# REQUEST FOR PROPOSAL #15-0205MD FURNISH, INSTALL AND MAINTAIN AN ATOMIC ABSORPTION SPECTROMETER SYSTEM

Manatee County, a political subdivision of the State of Florida (hereinafter "Manatee County" or the "County") will receive proposals from individuals, corporations, partnerships, and other legal entities authorized to do business in the State of Florida, to furnish, install and maintain an Atomic Absorption Spectrometer System for the Water Treatment Plant Quality Control Laboratory.

**DEADLINE FOR CLARIFICATION REQUESTS:** February 3, 2015 at 5:00 p.m. shall be the deadline to submit all inquiries, suggestions, or requests concerning interpretation, clarification or additional information pertaining to this Request for Proposal to the Manatee County Purchasing Division. This deadline has been established to maintain fair treatment for all potential bidders or Proposers, while ensuring an expeditious transition to a final agreement.

**<u>TIME AND DATE DUE</u>**: Proposals will be received until <u>February 10, 2015 at 3:00 p.m.</u> at which time they will be <u>publicly opened</u>. All interested parties are invited to attend this opening.

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# Important Note: A prohibition of Lobbying is in place. Please review paragraph A.17 carefully to avoid violation and possible sanctions.

FOR INFORMATION CONTACT: Matt Donley, Contracts Negotiator (941) 749-3062, Fax (941) 749-3034 Email: matthew.donley@mymanatee.org Manatee County Financial Management Department Purchasing Division



#### SECTION A: INFORMATION TO PROPOSERS

PROPOSERS MUST COMPLY WITH THE FOLLOWING INSTRUCTIONS TO BE CONSIDERED FOR SELECTION.

#### A.01 OPENING LOCATION

These proposals will be <u>publicly opened</u> at Manatee County Purchasing Division, 1112 Manatee Avenue West, 8<sup>th</sup> Floor, Suite 803, Bradenton, Florida 34205, in the presence of County officials at the time and date stated on the cover sheet. All Proposers or their representatives are invited to attend.

#### A.02 PROPOSAL INFORMATION AND PROPOSAL DOCUMENTS

Request for Proposals on http://www.mymanatee.org

Request for Proposal documents and the Notices of Intent to Award related to those Proposals are available for download in a portable document format (.PDF) file on the Manatee County web page on the Purchasing tab under "Bids and Proposals". You may access these files using Adobe Acrobat software. You may download a free copy of this software (Adobe) from the County's web page if you do not have.

Manatee County collaborates with the Manatee Chamber of Commerce on distributing solicitations using the Chambers website: <u>http://www.Manateechamber.com</u>. This step is in addition to the posting on Manatee County Government web page.

Manatee County may also use an internet service provider to distribute Bids and Proposals. A link to that service <u>http://www.DemandStar.com</u> is provided on this website under the Tab "<u>MyDemandStar</u>". Participation in the DemandStar system is not a requirement for doing business with Manatee County.

Note: The County posts the **Notice of Source Selection** prior to COMMENCING NEGOTIATIONS with the selected firms.

IT IS THE RESPONSIBILITY OF EACH PROPOSER, PRIOR TO SUBMITTING THEIR PROPOSAL, TO CONTACT THE MANATEE COUNTY PURCHASING DIVISION (see contact information on page one of this document) TO DETERMINE IF ADDENDA WERE ISSUED AND TO MAKE SUCH ADDENDA A PART OF THEIR PROPOSAL.

#### A.03 REQUIREMENTS FOR FORMAT AND DELIVERY OF PROPOSALS

Any proposals received after the stated time and date will not be considered. It shall be the sole responsibility of the Proposer to have their proposal delivered to the Manatee County Purchasing Division for receipt on or before the stated time and date. If a proposal is sent by U.S. Mail, the Proposer shall be responsible for its timely delivery to the Purchasing Division. Proposals delayed by mail shall not

be considered, shall not be opened at the public opening, and arrangements shall be made for their return at the Proposer's request and expense.

Proposals must be submitted in the format specified in Section C hereof. The contents of each proposal shall be **separated and arranged with tabs in the same order as listed in the Subsections within Section C** identifying the response to each specific item thereby facilitating expedient review of all responses.

