloss paint or			
			wipeable panel.				
	5c Ceiling	2x2 lay in acoustical ceiling grid	Ex. Wipeable lay-in ceiling tile				
6	Room size	list in "Requirements beyond Standard" column	Must accommodate dental chair and equipr	nent			
7	Room access	list in "Requirements beyond Standard" column	N/A				
8	Room, accessories	list in "Requirements beyond Standard" column	Mounting brackets to the wall for X-ray light				
	,		Mounting brackets to wall for sharps/gloves				
			Eye Wash Station mounting brackets				
9	Support spaces	Janitorial	Room for compressor				
10	Other (not listed above)						
	10a Storage		Fixed Countertop cabinets upper and lower v	vith locks			
	10b		Storage cabinets for dental instruments (2 la	rge cahinets and 1 modes	rata sizal		

### **Ugarte & Associates Inc.**

UA project number 2020-12

Date 4/13/2020

By Gina Dressler/Nakia Gaddies

Name service: DIALYSIS

Number of rooms one

Number of anticipated staff
Number of anticipated patients

Size (typically in SF, if thee is a specific size requirement enter here, or UA will provide)

2

2

	Physical Building Requirements	Standard	Requirements beyond Standard				Special Request non-requireme
1	Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with acrylic lens	N/A				Ex. Natural Light from Window
2	Plumbing	No standard see Requirement	Hand Sink; two water supply connections; floor drain				
3	Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative humidly approx 30%	N/A				
					ip. Require		
				Elect.	HVAC	Plumb.	
4	Equipment (FFE) Furniture, Fixtures and Equipment	list in "Requirements beyond Standard" column	<b>4a</b> Dialysis machine 2 per patient	Ex. 110 V outlet	N/A	Ex. Water supply and floor drain	
			<b>4b</b> 2 dialysis chairs	Ex. 230v	N/A	N/A	
			4c 2 staff chairs				
		`	4d 1 desk				
			1computer				
5	Finishes 5a Flooring	LVT (vinyl plank) mostly for corridors and common areas	Ex. Nothing				
	5b Walls	Painted Gypsum board, wipeable semi gloss finish	Ex. Non porous wipeable cleanable surface, gloss pain	t			
	5c Ceiling	2x2 lay in acoustical ceiling grid	or wipeable panel. Ex. Wipeable lay-in ceiling tile				
6	Room size	list in "Requirements beyond Standard" column	Must accommodate Dialysis Machines and Dialysis Chairs				
7	Room access	list in "Requirements beyond Standard" column	Large door				
8	Room, accessories	list in "Requirements beyond Standard" column	Mounting brackets to the wall for blood pressure cuff, gloves and sharps White board for communication	/			
9	Support spaces	Janitorial					
10	Other (not listed above) 10a Storage		Fixed Countertop cabinets upper and lower with locks				
	10b						

## **Ugarte & Associates Inc.**

UA project number 2020-12

Date 4/13/2020

By Gina Dressler/Nakia Gaddies

Name service: DISCHARGE PLANNING

Number of rooms1Number of anticipated staff1Number of anticipated patients1

Physical Building Requirements	Standard		Requirements beyond Standard				Special Requ
1 Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with acrylic lens		N/A				Ex. Natural Ligh
2 Plumbing	No standard see Requirement		N/A				
3 Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative humidly approx 30%		N/A				
	Humidiv abbrox 30%				ip. Require	_	]
				Elect.	HVAC	Plumb.	]
4 Equipment (FFE) Furniture, Fixtures and Equipment	list in "Requirements beyond Standard" column	4a	Desk	Ex. 110 V outlet	N/A	N/A	
			Computer	Ex. 230v	N/A	N/A	
	,		Printer Filing Drawers				
5 Finishes 5a Flooring	LVT (vinyl plank) mostly for corridors and common areas		Ex. Nothing	1	I	I	
5b Walls	Painted Gypsum board, wipeable semi gloss finish		Ex. Non porous wipeable cleanable surface, gloss paint or wipeable panel.				
5c Ceiling	2x2 lay in acoustical ceiling grid		Ex. Wipeable lay-in ceiling tile				
6 Room size	list in "Requirements beyond Standard" column		N/A				
7 Room access	list in "Requirements beyond Standard" column		N/A				
8 Room, accessories	list in "Requirements beyond Standard" column		N/A				
9 Support spaces	Janitorial						
10 Other (not listed above) 10a Storage 10b			internet and phone jacks N/A				

### **Ugarte & Associates Inc.**

UA project number 2020-12

Date 4/13/2020

By Gina Dressler/Nakia Gaddies

Name service: PHYSICAL EXAMS

Number of rooms3Number of anticipated staff2Number of anticipated patients1

	Physical Building Requirements	Standard	Requirements beyond Standard				Special Request non-requirement
1	Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with acrylic lens	N/A				Ex. Natural Light from Window
2	Plumbing	No standard see Requirement	Hand sink in countertop				
3	Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative humidly approx 30%	N/A	Face	ip. Require		
				Elect.	HVAC	Plumb.	1
4	Equipment (FFE) Furniture, Fixtures and Equipment	list in "Requirements beyond Standard" column	<ul> <li>4a Task lighting for procedure: adjustable spot light fixed.</li> <li>4b Exam Table each room</li> <li>4c Stools for staff each room</li> <li>4d Chair for paient each room</li> </ul>	Ex. 110 V outlet Ex. 230v	N/A N/A	Water supply N/A	
5	Finishes 5a Flooring	LVT (vinyl plank) mostly for corridors and common areas	Ex. Nothing	I	I	I	
	5b Walls	Painted Gypsum board, wipeable semi gloss finish	Ex. Non porous wipeable cleanable surface, gloss paint				
	5c Ceiling	2x2 lay in acoustical ceiling grid	or wipeable panel. Ex. Wipeable lay-in ceiling tile				
6	Room size	list in "Requirements beyond Standard" column	N/A				
7	Room access	list in "Requirements beyond Standard" column	Large door for wheeled stretcher/ gurney				
8	Room, accessories	list in "Requirements beyond Standard" column	Mounting brackets to the wall for blood pressure cuff/qloves/sharps				
9	Support spaces	Janitorial					
10	Other (not listed above) 10a Storage		Fixed Countertop cabinets upper and lower with locks				
	10b						

## **Ugarte & Associates Inc.**

UA project number 2020-12

Date 4/13/2020

By Gina Dressler/Nakia Gaddies

Name service: VIRAL QUARANTIN

Number of rooms10Number of anticipated staff2

Number of anticipated patients 2 per room

	<b>Physical Building Requirements</b>	Standard		Requirements beyond Standard				Special Request non-requ
1	Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with acrylic lens		N/A				Ex. Natural Light from Wind
2	Plumbing	No standard see Requirement		Hand sink in Ante Rooms				
3	Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative humidly approx 30%		Negative pressure with dedicated filtration				
						ip. Require		
					Elect.	HVAC	Plumb.	
4	Equipment (FFE) Furniture,	list in "Requirements beyond Standard" column	4a	Ante Rooms with sinks between two cells; with enough	Ex. 110 V	N/A	Water	
	Fixtures and Equipment		4h	space to don and doff PPE  PPE disposable waste containers	outlet Ex. 230v	N/A	supply N/A	
			40		LX. 250V	NYA	N/A	
		•	4d					
5	Finishes 5a Flooring	LVT (vinyl plank) mostly for corridors and common areas		Ex. Nothing				
	5b Walls	Painted Gypsum board, wipeable semi gloss finish		Ex. Non porous wipeable cleanable surface, gloss paint				
	5c Ceiling	2x2 lay in acoustical ceiling grid		or wipeable panel. Ex. Wipeable lay-in ceiling tile				
6	Room size	list in "Requirements beyond Standard" column		N/A				
7	Room access	list in "Requirements beyond Standard" column		Large door for wheeled stretcher/ gurney				
				See 4a Ante Room access				
8	Room, accessories	list in "Requirements beyond Standard" column		N/A				
9	Support spaces	Janitorial		Food service to room				
10	Other (not listed above) 10a Storage 10b			N/A				

### **Ugarte & Associates Inc.**

UA project number 2020-12

Date 4/13/2020 By Gina Dressler/Nakia Gaddies

Name service: Laboratory

Number of rooms1Number of anticipated staff3Number of anticipated patients1

	<b>Physical Building Requirements</b>	cal Building Requirements Standard Requirements beyond Standard						
1	Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with acrylic lens	N/A Ex. Natural Light from Window					
2	Plumbing	No standard see Requirement	Hand sink in countertop					
3	Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative humidly approx 30%	N/A					
			Equip. Requirements					
4	Equipment (FFE) Furniture, Fixtures and Equipment	list in "Requirements beyond Standard" column	4a Task lighting for procedure: adjustable spot light fixed. Ex. 110 V outlet Supply					
		•	4b Mini Refrigerator 4c Centrifuge 4d Desk Exam Table Phlebotomy Chair Rolling Chair Desk Chair Phone outlet					
5	Finishes 5a Flooring	LVT (vinyl plank) mostly for corridors and common areas	Ex. Nothing					
	5b Walls	Painted Gypsum board, wipeable semi gloss finish	Ex. Non porous wipeable cleanable surface, gloss paint					
	5c Ceiling	2x2 lay in acoustical ceiling grid	or wipeable panel. Ex. Wipeable lay-in ceiling tile					
6	Room size	list in "Requirements beyond Standard" column	Must accommodate 21draw chairs					
7	Room access	list in "Requirements beyond Standard" column	Large door for wheeled stretcher/ gurney					
8	Room, accessories	list in "Requirements beyond Standard" column	Mounting brackets to the wall for gloves and sharps					
9	Support spaces	Janitorial	N/A					
10	Other (not listed above) 10a Storage		Fixed Countertop cabinets upper and lower with locks					
	10b							

### **Ugarte & Associates Inc.**

UA project number 2020-12

Date 4/13/2020

By Gina Dressler/Nakia Gaddies

Name service: MENTAL HEALTH

Number of rooms2Number of anticipated staff5Number of anticipated patients2

	<b>Physical Building Requirements</b>	Standard	Requirements beyond Standard Special Request non-re	equirement
1	Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with acrylic lens	N/A Ex. Natural Light from '	Window
2	Plumbing	No standard see Requirement	N/A	
3	Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative humidly approx 30%	N/A	
			Equip. Requirements  Elect. HVAC Plumb.	
4	Equipment (FFE) Furniture,	list in "Requirements beyond Standard" column	4a Desks Ex. 110 V N/A N/A outlet	
	Fixtures and Equipment	<b>,</b>	4b Staff Chairs  4c Interview chairs  4d Computer each Desk Printer	
5	Finishes 5a Flooring	LVT (vinyl plank) mostly for corridors and common areas	Phone and internet connections  Ex. Nothing	
	5b Walls	Painted Gypsum board, wipeable semi gloss finish	Ex. Non porous wipeable cleanable surface, gloss paint	
	5c Ceiling	2x2 lay in acoustical ceiling grid	or wipeable panel. Ex. Wipeable lay-in ceiling tile	
6	Room size	list in "Requirements beyond Standard" column	N/A	
7	Room access	list in "Requirements beyond Standard" column	N/A	
8	Room, accessories	list in "Requirements beyond Standard" column	N/A	
9	Support spaces	Janitorial	N/A	
10	Other (not listed above) 10a Storage 10b		Filing Cabinets	

