# ITQ No. 19-R071973SA BALDWIN FILTERS 060-42 JULY 25, 2019

Manatee County BCC
Procurement Division
1112 Manatee Avenue West Ste 803
Bradenton, FL 34205

purchasing@mymanatee.org



#### NOTICE TO BIDDERS ITQ NO. 19-R071973SA BALDWIN FILTERS

Manatee County, a political subdivision of the State of Florida (hereinafter referred to as County) will receive quotes from individuals, corporations, partnerships, and other legal entities authorized to do business in the State of Florida (Bidders), to provide Baldwin Filters, as specified in this Invitation to Quote.

#### **DATE, TIME AND PLACE DUE:**

The Due Date and Time for submission of Quotes in response to this ITQ is August 15, 2019 at 3:00 P.M. ET. Quotes must be delivered to the following location: Manatee County Administration Building, 1112 Manatee Ave. W., Suite 803, Bradenton, FL 34205.

#### **SOLICITATION INFORMATION CONFERENCE:**

No information conference is scheduled for this solicitation.

#### **QUESTIONS AND CLARIFICATION REQUESTS:**

Submit all questions, inquiries, or requests concerning interpretation, clarification or additional information pertaining to this Invitation to Quote to the Manatee County Procurement Division by August 1, 2019. Questions and inquiries should be submitted via email to <a href="mailto:purchasing@mymanatee.org">purchasing@mymanatee.org</a> or to the Designated Procurement Contact shown below.

Important: A prohibition of lobbying is in place. Review Section 8.13 carefully to avoid violation and possible sanctions.

**DESIGNATED PROCUREMENT CONTACT:** Sherry Anderson, Procurement Agent

(941) 749-3055, Fax (941) 749-3034
Email: sherry.anderson@mymanatee.org
Manatee County Financial Management Department
Procurement Division

AUTHORIZED FOR RELEASE: \_\_\_\_\_

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#### INVITATION TO QUOTE

## FOR BALDWIN FILTERS

#### QUOTE NUMBER: 19-R071973SA

ISSUE DATE: JULY 25, 2019

#### 1.0 Background and Contact Information

The Manatee County Government (County) issues this Invitation to Quote (ITQ) for Baldwin Filters. Companies and/or individuals that are qualified to provide the required goods/services (Bidders) are invited to submit a response (Quote) to this ITQ.

#### 1.01 Background

Manatee County operates and maintains a fleet of approximately 1,500 automobiles, light trucks, medium trucks, vans, ambulances, HD trucks, construction equipment, AG tractors, mowers, marine and various small engine equipment. These are products of numerous manufacturers, including but not limited to Ford, Chevrolet, Dodge, Toyota, Jeep, International, Freightliner and Sterling.

#### 1.02 Contact Information

The County representative regarding this ITQ is:

- Sherry Anderson
- sherry.anderson@mymanatee.org
- 941-749-3055

#### 2.0 Due Diligence and Scope of Work

The County will conduct a due diligence review of all Quotes received to determine if the Bidder is responsible and responsive. To be responsive a Bidder must submit a Quote that conforms in all material respects to the requirements of this ITQ and contains all the information, fully completed attachments and forms, and other documentation required. Quotes that are deemed non-responsive will not be considered or evaluated.

To be responsible, a Bidder must meet the minimum qualification requirements as stated in Exhibit 2 and have the capability to perform the Scope of Services contained in this ITQ. Quotes submitted by Bidders that are deemed non-responsible will not be considered or evaluated. Bidder must submit the information and documentation requested in Exhibit 1 that confirms it meets the Minimum Qualification Requirements as stated in Exhibit 2.

#### 3.0 Scope

The successful Bidder shall furnish all equipment, labor, materials, supplies, licensing, transportation, and other components necessary to provide Baldwin Filters that meets the requirements of the County and as specified in Exhibit 1.

#### 4.0 ITQ Schedule

Scheduled Item	Scheduled Date
There is no Information Conference scheduled for this	
solicitation	
Question deadline	Aug 1, 2019

Final Addendum issued

Aug 6, 2019

Quote Deadline

Aug 15, 2019, by 3:00 p.m., ET

Award recommendation

August 2019

#### 5.0 Quote and Submission Process

#### 5.01 Quote

Complete the Quote form that details all costs associated with providing Baldwin Filters as specified herein.

#### 5.02 Submission Process

Submit the Quote by the Quote Deadline stated above to the Procurement Division representative assigned to this solicitation via email at sherry.anderson@mymanatee.org or deliver to 1112 Manatee Ave. West, Bradenton, FL 34205, Suite 803.

#### 6.0 Term

#### 6.01 Term

The term of the agreement shall be for a period of three (3) years from the date of execution of the Agreement with the option to renew for an additional two-year term.

#### 6.02 Terms and Conditions

A Purchase Order will be issued to the Successful Bidder. The Purchase Order will incorporate the Terms and Conditions of this ITQ, Successful Bidder's Quote and any subsequent information requested from the Successful Bidder by the County. Should a conflict exist between the terms and conditions of this ITQ and the Purchase Order terms and conditions, the terms and conditions in this ITQ shall prevail.

#### 6.03 Payment and Invoices

Payment will be made in accordance with Florida State Statutes and with a payment schedule approved by the County and the Successful Bidder. Invoices required by this ITQ will be to the County in a manner accepted by the County and will include at a minimum the invoice date, invoice amount, date, goods provided/services performed, and purchase order number.

#### 6.04 Taxes

All taxes of any kind and character payable for the work done and materials furnished under the Purchase Order will be paid by the Successful Bidder. The laws of the State of Florida provide that sales tax and use taxes are payable by the Successful Bidder upon the tangible personal property incorporated in the work and such taxes will be paid by the Successful Bidder. County is exempt from all State sales taxes.

#### 7.0 Quote Requirements

#### 7.01 ITQ Process

This ITQ will in no manner be construed as a commitment on the part of the County to award a Purchase Order. The County reserves the right to postpone or cancel this ITQ process; to

negotiate, select or procure parts of services; to change or modify the ITQ schedule at any time; to award a Purchase Order to another Bidder if the Successful Bidder does not agree to the terms and conditions of this Purchase Order or if the Successful Bidder's performance does not meet the requirements in this ITQ; and to award a Purchase Order based to the lowest responsible, responsive Bidder. The County reserves the right to recover damages from any Successful Bidder that does not perform after the award of such Purchase Order.

#### 7.02 Rejection of Quotes

Quotes containing any omission, alterations of form, additions or conditions not requested, conditional or alternate Quotes, incomplete Quotes, will be considered irregular and may be rejected. The County reserves the right to waive any technicalities and formalities in this ITQ process or in the Quotes thereto and make the award in the best interest of the County. The County may, at its discretion, reject any or all Quotes.

#### 7.03 Cost of Preparation

All costs associated with preparing and delivering the Quote will be borne entirely by the Bidder. The County will not compensate the Bidder for any expenses incurred by the Bidder as a result of this ITQ process.

#### 7.04 Questions and Addenda

All questions concerning this ITQ must be submitted in writing to the Procurement Division prior to the Question Deadline as stated in the ITQ Schedule. It is the responsibility of the Bidder to verify the County received its question or inquiry concerning this ITQ. All questions and answers will be provided to each potential Bidder in the form of an addendum posted on the Procurement webpage of the County website.

#### 7.05 Additional Information and Presentations

The County reserves the right to request additional information, if applicable, from select Bidders based on the needs of the County.

#### 7.06 Government Entities

The County reserves the right to utilize applicable State of Florida contracts or other approved cooperative contracts for any items or services covered by this ITQ when it is in the best interest of the County.

Successful Bidder agrees to make available to all governmental agencies, authorities, departments, and municipalities the Quote prices submitted with the successful Quote should any governmental agency, authority, department, and municipality (collectively referred to as Public Entities) desire to buy under the successful Quote.

The County will not be responsible for any transactions between the successful Bidder and Public Entities that may elect to utilize the successful Quote. All terms, prices and conditions of the successful Quote will apply between the Successful Bidder and Public Entities utilizing the successful Quote. As a condition of using the successful Quote, the Public Entity and Successful Bidder shall hold the County harmless from any claims or lawsuits that may arise. NOTE: Any quantities estimated in this ITQ are for the County requirements only.

#### 7.07 Basis of Award

Award(s) will be made to the responsive, responsible Bidder having the lowest quote. The County, at its sole discretion, may make multiple awards based upon groups, price, or other such criteria. When there is a discrepancy between the unit prices and any extended prices submitted by Bidder, the unit prices will prevail.

#### 7.08 Tie Bids

Whenever the lowest quote is submitted by two or more responsive, responsible Bidders and are equal with respect to price, quality, and/or service award of the Agreement shall be determined as follows:

- a. The quote received from a local business, as defined below, shall be awarded the Agreement.;
- b. If none or all of the equal Bidders are a local business, the award shall be determined in accordance with Florida Statute 287.07, *Preference to businesses with drug-free workplace programs*.
- c. If none or all of the equal Bidders have a drug-free workplace program, the award shall be determined by a chance drawing to be conducted by the Procurement Official in a publicly noticed meeting.