## A.04 CLARIFICATION & ADDENDA

Each Proposer shall examine all Request for Proposal documents and shall judge all matters relating to the adequacy and accuracy of such documents. Any inquiries, suggestions or requests concerning interpretation, clarification or additional information pertaining to the Request for Proposal shall be made in writing through the Manatee County Purchasing Division. The County shall not be responsible for oral interpretations given by any County employee, representative, or agent. The issuance of a written addendum by the Purchasing Division is the only official method whereby interpretation, clarification or additional information can be given.

Addenda shall be posted on http://www.mymanatee.org.

It shall be the responsibility of each Proposer, prior to submitting their proposal, to contact the Manatee County Purchasing Division at (941)748-4501, ext. 3062 to determine if addenda were issued and to acknowledge receipt of same on the Proposal Signature page (Attachment A).

**DEADLINE FOR CLARIFICATION REQUESTS:** February 3, 2015 at 5:00 p.m. shall be the deadline to submit all inquiries, suggestions, or requests concerning interpretation, clarification or additional information pertaining to this Request for Proposal to the Manatee County Purchasing Division.

This deadline has been established to maintain fair treatment for all potential bidders or Proposers, while ensuring an expeditious transition to a final agreement.

#### A.05 SEALED & MARKED

One signed Original (marked Original) and Five (5) Copies (marked Copy) and One (1) CD of your proposal shall be submitted in one sealed package, clearly marked on the outside "<u>Sealed Proposal #15-0205MD: Atomic</u> <u>Absorption Spectrometer System</u>" and addressed to:

> Manatee County Purchasing Division 1112 Manatee Avenue West, Suite 803 Bradenton, FL 34205

#### A.06 LEGAL NAME

Proposals shall clearly indicate the legal name, address and telephone number of the Proposer (company, firm, partnership, individual). Proposals shall be signed above the typed or printed name and title of the signer. The signer shall have the authority to bind the Proposer to the submitted proposal.

#### A.07 PROPOSAL EXPENSES

All expenses for making proposals to the County are to be borne by the Proposer.

#### A.08 EXAMINATION OF OFFER

The examination of the proposal and the Proposer generally requires a period of not less than ninety (90) calendar days from the date of the opening of the proposals.

#### A.09 DISCLOSURE

Upon receipt, all inquiries and responses to inquiries related to this Request for Proposal become "Public Records" and are subject to public disclosure consistent with Chapter 119, Florida Statutes.

Proposals become subject to disclosure thirty (30) days after the Opening or if a notice of intended award decision is made earlier than this time as provided by Florida Statute 119.071(1)(b). No announcement of review of the offer shall be conducted at the public opening. If the County rejects all offers and concurrently notices its intent to reissue the solicitation, initial offers are exempt until the County provides notice of its intended decision or, thirty (30) days after the opening of the new offers.

Pursuant to Florida Statutes 119.0701, to the extent successful Proposer is performing services on behalf of the County, successful Proposer must:

- a. Keep and maintain public records that ordinarily and necessarily would be required by the County in order to perform the service;
- b. Provide the public with access to public records on the same terms and conditions that the County would provide and at a cost that does not exceed the cost provided in F.S. Chapter 119, or as otherwise provided by law;
- Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law, and;
- d. Meet all requirements for retaining public records and transfer, at no cost, to the County all public records in possession of successful Proposer upon termination of the awarded Agreement and/or PO and destroy any duplicate public records that are exempt or confidential from public records disclosure requirements. All records stored electronically must be provided to the

County in a format this is compatible with the County's information technology systems.

## A.10 ERRORS OR OMISSIONS

Once a proposal is submitted, the County shall not accept any request by any Proposer to correct errors or omissions in the proposal.

## A.11 DISQUALIFICATION DUE TO NON-RESPONSIVENESS

Manatee County reserves the right to find that any proposal received which does not contain all of the information, attachments, verification, forms or other information, may be considered non-responsive and therefore be disqualified from eligibility to proceed further in the Request for Proposal process.

# A.12 RESERVED RIGHTS

<u>The County reserves the right to accept or reject</u> any and/or all proposals, to waive irregularities and technicalities, and to request resubmission. Any sole response received by the first submission date may or may not be rejected by the County, depending on available competition and timely needs of the County. The County reserves the right to award the contract to a responsible Proposer submitting a responsive proposal, with a resulting negotiated agreement which is most advantageous and in the best interests of the County. The County shall be the sole judge of the proposal, and the resulting negotiated agreement that is in its best interest and its decision shall be final. Also, the County reserves the right to make such investigation as it deems necessary to determine the ability of any Proposer to perform the work or service requested. Information the County deems necessary to make this determination shall be provided by the Proposer. Such information may include, but shall not be limited to: current financial statements prepared by an independent CPA; verification of availability of equipment and personnel; and past performance records.