## **Ugarte & Associates Inc.**

UA project number 2020-12

Date 4/13/2020

By Gina Dressler/Nakia Gaddies

Name service: ORTHOPEDIC

Number of rooms1Number of anticipated staff2Number of anticipated patients1

	Physical Building Requirements	Standard	ı	Requirements beyond Standard				Special Requ
1	Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with acrylic lens		N/A				Ex. Natural
2	Plumbing	No standard see Requirement		Hand Sink				
3	Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative humidly approx 30%						
					Equi	P. Requires	Plumb.	1
4	Equipment (FFE) Furniture, Fixtures and Equipment	list in "Requirements beyond Standard" column	4a	exam table	Ex. 110 V outlet	N/A	Water Supply	
			4c	Staff Chairs	Ex. 230v	N/A	N/A	
			4d					
5	Finishes 5a Flooring	LVT (vinyl plank) mostly for corridors and common areas		Ex. Nothing				
	5b Walls	Painted Gypsum board, wipeable semi gloss finish		Ex. Non porous wipeable cleanable surface, gloss paint				
	5c Ceiling	2x2 lay in acoustical ceiling grid		or wipeable panel. Ex. Wipeable lay-in ceiling tile				
;	Room size	list in "Requirements beyond Standard" column						
7	Room access	list in "Requirements beyond Standard" column		Large door for wheeled stretcher/ gurney				
8	Room, accessories	list in "Requirements beyond Standard" column		Mounting brackets for gloves Mounting brackets for sharps				
9	Support spaces	Janitorial						
10	Other (not listed above) 10a Storage 10b			N/A				

### **Ugarte & Associates Inc.**

UA project number 2020-12

Date 4/13/2020

Ву Gina Dressler/Nakia Gaddies

Name service: **PHARMACY** 

2 Connecting Rooms Number of rooms

Number of anticipated staff

10

**Number of anticipated patients** 

1 large room for Medication Carts/Nurses and 1 Medium size for Medication Storage

	<b>Physical Building Requirements</b>	Standard		Requirements beyond Standard				Special Request non-requirement
1	Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with acrylic lens		N/A				Ex. Natural Light from Window
2	Plumbing	No standard see Requirement		Hand sink in countertop				
3	Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative		N/A				
		humidly approx 30%			Eaui	p. Require	ments	
						HVAC	Plumb.	1
4	Equipment (FFE) Furniture, Fixtures and Equipment	list in "Requirements beyond Standard" column	4a	3 Desks	Ex. 110 V outlet	N/A	Water supply	1
			4b	1 Printer	Ex. 230v	N/A	N/A	
			4c	1 Refrigerator-Full Size				
				5 Gallon Hydration Cooler				
				Computer Syncing Station				
				Multiple outlets for phone/internet and power				
				Controlled Medication Double Locking Cabinet Staff Chairs	l	l		
5	Finishes			Stajj Chairs				
3	5a Flooring	LVT (vinyl plank) mostly for corridors and common areas		Ex. Nothing				
	5b Walls	Painted Gypsum board, wipeable semi gloss finish		Ex. Non porous wipeable cleanable surface, gloss paint or wipeable panel.				
	5c Ceiling	2x2 lay in acoustical ceiling grid		Ex. Wipeable lay-in ceiling tile				
6	Room size	list in "Requirements beyond Standard" column		envisioned 1 lagre room and 1 medium room separated				
				by a locking door.				
7	Room access	list in "Requirements beyond Standard" column		Large door for wheeled Medication Carts				
8	Room, accessories	list in "Requirements beyond Standard" column		3 CorkBoards				
				1 large White board				
9	Support spaces	Medication Storage Room		Multiple tiered Shelving for Medication Storage				
10	Other (not listed above)			Locked Door separate from Medication Cart Room Filing Cabinets				
10	10a Storage			Fixed Countertop cabinets upper and lower with locks				
	10b							
	-							

## **Ugarte & Associates Inc.**

UA project number 2020-12

Date 4/13/2020

By Gina Dressler/Nakia Gaddies

Name service: PHYSICAL THERAPY

**Number of rooms** Space could be shared with Ortho Room

Number of anticipated staff 2
Number of anticipated patients 1

Physical Building Requirements	Standard	Requirements beyond Stand	dard			Special Request
1 Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with acrylic lens	N/A	uaru			Ex. Natural Light fro
2 Plumbing	No standard see Requirement	Hand Sink				
3 Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative	N/A				
	humidly approx 30%		Ec	ıuip. Requir		
			Elect.	HVAC	Plumb.	1
4 Equipment (FFE) Furniture, Fixtures and Equipment	list in "Requirements beyond Standard" column	<b>4a</b> Exam Table	Ex. 110 outlet	/ N/A	water supply	_
		<b>4b</b> Staff Chair	Ex. 230v	N/A	N/A	
	`	4c 4d				
5 Finishes	DCT / time described to a second constraint of the constraint of t	So. Mathia a	I		l	
5a Flooring	LVT (vinyl plank) mostly for corridors and common areas	Ex. Nothing				
5b Walls	Painted Gypsum board, wipeable semi gloss finish	Ex. Non porous wipeable cleand or wipeable panel.	able surface, gloss paint			
5c Ceiling	2x2 lay in acoustical ceiling grid	Ex. Wipeable lay-in ceiling tile				
6 Room size	list in "Requirements beyond Standard" column	N/A				
7 Room access	list in "Requirements beyond Standard" column	Large door for wheeled stretch	per/ gurney			
8 Room, accessories	list in "Requirements beyond Standard" column	Mounting brackets to the wall for				
9 Support spaces	Janitorial	Mounting brackets to wall for s	ьпиι μs			
10 Other (not listed above) 10a Storage 10b						
100						

### **Ugarte & Associates Inc.**

UA project number 2020-12

Date 4/13/2020

By Gina Dressler/Nakia Gaddies

Name service: PRENATAL CARE-can be incorporated as one of the exam rooms

Number of rooms
Number of anticipated staff
Number of anticipated patients

Size (typically in SF, if thee is a specific size requirement enter here, or UA will provide)

1 2

1

	Physical Building Requirements	Standard	Requirements beyond Standard Special Request non-requirements
1	Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with acrylic lens	N/A Ex. Natural Light from Window
2	Plumbing	No standard see Requirement	Hand sink in countertop
3	3 Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative humidly approx 30%	N/A Equip. Requirements
			Elect. HVAC Plumb.
4	Equipment (FFE) Furniture, Fixtures and Equipment	list in "Requirements beyond Standard" column	4a Task lighting for procedure: adjustable spot light portable Ex. 110 V outlet Water supply   4b Exam Table Ex. 230v N/A N/A   4c Rolling Stool Desk   Storage Cabinets with locks Storage Cabinets with locks
5	Finishes 5a Flooring	LVT (vinyl plank) mostly for corridors and common areas	Ex. Nothing
	5b Walls	Painted Gypsum board, wipeable semi gloss finish	Ex. Non porous wipeable cleanable surface, gloss paint
	5c Ceiling	2x2 lay in acoustical ceiling grid	or wipeable panel. Ex. Wipeable lay-in ceiling tile
6	Room size	list in "Requirements beyond Standard" column	N/A
7	Room access	list in "Requirements beyond Standard" column	Large door for wheeled stretcher/ gurney
8	Room, accessories	list in "Requirements beyond Standard" column	Mounting brackets to the wall for blood pressure cuff
9	Support spaces	Janitorial	Mounting Brackets for gloves/sharps
10	Other (not listed above) 10a Storage		Fixed Countertop cabinets upper and lower with locks
	10b		

## **Ugarte & Associates Inc.**

UA project number 2020-12

Date 4/13/2020

By Gina Dressler/Nakia Gaddies

Name service: TERMINAL ILLNESS

Number of rooms2Number of anticipated staff2Number of anticipated patients2

Illumination	Physical Building Requirements	Standard		Requirements beyond Standard				Special Request n
Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative humidly approx. 30%  Equipment (FFE) Furniture, Fixtures and Equipment  Ex 110 V N/A N/A outlet  Ex 230V N/A N/A  Outlet  Ex 230V N/A N/A  Outlet  Ex 230V N/A N/A  Outlet  Ex 230V N/A N/A  Outlet  Ex Nothing  Ex Nothing  Ex Non porous wipeable cleanable surface, gloss paint or wipeable spend.  Ex Whepeble layin exelling tile  Must accommodate all equipment above  Large door for wheeled stretcher/ gurney  Close to nursing station  extra power outlets  Food service to room		Typical: 2x4 or 2x2 lay in ceiling or surface mounted with						Ex. Natural Light from
controls typically 3 degrees */- 68 degrees with relative humidly approx 30%  4 Equipment (FFE) Furniture, Fixtures and Equipment  Ilst in "Requirements beyond Standard" column  4 Ab Haspital Bed 4 C WheelChoir/Wolker/hoyer lift  5 Finishes 5 a Flooring  5 b Walls  5 c Celling  6 Room size  Ilst in "Requirements beyond Standard" column  An a oxygen concentrator  Ex. 110 V   V   V   V   V   V   V   V   V   V	2 Plumbing	No standard see Requirement		N/A				
Equip. Requirements   Equip. Requirements	3 Mechanical (HVAC)	controls typically 3 degrees +/- 68 degrees with relative		N/A				
4 Equipment (FFE) Furniture, Fixtures and Equipment  4 Equipment  4 Equipment  4 Equipment  4 Equipment  5 Finishes 5 Finishes 5 Finishes 5 Finishes 5 Finishes 5 Finishes 6 Room size  6 Room size  6 Ilst in "Requirements beyond Standard" column  7 Room access  8 Room, accessories  1 Isi in "Requirements beyond Standard" column  8 Room, accessories  1 Isi in "Requirements beyond Standard" column  8 Room, accessories  1 Isi in "Requirements beyond Standard" column  1 An oxygen concentrator  4 An oxygen concentrator  5 K. 110 V M/A N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/		humidiv approx 30%			Equ	ip. Require	ments	
Fixtures and Equipment  4b 4c 4d 4c 4d 4c 4d 4c 4d 4d 4c 4d							_	
## WheelChair/Walker/hoyer lift  ## Ex. Nothing  ## Ex. Non porous wipeable cleanable surface, gloss paint or wipeable panel.  ## Ex. Won porous wipeable cleanable surface, gloss paint or wipeable panel.  ## Ex. Won porous wipeable cleanable surface, gloss paint or wipeable panel.  ## Ex. Won porous wipeable cleanable surface, gloss paint or wipeable panel.  ## Ex. Won porous wipeable cleanable surface, gloss paint or wipeable panel.  ## Ex. Won porous wipeable cleanable surface, gloss paint or wipeable panel.  ## Ex. Won porous wipeable cleanable surface, gloss paint or wipeable panel.  ## Ex. Won porous wipeable cleanable surface, gloss paint or wipeable panel.  ## Ex. Won porous wipeable cleanable surface, gloss paint or wipeable panel.  ## Ex. Won porous wipeable cleanable surface, gloss paint or wipeable panel.  ## Ex. Won porous wipeable panel.  ## Ex. Won porous wipeable seriance, gloss paint or wipeable panel.  ## Ex. Won porous		list in "Requirements beyond Standard" column	<b>4</b> a	oxygen concentrator		N/A	N/A	
Finishes 5a Flooring LVT (vinyl plank) mostly for corridors and common areas  5b Walls Sc Ceiling 2x2 lay in acoustical ceiling grid  Room size list in "Requirements beyond Standard" column  Room access list in "Requirements beyond Standard" column  Large door for wheeled stretcher/ gurney Close to nursing station extra power outlets  Support spaces Janitorial  Food service to room					Ex. 230v	N/A	N/A	
5a Flooring LVT (vinyl plank) mostly for corridors and common areas  5b Walls Painted Gypsum board, wipeable semi gloss finish 5c Ceiling 2x2 lay in acoustical ceiling grid Ex. Non porous wipeable cleanable surface, gloss paint or wipeable panel. Ex. Wipeable lay-in ceiling tile  Must accommodate all equipment above  Room access list in "Requirements beyond Standard" column Large door for wheeled stretcher/ gurney Close to nursing station extra power outlets  Support spaces Janitorial Food service to room  Other (not listed above)		`	_					
5c Ceiling  2x2 lay in acoustical ceiling grid  Aust accommodate all equipment above  Room size  list in "Requirements beyond Standard" column  Large door for wheeled stretcher/ gurney  Close to nursing station  extra power outlets  Support spaces  Janitorial  Food service to room  Other (not listed above)		LVT (vinyl plank) mostly for corridors and common areas		Ex. Nothing	1	I	1	
5c Ceiling 2x2 lay in acoustical ceiling grid Ex. Wipeable lay-in ceiling tile  6 Room size list in "Requirements beyond Standard" column Must accommodate all equipment above  7 Room access list in "Requirements beyond Standard" column Large door for wheeled stretcher/ gurney Close to nursing station extra power outlets  9 Support spaces Janitorial Food service to room  10 Other (not listed above)	5b Walls	Painted Gypsum board, wipeable semi gloss finish						
Room access    list in "Requirements beyond Standard" column   Large door for wheeled stretcher/ gurney	5c Ceiling	2x2 lay in acoustical ceiling grid						
Room, accessories    Support spaces   Support spaces   Janitorial   Support spaces   Janitorial   Support spaces   Support sp	6 Room size	list in "Requirements beyond Standard" column		Must accommodate all equipment above				
Room, accessories list in "Requirements beyond Standard" column extra power outlets  Support spaces Janitorial Food service to room  Other (not listed above)	7 Room access	list in "Requirements beyond Standard" column						
10 Other (not listed above)	8 Room, accessories	list in "Requirements beyond Standard" column						
	9 Support spaces	Janitorial		Food service to room				
10b	10a Storage			N/A				