Local business is defined as a business legally authorized to engage in the sale of goods and/or services which, for at least six months prior to the announcement of the solicitation for quotes, has maintained a physical place of business in Manatee, Desoto, Hardee, Hillsborough, Pinellas, or Sarasota County, and which has had at least one full-time employee at that location during the qualifying period.

#### 8.0 ITQ General Terms and Conditions

#### 8.01 Binding Offer

A Bidder's Quote will remain valid for a period of 60 days following the Quote Deadline and will be considered a binding offer to perform the required services and/or provide the required goods. The submission of a Quote will be taken as prima facie evidence that the Bidder has familiarized itself with the contents of this ITQ.

#### 8.02 Insurance Requirements

Successful Bidder must maintain the insurance limits and coverages, as identified in Section 9.0, uninterrupted or amended through the term of the Agreement/Purchase Order. In the event the Successful Bidder becomes in default of the insurance requirements the County reserves the right to take whatever actions deemed necessary to protect its interests. Required liability policies other than Workers' Compensation/Employer's Liability and Professional Liability, will provide that the County, members of the County's governing body, and the County officers, volunteers and employees are included as additional insured.

#### 8.03 Public Entity Crimes

A person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a Quote on a contract to provide any goods or services to a public entity; may not submit a Quote on a contract with a public entity for the construction or repair of a public building or public work; may not submit a Quote on leases of real property to a public entity; may not be awarded or perform work as a contractor, supplier, subcontractor, or

consultant under a contract with any public entity; and may not transact business with any public entity in excess of the threshold amount provided in Florida Statute Section 287.017, for CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list.

#### 8.04 Drug-Free Workplace Program Certification

In accordance with Section 287.087, Florida Statutes, whenever two or more Quotes are equal preference will be given to the Quote received from a business that certifies it has implemented a drug-free workplace program, as detailed in Section 7.08. Bidders must complete and return the Drug-Free Workplace form included with the Quote.

#### 8.05 Convicted Vendor List

A Bidder cannot be listed on the Florida Department of Management Services, Convicted Vendor List, as defined in Section 287.133(3) (d), Florida Statutes. (www.dms.myflorida.com)

#### 8.06 Collusion

More than one Quote from the same Bidder under the same or different names will not be considered. Joint Quotes will not be accepted. Reasonable grounds for believing that a Bidder is submitting more than one Quote will cause the rejection of all Quotes in which the Bidder is involved. Quotes will be rejected if there is reason for believing that collusion exists among Bidders and no participant in such collusion will be considered in any future solicitations for a period of six months following the Quote Deadline for this ITQ.

#### 8.07 Public Disclosure

All documents and other materials or documents submitted by a Bidder in response to this ITQ will become the property of the County. The County is subject to the open records requirements of Florida State Statute Chapter 119, and as such, all materials submitted by the Bidder to the County are subject to public disclosure. The Bidder specifically waives any claims against the County related to the disclosure of any materials if made under a public records request.

#### 8.08 Procurement Protest Policy

Failure to follow the procurement protest policy set out in the County policies constitutes a waiver of the Bidder's protest and resulting claims. A copy of the procurement protest policy may be obtained by contacting the County via mail at purchasing@mymanatee.org.

#### 8.09 Disclosure

Upon receipt, all inquiries and responses to inquiries related to this Invitation to Quote become "Public Records", and shall be subject to public disclosure consistent with Florida Statute, Chapter 119.

Quotes become subject to disclosure thirty (30) days after the opening or if a notice of intent to award decision is made earlier than this time as provided by Florida Statutes § 119.071(1)(b). No announcement or review of the Quotes shall be conducted at the public opening.

If County rejects all Quotes and concurrently notices its intent to reissue the solicitation, the rejected Quotes are exempt from public disclosure until such time the County provides notice of an intended decision concerning the reissued solicitation or until County withdraws the reissued solicitation. A Quote is not exempt for longer than twelve (12) months after the initial notice of rejection of all Quotes.

Pursuant to Florida Statute 119.0701, to the extent Successful Bidder is performing services on behalf of County, Successful Bidder must:

- a. Keep and maintain public records required by public agency to perform the service. That information and data it manages as part of the services may be public record in accordance with Chapter 119, Florida Statutes and Manatee County public record policies. Bidder agrees, prior to providing goods/services, it will implement policies and procedures, which are subject to approval by County, to maintain, produce, secure, and retain public records in accordance with applicable laws, regulations, and County policies including but not limited to Section 119.0701, Florida Statutes.
- b. Upon request from the public agency's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Florida Statutes, Chapter 119, or as otherwise provided by law.
- c. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the Successful Bidder does not transfer the records to the public agency.
- d. Upon completion of the contract, transfer, at no cost, to the public agency all public records in possession of contractor or keep and maintain public records required by the public agency to perform the service. If the Successful Bidder transfers all public records to County upon completion of the contract, the Successful Bidder shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Successful Bidder keeps and maintains public records upon completion of the contract, the Successful Bidder shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to County, upon request from County's custodian of public records, in a format that is compatible with the information technology systems of County.

IF THE SUCCESSFUL BIDDER HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO ITS DUTY TO PROVIDE PUBLIC RECORDS RELATING TO ANY RESULTING CONTRACT, CONTACT COUNTY'S CUSTODIAN OF PUBLIC RECORDS AT: (941) 742-5845, DEBBIE.SCACCIANOCE@MYMANATEE.ORG, ATTN: RECORDS MANAGER, 1112 MANATEE AVENUE WEST, BRADENTON, FL 34205.

#### 8.10 Trade Secrets

Manatee County is subject to Chapter 119, Florida Statutes. Therefore, all documents, materials, and data submitted as part of a Quote in response to an Invitation to Quote are governed by the disclosure, exemption and confidentiality provisions relating to public records in Florida Statutes.

Except for materials that are 'trade secrets' as defined by Chapter 812, Florida Statutes, ownership of all documents, materials and data submitted as part of a Quote in response to the Invitation to Quote shall belong exclusively to County.

To the extent that Bidder desires to maintain the confidentiality of materials that constitute trade secrets pursuant to Florida law, trade secret material submitted must be segregated from the portions of the Quote that are not declared as trade secret. In addition, Bidder shall cite, for each trade secret claimed, the Florida Statute number which supports the designation. Further, Bidder shall offer a brief written explanation as to why the cited Statute is applicable to the information claimed as trade secret. Additionally, Bidder shall provide a hard copy of its Quote that redacts all information designated as trade secret.

In conjunction with trade secret designation, Bidder acknowledges and agrees that:

- 1. Trade secret requests made after the opening will not be considered. However, County reserves the right to clarify the Bidders request for trade secret at any time; and
- County and its officials, employees, agents, and representatives are hereby granted full rights
  to access, view, consider, and discuss the information designated as trade secret throughout
  the evaluation process and until final execution of any awarded purchase order or contract;
  and
- 3. That after notice from County that a public records request has been made pursuant to Bidder's Quote, the Bidder at its sole expense, shall be responsible for defending its determination that submitted material is a trade secret and is not subject to disclosure. Action by Bidder in response to notice from the County shall be taken immediately, but no later than 10 calendar days from the date of notification or Bidder will be deemed to have waived the trade secret designation of the materials.

Notwithstanding any other provision in this solicitation, designation of the entire Quote as 'trade secret', 'proprietary', or 'confidential' is not permitted and may result in a determination that the Quote is non-responsive.

#### 8.11 Confidentiality of Security Related Records

- a. Pursuant to Florida Statutes § 119.071(3), the following records (hereinafter referred to collectively as "the Confidential Security Records") are confidential and exempt from the disclosure requirements of Florida Statutes § 119.07(1):
  - i. A Security System Plan or portion thereof for any property owned by or leased to County or any privately owned or leased property held by County.
  - ii. Building plans, blueprints, schematic drawings, and diagrams, including draft, preliminary, and final formats, which depict the internal layout and structural elements of a building, arena, stadium, water treatment facility, or other structure owned or operated by County.
  - iii. Building plans, blueprints, schematic drawings, and diagrams, including draft, preliminary, and final formats, which depict the internal layout or structural elements of an attractions and recreation facility, entertainment or resort complex, industrial complex, retail and service development, office development, or hotel or motel development in the possession of, submitted to County.
- b. Successful Bidder agrees that, as provided by Florida Statute, it shall not, as a result of a public records request, or for other reason disclose the contents of, or release or provide copies of the Confidential Security Records to any other party absent the express written authorization of County's Property Management Director or to comply with a court order

requiring such release or disclosure. To the extent Successful Bidder receives a request for such records, it shall immediately contact the County's designated Contract administrator who shall coordinate County's response to the request.