# A.13 APPLICABLE LAWS

Proposer must be authorized to transact business in the State of Florida. All applicable laws and regulations of the State of Florida and ordinances and regulations of Manatee County will apply to any resulting agreement. Any involvement with any Manatee County procurement shall be in accordance with Manatee County Code Chapter 2-26.

# A.14 CODE OF ETHICS

With respect to this proposal, if any Proposer violates, directly or indirectly, the ethics provisions of the Manatee County Purchasing Code and/or Florida criminal or civil laws related to public procurement, including but not limited to Florida Statutes Chapter 112, Part II, Code of Ethics for Public Officers and Employees, such Proposer will be disqualified from eligibility to perform the work described in this Request for Proposal, and may also be disqualified from furnishing future

goods or services to, and from submitting any future bids or proposals to supply goods or services to, Manatee County.

By submitting a proposal, the Proposer represents to the County that all statements made and materials submitted are truthful, with no relevant facts withheld. If a Proposer is determined to have been untruthful in its proposal or any related presentation, such Proposer will be disqualified from eligibility to perform the work described in this Request for Proposal, and may also be disqualified from furnishing future goods or services to, and from submitting any future bids or proposals to supply goods or services to, Manatee County.

#### A.15 COLLUSION

By offering a submission to this Request for Proposal the Proposer certifies the Proposer has not divulged to, discussed or compared his proposal with other Proposers and has not colluded with any other Proposer or parties to this proposal whatsoever. Also, the Proposer certifies, and in the case of a joint proposal, each party thereto certifies, as to their own organization that in connection with this proposal:

- a. any prices and/or data submitted have been arrived at independently, without consultation, communication or agreement, for the purpose of restricting competition, as to any matter relating to such prices and/or cost data, with any other Proposer or with any competitor;
- any prices and/or cost data quoted for this proposal have not been knowingly disclosed by the Proposer prior to the scheduled opening directly or indirectly to any competitor;
- no attempt has been made or will be made by the Proposer to induce any other person or firm to submit or not to submit a proposal for the purpose of restricting competition;
- d. the only person or persons interested in this proposal as principal or principals is/are named therein and that no person other than therein mentioned has any interest in this proposal or in the contract to be entered into; and
- e. no person or agency has been employed or retained to solicit or secure this contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee, excepting bona fide employees.

#### A.16 PUBLIC ENTITY CRIMES

In accordance with Section 287.133, Florida Statutes, a person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a proposal on a contract to provide any goods or services to a public entity, may not submit a proposal on a contract with a public entity for the construction or repair of a public building or public work, may not submit proposals on leases or real property to a public entity, may not be awarded

or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017 for Category Two for a period of 36 months from the date of being placed on the convicted vendor list.

In addition, Manatee Code of Laws Chapter 2-26 Article V prohibits the award of County contracts to any person or entity who/which has, within the past 5 years, been convicted of, or admitted to in court or sworn to under oath, a public entity crime or of any environmental law that, in the reasonable opinion of the Purchasing Official, establishes reasonable grounds to believe the person or business entity will not conduct business in a reasonable manner.

To ensure compliance with the foregoing, the Code requires all persons or entities desiring to contract with the County to execute and file with the purchasing official an affidavit, executed under the pain and penalties of perjury, confirming that person, entity, and any person(s) affiliated with the entity, does not have such a record and is therefore eligible to seek and be awarded business with the County. **Proposer is to complete Attachment B and submit with your proposal.** 

# A.17 LOBBYING

After the issuance of any Request for Proposal, prospective Proposers, or any agent, representative or person acting at the request of such Proposer shall not contact, communicate with or discuss any matter relating in any way to the Request for Proposal with any officer, agent or employee of Manatee County other than the Purchasing Official or as directed in the Request for Proposal. This prohibition includes the act of carbon copying officers, agents or employees of Manatee County on email correspondence. This requirement begins with the issuance of a Request for Proposal, and ends upon execution of the final Contract or when the Proposal has been canceled. Violators of this prohibition shall be subject to sanctions as provided in the Manatee County Purchasing Code of Law Chapter 2-26.