## **Ugarte & Associates Inc.**

UA project number 2020-12

Date 4/13/2020

Gina Dressler/Nakia Gaddies Ву

Name service: ULTRASOUND

**Number of rooms** One

Number of anticipated staff Number of anticipated patients 2

	Physical Building Requirements	Standard		Requirements beyond Standard				Special Request non-requi
1	Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with acrylic lens		N/A				Ex. Natural Light from Wind
2	Plumbing	No standard see Requirement		Hand Sink				
3	Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative humidly approx 30%		N/A				
		Trainiary abbrox 3678				ip. Require		
4	Equipment (FFE) Furniture, Fixtures and Equipment	list in "Requirements beyond Standard" column	<b>4</b> a	Mobile X-ray machine	Elect.  Ex. 110 V outlet	N/A	Plumb.  Water Supply	-
	Tixtures and Equipment		4b	Exam Table	Ex. 230v	N/A	N/A	
				Computer				
			40	Desk				
5	Finishes 5a Flooring	LVT (vinyl plank) mostly for corridors and common areas		Ex. Nothing				
	5b Walls	Painted Gypsum board, wipeable semi gloss finish		Ex. Non porous wipeable cleanable surface, gloss paint or wipeable panel.				
	5c Ceiling	2x2 lay in acoustical ceiling grid		Ex. Wipeable lay-in ceiling tile				
6	Room size	list in "Requirements beyond Standard" column						
7	Room access	list in "Requirements beyond Standard" column		Large door for wheeled stretcher/ gurney				
8	Room, accessories	list in "Requirements beyond Standard" column		Mounting brackets to the wall for gloves				
9	Support spaces	Janitorial						
10	Other (not listed above) 10a Storage 10b							

## Ugarte & Associates Inc.

UA project number 2020-12

Date 4/13/2020

By Gina Dressler/Nakia Gaddies

Name service: URGENT CARE/TRAUMA ROOM

Number of rooms

Number of anticipated staff

Number of anticipated patients

**Size** (typically in SF, if thee is a specific size requirement enter here, or UA will provide)

1 6

	Physical Building Requirements	Standard	Requirements beyond Standard				Special Request non-requirement
1	Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with acrylic lens	N/A				Ex. Natural Light from Window
2	Plumbing	No standard see Requirement	Hand sink in countertop				
3 Me	Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative humidly approx 30%	N/A				
		numidiv addrox 30%		Equi	p. Require	ements	
			[	Elect.	HVAC	Plumb.	1
	Equipment (FFE) Furniture, Fixtures and Equipment	list in "Requirements beyond Standard" column		Ex. 110 V outlet	N/A	Water supply	
	4. 6		<b>4b</b> Mini Refrigerator	Ex. 230v	N/A	N/A	
			<b>4c</b> Gurney				
		`	4d Exam Table				
			Jump Bag and AED				
			IV poles				
	Finishes 5a Flooring	LVT (vinyl plank) mostly for corridors and common areas	Ex. Nothing				
	5b Walls	Painted Gypsum board, wipeable semi gloss finish	Ex. Non porous wipeable cleanable surface, gloss paint or				
			wipeable panel.				
	5c Ceiling	2x2 lay in acoustical ceiling grid	Ex. Wipeable lay-in ceiling tile				
6	Room size	list in "Requirements beyond Standard" column	Must accommodate exam table and gurney				
7	Room access	list in "Requirements beyond Standard" column	Large door for wheeled stretcher/ gurney				
=			Close to the Nursing Station				
8	Room, accessories	list in "Requirements beyond Standard" column	Mounting brackets to the wall for blood pressure cuff; gloves/ sharps				
9	Support spaces	Janitorial	N/A				
	Other (not listed above) 10a Storage		Fixed Countertop cabinets upper and lower with locks				
	10b						
	100						

# Manantee County Detention Facility Medical Program Scope Sheet

# **Ugarte & Associates Inc.**

UA project number 2020-12

Date 4/13/2020

By Gina Dressler/Nakia Gaddies

Name service: XRAY

Number of rooms1Number of anticipated staff2Number of anticipated patients1

**Size** (typically in SF, if thee is a specific size requirement enter here, or UA will provide)

	Physical Building Requirements	Standard	Red	quirements beyond Standard				Special Request
1	Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with acrylic lens	N/A	•				Ex. Natural Light fro
2	Plumbing	No standard see Requirement	Han	nd sink in countertop				
3	Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative	N/A					
		humidly approx 30%			Equ	ip. Require	ements	
					Elect.	HVAC	Plumb.	1
4	Equipment (FFE) Furniture, Fixtures and Equipment	list in "Requirements beyond Standard" column	<b>4a</b> Mol	bile X-ray Machine	Ex. 110 V outlet	N/A	Water Supply	
				m Table	Ex. 230v	N/A	N/A	
			<b>4c</b> <i>Desi</i> <b>4d</b> <i>Staf</i>					
5	Finishes 5a Flooring	LVT (vinyl plank) mostly for corridors and common areas	Ех. 1	Nothing				
	5b Walls	Painted Gypsum board, wipeable semi gloss finish		Non porous wipeable cleanable surface, gloss paint				
	5c Ceiling	2x2 lay in acoustical ceiling grid		vipeable panel. Wipeable lay-in ceiling tile				
6	Room size	list in "Requirements beyond Standard" column						
7	Room access	list in "Requirements beyond Standard" column	Larg	ge door for wheeled stretcher/ gurney				
8	Room, accessories	list in "Requirements beyond Standard" column	Мо	ounting brackets to the wall for gloves				
9	Support spaces	Janitorial						
10	Other (not listed above) 10a Storage 10b		N/A					

# Manantee County Detention Facility Medical Program Scope Sheet

### **Ugarte & Associates Inc.**

UA project number 2020-12

Date 4/20/2020

By Captain Yvonne Miller

Name service: CRO- Control Room Operator

**Number of rooms** *Scalable to current needs* 

Number of anticipated staff
Number of anticipated patients

1 per flo
Based of

**mber of anticipated patients** Based on current service needs type use 1:10 inmates

Size Minimum 8x8 work space per SRO

	Physical Building Requirements	Standard	Requirements beyond Standard				Special Request non-requirement
1	Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with acrylic lens	Task Lighting at work station				N/A
2	Plumbing	No standard see Requirement	N/A				N/A
3	Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative humidly approx 30%	NA				N/A
		, and a second s			. Requirer		
				Elect. H	HVAC	Plumb.	
4	Equipment (FFE) Furniture, Fixtures and Equipment	list in "Requirements beyond Standard" column	<b>4a</b> Computer work station	Ex. 110 V Noutlet	V/A	N/A	
		•	4b 4c 4d	Ex. 230v N	V/A	N/A	
5	Finishes 5a Flooring	LVT (vinyl plank) mostly for corridors and common areas	N/A	l l		I	N/A
	5b Walls 5c Ceiling	Painted Gypsum board, wipeable semi gloss finish 2x2 lay in acoustical ceiling grid	N/A N/A				N/A N/A
6	Room size	list in "Requirements beyond Standard" column	N/A				N/A
7	Room access	list in "Requirements beyond Standard" column	N/A				
8	Room, accessories	list in "Requirements beyond Standard" column	N/A				
9	Support spaces	Janitorial	N/A				
10	Other (not listed above) 10a Storage 10b		PPE Personal Protection equipment				

# **Manantee County Detention Facility Medical Program Scope Sheet**

# Ugarte & Associates Inc.

UA project number 2020-12

4/22/2020 Date

Ву Captain Yvonne Miller

Name service: Deputy

**Number of rooms** Scalable to current needs

Number of anticipated staff Number of anticipated patients 2-3 per floor

Based on current service needs type use 1:10 inmates

Minimum 8x8 work space per Deputy

	Physical Building Requirements	Standard	Requirements beyond Standard Special Request non-requirement
1	Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with acrylic lens	Task Lighting at work station N/A
2	Plumbing	No standard see Requirement	N/A
3	Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative humidly approx 30%	NA N/A
			Equip. Requirements  Elect. HVAC Plumb.
4	Equipment (FFE) Furniture, Fixtures and Equipment	list in "Requirements beyond Standard" column	4a   Computer work station     Ex. 110 V   N/A     outlet
		•	4b Computer work station for staff breakroom       Ex. 230v       N/A       N/A         4c       4d       N/A       N/A
5	Finishes 5a Flooring	LVT (vinyl plank) mostly for corridors and common areas	N/A N/A
	5b Walls 5c Ceiling	Painted Gypsum board, wipeable semi gloss finish 2x2 lay in acoustical ceiling grid	N/A N/A N/A
6	Room size	list in "Requirements beyond Standard" column	N/A
7	Room access	list in "Requirements beyond Standard" column	N/A
8	Room, accessories	list in "Requirements beyond Standard" column	N/A
9	Support spaces	Janitorial	N/A
10	Other (not listed above) 10a Storage 10b	Staff breakroom	PPE Personal Protection equipment Staff breakroom