#### 8.12 e-Verify

Prior to the employment of any person under this contract, the Successful Bidder shall utilize the U.S. Department of Homeland Security's E-Verify system to verify the employment eligibility of (a) all persons employed during the contract term by the Successful Bidder to perform employment duties within Florida and (b) all persons, including subcontractors, assigned by the Successful Bidder to perform work pursuant to the contract with Manatee County. For more information on this process, please refer to United States Citizenship and Immigration Service site at: http://www.uscis.gov/.

Only those individuals determined eligible to work in the United States shall be employed under this contract.

By submission of a Quote in response to this ITQ, the successful Bidder commits that all employees and subcontractors will undergo e-verification before placement on this contract.

The successful Bidder shall maintain sole responsibility for the actions of its employees and subcontractors. For the life of the contract, all employees and new employees brought in after contract award shall be verified under the same requirement stated above.

#### 8.13 Lobbying

After the issuance of any solicitation, no prospective Bidders, or their agents, representatives or persons acting at the request of such Bidders, shall contact, communicate with or discuss any matter relating in any way to the solicitation with any County officers, agents or employees, other than the Procurement Official or designee, unless otherwise directed by the Procurement Official or designee. This prohibition includes copying such persons on written communications (including email correspondence) but does not apply to presentations made to evaluation committees or at a County Commission meeting where the Commission is considering approval of a proposed contract/purchase order. This requirement ends upon final execution of the contract/purchase order or at the time the solicitation is cancelled. Violators of this prohibition will be subject to sanctions as provided in the Manatee County Code of Ordinances Section 2-26-31 and 2-26-32. Sanctions may include (a) written warning; (b) termination of contracts; and (c) debarment or suspension.

#### 8.14 License and Permits

The successful Bidder shall be solely responsible for obtaining all necessary license and permit fees, including, but not limited to, all license fees, permit fees, impact fees, or inspection fees, and responsible for the costs of such fees. Successful Bidder is solely responsible for ensuring all work complies with all Federal, State, local, and Manatee County ordinances, orders, codes, laws, rules, regulations, directives, and guidelines.

#### 8.15 Health Insurance Portability and Accountability Act (HIPPA)

Any person or entity that performs or assists the County with a function or activity involving the use or disclosure of "individually identifiable health information (IIHI) and/or Protected Health Information (PHI) shall comply with the Health Insurance Portability and Accountability Act

(HIPAA) of 1996. HIPAA mandates for privacy, security, and electronic transfer standards include, but are not limited to:

- a. Use of information only for performing services required by the contract or as required by law;
- b. Use of appropriate safeguards to prevent non-permitted disclosures;
- c. Reporting to the County any non-permitted use or disclosure;
- d. Assurances that any agents and subcontractors agree to the same restrictions and conditions that apply to the Bidder and reasonable assurances that IIHI/PHI will be held confidential;
- e. Making PHI available to the customer;
- f. Making PHI available to the customer for review and amendment, and incorporating any amendments requested by the customer;
- g. Making PHI available to the County for an accounting of disclosures; and
- h. Making internal practices, books, and records related to PHI available to the County for compliance audits.

PHI shall maintain its protected status regardless of the form and method of transmission (paper records and/or electronic transfer of data). The selected Bidder must give its customers written notice of its privacy information practices, including specifically, a description of the types of uses and disclosures that would be made with protected health information.

#### 8.16 Minority and/or Disadvantaged Business Enterprise

The State of Florida Office of Supplier Diversity provides the certification process and maintains the database of certified MBE/DBE firms. Additional information may be obtained at <a href="http://www.osd.dms.state.fl.us/iframe.htm">http://www.osd.dms.state.fl.us/iframe.htm</a> or by calling (850) 487-0915.

#### 8.17 Quantities

The estimated quantities in this ITQ are provided for tabulation and evaluation purposes only. No guarantee is expressed or implied as to the quantities or dollars that will be used during the Agreement period.

#### 8.18 ePayables

The County offers an ePayble program which allows payments to be made to suppliers via credit cards. If this payment option is selected by the successful Bidder, the Clerk will issue a unique credit card number to the successful Bidder. The card has a zero balance until payments have been authorized. After goods are delivered and/or services rendered, the successful Bidder must submit a proper invoice to the County. When the invoice payment is authorized, an email notification is sent to the successful Bidder notifying them of the amount that has been placed on the credit card for retrieval.

There is no cost by the County for participation in this program, however, there may be charges applied by the successful Bidder's credit card processing company. Bidder's who are interested in this program may contact the County Clerk's Accounts Payable office.

#### 9.0 Insurances

Work under the resulting Agreement cannot commence until all insurance coverages indicated herein have been obtained. The cost for insurance coverages is the sole responsibility of successful Bidder. The Successful Bidder shall obtain and submit to the Procurement Division within ten (10) calendar days from

the date of notice of intent to award, proof the following minimum amounts of insurance on a standard ACORD form (inclusive of any amounts provided by an umbrella or excess policy):

STANDARD INSURANCES		REQUIRED LIMITS		
		Coverage must be afforded under a per occurrence policy form including coverage for all owned, hired and non-owned vehicles for bodily injury and property damage of not less than:		
1.	Automobile Liability Insurance:	<ul> <li>\$ 1,000,000 Combined Single Limit; OR</li> <li>\$ 500,000 Bodily Injury and \$ 500,000 Property Damage</li> <li>\$10,000 Personal Injury Protection (No Fault)</li> <li>\$ 500,000 Hired, Non-Owned Liability</li> <li>\$10,000 Medical Payments</li> <li>This policy shall contain severability of interests' provisions.</li> </ul>		
		Coverage shall be afforded under a per occurrence policy form, policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured, and include limits not less than:		
2.	Commercial General Liability Insurance: (Per Occurrence form only; claims-made form is not acceptable)	<ul> <li>\$ 1,000,000 Single Limit Per Occurrence</li> <li>\$ 2,000,000 Aggregate</li> <li>\$ 1,000,000 Products/Completed Operations Aggregate</li> <li>\$ 1,000,000 Personal and Advertising Injury Liability</li> <li>\$ 50,000 Fire Damage Liability</li> <li>\$ 10,000 Medical Expense, and</li> <li>\$ 1,000,000, Third Party Property Damage</li> <li>\$ Project Specific Aggregate (Required on projects valued at over \$10,000,000)</li> <li>This policy shall contain severability of interests' provisions.</li> </ul>		
3.	Employer's Liability Insurance	Coverage limits of not less than:  • \$\frac{100,000}{500,000}\$ Each Accident  • \$\frac{500,000}{500,000}\$ Disease Each Employee  • \$\frac{500,000}{500,000}\$ Disease Policy Limit		

		Coverage limits of not less than:
C H	☑ Worker's Compensation Insurance ☑ US Longshoremen &	<ul> <li>Statutory workers' compensation coverage shall apply for all employees in compliance with the laws and statutes of the State of Florida and the federal government.</li> <li>If any operations are to be undertaken on or about navigable waters, coverage must be included for the US Longshoremen &amp; Harbor Workers Act and Jones Act.</li> </ul>
	Harbor Workers Act Coverage  Jones Act Coverage	Should 'leased employees' be retained for any part of the project or service, the employee leasing agency shall provide evidence of Workers' Compensation coverage and Employer's Liability coverage for all personnel on the worksite and in compliance with the above Workers' Compensation requirements.
		NOTE: Workers' Compensation coverage is a firm requirement. Elective exemptions are considered on a case-by-case basis and are approved in a very limited number of instances.
	OTHER INSURANCES	REQUIRED LIMITS
	5. Aircraft Liability Insurance	Coverage shall be afforded under a per occurrence policy form, policy shall be endorsed and name 'Manatee County' a political subdivision of the State of Florida' as an Additional Insured, and include limits not less than:  • \$ Each Occurrence Property and Bodily Injury with no less than \$100,000 per passenger each occurrence or a 'smooth' limit.
		• \$ General Aggregate
6. Unmanned Aircraf		Coverage shall be afforded under a per occurrence policy form, policy shall be endorsed and name 'Manatee County' a political subdivision of the State of Florida' as an Additional Insured, and include limits not less than:
	Liability Insurance (Drone)	<ul> <li>\$ Each Occurrence Property and Bodily Injury; Coverage shall specifically include operation of Unmanned Aircraft Systems (UAS), including liability and property damage.</li> <li>\$ General Aggregate</li> </ul>
	7. Installation Floater Insurance	When the contract or agreement <b>does not</b> include construction of, or additions to, above ground building or structures, but does involve the installation of machinery or equipment, Installation Floater Insurance shall be afforded under a per occurrence policy form, policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured, and include limits not less than:
		<ul> <li>100% of the completed value of such addition(s), building(s), or structure(s)</li> </ul>
	8. Professional Liability and/or Errors	Coverage shall be afforded under either an occurrence policy form or a claimsmade policy form. If the coverage form is on a claims-made basis, then

and Omissions (E&O)	coverage must be maintained for a minimum of three years from termination		
<b>Liability Insurances</b>	of date of the contract. Limits must not be less than:		
	<ul> <li>\$ Bodily Injury and Property Damage Each Occurrence</li> <li>\$ General Aggregate</li> </ul>		
	When the contract or agreement includes the construction of roadways and/or the addition of a permanent structure or building, including the installation of machinery and/or equipment, Builder's Risk Insurance shall be afforded under a per occurrence policy form, policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured, and include limits not less than:		
9. Builder's Risk Insurance	<ul> <li>An amount equal to 100% of the completed value of the project, or the value of the equipment to be installed</li> <li>The policy shall not carry a self-insured retention/deductible greater than \$10,000</li> </ul>		
	Coverage shall be for all risks and include, but not be limited to, storage and transport of materials, equipment, supplies of any kind whatsoever to be used on or incidental to the project, theft coverage, and Waiver of Occupancy Clause Endorsement, where applicable.		
10. Cyber Liability Insurance	Coverage shall comply with Florida Statute 501.171, shall be afforded under a per occurrence policy form, policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured, and include limits not less than:   Security Breach Liability Security Breach Expense Each Occurrence Security Breach Expense Aggregate		
11. Hazardous Materials Insurance (As Noted)	\$25,000.  Hazardous materials include all materials and substances that are currently designated or defined as hazardous by the law or rules of regulation by the State of Florida or federal government.  All coverage shall be afforded under either an occurrence policy form or a claims-made policy form, and the policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured. If the coverage form is on a claims-made basis, then coverage must be maintained for a minimum of three years from termination of date of the contract. Limits must not be less than:		