## A.18 EQUAL EMPLOYMENT OPPORTUNITY

In accordance with the provisions of Title VI of the Civil Rights Act of 1964 and Title 15, Part 8 of the Code of Federal Regulations, Manatee County hereby notifies all prospective Proposers that they will affirmatively ensure minority business enterprises will be afforded full opportunity to participate in response to this advertisement and will not be discriminated against on the grounds of race, color or national origin in consideration for an award of contract.

#### A.19 AMERICANS WITH DISABILITIES ACT

The Board of County Commissioners of Manatee County, Florida, does not discriminate upon the basis of any individual's disability status. This nondiscrimination policy involves every aspect of the County's functions including one's access to, participation, employment, or treatment in its programs or activities. Anyone requiring reasonable accommodation for the **public meetings** specified herein (i.e. Information Conference or Proposal Opening), should contact the person named on the first page of this document at least twenty four (24) hours in advance of the activity to request accommodations.

## END SECTION A

## B.01 BACKGROUND INFORMATION

The County is accepting proposals for the purchase of an atomic absorption spectrometer system for the analysis of trace metals by SM 3111B, SM 3113B, EPA 200.9 and EPA 245.1, for use by the Water Treatment Plant Quality Control Laboratory ("WTPQCL").

The WTPQCL provides analytical services to the Water Treatment Plant. These services include data analysis, interpretation and consultation to assist in water treatment and permit requirements. The WTPQCL monitors water quality throughout the system, ensuring the safety of the potable water. This section also handles algae control, treatment chemical quality control, and customer complaint response. The laboratory performs approximately 45,000 analyses each year, of which about 1,800 are metals analyses.

The laboratory is accredited by the State of Florida Department of Health under the National Environmental Laboratory Accreditation Program ("NELAP"). Certification is contingent upon successful completion of two proficiency-testing studies per year and periodic audits by the Florida Department of Health to ensure continued compliance with NELAP standards.

## B.02 GENERAL REQUIREMENTS

Installation and on-site start up assistance will be provided by factory trained personnel. Additional advanced on-site training will be provided at a time designated by County authorized personnel.

The total price shall include a one year warranty on the entire system which covers parts, labor and travel **plus** a service contract for one (1) additional year that covers parts, labor, and travel for repairs and includes one (1) preventative maintenance ("PM") visit. Technical support shall include phone, online, and remote support in addition to on-site visits.

Selected Proposer shall provide a call back to telephone service inquiries within two hours after a call is received. Service hours must cover business hours (8:00 a.m. - 5:00 p.m. ET Monday-Friday, excluding holidays).

Selected Proposer must be able to provide on-site services within seventy-two (72) hours of services call.

#### **B.03 TECHNICAL REQUIREMENTS**

The system shall be a combined flame and furnace atomic absorption instrument including auto sampler for each, software and PC, as well as an accessory for the measurement of mercury by cold vapor atomic absorption.

The system must meet the following minimum specifications:

- 1. General:
  - a. The system must be capable of analyzing for the metals listed in the table below and must be able to meet the minimum method detection limits (MDLs) listed.

Table 1. Metals analyzed and MDLs

Furnace	(µg/L)	Flame (m	ig/L)	Cold Vapo (µg/L)	
Aluminum	2.0	Calcium	0.50	Mercury	0.20
Antimony	1.5	Magnesium	0.15		
Arsenic	1.5	Sodium	0.10		
Barium	2.0	Zinc	0.05		
Beryllium	0.5				
Cadmium	0.5				
Chromium	1.0				
Copper	1.0				
Iron	1.5				
Lead	0.5				
Manganese	0.5				
Molybdenum	1.5				
Nickel	1.0				
Selenium	1.5				
Silver	1.0				
Thallium	1.0				

- b. Flame and furnace operation on a single instrument minimizing space requirements.
- c. Instrument must have fully automatic photometer settings (wavelength, slit width, etc.) assuring ease of operation and reproducibility.
- d. Wavelength range must be at least 190-900 nm.
- e. Instrument must be able to house a minimum of six (6) lamps at one time.

#### 2. Furnace system:

- a. Zeeman background correction.
- b. Furnace viewing camera for real time viewing inside the graphite tube.
- c. Minimum of seven (7) temperature steps per furnace program.
- d. Ability to use alternative furnace gas during temperature program to meet requirements of EPA 200.9.
- e. Graphite tubes must contain integrated platform.
- f. Furnace auto sampler:
  - i. Capable of holding a minimum of 50 samples plus additional locations for blanks, calibration standards, and matrix modifiers.
  - ii. Automatic multi-point calibration using a one or more stock solutions.