# **Manantee County Detention Facility Maintenance Program Scope Sheet**

# **Ugarte & Associates Inc.**

UA project number 2020-12

Date xx/xx/xxx
By XXXXX XXXXXXX

Name service: Maintenance Manager

Number of rooms 1
Number of anticipated staff 1-3

**Size** 120 SF

	Physical Building Requirements	Standard		Requirements beyond Standard			
1	Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with		Ex. Task lighting for procedure: adjustable spot light			
		acrylic lens		fixed. If mobile list in #4 below			
2	Plumbing	No standard see Requirement		N/A			
3	Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative humidly approx 30%		N/A			
						ip. Require	
					Elect.	HVAC	Plumb.
4	Equipment (FFE) Furniture, Fixtures and Equipment	list in "Requirements beyond Standard" column		Computer	Ex. 110 V outlet	N/A	N/A
			4b	Desk and Chair	N/A	N/A	N/A
			4c 4d				
5	Finishes				I	1	I
	5a Flooring	Concrete polished foors or other surable surface		N/A			
	5b Walls	Painted Gypsum board, wipeable semi gloss finish		Ex. Non porous wipeable cleanable surface, gloss paint or wipeable panel.			
	5c Ceiling	2x2 lay in acoustical ceiling grid		Ex. Wipeable lay-in ceiling tile			
6	Room size	list in "Requirements beyond Standard" column		Ex. Must accommodate 1 manger and up to 2 staff			
7	Room access	list in "Requirements beyond Standard" column		Ex. Access for typical office			
8	Room, accessories	list in "Requirements beyond Standard" column		Ex. Shelving			
9	Support spaces	Janitorial		Adjacent ot work room and Maintenance staff groop m	eeting room		
10	Other (not listed above) 10a Storage		Ex. Fixed Countertop cabinets upper and lower with				
	10b			locks			

# **Manantee County Detention Facility Maintenance Program Scope Sheet**

# **Ugarte & Associates Inc.**

UA project number 2020-12

Date xx/xx/xxx
By XXXXX XXXXXXX

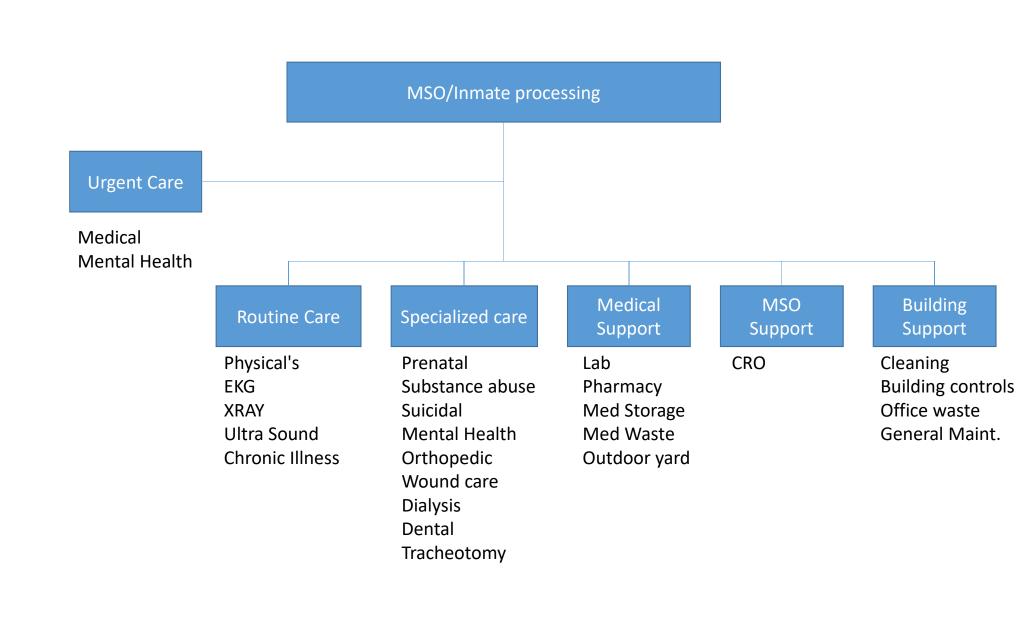
Name service: Maintenance Staff

**Number of rooms** needs work station access on general work room

Number of anticipated staff *T.B.D.* 

Size 50 SF per person

	Physical Building Requirements	Standard		Requirements beyond Standard				Specia	l Re	l Request no	I Request non-requ	l Request non-requir
1	Illumination	Typical: 2x4 or 2x2 lay in ceiling or surface mounted with		Ex. Task lighting for procedure: adjustable spot light							· · · · · · · · · · · · · · · · · · ·	Natural Light from Wind
		acrylic lens		fixed. If mobile list in #4 below								
2	Plumbing	No standard see Requirement		N/A								
3	Mechanical (HVAC)	Air conditioning balanced for positive and negative pressure. controls typically 3 degrees +/- 68 degrees with relative humidly approx 30%		N/A								
						ip. Require						
					Elect.	HVAC	Plumb.	4				
4	Equipment (FFE) Furniture, Fixtures and Equipment	list in "Requirements beyond Standard" column		Computer	Ex. 110 V outlet	N/A	N/A					
			40		110V	N/A	N/A					
5	Finishes		40									
	5a Flooring	hard durable surface		N/A								
	5b Walls	Painted Gypsum board, wipeable semi gloss finish		Ex. Non porous wipeable cleanable surface, gloss paint								
	5c Ceiling	2x2 lay in acoustical ceiling grid		or wipeable panel. Ex. Wipeable lay-in ceiling tile								
6	Room size	list in "Requirements beyond Standard" column		to accommodate group meeting t.b.d.								
7	Room access	list in "Requirements beyond Standard" column										
8	Room, accessories	list in "Requirements beyond Standard" column		Shelving for manterials on site								
9	Support spaces	Janitorial		N/A								
10	Other (not listed above) 10a Storage 10b			Typical items stored on sitexxxxxxxxxxx								





# CONSULTANT COMPETITIVE NEGO VATION ACT (CCNA)

AGREEMENT NO ENTER NUNSER]

PROFESSIONAL SERVICES [ENTER TITLE]

betyeen

MATER OUNTY (COUNTY)

and

[E ITER CONSULTANT NAME]

(CONSULTANT)

#### AGREEMENT FOR [INSERT TYPE OF SERVICE]

THIS AGREEMENT is made and entered into as of this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, by and between MANATEE COUNTY, a political subdivision of the State of Florida, ("COUNTY"), with offices located at 1112 Manatee Avenue West, Bradenton, Florida 34205, and [INSERT COMPANY NAME], a [<enter the state of incorproation> and identify if it is a Company, Corporation, Limited Liability Company, etc.], ("CONSULTANT") with offices located at [Insert address], and duly authorized to conduct business in the State of Florida. COUNTY and CONSULTANT are collectively referred to as the "Parties" and individually as "Party."

WHEREAS, CONSULTANT engages in the business of poviding [INSERT TYPE OF SERVICE]; and

WHEREAS, COUNTY has determined that it is necessare expedited and in the best interest of COUNTY to retain CONSULTANT to render the possible and services described in this Agreement; and

WHEREAS, this Agreement is a result of ONS LT/LAT'S submission of a proposal in response to Request for Qualifications to [INS LAT RFP NUMBER] and COUNTY thereafter conducted a competitive selection process in accordance with the Manatee County Procurement Code at Florica statutes § 287.055.

**NOW, THEREFORE,** the COUN Y and COUSULTANT, in consideration of the mutual covenants, promises, representations contained herein, the sufficiency of which is hereby acknowledged, and ties pereto agree as follows:

### ARTICLE 1. SCOPE C SRVICES

CONSULTANT shall provide provide provided as a described in **Exhibit A**, Scope of Services ("Services"). The same as used in this Agreement, refers to particular categories/graphings of seleces specified in **Exhibit A**.

#### ARTICLE 2 EXPLAIS CORPORATED

This Agreement consist of a primary contract and <number> exhibits, which are as follows:

Exhibit A Scope of Services

**Exhibit B** Fee Rate Schedule

**Exhibit C** Affidavit of No Conflict

**Exhibit D** Insurance and Bond Requirements

These Exhibits are attached hereto and are incorporated into this Agreement. In the event of a conflict between the terms and conditions provided in the Articles of this Agreement and any Exhibit, the provisions contained within these Articles shall prevail unless the Exhibit specifically states that it shall prevail.

#### **ARTICLE 3. AGREEMENT TERM**

A. This Agreement shall commence on the date of execution by COUNTY ("Effective Date"). This Agreement shall remain in force until all Work issued during the effective period of this Agreement are completed, unless terminated by COUNTY pursuant to Article 10, but not to exceed [Insert number of years] years.

#### **ARTICLE 4. COMPENSATION**

- A. Compensation payable to CONSULTANT for the Services and expenditures incurred in providing the Services specified in **Exhibit A** shall be as stated in **Exhibit B**.
- B. Compensation to CONSULTANT shall be based on actual hor a performed times fee rate of the individual performing the work, plus reimburs ale expenses up to the maximum compensation authorized in **Exhibit B**
- C. The fee rates specified in **Exhibit B** shall be the total compensation for Services and shall contain all costs to include salaries, office deration, transport into an equipment, overhead, general and administrative, incidental expenses, fringe benefits and operating margin.

#### ARTICLE 5. INVOICES AND TIME OF PARMENT.

- A. Subject to the provisions of this A pemer. COUNTY shall pay CONSULTANT for the Services at a rate of compensation coord at the deliverable payment schedule stated in **Exhibit B**.
- B. COUNTY shall approve of all two as a for to payment.
- C. When CONSULTAIN seks payount for any deliverable or reimbursable expense, it shall provide COUNTY was an invoice that includes a description of authorized Services performed a description of authorized, and the total unpaid compensation CONSULTAIN represents as being due and owing as of the invoice date. All invoices shall include the number which COUNTY shall assign to this Agreement and will be provided to COUNTAIN in writing, upon execution of this Agreement.
- D. If any Task requires thits of deliverables, such units must be received and accepted in writing by the UNTY prior to payment.
- E. COUNTY shall have forty-five (45) days from the receipt of an invoice seeking payment of fees or costs to either pay the invoice, or notify CONSULTANT that the deliverable, or any part thereof, is unacceptable, and/or that any asserted expense is not reimbursable.
- F. COUNTY shall have the right to retain from any payment due CONSULTANT under this Agreement, an amount sufficient to satisfy any amount of liquidated damages due and owing to COUNTY by CONSULTANT on any other Agreement between CONSULTANT and COUNTY.

- G. All costs of providing the Services shall be the responsibility of CONSULTANT, with the exception of reimbursement by COUNTY for costs deemed reimbursable in **Exhibit B**.
- H. Any dispute between COUNTY and CONSULTANT with regard to the Services or CONSULTANT'S invoice shall be resolved pursuant to the dispute resolution procedures established by Manatee County Procurement Code and Article 12 of this Agreement.