	Pollution Lightlity
	<ul> <li>Pollution Liability</li> <li>Amount equal to the value of the contract, subject to a \$1,000,000 minimum, for Bodily Injury and Property Damage to include sudden and gradual release, each claim and aggregate.</li> <li>Asbestos Liability (If handling within scope of Contract)</li> <li>Amount equal to the value of the contract, subject to a \$1,000,000 minimum, for Bodily Injury and Property Damage to include sudden and gradual release, each claim and aggregate.</li> <li>□ Disposal</li> <li>When applicable, Successful Proposer shall designate the disposal site and furnish a Certificate of Insurance from the disposal facility for Environmental Impairment Liability Insurance covering liability.</li> <li>Amount equal to the value of the contract, subject to a \$1,000,000 minimum, for Liability for Sudden and Accidental Occurrences, each</li> </ul>
	<ul> <li>claim and an aggregate.</li> <li>Amount equal to the value of the contract, subject to a \$1,000,000 minimum, for Liability for Non-Sudden and Accidental Occurrences, each claim and an aggregate.</li> </ul>
	Successful Proposer shall designate the hauler and have the hauler furnish a Certificate of Insurance for Automobile Liability insurance with Endorsement MCS-90 for liability arising out of the transportation of hazardous materials. EPA identification number shall be provided.
12. Hazardous Waste Transportation Insurance	All coverage shall be afforded under either an occurrence policy form or a claims-made policy form and the policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured. If the coverage form is on a claims-made basis, then coverage must be maintained for a minimum of three years from termination of date of the contract. Limits must not be less than:
	Amount equal to the value of the contract, subject to a \$1,000,000 minimum, per accident.
13. Liquor Liability Insurance	Coverage shall be afforded under a per occurrence policy form, policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured, and include limits not less than:
	\$1,000,000 Each Occurrence and Aggregate

	Coverage shall be required if the maintenance, servicing, cleaning or repairing of any County motor vehicles is inherent or implied within the provision of the contract.
14. Garage Keeper's Liability Insurance	Coverage shall be afforded under a per occurrence policy form, policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured, and include limits not less than:
	<ul> <li>Property and asset coverage in the full replacement value of the lot or garage.</li> </ul>
15. Bailee's Customer Liability Insurance	Coverage shall be required for damage and/or destruction when County property is temporarily under the care or custody of a person or organization, including property that is on, or in transit to and from the person or organization's premises. Perils covered should include fire, lightning, theft, burglary, robbery, explosion, collision, flood, earthquake and damage or destruction during transportation by a carrier.  Coverage shall be afforded under a per occurrence policy form, policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured, and include limits not less than:  • Property and asset coverage in the full replacement value of the County asset(s) in the Successful Proposer's care, custody and
16. Hull and Watercraft Liability Insurance	control.  Coverage shall be afforded under a per occurrence policy form, policy shall be endorsed and name "Manatee County, a political subdivision of the State of Florida" as an Additional Insured, and include limits not less than:     \$ Each Occurrence
17. Other (Please Specify)	

[Remainder of page intentionally left blank]

#### **INSURANCE REQUIREMENTS**

- I. THE POLICIES BELOW ARE TO CONTAIN, OR BE ENDORSED TO CONTAIN, THE FOLLOWING PROVISIONS:
  - 1. Commercial General Liability and Automobile Liability Coverages
    - a. "Manatee County, a Political Subdivision of the State of Florida," is to be named as an Additional Insured in respect to: Liability arising out of activities performed by or on behalf of the Successful Bidder, his agents, representatives, and employees; products and completed operations of the Successful Bidder; or automobiles owned, leased, hired or borrowed by the Successful Bidder. The coverage shall contain no special limitation(s) on the scope of protection afforded to the County, its officials, employees or volunteers.
      - In addition to furnishing a Certificate of Insurance, the Successful Bidder shall provide the endorsement that evidences Manatee County being listed as an Additional Insured. This can be done in one of two ways: (1) an endorsement can be issued that specifically lists "Manatee County, a Political Subdivision of the State of Florida," as Additional Insured; or, (2) an endorsement can be issued that states that all Certificate Holders are Additional Insured with respect to the policy.
    - b. The Successful Bidder's insurance coverage shall be primary insurance with respect to the County, its officials, employees and volunteers. Any insurance or self-insurance maintained by the County, its officials, employees or volunteers shall be excess of Successful Bidder's insurance and shall be non-contributory.
    - c. The insurance policies must be on an occurrence form, unless specifically noted otherwise.

#### 2. Workers' Compensation and Employers' Liability Coverages

The insurer shall agree to waive all rights of subrogation against the County, its officials, employees and volunteers for losses arising from work performed by the Successful Bidder for the County.

#### II. GENERAL INSURANCE PROVISIONS APPLICABLE TO ALL POLICIES:

1. Prior to the execution of contract, or issuance of a Purchase Order, and then annually upon the anniversary date(s) of the insurance policy's renewal date(s) for as long as this contract remains in effect, Successful Bidder shall furnish the County with a Certificate(s) of Insurance (using an industry accepted certificate form, signed by the Issuer, with applicable endorsements, and containing the solicitation or contract number, and title or description) evidencing the coverage set forth above and naming "Manatee County, a Political Subdivision of the State of Florida" as an Additional Insured on the applicable coverage(s) set forth above. In addition, when requested in writing from the County, Successful Bidder will provide the County with a certified copy of all applicable insurance policies. The address where such certificates and certified policies shall be sent or delivered is as follows unless otherwise provided:

Manatee County, a Political Subdivision of the State of Florida Attn: Procurement Division 1112 Manatee Avenue West Bradenton, FL 34205

- **2.** The project's solicitation number and title shall be listed on each Certificate of Insurance or policy.
- **3.** If the policy contains an aggregate limit, confirmation is needed in writing (letter, email, etc.) that the aggregate limit has not been eroded to procurement representative when supplying Certificate of Insurance.
- **4.** Successful Bidder shall provide thirty (30) days written notice of any cancellation, non-renewal, termination, material change, or reduction in coverage of any insurance policies to procurement representative including solicitation number and title with all notices.
- **5.** Successful Bidder agrees that should at any time Successful Bidder fail to meet or maintain the required insurance coverage(s) as set forth herein, the County may terminate this contract.
- **6.** The Successful Bidder waives all subrogation rights against Manatee County, a Political Subdivision of the State of Florida, for all losses or damages which occur during the contract and for any events occurring during the contract period, whether the suit is brought during the contract period or not.
- **7.** The Successful Bidder has sole responsibility for all insurance premiums and policy deductibles.
- **8.** It is the Successful Bidder's responsibility to ensure that his agents, representatives and subcontractors comply with the insurance requirements set forth herein. Successful Bidder shall include his agents, representatives, and subcontractors working on the project or at the worksite as insured under its policies, or Successful Bidder shall furnish separate certificates and endorsements for each agent, representative, and subcontractor working on the project or at the worksite. All coverages for agents, representatives, and subcontractors shall be subject to all the requirements set forth to the procurement representative.
- **9.** All required insurance policies must be written with a carrier having a minimum A.M. Best rating of A- FSC VII or better. In addition, the County has the right to review the Successful Bidder's deductible or self-insured retention and to require that it be reduced or eliminated.
- III. Successful Bidder understands and agrees that the stipulated limits of coverage listed herein in this insurance section shall not be construed as a limitation of any potential liability to the County, or to others, and the County's failure to request evidence of this insurance coverage shall not be construed as a waiver of Successful Bidder's obligation to provide and maintain the insurance coverage specified.
- IV. Successful Bidder understands and agrees that the County does not waive its immunity and nothing herein shall be interpreted as a waiver of the County's rights, including the limitation of waiver of immunity, as set forth in Florida Statutes 768.28, or any other statutes, and the County expressly reserves these rights to the full extent allowed by law.
- V. The enclosed Hold Harmless Agreement shall be signed by the Successful Bidder and shall become a part of the contract.
- VI. No award shall be made until the Procurement Division has received the Certificate of Insurance and Hold Harmless Agreement in accordance with this section.

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## EXHIBIT 1 SCOPE OF WORK / SPECIFICATION

## Exhibit 1, SCOPE OF WORK ITQ NUMBER 19-R071973SA

#### 1.01 BACKGROUND INFORMATION

Manatee County operates and maintains a fleet of approximately 1,500 automobiles, light trucks, medium trucks, vans, ambulances, HD trucks, construction equipment, AG tractors, mowers, marine and various small engine equipment. These are products of numerous manufacturers, including but not limited to Ford, Chevrolet, Dodge, Toyota, Jeep, International, Freightliner and Sterling.

The current contract with "The Parts House" will expire September 9, 2019. Estimated annual spend is approximately \$38,000. Approximated annual usage based on past history is indicated on Attachment E, Quote Form however, there is no guarantee these quantities will be purchased.

#### 1.02 SCOPE

Successful Bidder (hereinafter in this Scope referred to as Contractor) shall provide all labor, materials, supplies, licensing, transportation, freight and other components, necessary to provide Automotive Filters that will meet the requirements as specified in Attachment E Quote Form.

#### 1.03 GENERAL REQUIREMENTS

Contractor shall provide the following requirements:

- A. Deliver parts FOB Destination.
- B. Provide a written packing slip with each shipment including but not limited to: Blanket Purchase Order number, Release Order Number, County item number, QTY and date of delivery.
- C. Itemize each invoice to match the packing slip, cost shall match the pricing per the award.
- D. Based on estimated annual quantities maintain or have access to inventories necessary to ensure delivery of 90% of items ordered within twenty-four (24) hours, and 100% within seventy-two (72) hours of the order, excluding weekends and holidays.
- E. Supply the County with all written warranty information.
- F. File all warranty and labor claims on behalf of the County.
- G. Guarantee all parts for a minimum period of one (1) year after delivery, unless otherwise specified, to be free from defects due either to faulty materials or equipment or faulty workmanship. I thought this was for parts only. Is there labor involved too?
- H. Replace any faulty part within 24 hours at its own costs.

#### 1.04 SERVICE REQUIREMENTS

Contractor services shall include but not be limited to:

- A. Deliver to locations specified on blanket PO release between the hours of 7:00 AM and 3:30 PM EST.
- B. Based on estimated annual quantities listed on Attachment E Quote Form maintain or have access to inventories necessary to ensure delivery of 90% of items ordered within twenty-four (24) hours, and 100% within seventy-two (72) hours of the order, excluding weekends

- and holidays. Failure of Suppler to comply with these requirements may be cause for termination
- C. At its own expense, pick up any product delivered that does not meet the performance and quality assurance representations as published by the manufacturer or the product. At the County's dissection the Contractor will be required to replace, at no cost to the County, or provide full credit for any and all products involved.
- D. At its own expense, pick up any obsolete or unused parts and supplies that are in re-saleable condition and any product damaged in shipment. Full credit shall be issued to the County for all returned product.

#### 1.05 TECHNICAL REQUIREMENTS

Contractor products shall meet the following technical specifications:

- A. Brand names as listed on the Pricing Exhibit no substitutions.
- B. Be premium first line quality material and must meet or exceed original equipment manufacturers (OEM) specifications. No white box or second line material will be acceptable. Where there is a question or a concern regarding the quality of parts and material the County will make the final determination as to the suitability.

#### 1.06 COUNTY RESPONSIBILITIES

- A. Provide written notice of warranted defective product to the Contractor within the period of guarantee.
- B. Whenever possible, place orders in standard packaging quantities.
- C. County may add or delete parts throughout the term of the Agreement.

#### 1.07 ACCESSIBILITY

Contractor shall ensure all of its electronic information, documents, applications, reports, and deliverables required under the Agreement are in a format that meets the requirements of Section 504 of the Rehabilitation Act and best practices (W3C WCAG 2).

Where not fully compliant with these requirements and best practices Contractor shall provide clear points of contact for each document and information technology to direct users in how to obtain alternate formats. Further, Contractor shall develop accommodation strategies for those non-compliant resources and implement strategies to resolve the discrepancies.

#### 1.08 PRICE ESCALATION/DE-ESCALATION

Successful Bidder's fees for Baldwin Automotive Filters shall remain firm for a minimum of one (1) year after execution of the Agreement. Any escalation or de-escalation in pricing thereafter will be based on the published new Blue Price List supplied by Baldwin in the most recent 12-month period. No more than one (1) price increase is allowed in a twelve (12) month period.

End of Exhibit 1

## EXHIBIT 2 MINIMUM QUALIFICATIONS

#### EXHIBIT 2 19-R071973SA MINIMUM QUALIFICATIONS

Bidders must submit the information and documentation requested that confirms Bidder meets the following minimum qualification requirement(s):

1. Must be registered with the State of Florida, Division of Corporations to do business in Florida.

Provide Bidder's full legal name, including any dba, and federal identification number. No other documentation is required. The County will verify registration.

2. The Bidder has provided Automotive Filters for at least two (2) commercial clients since September 1, 2018.

Provide the following information for the two (2) qualifying clients.

- a) Name of client
- b) Location (City/State)
- c) Client contact name
- d) Contact phone
- e) Contact email
- f) Service dates (Start/End)
- g) Components
- 3. Bidder has not been convicted of a public entity crime per Section 287.133, Florida Statutes or environmental law in the past five years.

Bidder must complete Attachment C and submit with its Quote attesting that it has not been convicted of a public entity crime or environmental law in the past five years. The County will verify.

4. Bidder is not on the Federal Convicted Vendor or Excluded Parties list (SAM/EPLS).

No documentation is required. The County will verify.

 If Bidder is submitting as a joint venture must file the required documents with the Florida Department of Business and Professional Regulation as required by Florida Statute Section 489.119, prior to the Due Date and Time.

If Bidder is a joint venture, provide a copy of Bidders approved filing with the Florida Department of Business and Professional Regulation.

6. Bidder has no reported conflict of interests in relation to this ITQ.

Disclose the name of any officer, director or agent who is also an employee of the County. Disclose the name of any County employee who owns, directly or indirectly, any interest in the Bidders firm or any of its branches. If no conflicts of interests are present, Bidder must submit a statement to that affect.

#### **END OF EXHIBIT 2**

#### **ATTACHMENTS**

Bidder must complete and return all Attachments with its Quote.

# ATTACHMENT A ACKNOWLEDGMENT OF ADDENDA ITQ No. 19-R071973SA

The undersigned acknowledges receipt of the following addenda:

Addendum No	Date Received:		
Addendum No	Date Received:		
Addendum No	Date Received:		
Addendum No	Date Received:		
Addendum No	Date Received:		
Addendum No	Date Received:		
Addendum No	Date Received:		
Addendum No	Date Received:		
Addendum No	Date Received:		
Print or type Bidder's information below:			
Name of Bidder	Telephone Number		
Street Address	City/State/Zip		
Email Address	Website Address		
Print Name & Title of Authorized Officer Bidder must fully 6	Signature of Authorized Official Date execute and return this form with its Bid.		

#### ATTACHMENT B BID SIGNATURE FORM ITQ No. 19-R071973SA

The undersigned represents that:

- (1) By signing the bid, that he/she has the authority and approval of the legal entity purporting to submit the bid and any additional documentation which may be required such as the Joint Venture Agreement or Joint Venture Affidavit, if applicable;
- (2) All facts and responses set forth in the bid are true and correct;
- (3) By submitting a bid and signing below, the Bidder agrees to all terms and conditions in this IFB, which incorporates all addenda, appendices, exhibits, and attachments, in its entirety, and is prepared to sign the Contract as written. The Respondent understands that if it submits exceptions to the Contract in its Response, the Respondent's Response may be determined non-responsive; and
- (4) The Bidder, which includes all companies included in a partnership or joint venture, is not on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List.

Print or type Bidder's information below:

Name of Bidder	Telephone Number
	·
Street Address	City/State/Zip
Email Address	Web Address
Print Name & Title of Authorized Officer	Signature of Authorized Officer Date

Bidder must fully execute and return this form with its Bid.