#### **ARTICLE 6. RESPONSIBILITIES OF CONSULTANT**

- A. CONSULTANT shall appoint an Agent with respect to the Secrees. CONSULTANT'S Agent shall have the authority to make representations of Sehalf CONSULTANT, receive information, and interpret and define the needs of ON JLTANT and make decisions pertinent to Services covered by this Agreement. INSULTANT'S Agent shall have the right to designate other employees of CONSULTANT serve in his or her absence. CONSULTANT reserves the right to designate different agent, provided that COUNTY is given advance written not a thereof
- B. CONSULTANT shall perform the Sances in accordance with the terms and conditions of this Agreement.
- C. CONSULTANT shall ensure that all the loyer assigned to render the Services are duly qualified, registered, licensed or private to rovide the Services required.
- D. CONSULTANT shall be responsible for collecting all existing data required for the successful completion of each look.
- F. CONSULTANT shall not started in any obligations, undertakings, contracts or professional obligation, that create a conflict of interest, or even an appearance of a conflict of itself at, with espect to the Services. CONSULTANT attests to this via an Affidavit. No Conflict, Linibit C.
- G. CONSULTANT shall be entitled to rely upon information provided from COUNTY. Information includes, but is not limited to, additional services, consultations, investigations, and reports necessary for the execution of CONSULTANT'S work under this Agreement. CONSULTANT shall be fully responsible for verifying, to the extent practicable, documents and information provided by COUNTY and identifying any obvious deficiencies concerning the documents and information provided. CONSULTANT shall notify COUNTY of any errors or deficiencies noted in such information provided and assist, to the extent practicable, COUNTY in the identification and resolution of same. CONSULTANT agrees to incorporate the provisions of this paragraph in any subcontract into which it might enter with reference to the Services.

- G. CONSULTANT shall be responsible for the professional quality, technical accuracy, and the coordination of all designs, drawings, specifications, and other services furnished by CONSULTANT under this Agreement. CONSULTANT shall, without additional compensation, correct or revise any errors or deficiencies in its designs, drawings, specifications, and other services.
- H. CONSULTANT shall maintain an adequate and competent staff of professionally qualified persons during the term of this Agreement for the purpose of rendering the required services hereunder. CONSULTANT shall not sublet, assign or transfer any services under this Agreement without prior written consent of COUNTY.
- I. COUNTY may require in writing that CONSULTANT remove from the project any of CONSULTANT'S personnel that COUNTY determines to be incompletent, careless or otherwise objectionable. No claims for an increase in compensation or agreement term based on COUNTY'S use of this provision will be valid.

#### **ARTICLE 7. RESPONSIBILITIES OF COUNTY**

- A. COUNTY shall, through its County Administrator, a point an individual to serve as County Representative. The County Representative shall have the authority to transmit instructions, receive information interpretand decret the policy of COUNTY and make decisions pertinent to services covered by this Agreement. COUNTY reserves the right to designate a different county Representative, provided that CONSULTANT is given written notice.
- B. COUNTY shall make available at no lost a CONSULTANT, information relative to the project that is useful in the pen make of the Services.
- C. COUNTY shall provide ampt note to CONSULTANT whenever COUNTY observes or otherwise become away carry defect in the performance of the Services under this Agreement.
- D. COUNT shall give coeful and reasonable consideration to the findings and recomm adations of ONSULTANT and shall respond and issue notices to proceed in a timely manner.
- E. COUNTY personnel shall be available on a time-permitting basis, where required and necessary to assist CONSULTANT. The availability and necessity of said personnel to assist CONSULTANT shall be at the discretion of COUNTY.
- F. COUNTY shall perform the responsibilities enumerated in this Article at no cost to CONSULTANT.

#### ARTICLE 8. COUNTY'S PROJECT MANAGER

The Project Manager shall be appointed to represent COUNTY in all technical matters pertaining to the Services. The Project Manager shall have the following responsibilities:

- A. The examination of all reports, sketches, drawings, estimates, proposals, and any other documents provided by CONSULTANT.
- B. Providing CONSULTANT written decisions of COUNTY'S approval or disapproval of these documents within a reasonable time.
- C. Transmission of instructions, receipt of information, and interpretation of COUNTY policies and decisions with respect to design, materials and other matters pertinent to the services provided under this Agreement.
- D. Provide CONSULTANT with prompt written notice whenever COUNTY observes, or otherwise becomes aware of, any defects or changes necessary in a project.

#### ARTICLE 9. COUNTY OWNERSHIP OF WORK PRODUCT

The Parties agree that COUNTY shall have exclusive own ship of all reports. documents, designs, ideas, materials, reports, concepts, plans, crea connection was this Agreement, work product developed for or provided to COUNTY and all patent rights, copyrights, trade secret rights and ther intellectual property rights relating thereto (collectively "the Intellectual open "). C NSI TANT hereby assigns and transfers all rights in the Intellectual perty t COUNT. CONSULTANT further agrees to execute and deliver such assignments as COUNTY may later require to perfect, maintain and JUNTY'S rights as sole owner of the force Intellectual property, including all rights in t and copyright law. or pal

#### ARTICLE 10. TERMINATION AGREEMEN

#### A. TERMINATION FOR CAUSE.

- 1. COUNTY shall he right, by written notice to CONSULTANT, to terminate this Agreement, in while or the for failure to substantially comply with the terms and conditions of the agreement, to include:
  - a. Follure to exide products or Services that comply with the specifications having that full to meet COUNTY'S performance standards;
  - b. Failure of ver the supplies or perform the Services within the time specified; or
  - c. Progress that is at a rate that disrupts the overall performance of this Agreement.
- 2. Prior to termination for default, COUNTY shall provide adequate written notice to CONSULTANT, affording CONSULTANT the opportunity to cure the deficiencies or to submit a specific plan to resolve the deficiencies within ten (10) days (or the period specified in the notice) after receipt of the notice. Failure to adequately cure the deficiency shall result in termination action.
- 3. Such termination may also result in suspension or debarment of CONSULTANT in

accordance with Manatee County's Procurement Ordinance, Chapter 2-26. CONSULTANT shall be liable for any damage to COUNTY resulting from CONSULTANT'S default of the Agreement.

- 4. In the event of termination of this Agreement, CONSULTANT shall be liable for any damage to COUNTY resulting from CONSULTANT'S default of this Agreement. This liability includes any increased costs incurred by COUNTY in completing performance under this Agreement.
- 5. In the event of termination by COUNTY for any cause, CONSULTANT shall not have any right or claim against COUNTY for lost profits or empensation for lost opportunities. After a receipt of COUNTY'S Notice of Termination and except as otherwise directed by COUNTY, CONSULTANT shall:
  - a. Stop work on the date and to the extent specified;
  - b. Terminate and settle all orders and subcontracts relating the erformance of the terminated work:
  - c. Transfer all work in process, completed work, and other materials related to the terminated work as directed by COV and and
  - d. Continue and complete all parts that werk that we not been terminated.

#### B. TERMINATION WITHOUT CAUSE

COUNTY may terminate this Agreement in whole or in part, without cause. COUNTY shall provide CONSULTANT as litten "No ice of Intent to Terminate" thirty (30) days prior to the date of termination. If this care men is terminated by the COUNTY without cause, CONSULTANT shall be entitled to sayme, for all Services performed to the satisfaction of the COUNTY and all changes included under this Agreement prior to termination, less any costs, expenses of damages due to the failure of the CONSULTANT to properly perform pursuant to this greatment CONSULTANT shall not be entitled to any other compensation is used in a sepated profits on unperformed Services.

#### ARTICLE 1. TRANSPORTERVICES UPON TERMINATION

Upon termination or explation of this Agreement, CONSULTANT shall cooperate with COUNTY to assist with the orderly transfer of the Services to COUNTY. Prior to termination or explication of this Agreement, COUNTY may require CONSULTANT to perform and, if so required, CONSULTANT shall perform, certain transition services necessary to shift the services of CONSULTANT to another provider or to COUNTY itself as described below (the "Transition Services"). The Transition Services may include but shall not be limited to:

- A. Working with COUNTY to jointly develop a mutually agreed upon Transition Services plan to facilitate the termination of the services;
- B. Executing the Transition Services plan activities;

- C. Answering questions regarding the Services on an as-needed basis; and
- D. Providing such other reasonable services needed to effectuate an orderly transition to a new Service provider or to COUNTY.

#### **ARTICLE 12. DISPUTE RESOLUTION**

- A. Disputes shall be resolved in accordance with the Manatee County Purchasing Code (Chapter 2-26 of the Manatee County Code of Ordinances). Any dispute resolution constituting a material change in this Agreement shall not be final until an amendment to this Agreement has been approved and executed by the COUNTY.
- B. CONSULTANT agrees it must exhaust all dispute resolution procedures set forth in Manatee County's Procurement Code prior to instituting and action a state or federal court or before any administrative agency or tribunal.

#### **ARTICLE 13. COMPLIANCE WITH LAWS**

All Services rendered or performed by CONSULTAN a ursuant to the provisions of this Agreement shall be in compliance with all applicable local, state and federal laws and ordinances. CONSULTANT shall have and keep curent a submess during the term of this Agreement all licenses and permits as a quired of law.

#### ARTICLE 14. NON-DISCRIMINATION

CONSULTANT shall not discriminate again, any soployee or applicant for employment because of race, color, sex preed, na ona origin, disability or age, and will take affirmative action to ensure to the employees and applicants are afforded equal employment opportunities. Such a tion will be taken with reference to, but shall not be limited to, recruitment, apployment, ab assignment, promotion, upgrading, demotion, transfer, layoff or termination, was of to ining or retraining (including apprenticeship and on-the-job training).

#### ARTICLE 15 MAINTENANCE OF RECORDS; AUDITS; LICENSES

A. CONSU TANT and malitain records, accounts, property records, and personnel records in accordance with generally accepted accounting principles, as deemed necessary by COUNTY to assure proper accounting of funds and compliance with the provisions of the agreement.

CONSULTANT shall provide COUNTY all information, reports, records and documents required by this Agreement or by COUNTY ordinances, rules or procedures, or as needed by COUNTY to monitor and evaluate CONSULTANT'S performance. Such materials shall also be made available to COUNTY upon request for auditing purposes. Inspection or copying will occur during normal business hours, and as often as COUNTY may deem necessary. COUNTY shall have the right to obtain and inspect any audit pertaining to the performance of this Agreement or CONSULTANT made by any local, state or federal agency. To the extent such materials are in the possession of a third party, CONSULTANT must obtain them from

that third party, or certify in writing to COUNTY why it was unable to do so. CONSULTANT shall retain all records and supporting documents related to this Agreement in accordance with all applicable laws, rules and regulations, and, at a minimum, retain all records and supporting documents related to this Agreement, except duplicate copies or drafts, for at least three (3) years after the termination date.

B. CONSULTANT shall obtain any licenses required to provide the Services and maintain full compliance with any licensure requirements. Copies of reports provided to or by any licensing or regulatory agency shall be forwarded to COUNTY within ten (10) days of receipt by CONSULTANT. CONSULTANT shall immediately notify COUNTY if the required licenses of any of its principles or agents working on this Agreement are terminated, suspended, revoked or are otherwise invalid and/or are no longer in good standing.

#### **ARTICLE 16. PUBLIC RECORDS**

Pursuant to Florida Statutes §119.0701, to the extent CONSUL AN is performing services on behalf of COUNTY, CONSULTANT shall.