## ATTACHMENT C PUBLIC CONTRACTING AND ENVIRONMENTAL CRIMES CERTIFICATION ITQ No. 19-R071973SA

SWORN STATEMENT PURSUANT TO SECTION 2-26 ARTICLE V, MANATEE COUNTY PROCUREMENT CODE

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

This sworn statement is submitted to Manatee County by	
	[print individual's name and title]
For	
[name of entity submitting sworn statement]	
whose business address is:	
and (if applicable) its Federal Employer Identification Number (FE	EIN) is
(If the entity has no FEIN, include the Social Security Number	er of the individual signing this sworn
statement):	

I understand that no person or entity shall be awarded or receive a county contract for public improvements, procurement of goods or services (including professional services) or a county lease, franchise, concession or management agreement, or shall receive a grant of county monies unless such person or entity has submitted a written certification to County that it has not:

- (1) been convicted of bribery or attempting to bribe a public officer or employee of Manatee County, the State of Florida, or any other public entity, including, but not limited to the Government of the United States, any state, or any local government authority in the United States, in that officer's or employee's official capacity; or
- (2) been convicted of an agreement or collusion among Bidders or prospective Bidders in restraint of freedom of competition, by agreement to bid a fixed price, or otherwise; or
- (3) been convicted of a violation of an environmental law that, in the sole opinion of the County's Purchasing Director, reflects negatively upon the ability of the person or entity to conduct business in a responsible manner; or
- (4) made an admission of guilt of such conduct described in items (1), (2) or (3) above, which is a matter of record, but has not been prosecuted for such conduct, or has made an admission of guilt of such conduct, which is a matter of record, pursuant to formal prosecution. An admission of guilt shall be construed to include a plea of nolo contendere; or
- (5) where an officer, official, agent or employee of a business entity has been convicted of or has admitted guilt to any of the crimes set forth above on behalf of such and entity and pursuant to the direction or authorization of an official thereof (including the person committing the offense, if he is an official of the business entity), the business shall be chargeable with the conduct herein

above set forth. A business entity shall be chargeable with the conduct of an affiliated entity, whether wholly owned, partially owned, or one which has common ownership or a common Board of Directors.

For purposes of this Form, business entities are affiliated if, directly or indirectly, one business entity controls or has the power to control another business entity, or if an individual or group of individuals controls or has the power to control both entities. Indicia of control shall include, without limitation, interlocking management or ownership, identity of interests amount family members, shared organization of a business entity following the ineligibility of a business entity under this Article, or using substantially the same management, ownership or principles as the ineligible entity.

Any person or entity who claims that this Article is inapplicable to him/her/it because a conviction or judgment has been reversed by a court of competent jurisdiction, shall prove the same with documentation satisfactory to Manatee County's Purchasing Official. Upon presentation of such satisfactory proof, the person or entity shall be allowed to contract with Manatee County.

I UNDERSTAND THAT ANY CONTRACT OR BUSINESS TRANSACTION SHALL PROVIDE FOR SUSPENSION OF PAYMENTS, OR TERMINATION, OR BOTH, IF THE PROCUREMENT DIVISION OR THE COUNTY ADMINISTRATOR DETERMINES THAT **SUCH PERSON OR ENTITY HAS MADE FALSE CERTIFICATION.** 

		[Signature]
STATE OF FLORIDA COUNTY OF		
Sworn to and subscribed before me this	day of	, 201by
Personally known OR Produced	d identification_	
		[Type of identification]
	My comm	ission expires
Notary Public Signature		
[Print, type or stamp Commissioned name of	Notary Public]	

**Signatory Requirement** - In the case of a business entity other than a partnership or a corporation, this affidavit shall be executed by an authorized agent of the entity. In the case of a partnership, this affidavit shall be executed by the general partner(s). In the case of a corporation, this affidavit shall be executed by the corporate president.

# ATTACHMENT D INSURANCE STATEMENT ITQ No. 19-R071973SA

**THE UNDERSIGNED** has read and understands the insurance requirements applicable to any contract resulting from this solicitation and shall provide the insurances required by this Attachment within ten (10) days from the date of Notice of Intent to Award.

Bidder Name:	Date:	
Signature (Authorized Official):		
Printed Name/Title:		
Insurance Agency:		
Agent Name:	 Agent Phone:	

Return this signed statement with your Quote.

#### **Bidder Name:**

Bidder Name:									
		Δ	TTACHMEN	T E - 19-R07 e of Fuel Su			RS		
BALDWIN PART	DESCRIPTION	Blu	e List Cost	QTY Per Case	% off Blue List Cost	CE EACH	COUNTY STOCK No.	Est Annual QTY	EXTENDED TOTAL
D54252	Fuel/Water		22 - 2			 22.55	45100-		<b>.</b>
BF1259	Separator	\$	20.56	12		\$ 20.56	1F1005	20	\$411.20
PT9344	Hydraulic Element	\$	16.60	12		\$ 16.60	1F1020	100	\$1,660.00
PA3951	Air Element	\$	106.26	1		\$ 106.26	1F1025	5	\$531.30
CA5514	Air Element	\$	101.50	1		\$ 101.50	1F1027	50	\$5,075.00
BF971	Fuel Tank Spin-on	\$	10.61	12		\$ 10.61	1F1090	25	\$265.25
BF840-K1	In-Line Fuel Filter	\$	4.56	12		\$ 4.56	1F1195	12	\$54.72
BF836-K3	In-Line Fuel Filter	\$	5.70	12		\$ 5.70	1F1198	2	\$11.40
B329	Lube Spin-on	\$	6.94	12		\$ 6.94	1F1205	36	\$249.84
B1428	Lube Spin-on	\$	6.58	12		\$ 6.58	1F1210	6	\$39.48
B2	Lube Spin-on	\$	6.21	12		\$ 6.21	1F1215	6	\$37.26
B163	Transmission Spin- on	\$	7.89	12		\$ 7.89	1F1230	1	\$7.89
20022	Transmission Filter	\$	37.59	1		\$ 37.59	1F1238	40	\$1,503.60
BT259	Lube or Hyd Spin-on	\$	7.27	12		\$ 7.27	1F1245	6	\$43.62
B7600	Lube Spin-on	\$	12.72	12		\$ 12.72	1F1275	12	\$152.64
BF5800	Fuel Spin-on	\$	10.02	12		\$ 10.02	1F1390	1	\$10.02
18027	Transmission Filter	\$	32.98	6		\$ 32.98	1F1418	4	\$131.92
18055	Transmission Filter	\$	16.45	6		\$ 16.45	1F1426	1	\$16.45
BT839-10	Hydraulic Spin-on	\$	8.84	12		\$ 8.84	1F1455	6	\$53.04
BT839	Hydraulic Spin-on	\$	8.51	12		\$ 8.51	1F1460	1	\$8.51
B178	Lube Spin-on	\$	6.94	12		\$ 6.94	1F1510	2	\$13.88

#### **ATTACHMENT E - 19-R071973SA BALDWIN FILTERS** The Use of Fuel Surcharge is Prohibited % off Est **BALDWIN PART QTY Per Blue List** COUNTY **Annual EXTENDED DESCRIPTION Blue List Cost** Cost **PRICE EACH** QTY No. Case STOCK No. TOTAL B421 \$ 8.03 12 8.03 1F1582 30 \$240.90 Lube Spin-on \$ BT223 Lube Spin-on 6.99 12 \$ 6.99 1F1585 6 \$41.94 \$ \$ B243 7.61 12 7.61 \$7.61 Lube Spin-on 1F1600 1 BT223 Lube Spin-on 6.99 12 6.99 1F1614 6 \$41.94 BF788 Fuel Spin-on \$ 10.29 12 \$ 10.29 1F1615 2 \$20.58 \$ \$ B33 Lube Spin-on 7.22 12 7.22 1F1620 48 \$346.56 \$ 7.15 12 7.15 1F1634 12 \$85.80 B1432 Lube Spin-on \$ \$ B31 Lube Spin-on 8.11 12 8.11 1F1636 40 \$324.40 B7177 Lube Spin-on \$ 14.06 12 14.06 1F1657 300 \$4,218.00 \$ \$ BF853 In-Line Fuel Filter 13.89 12 13.89 1F1705 2 \$27.78 B236 \$ 12 \$ 2 Lube or Hyd Spin-on 11.71 11.71 1F1720 \$23.42 B7039 \$ 18.77 12 18.77 1F1730 2 \$37.54 Lube Spin-on \$ BW5071 Coolant Spin-on 14.50 12 14.50 1F1775 120 \$1,740.00 \$ 9.90 \$ 2 BT7349 Lube Spin-on 12 9.90 1F1790 \$19.80 Fuel/Water \$ BF1201 Separator 26.62 12 \$ 26.62 1F1852 1 \$26.62 B1400 \$ 9.57 12 \$ 9.57 36 \$344.52 Lube Spin-on 1F1890 B7422 Lube Spin-on 6.51 12 6.51 1F1922 12 \$78.12 \$ \$ B7030 Lube Spin-on 32.42 6 32.42 1F1938 6 \$194.52 \$ \$ PF7678 Fuel Element 35.59 12 35.59 1F1965 10 \$355.90 **FUEL ELEMENT** \$ 75.90 \$ 75.90 1F1975 BF9860 6 6 \$455.40