- A. Keep and maintain public records that would on narily be equired by COUNTY to perform the service.
- B. Upon request from COUNTY'S cut to lian of ablic records, provide COUNTY with a copy of the requested records or all with eight does not reasonable time at a cost that does not recent the cost provided in Chapter 119, Florida Statutes, or as other cost provided by law.
- C. Ensure that public records the are completed or confidential from public records disclosure requirement are not disclosed except as authorized by law for the duration of this Agreement are followed completion of this Agreement if CONSULTANT does not transfer the record to COUNTY.
- D. Upon completion of this agreement, transfer, at no cost, to COUNTY all public records in possession. Coulst LTANT or keep and maintain public records required by COUNTY to perform the service. If CONSULTANT transfers all public records to COUNTY upon completion of this Agreement, CONSULTANT shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If CONSULTANT keeps and maintains public records upon completion of this Agreement, CONSULTANT shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to COUNTY, upon request from COUNTY'S custodian of public records, in a format that is compatible with the information technology systems of COUNTY.

IF CONSULTANT HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO COUNTY'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS AGREEMENT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT:

Phone: 941.742.5845

Email: Debbie.Scaccianoce@mymanatee.org

Mail or hand delivery: Attn: Records Manager 1112 Manatee Avenue West Bradenton, FL 34205

#### **ARTICLE 17. INDEMNIFICATION**

- A. The CONSULTANT shall indemnify and hold ha Ness COUNT, its officers, and employees from liabilities, damages, losses ts, including but not limited to ence, recklessness, or reasonable attorney's fees, to the extent eali usea y the intentionally wrongful conduct of CON JLTAN its personnel, design d or allized by the CONSULTANT in the professionals and other persons employ ding thout limitation, defects in design, or performance of this Agreement, errors or omissions that result in terial post increases to COUNTY. Such indemnification shall include the payr fall which claims, losses, and judgments of ection here th and the payment of all related fees any nature whatsoever in 'heand costs. COUNTY reserve bt it defend itself with its own counsel or retained counsel at CONSULIANT'S ex nse.
- B. CONSULTANT shall nden detend, save and hold harmless the COUNTY, its officers, and employe third-party claims, liabilities, loss, or cause of action that the Service stitutes in infringement of any third-party intellectual property right(s), ch clai<u>m is b</u>as on COUNTY'S wrongful or illegitimate use of the Services. unless s pe Intire liability of CONSULTANT and the sole and exclusive The fore remedy to COUNT with respect to any third-party claim of infringement or misappropriation of itellectual property rights. Such indemnification shall include, but not be limited to, the payment of all valid claims, losses, and judgments of any nature whatsoever in connection therewith and the payment of all related fees and costs, including attorneys' fees.

#### ARTICLE 18. NO WAIVER OF SOVEREIGN IMMUNITY

Nothing herein shall be interpreted as a waiver by COUNTY of its rights, including the limitations of the waiver of immunity as set forth in Florida Statutes § 768.28, or any other statutes or immunities. COUNTY expressly reserves these rights to the full extent allowed by law.

#### **ARTICLE 19. INSURANCE**

A. CONSULTANT shall, at its own cost and expense, acquire and maintain (and cause any subcontractors, representatives, or agents to acquire and maintain) insurance policies that comply with the Insurance Requirements, attached as **Exhibit D**, during the term of this Agreement, to include any renewal terms.

Certificates of Insurance and copies of policies evidencing the insurance coverage specified in **Exhibit D** shall be filed with the Purchasing Official before the Effective Date of this Agreement. The required certificates shall identify the type of policy, policy number, date of expiration, amount of coverage, companies affording coverage, shall refer specifically to the title of this Agreement, and shall name than account as an additional insured. No changes shall be made to the insurant coverage without prior written approval by COUNTY'S Risk Management Division

- B. Insurance shall remain in force for at least three (3) years per connection of the Services in the amounts and types of coverage as required by the It D, including coverage for all Services completed under this Agreement.
- C. If the initial insurance expires prior to the term ation of this Agreement, renewal Certificates of Insurance and requires copies of policies shall be furnished by CONSULTANT and delivered to the Purnasing Official thirty (30) days prior to the date of their expiration.

#### ARTICLE 20. SOLICITATION OF AGREEMENT

CONSULTANT warrants that ia not employed or retained any company or person rking other than a bona fide employee y for CONSULTANT to solicit or secure this Agreement, and that it not paid agreed to pay any company or person other than an employee working ole, for CO. SULTANT, any fee, commission, percentage, brokerage fee, gift, continuent from ny other consideration contingent upon or resulting this Agreement. For breach or violation of this warranty, the to terminate this Agreement without liability, or at its from the award making COUNTY st n have the the Agreement price or consideration or otherwise recover the discretion, 1 rfee, ammission, percentage, brokerage fee, gifts, or contingent fee. full amount

#### ARTICLE 21. ASSIGNMENT AND SUBCONTRACTING

CONSULTANT shall not assign or transfer any right or duty under this Agreement to any other party without the prior written consent of COUNTY. In the event CONSULTANT asserts it is necessary to utilize the services of third parties to perform any Service under this Agreement, CONSULTANT shall first obtain prior written approval of COUNTY.

Approval to utilize any third party shall not relieve CONSULTANT from any direct liability or responsibility to COUNTY pursuant to the provisions of this Agreement, or obligate COUNTY to make any payments other than payments due to CONSULTANT as outlined in this Agreement. All terms and conditions of this Agreement shall extend to and be binding on any approved purchaser, assignee, or other successor in interest.

Assignment, pledging, sale, transfer or encumbering of any interest or rights under this Agreement, to anyone other than the CONSULTANT, without the prior written consent of the COUNTY, shall be grounds for immediate termination of this Agreement.

#### ARTICLE 22. CERTIFICATION OF NON-PAYMENT OF COMMISSION OR GIFT

CONSULTANT warrants that it has not employed or retained any company or person other than a bona fide employee working solely for CONSULTANT to solicit or secure this Agreement, and that it has not paid or agreed to pay any company or person other than an employee working solely for CONSULTANT, any fee, commission, percentage, brokerage fee, gift, contingent fee, or any other consideration contingent upon or resulting from the award or making of this Agreement. For breach or vication of this warranty, COUNTY shall have the right to annul this Agreement, without liability at its discretion to deduct from the agreement price consideration or otherwise account the full amount of such fee, commission, percentage, brokerage fee, gifts, or contineent fee.

#### **ARTICLE 23. KEY PERSONNEL**

The following key personnel are hereby assign this breeme by CONSULTANT:

Enter Name, Title

CONSULTANT shall not remove su sonnel from providing the Services; ey 🖟 provided, however, that the removal of persurved due to their incapacity, voluntary termination, or termination due to just will not constitute a violation of this cal. re tha Agreement, The COUNTY will at minimum, any proposed replacement have equal or greater qualification rience as the key personnel being replaced. anu. rsonnel changes of the key personnel until written CONSULTANT shall not make any notice is made to and a preby the OUNTY.

### ARTICLE 24. SUB-CONTRACTOR

If CONSULT and receives written approval from the COUNTY to use the services of a sub-contractor (s). The NT shall utilize the sub-contractor fees specified in **Exhibit B**. CONSULT shall builty COUNTY of any replacements or additions to **Exhibit B** and receive prior written approval of COUNTY for replacements or additions before the use of the sub-course.

#### **ARTICLE 25. PROFESSIONAL LIABILITY**

To the fullest extent allowed by law, the individuals performing the Services shall be personally liable for negligent acts or omissions. To the fullest extent allowed by law, CONSULTANT shall likewise be liable for negligent acts or omissions in the performance of the Services.

#### **ARTICLE 26. NOTICES**

All notices, requests and authorizations provided for herein shall be in writing and shall be delivered by hand or mailed through the U.S. Mail, addressed as follows:

To COUNTY:

Manatee County Government

Department Attn: Title

Name Address

City, State, Zip Phone: (941)

Email:

To CONSULTANT:

**Consultant Name** 

Attn: Representative Name

Address

City, State, Zip Phone: ( )

Email:

#### ARTICLE 27. RELATIONSHIP OF PARTIE

The relationship of CONSULTANT to C shall be that of an independent onstrued as vesting or delegating to contractor. Nothing herein contained all bu CONSULTANT or any of the officers, experies, ersonnel, agents, or sub-consultants of CONSULTANT any rights, interest or as an employee of COUNTY. COUNTY shall not be liable to any pers im or a rpolation that is employed by Agreements or NS. provides goods or services to C **IA**IT in connection with this Agreement or for debts or claims accruing to such paries. CSJSULTANT shall promptly pay, discharge or ecessal, and reasonable to settle such debts or claims. take such action as ma

#### ARTICLE 28. NO CONFICT

By accepting award of the Agreement, CONSULTANT, its directors, officers and employees, epresent that presently has no interest in and shall acquire no interest in any business are salvity mich would conflict in any manner with the performance of the Services.

#### **ARTICLE 29. ETHICAL CONSIDERATIONS**

CONSULTANT recognizes that in rendering the Services, CONSULTANT is working for the residents of Manatee County, Florida, subject to public observation, scrutiny and inquiry; and based upon said recognition CONSULTANT shall, in all of its relationships with COUNTY pursuant to this Agreement, conduct itself in accordance with all of the recognized applicable ethical standards set by any related national societies, and the reasonable traditions to perform the Services. CONSULTANT shall be truthful in its communications with COUNTY personnel regarding matters pertaining to this Agreement and the Services rendered to COUNTY.

#### **ARTICLE 30. PUBLIC ENTITY CRIMES**

CONSULTANT has been made aware of the Florida Public Entity Crimes Act, Florida Statutes § 287.133, specifically section 2(a), and COUNTY'S requirement that CONSULTANT comply with it in all respects prior to and during the term of this Agreement.

#### **ARTICLE 31. TAXES**

COUNTY is exempt from Federal Excise and State Sales Taxes (F.E.T. Exemption Certificate No. 59-78-0089K; FL Sales Tax Exemption Certificate No. 51-02-027548-53C). Therefore, CONSULTANT is prohibited from charging or imposing any sales or service taxes. Nothing herein shall affect CONSULTANT'S normalizated liability.

CONSULTANT shall be responsible for payment of federal, that, are local taxes which may be imposed upon CONSULTANT under applicable to the extent that CONSULTANT is responsible for the payment of same under applicable to.

#### **ARTICLE 32. FORCE MAJEURE**

Neither Party shall be considered in default in pen many of it obligations hereunder to the extent that performance of such obligations or by of the ris delayed or prevented by Force Majeure.

hited hostility, revolution, civil commotion, Force Majeure shall include, but not b strike, epidemic, accident, fire, flood, w orthologie, hurricane, explosion, lack of or rock pation, regulation, ordinance or other act <u>pv</u> law, failure of transportation facilities of government, or any act of Go use whether of the same or different nature, hether or not enumerated in this Article, is existing or future; provided that the caus beyond the control and It or negligence of the Party seeking relief under bout the h this Article.

#### ARTICLE 33. CONFRNING AW, JURISDICTION AND VENUE

This Agreer ent shall be governed by the laws of the State of Florida. Any action filed regarding the Agreement was be filed only in Manatee County, Florida, or if in Federal Court, the Midule District of Florida, Tampa Division.

#### ARTICLE 34. AT TORNEY FEES

In the event of any litigation arising under the terms of this Agreement, each Party shall be responsible for their own attorney's fees, including appellate fees, regardless of the outcome of the litigation.