\$

37.06

1F1980

Fuel/Water

Separator

BF9871-0

\$

37.06

12

\$444.72

12

#### **ATTACHMENT E - 19-R071973SA BALDWIN FILTERS** The Use of Fuel Surcharge is Prohibited % off Est **Blue List BALDWIN PART QTY Per** COUNTY **Annual EXTENDED DESCRIPTION Blue List Cost** Cost **PRICE EACH** STOCK No. QTY **TOTAL** No. Case \$ BF9885 Fuel Spin-on 64.35 6 64.35 1F1995 4 \$257.40 \$ BT9388 Power Steer Spin-on 24.52 12 24.52 1F2007 4 \$98.08 \$ 12 \$ B7225 Lube Spin-on 15.73 15.73 1F2010 20 \$314.60 Fuel/Water 7 BF1256 Separator 41.93 12 41.93 1F2015 \$293.51 BF7773 Fuel Spin-on \$ 18.23 12 18.23 1F2020 7 \$127.61 \$ 20024 \$ Transmission Filter 22.91 1 22.91 1F2024 6 \$137.46 RS4634 Air Element \$ 86.52 1 86.52 1F2030 8 \$692.16 \$ \$ 7 BF7629 Fuel Spin-on 14.00 12 14.00 1F2040 \$98.00 P106-HD Power Steering Ele \$ 10.99 12 10.99 1F2045 3 \$32.97 \$ \$ BC7242 Centrifugal Lube Ele 36.09 12 36.09 1F2055 4 \$144.36 BF7814 \$ 23.62 12 \$ 23.62 1F2060 6 \$141.72 Fuel Spin-on Fuel/Water BF1386-O Separator \$ 40.16 12 40.16 1F2066 3 \$120.48 P7313 Lube Element 6.60 12 6.60 1F2070 3 \$19.80 Fuel/Water

BF7674-D	Separator	\$ 24.76	12	\$	24.76	1F2080	3	\$74.28
B1438	Lube Spin-on	\$ 8.30	12	\$	8.30	1F2090	1	\$8.30
PA4113	Panel Air Element	\$ 20.15	6	\$	20.15	1F2095	80	\$1,612.00
PA4120	Panel Air Element	\$ 19.94	6	\$	19.94	1F2097	1	\$19.94
PA5428	Panel Air Element	\$ 58.64	6	\$	58.64	1F2120	3	\$175.92
B160	Lube Spin-on	\$ 6.30	12	\$	6.30	1F2160	300	\$1,890.00
BF1293-SPS	Fuel/Water Separator	\$ 40.22	12	\$	40.22	1F2200	12	\$482.64
BD7154	Lube Spin-on	\$ 57.57	6	\$	57.57	1F2205	45	\$2,590.65
								3 of 7

## ATTACHMENT E - 19-R071973SA BALDWIN FILTERS The Use of Fuel Surcharge is Prohibited

		•	The Us	e of Fuel Su	1	Prohi	bited		•	
BALDWIN PART	DESCRIPTION	Blue	List Cost	QTY Per Case	% off Blue List Cost	PRI	CE EACH	COUNTY STOCK No.	Est Annual QTY	EXTENDED TOTAL
					3333					
B1441	Lube Spin-on	\$	11.21	12		\$	11.21	1F2208	100	\$1,121.00
	Transmission Spin-			4.0				45000		40.54.00
BT8460	on	\$	21.75	12		\$	21.75	1F2220	12	\$261.00
18056	Transmission Filter	\$	21.37	6		\$	21.37	1F2230	10	\$213.70
BF1346-SP	Fuel/Water Separator	\$	47.34	12		\$	47.34	1F2245	3	\$142.02
DI 13 10 31	Fuel/Water	7	17.51				17.51	11 22 13		7112.02
BF1348-O	Separator	\$	40.09	12		\$	40.09	1F2246	3	\$120.27
	Fuel/Water									
BF1329-O	Separator	\$	36.45	12		\$	36.45	1F2247	24	\$874.80
	Fuel/Water									
BF1390-O	Separator	\$	37.13	12		\$	37.13	1F2249	75	\$2,784.75
	Fuel/Water									
BF1384-SP	Separator	\$	30.62	12		\$	30.62	1F2252	3	\$91.86
PT9415-MPG KIT	2 Trans Elements	\$	99.78	1		\$	99.78	1F2255	18	\$1,796.04
		_								4
PA4323	Panel Air Element	\$	18.86	6		\$	18.86	1F2259	3	\$56.58
RS4450	Air Element	\$	18.59	1		\$	18.59	1F2265	3	\$55.77
PA4456	Panel Air Element	\$	23.36	6		\$	23.36	1F2270	3	\$70.08
771130	r diferral Element	7	25.50			Ť	25.50	1, 22, 0		φ, σ.σσ
P7188	Lube Element	\$	20.65	12		\$	20.65	1F2300	6	\$123.90
DE772E	Eval Elamant	4	22.70	42		_ ا	22.70	452205	4	¢04.00
PF7735	Fuel Element	\$	23.70	12		\$	23.70	1F2305	4	\$94.80
BC7326	Centrifugal Lube Ele	\$	47.26	12		\$	47.26	1F2315	3	\$141.78
CA5369	Air Element	\$	86.09	1		\$	86.09	1F2330	3	\$258.27
										·
CA4700	Air Element	\$	81.12	1		\$	81.12	1F2350	80	\$6,489.60
PA5359	Cab Air Element	\$	19.57	6		\$	19.57	1F2355	100	\$1,957.00
PA4167	Panel Air Element	\$	24.97	6		\$	24.97	1F2365	4	\$99.88
DC/121	Air Flomant		10.50	1		۲	10.50	152200	20	\$390.00
RS4131	Air Element	\$	19.50	1		\$	19.50	1F2380	20	\$390.00
PA4323	Panel Air Element	\$	18.86	6		\$	18.86	1F2390	3	\$56.58

# ATTACHMENT E - 19-R071973SA BALDWIN FILTERS The Use of Fuel Surcharge is Prohibited % off

			The Us	e of Fuel Su	1	Proh	ibited			
BALDWIN PART	DESCRIPTION	Blu	e List Cost	QTY Per Case	% off Blue List Cost	PR	ICE EACH	COUNTY STOCK No.	Est Annual QTY	EXTENDED TOTAL
	Fuel/Water			5005	3333					7 7 7 7 7
PF7978	Separator	\$	81.81	12		\$	81.81	1F2395	3	\$245.43
RS4859	Air Element	\$	51.85	1		\$	51.85	1F2405	3	\$155.55
BF46062	Fuel/Water Separator	\$	53.85	6		\$	53.85	1F2410	36	\$1,938.60
P7235	Lube Element	\$	24.97	12		\$	24.97	1F2420	4	\$99.88
B7685	Lube Spin-on	\$	28.71	12		\$	28.71	1F2440	3	\$86.13
BF7802	In-Line Fuel Filter	\$	13.58	12		\$	13.58	1F2465	3	\$40.74
PA4385	Panel Air Element	\$	21.67	6		\$	21.67	1F2470	3	\$65.01
PA4985	Cab Air Element	\$	26.18	6		\$	26.18	1F2500	18	\$471.24
PF7934 KIT	2 Fuel Elements	\$	62.09	12		\$	62.09	1F2530	3	\$186.27
PF7779	Fuel Element	\$	20.28	12		\$	20.28	1F2600	8	\$162.24
BD7250	Lube Spin-on	\$	56.87	6		\$	56.87	1F2605	8	\$454.96
RS4636	Outer Air Element	\$	78.30	1		\$	78.30	1F2610	8	\$626.40
PA4486	Cabin Air Element	\$	20.23	6		\$	20.23	1F2615	40	\$809.20
BF9918 KIT	2 Fuel Elements	\$	110.10	6		\$	110.10	1F2660	18	\$1,981.80
CA5370	Air Element	\$	75.79	1		\$	75.79	1F2670	16	\$1,212.64
BF7940	Fuel Spin-on	\$	24.20	12		\$	24.20	1F2680	72	\$1,742.40
B7449	Lube Spin-on	\$	6.72	12		\$	6.72	1F2690	250	\$1,680.00
B7379	Lube Spin-on	\$	22.63	12		\$	22.63	1F2710	175	\$3,960.25
BF9895 KIT	2 Fuel Elements	\$	85.21	6		\$	85.21	1F2715	100	\$8,521.00
BD7309	Lube Spin-on	\$	52.22	6		\$	52.22	1F2720	160	\$8,355.20
CA30132	Air Element	\$	160.37	1		\$	160.37	1F2725	3	\$481.11

#### **ATTACHMENT E - 19-R071973SA BALDWIN FILTERS** The Use of Fuel Surcharge is Prohibited % off Est **BALDWIN PART QTY** Per **Blue List** COUNTY **Annual EXTENDED DESCRIPTION Blue List Cost** Cost **PRICE EACH** QTY No. Case STOCK No. TOTAL Fuel/Water BF1378-SPS Separator \$ 47.93 12 47.93 1F2730 100 \$4,793.00 \$ BF7924 Fuel Spin-on 25.59 12 \$ 25.59 1F2740 30 \$767.70 \$ \$ PA4433 Panel Air Element 6 31.97 45 \$1,438.65 31.97 1F2750 B7491 Lube Spin-on 6.16 12 6.16 1F2762 4 \$24.64 P7492 Lube Element \$ 6.84 12 \$ 6.84 1F2765 3 \$20.52 \$ \$ B7322 Lube Spin-on 19.01 6 19.01 1F2800 45 \$855.45 \$ 33.78 12 33.78 1F2825 \$202.68 BF9891-D Fuel Element 6 \$ \$ BF9892-D Fuel Element 37.84 12 37.84 1F2830 24 \$908.16 PA30117 2 Cab Air Elements \$ 20.81 1 20.81 1F2840 12 \$249.72 \$ \$ PA3928 2 Cab Air Elements 59.14 1 59.14 1F2850 12 \$709.68 BT8904-MPG \$ 6 \$ Hydraulic Spin-on 42.63 42.63 1F2860 16 \$682.08 CA4702 Air Element \$ 78.27 78.27 1F2870 3 \$234.81 1 \$ BD50000 Lube Spin-on 58.57 6 58.57 1F2900 5 \$292.85 \$ BC7485 47.23 12 \$ 47.23 1F3642 100 Lube Spin-on \$4,723.00 \$ PA5515 Air Element 62.29 1 \$ 62.29 1F5515 20 \$1,245.80 BF7686 \$ 5.49 12 \$ 5.49 3 In-Line Fuel Filter 1F6030 \$16.47 B7165 Lube Spin-on 10.22 12 10.22 1F6040 4 \$40.88 \$ \$ RS3704 Outer Air Element 24.76 1 24.76 1F6050 7 \$173.32 \$ \$ RS3715 Outer Air Element 19.52 1 19.52 1F6060 20 \$390.40

\$

\$

18.16

7.21

1F6150

1F9018

\$

\$

18.16

7.21

12

12

Oval Air Element

Lube Element

PA4820

P7442

\$54.48

\$43.26

3

6

		_	IT E - 19-R07 e of Fuel Su		LDWIN FILTER	RS		
				% off			Est	
<b>BALDWIN PART</b>			QTY Per	Blue List		COUNTY	Annual	EXTENDED
No.	DESCRIPTION	Blue List Cost	Case	Cost	PRICE EACH	STOCK No.	QTY	TOTAL

Grand Total All Items: \$97,028.25

## ATTACHMENT F 19-R071973SA DRUG FREE WORK PLACE CERTIFICATION

### THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

This sworn statement is submitted to the Manatee County Board of County Commissioners by [print individual's name and title]
for
for[print name of entity submitting sworn statement]
whose business address is:
and (if applicable) its Federal Employer Identification Number (FEIN) is: (If the entity has no FEIN,
include the Social Security Number of the individual signing this sworn statement:)
I understand that no person or entity shall be awarded or receive a county contract for public improvements, procurement of goods or services (including professional services) or a county lease, franchise, concession or management agreement, or shall receive a grant of county monies unless such person or entity has submitted a written certification to the County that it will provide a drug free work place by:

- (1) providing a written statement to each employee notifying such employee that the unlawful manufacture, distribution, dispensation, possession or use of a controlled substance as defined by § 893.02(4), Florida Statutes, as the same may be amended from time to time, in the person's or entity's work place is prohibited specifying the actions that will be taken against employees for violation of such prohibition. Such written statement shall inform employees about:
  - (i) the dangers of drug abuse in the work place;
  - (ii) the person's or entity's policy of maintaining a drug free environment at all its work places, including but not limited to all locations where employees perform any task relating to any portion of such contract, business transaction or grant;
  - (iii) any available drug counseling, rehabilitation, and employee assistance programs; and
  - (iv) the penalties that may be imposed upon employees for drug abuse violations.
- (2) Requiring the employee to sign a copy of such written statement to acknowledge his or her receipt of same and advice as to the specifics of such policy. Such person or entity shall retain the statements signed by its employees. Such person or entity shall also post in a prominent place at all of its work places a written statement of its policy containing the foregoing elements (i) through (iv).
- (3) Notifying the employee in the statement required by subsection (1) that as a condition of employment the employee will:
  - (i) abide by the terms of the statement; and ATTACHMENT A (Cont'd.)
  - (ii) notify the employer of any criminal drug statute conviction for a violation occurring in the work place no later than five (5) days after such a conviction.
- (4) Notifying the County within ten (10) days after receiving notice under subsection (3) from an employee or otherwise receiving actual notice of such conviction.

#### ATTACHMENT F 19-R071973SA DRUG FREE WORK PLACE CERTIFICATION

- (5) Imposing appropriate personnel action against such employee up to and including termination; or requiring such employee to satisfactorily participate in a drug abuse assistance or rehabilitation program approved for such purposes by a federal, state, or local health, law enforcement, or other appropriate agency.
- (6) Making a good faith effort to continue to maintain a drug free work place through implementation of sections (1) through (5) stated above.

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR MANATEE COUNTY IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT ANY CONTRACT OR BUSINESS TRANSACTION SHALL PROVIDE FOR SUSPENSION OF PAYMENTS, OR TERMINATION, OR BOTH, IF THE CONTRACTING OFFICER OR THE COUNTY ADMINISTRATOR DETERMINES THAT:

- (1) Such person or entity has made false certification.
- (2) Such person or entity violates such certification by failing to carry out the requirements of sections (1), (2), (3), (4), (5), or (6) or subsection 3-101(7)(B); or
- (3) Such a number of employees of such person or entity have been convicted of violations occurring in the work place as to indicate that such person or entity has failed to make a good faith effort to provide a drug free work place as required by subsection 3-101(7)(B).

[Signature]
, 201 by
ed identification[Type of identification]
ommission expires

**Signatory Requirement -** In the case of a business entity other than a partnership or a corporation, this affidavit shall be executed by an authorized agent of the entity. In the case of a partnership, this affidavit shall be executed by the general partner(s). In the case of a corporation, this affidavit shall be executed by the corporate president.

ATTACHMENT G BIDDER'S INFORMATION ITQ 19-R071973SA

Bidder must fully complete and return this form with its Bid. Bidder warrants the truth and accuracy of all statements and answers herein contained. (Attach additional pages if necessary.)

1.	Bidder Information: FEIN #:				
	Company Name:				
	Physical Address:				
	City:	State		Zip Code:	
	Phone Number:	Email:			
2.	Bidder's primary contact for this s	solicitation:			
	Address:				
	City:	State:		Zip Code:	
	Phone Number:	Email:			
3.	Bidding as: individual	partnership	corporation	joint venture	
4.	If a partnership, list names and ad shareholders, and state of incorpora same if any venture are a corpora	oration; if joint venture, list	names and addre	ss of ventures' and the	
5.	Bidder is Joint Venture: Ye	s 🔲 No			
6.	Bidder is authorized to do busines	ss in the State of Florida:	Yes	No	
7.	Bidder has been in business (unde	er the above name) for	years	i.	
8.	Bidder is authorized to do busines	ss in the State of Florida:	Yes	No	

_	
	as Bidder had a contract terminated prior to the expiration in the past five years? If so, state why, where, and provide a contact name, address, phone number.
_	
	as Bidder been debarred or prohibited from providing a bid to a governmental entity in the pasears? If yes, name the entity and describe the circumstances.
_	
D	oes Bidder plan to subcontract any part of the work? If so, describe which portion(s) and to whon
_	
W	/hat major equipment does Bidder own to accomplish the work? (A listing may be attached)

Is Bidder a local busin	ess as defined in Section 7.08, Local Preference?	Yes	☐ No
(Bidder must, for at least si	ix months prior to the advertisement date of this solicitation, h	ave maintained a p	hysical place
business in Manatee, Desc that location).	oto, Hardee, Hillsborough, Pinellas or Sarasota county(s) with	at least one full-tir	ne employee a
By signing below Bidde	er certifies that the statements in this Bidder Question	onnaire are true	and correc

ITQ 19-R071973SA

Bidder Name: \_\_\_\_\_

#### Exhibit/Attachment No. 19-R071973SA

## AFFIDAVIT OF NO CONFLICT Attachment No. H

STATE OF
COUNTY OF
BEFORE ME, the undersigned authority, this day personally appeared [INSERT NAME] of [INSERT TITLE]
, as [INSERT TITLE] of [INSERT SUPPLIER NAME], who being first duly sworn, deposes and says that:
(a) Is not currently engaged and will not become engaged in any obligations, undertakings or contracts that will require to maintain an adversarial role against the County or that will impair or influence the advice, recommendations or quality of work provided to the County; and
(b) Has provided full disclosure of all potentially conflicting contractual relationships and full disclosure of contractual relationships deemed to raise a question of conflict(s); and
(c) Has provided full disclosure of prior work history and qualifications that may be deemed to raise a possible question of conflict(s).
Affiant makes this Affidavit for the purpose of inducing Manatee County, a political subdivision of the State of Florida, to enter into this Agreement No
DATED this,
Signature
The foregoing instrument was sworn to and acknowledged before me this day of, as
of He/she is personally known to me or has produced as identification.
Notary Public, State of Florida at Large
Commission No.