#### ARTICLE 35. PATENT AND COPYRIGHT RESPONSIBILITY

Any material, design or supplied specified by CONSULTANT or supplied by CONSULTANT pursuant to this Agreement shall not knowingly infringe any patent or copyright, and CONSULTANT shall be solely responsible for securing any necessary licenses required for patented or copyrighted material utilized by CONSULTANT in the performance of the Services.

#### **ARTICLE 36. AMENDMENTS**

This Agreement and Exhibits referenced herein constitute the entire Agreement between the Parties with respect to subject matter and mutually agree that no verbal agreements, representations, warranties or other understandings affecting the same exist. No amendment hereof shall be effective until and unless reduced to writing and executed by the Parties. The Parties shall execute any additional documents as may be necessary to implement and carry out the intent of this Agreement.

#### **ARTICLE 37. SEVERABILITY**

It is understood and agreed by the Parties hereto that if any part, term, or provision of this Agreement is held to be illegal or in conflict with any law, the yadity of the remaining portions or provisions shall not be affected, and the rights and oligations of the Parties shall be construed and enforced as if this Agreement did not contain the particular part, term or provision held to be invalid.

#### **ARTICLE 38. LEGAL REFERENCES**

All references to statutory sections or chapters shall be anstrued to include subsequent amendments to such provisions, and to refer to the successor provision of any such provision. References to "applicable law" are "gener" law" successor provision of any such provisions of local, state and federal law, whether established by legislative action, administrative rule or regulation, or judical decision.

#### ARTICLE 39. HEADINGS, CONSTRUCTION

The Parties agree that they have such participated in the drafting of this Agreement and that the rules with respect to consum, and iguities against the drafter of a contract shall not apply in any action or litigation garding this Agreement. All articles and descriptive headings of paragraphs were Agreement at are inserted for convenience only and shall not affect the construction of interpretation hereof.

#### ARTICLE 40

For purposes of counting any period of number of days hereunder for notices or performance (10) days or less, Saturdays, Sundays and holidays shall be excluded, unless otherwise stated

#### ARTICLE 41. AUTHORITY TO EXECUTE

Each of the Parties hereto covenants to the other Party that it has lawful authority to enter into this Agreement.

[Remainder of page intentionally left blank]

**IN WITNESS WHEREOF,** the Parties hereto have caused this Agreement to be duly executed effective as of the date set forth above.

CONSULTANT NAME	
Ву:	
Printed Name:	
Title:	
Date:	
MANATEE COUNTY, a political sul of the State of Florida	odivision
INSERT PROCUREMENT OFFICIA Procurement Official	
Date:	

# **EXHIBIT A, SCOPE OF SERVICES**

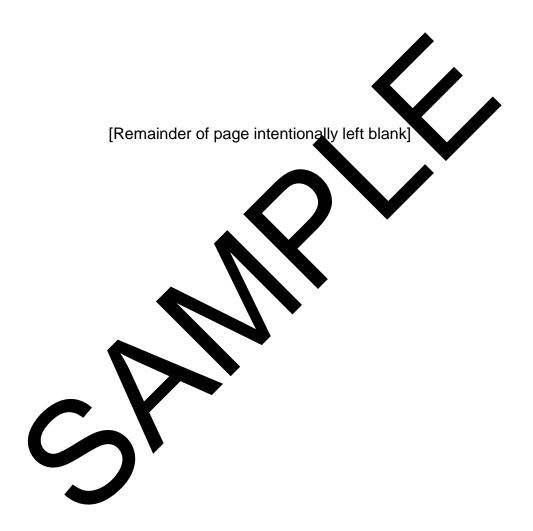


# **EXHIBIT B, FEE RATE SCHEDULE**

#### 1. FEES

Fees for the Services detailed in this Agreement shall be as set forth in this **Exhibit B**.

#### 2. REIMBURSEABLE EXPENSES



# **EXHIBIT C, AFFIDAVIT OF NO CONFLICT**

COUNTY OF				
BEFORE ME, the undersign	ned authority,	this day perso	nally appeared [INSI	ERT NAME]
		, as	[INSERT	TITLE]
	_ of	[INSERT	CONSULTANT	NAME]
	(here	einafter "CONS	SULTANT") with full	authority to
bind, who being first duly sv	vorn, deposes	s and says that	CONSULTANT:	
(a) Is not currently engundertakings or contracts the against the County or that wof work provided to the County or the County of the County or the County of the County o	nat will require vill impair or in	<b>CONSULTAN</b>	T to many an adv	rsarial role
(b) Has provided full dis and full disclosure of contra and				
(c) Has provided full dis deemed to raise a possible			and qualifications t	:hat may be
CONSULTANT makes this	A for	e purpose	of inducing Manatee	County, a
political subdivision of the S	state of orida	a, enter into t	his Agreement No	
for		<b>)</b>		
DATED this day			, 20	
CONSULTA UT S' Lattin				
The foregoing instrument w		_		-
[TITLE]			ANT]	
He / She	•	•	to me or has CATION] as identification	produced ation.
Notary Signature		<del></del>		

#### **EXHIBIT D, INSURANCE AND BOND REQUIREMENTS**

#### **REQUIRED INSURANCES**

The CONSULTANT will not commence work under the resulting Agreement until all insurance coverages indicated by an "X" herein have been obtained. The CONSULTANT shall obtain and submit to the Procurement Division within ten (10) calendar days from the date of notice of intent to award, at its expense, the following minimum amounts of insurance (inclusive of any amounts provided by an umbrella or excess policy): Work under this Agreement cannot commence until all insurance coverages indicated herein have been obtained on a standard ACORD form (inclusive of any amounts provided by an umbrella or excess policy):

### 

Coverage must be afforded under a per occurrence policy form claing coverage for all owned, hired and non-owned vehicles for bodily injury and proper damage of not less than:

- \$1,000,000 Combined Single Limit; OR
- \$ 500,000 Bodily Injury and \$500,000 Topert Dama
- \$10,000 Personal Injury Protection Fault
- \$500,000 Hired, Non-Owned Lizability
- \$10,000 Medical Payments

This policy shall contain severability of in energy provisions.

# Commercial General Liab. Vegura ce Required Limits (per Occurrence form only; claims-made form is not a september 1

Coverage shall be afford a procedurence policy form, policy shall be endorsed and name 'Manatee Courty, a principal subdivision of the State of Florida' as an Additional Insured, and include limit no less than:

- \$1,00,000 Single Libit Per Occurrence
- \$2,0 000 aggre ate
- \$1,000,000 Products/Completed Operations Aggregate
- \$1,000,000 Per anal and Advertising Injury Liability
- \$50,000 Fire Damage Liability
- \$10,000 Medical Expense, and
- \$1,000,000, Third Party Property Damage
- Project Specific Aggregate (Required on projects valued at over \$10,000,000)

This policy shall contain severability of interests' provisions.

## **⊠** Employer's Liability Insurance

Coverage limits of not less than:

- \$100,000 Each Accident
- \$500,000 Disease Each Employee
- \$500,000 Disease Policy Limit

$\boxtimes$	Worker's Compensation Insurance
_	US Longshoremen & Harbor Workers Act
	Jones Act Coverage

Coverage limits of not less than:

- Statutory workers' compensation coverage shall apply for all employees in compliance with the laws and statutes of the State. Florid and the federal government.
- If any operations are to be undertaken on or about navigable wates, coverage must be included for the US Longshoremen & Harbor Worke. Are and Jones Act.

Should 'leased employees' be retained for any part of the roject or ervice, the employee leasing agency shall provide evidence of Work is' temporal sation coverage and Employer's Liability coverage for all personnal on the Vorksite and in compliance with the above Workers' Compensation requirement. NOT: Workers' Compensation coverage is a firm requirement. Elective exemplates are unsidered on a case-by-case basis and are approved in a very limited number to be tance.

## ☐ Aircraft Liability Insurance — quired Lim.

Coverage shall be afforded under a paracturence policy form, policy shall be endorsed and name 'Manatee County a political substance of the State of Florida' as an Additional Insured, and include line and tless that

- \$ Each Occurrence Property and Bodily Injury with no less than \$100,000 per par each occurrence or a 'smooth' limit.
- \$ General Aggregate.

# Un-Manneu Aircraft liability Insurance (Drone)

Coverage shall be affected under a per occurrence policy form, policy shall be endorsed and name 'Manatee County a political subdivision of the State of Florida' as an Additional Insured, and include limits not less than:

- \$ Each Occurrence Property and Bodily Injury; Coverage shall specifically include operation of Unmanned Aircraft Systems (UAS), including liability and property damage.
- \$ General Aggregate

#### ☐ Installation Floater Insurance

When the contract or agreement **does not** include construction of, or additions to, above ground building or structures, but does involve the installation of machinery or equipment,

Installation Floater Insurance shall be afforded under a per occurrence policy form, policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured, and include limits not less than:

• 100% of the completed value of such addition(s), building(s), or structure(s)

## □ Professional Liability and/or Errors and Omissions (E&O) Liability Insurances

Coverage shall be afforded under either an occurrence policy form or a claims-made policy form. If the coverage form is on a claims-made basis, then coverage must be maintained for a minimum of three years from termination of date of the contract. Limits must not be less than:

- \$ 1,000,000 Bodily Injury and Property Damage Each.
- \$2,000,000 General Aggregate

#### ☐ Builder's Risk Insurance

When the contract or agreement includes the contraction of roadways and/or the addition of a permanent structure or building addition the institution of machinery and/or equipment, Builder's Risk Insurance hall be afforced and a per occurrence policy form, policy shall be endorsed and to me "Macatee County, a political subdivision of the State of Florida" as an Additional Insurance and include limits not less than:

- An amount equal to 100% of the project, or the value of the equipment to be installed.
- The policy shall not can start left-instead it ention/deductible greater than \$10,000

Coverage shall be for all risks and its lude, but not be limited to, storage and transport of materials, equipment, so place of any and whatsoever to be used on or incidental to the project, theft coverage and continer of Occupancy Clause Endorsement, where applicable.

## Cyber Lability Langan

Coverage see III imply with Florida Statute 501.171, shall be afforded under a per occurrence policy form, blicy shall be endorsed and name 'Manatee County, a political subdivision of the State of Florida' as an Additional Insured, and include limits not less than:

- \$ Security Breach Liability
- \$ Security Breach Expense Each Occurrence
- \$ Security Breach Expense Aggregate
- \$ Replacement or Restoration of Electronic Data
- \$ Extortion Threats
- \$ Business Income and Extra Expense
- \$ Public Relations Expense



All coverage shall be afforded under either an occurrence policy form or a claims-made policy form and the policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured. If the coverage form is on a claims-made basis, then coverage must be maintained for a minimum of three years from termination of date of the contract. Limits must not be less than:

 Amount equal to the value of the contract, subject to a \$1,000,000 minimum, per accident. Liquor Liability Insurance Coverage shall be afforded under a per occurrence policy form, policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured, and include limits not less than: \$1,000,000 Each Occurrence and Aggregate Garage Keeper's Liability Insurance Coverage shall be required if the maintenance, servicing, clear ng or repairing of any County motor vehicles is inherent or implied within the provisi of the ontract. Coverage shall be afforded under a per occurrence policy form, cy shall and name "Manatee County, a political subdivision of the State of Fig. an Additional Insured, and include limits not less than: the lot or garage. Property and asset coverage in the full nen ☐ Bailee's Customer Liability Insurance Coverage shall be required for dame destruction when County property is and. erson r organization, including property that temporarily under the care or custody of ok nizak n's premises. Perils covered should is on, or in transit to and from the person of include fire, lightning, theft, but crobbery, a closion, collision, flood, earthquake and damage or destruction during transpose tion by a carrier. yoder a procedurence policy form, policy shall be endorsed Coverage shall be afform and name "Manatee Cot Signal Subdivision of the State of Florida" as an Additional ty, a Insured, and include limit not less than: ty and asset o verage in the full replacement value of the County asset(s) COM DETAILS care, custody and control.

# Hull and Watercraft Liability Insurance

Coverage shall be anorded under a per occurrence policy form, policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured, and include limits not less than:

- Each Occurrence
- General Aggregate
- Fire Damage Liability
- \$10,000 Medical Expense, and
- Third Party Property Damage
- Project Specific Aggregate (Required on projects valued at over \$10,000,000)

Other [Specify]
REQUIRED BONDS
☐ Bid Bond
A Bid Bond in the amount of \$ or% of the total offer. Bid bond shall be
submitted with the sealed response and shall include project name, location, and / or
address and project number. In lieu of the bond, the bidder may file an alternative form of security in the amount of \$ or% of the total offer. in the form of a money
order, a certified check, a cashier's check, or an irrevocable letter of credit issued to
Manatee County. NOTE: A construction project over \$200,000 regules a Bid Bond in the
amount of 5% of the total bid offer.
☐ Payment and Performance Bond
A Payment and Performance Bond shall be submitted by Successful Bidd for 100% of
the award amount and shall be presented to Manatee County with the (10) calendar
days of issuance of the notice of intent to award. NOTE: A construction project over \$200,000 requires a Payment and Performance and.
\$200,000 requires a rayment and remormanists.
I INCLIDANCE DECLUDEMENTS
I. INSURANCE REQUIREMENTS
THE POLICIES ARE TO CONTAIN R BE ENDORSED TO CONTAIN, THE
FOLLOWING PROVISIONS:

# Commercial General Lia (ii) utomobile Liability Coverages

a. "Manatee Colling a Politic I Subdivision of the State of Florida," is to be named as all Ado and Insured in respect to: Liability arising out of activities perform by or on behalf of the CONSULTANT, his agents, representatives, and employees; products and completed operations of the CONSULTANT; to automobiles owned, leased, hired or borrowed by the CONSULTANT; to automobiles owned, leased, hired or borrowed by the CONSULTANT; to automobiles owned, leased, hired or borrowed by the coverage shall contain no special limitation(s) on the scope of projection afforded to the COUNTY, its officials, employees or volunteers

In addition to furnishing a Certificate of Insurance, the CONSULTANT shall provide the endorsement that evidences Manatee COUNTY being listed as an Additional Insured. This can be done in one of two ways: (1) an endorsement can be issued that specifically lists "Manatee County, a Political Subdivision of the State of Florida," as Additional Insured; or, (2) an endorsement can be issued that states that all Certificate Holders are Additional Insured with respect to the policy.

b. The CONSULTANT'S insurance coverage shall be primary insurance with respect to the COUNTY, its officials, employees and volunteers. Any insurance

or self-insurance maintained by the COUNTY, its officials, employees or volunteers shall be excess of CONSULTANT's insurance and shall be non-contributory.

c. The insurance policies must be on an occurrence form.

#### Workers' Compensation and Employers' Liability Coverages

The insurer shall agree to waive all rights of subrogation against the COUNTY, its officials, employees and volunteers for losses arising from work performed by the CONSULTANT for the COUNTY.

#### II. General Insurance Provisions Applicable To All Polities:

- a. Prior to the execution of contract, or issuance of a P ase Order, and then annually upon the anniversary date(s) of the insurance p cv's newal date(s) for as long as this contract remains in eff CONSULTA shall furnish the COUNTY with a Certificate(s) of Insuran (using an industry accepted certificate form, signed by the Iss th ` olicab endorsements, and containing the solicitation or a tract umbe d title or description) and naming "Manatee County, a evidencing the coverage set for abox ete o Political Subdivision of the ida" as an Additional Insured on the applicable coverage(s) set for bove
- b. If the policy contains a aggregate line confirmation is needed in writing (letter, email, etc.) that the operate limit has not been eroded to procurement representative when supplying tificate of Insurance.

In addition, when respected writing from the COUNTY, CONSULTANT will provide the COUNTY was a certified copy of all applicable policies. The address where such certificates and certified policies shall be sent or delivered is as follows:

Machee Courty, a Political Subdivision of the State of Florida Attn: Risk Magagement Division 1112 Machee Avenue West, Suite 969 Bradenton, FL 34205

- c. The project's solicitation number and title shall be listed on each certificate.
- d. CONSULTANT shall provide thirty (30) days written notice to the Risk Manager of any cancellation, non-renewal, termination, material change, or reduction in coverage of any insurance policies to procurement representative including solicitation number and title with all notices.

- e. CONSULTANT agrees that should at any time CONSULTANT fail to meet or maintain the required insurance coverage(s) as set forth herein, the COUNTY may terminate this contract.
- f. The CONSULTANT waives all subrogation rights against COUNTY, a Political Subdivision of the State of Florida, for all losses or damages which occur during the contract and for any events occurring during the contract period, whether the suit is brought during the contract period or not.
- g. The CONSULTANT has sole responsibility for all insurance premiums and policy deductibles.
- h. It is the CONSULTANT'S responsibility to his agents. representatives and subcontractors comply with the instance requirements set forth herein. CONSULTANT shall include his agen represe subcontractors working on the project or at the worksite ared under its policies, or CONSULTANT shall furnish separate certificates and endorsements for each agent, representative, and subsonting for working on the project or at the worksite. All coverages for ag ores tatiy s, and subcontractors ΛS, hts set ofth to the procurement shall be subject to all of the **equirem** representative.
- i. All required insurance policies has the critten with a carrier having a minimum A.M. Best rating of A-FSC VIII or better. It addition, the COUNTY has the right to review the CONTANT's describble or self-insured retention and to require that it be reduced as Jim lated.
- j. CONSULTAIN derstand, and agrees that the stipulated limits of coverage listed herein in this incorporate section shall not be construed as a limitation of any potential likelihous to the COUNTY, or to others, and the COUNTY'S failure to request evidence of this insurance coverage shall not be construed as a waver of CONSULTANT'S obligation to provide and maintain the insurance of verage specified.
- k. CONSULTA' understands and agrees that the COUNTY does not waive its immunity and nothing herein shall be interpreted as a waiver of the COUNTY'S rights, including the limitation of waiver of immunity, as set forth in Florida Statutes § 768.28, or any other statutes, and the COUNTY expressly reserves these rights to the full extent allowed by law.
- I. No award shall be made until the Procurement Division has received the Certificate of Insurance in accordance with this section.

#### III. BONDING REQUIREMENTS

Bid Bond/Certified Check. By submitting a proposal, the CONSULTANT agrees should its proposal be accepted, to execute the form of Agreement and present the same to COUNTY for approval within ten (10) calendar days after notice of intent to award. The CONSULTANT further agrees that failure to execute and deliver said form of Agreement within ten (10) calendar days will result in damages to COUNTY and as guarantee of payment of same a <a href="mailto:bid bond/certified check">bid bond/certified check</a> shall be enclosed within the submitted sealed proposal in the amount of five (5%) percent of the total amount of the proposal. The CONSULTANT further agrees that in case the CONSULTANT fails to enter into an Agreement, as prescribed by COUNTY, the bid bond/certified check accompanying the proposal shall be for afted to COUNTY as agreed liquidated damages. If COUNTY enters into an agreement with a CONSULTANT, or if COUNTY rejects any and/or all proposals, screen panying bond will be promptly returned.

ging work, the CONSULTANT Payment and Performance Bonds. Prior to comm Paymen and Performance shall obtain, for the benefit of and directed to C MIN Bond satisfying the requirements of Florida statut s § S 5.0 covering the faithful performance by the CONSULTANT of its oligation under Le Contract Documents. including but not limited to the construction the project on the project site and the er, in ding all payments to Subcontractors, payment and obligations arising there laborers, and materialmen. The surety sted to the CONSULTANT to provide the Payment and Performance Bond shall be ax roved by COUNTY prior to issuance of be un easo ably withheld or delayed provided that such Bond, which approval sh 's he surety is rated A- or better by Be Glide. latest edition.

Failure to provide the saired blods on the prescribed form may result in CONSULTANT being de med prescribed. Bonds must be in the form prescribed in Florida Statutes § 255.0s at a must not contain notice, demand or other terms and conditions, in Joine pre-claim meetings, not provided for in Florida Statutes § 255.05.

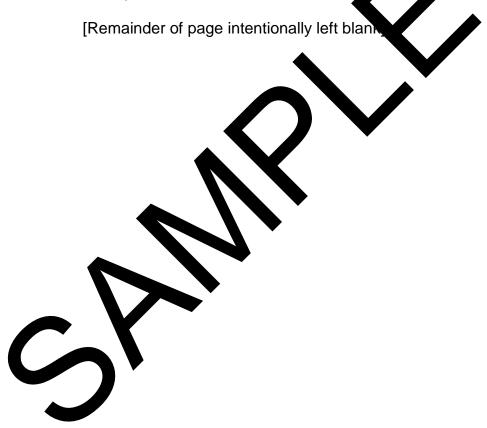
Bonds shall be in an a bunt equal to 100% of the contract price issued by a duly authorized and national recognized surety company, authorized to do business in the State of Florida, satisfactory to COUNTY. Surety shall be rated as "A-" or better by Best's Key Guide, latest edition. The attorney-in-fact who signs the bonds must file with the bonds, a certificate and effective dated copy of power-of-attorney. Payment and Performance Bonds shall be issued to "Manatee County, a political subdivision of the State of Florida", within ten (10) calendar days after issuance of notice of intent to award.

In addition, pursuant to Section 255.05(1)(b), Florida Statutes, prior to commencing work, the CONSULTANT shall be responsible and bear all costs associated to record the Payment and Performance Bond with the Manatee County Clerk of the Circuit Court. A certified copy of said recording shall be furnished to the Procurement Division upon

filing. Pursuant to Florida Statutes § 255.05(1)(b) COUNTY will make no payment to the CONSULTANT until the CONSULTANT has complied with this paragraph.

Furnishing Payment and Performance Bonds shall be requisite to execution of an Agreement with COUNTY. Said Payment and Performance Bonds will remain in force for the duration of this Agreement with the premiums paid by the CONSULTANT. Failure of the CONSULTANT to execute such Agreement and to supply the required bonds shall be just cause for cancellation of the award. COUNTY may then contract with the next lowest, responsive and responsible CONSULTANT or re-advertise the RFP.

Failure of COUNTY at any time to require performance by the county at any time to require performance by the county at any time to requ



#### **CONSULTANT'S INSURANCE STATEMENT**

**THE UNDERSIGNED** has read and understands the aforementioned insurance and bond requirements of this Agreement and shall provide the insurance and bonds required by this section within ten (10) days from the date of notice of intent to award.

Date:	
Consultant's Name:	
Authorized Signature:	
Printed Name/Title:	<b>—</b>
	. <b>Y</b> /
Insurance Agency:	
Agent Name:	
Agent Phone:	
Surety Agency:	<u></u>
Surety Name:	
Surety Phone:	

Please return this cample of and signed statement with your agreement.