- iii. Automatic sample dilution for over range sample concentrations.
- iv. Automatic use of multiple matrix modifiers with at least three (3) modifiers allowed with co-injection of the modifier(s) and sample.
- 3. Flame system:
  - a. Deuterium background correction.
  - b. Titanium burner head for use with air/acetylene.
  - c. Automatic optimization of burner height/position.
  - d. Flame auto sampler:
    - i. Capable of holding a minimum of 50 samples plus additional locations for blanks and calibration standards.
- 4. Mercury accessory:
  - Accessory for the analysis of mercury by cold vapor atomic absorption (stannous chloride chemistry) including all connections/tubing and appropriate sample cell.
- 5. Software and PC:
  - a. System must be controlled by software through a PC (monitor included) to be provided by the selected Proposer. County must have the ability to access the PC for any County purpose, including but not limited to, providing service updates and security patches to the operating system and antivirus software.

PC must meet the following minimum specifications:

- i. Windows 7 operating system.
- ii. 4 GB RAM.
- iii. 3.0 GHz or higher dual core processor.
- iv. 20 GB free space left available on hard drive.
- v. Loaded with current version of Norton Antivirus software.
- 6. Software must provide complete seamless integration and control of the entire system and meet the following specifications:
  - i. The data system must be capable of multitasking, including simultaneous real-time data display, data processing, and data acquisition without interrupting any one process.
  - ii. Must allow for editing of the sample queue during operation such that samples can be inserted "on the fly."
  - iii. Multiple calibration formats available, including linear, non-linear, bracketing, and method of standard additions.
  - iv. Customizable QC tests for standard and spike recovery, duplicate precision, and correlation coefficient value with selectable corrective actions (continue, re-run, stop).
  - v. User defined number of replicates with the ability to use a different number of replicates for calibration standards and samples.

- vi. Software must provide recommended/default conditions for all furnace metals listed in Table 1 above including suggested temperature programs and matrix modifiers.
- 7. Consumables/accessories to be supplied with initial instrument purchase:
  - a. Lamps for all elements listed in Table 1 above with the exception of sodium (20 lamps total).
  - b. Graphite furnace tubes (minimum of 10).
  - c. Start-up kit of vials/cups for both flame and furnace auto samplers.
  - d. All tubing and/or internal gas connections required for installation and start-up.
  - e. The selected Proposer must provide delivery, installation, set-up and a minimum of two hours hands-on familiarization/training for the County's staff at the WTPQCL.

# END SECTION B

#### SECTION C: FORM OF PROPOSAL

This section identifies specific information which must be contained within each proposal. The contents of each proposal shall be **<u>separated</u>** and **<u>arranged with tabs</u>** in the same order as listed in <u>**Sections C.01**</u>, through C.03</u>, identifying the response to each specific item.

The information that you provide shall be used to determine those Proposers with perceived ability to perform the Scope of Services as stated in this Request for Proposal which may overall best meet the needs of Manatee County. A review with those Proposers reasonably susceptible of being selected for award may be conducted for the purposes of clarification of both ability and benefit to Manatee County. See Section D. Selection.

#### C.01 MINIMUM QUALIFICATIONS (Licensing) TO BE CONSIDERED

To qualify for any consideration, the Proposer(s) must present proof of any licensing or certification which will be required by law to perform the services set out in the Scope of Services required in this Request for Proposal.

Proposals may be presented by a single business entity, a joint venture, or partnership.

Prior to any consideration of the responses to the criteria in this Request for Proposal, Proposers are to document in their Proposals they have the following experience:

#### MINIMUM EXPERIENCE TO BE CONSIDERED

Proposers shall have substantial, current and verifiable experience in performing or overseeing the performance of the services described within the Scope of Services set forth herein. In the event more than one entity is joining in making this proposal, each entity shall set forth its respective experience and qualifications for those areas the entity intends to perform.

If subcontractors are to be used in your proposal given to meet the minimum <u>qualifications</u> detail the business entities, description of the service provided, and responses in the same level of detail and tabbed order as instructed in this Request for Proposal for the Proposer.

## MINIMUM EXPERIENCE TO BE CONSIDERED (Continued)

To validate experience, expertise and capabilities, Proposers shall provide the following details for each relevant past performance of similar projects:

- 1. Name and location of the Client and the project, the year of performance and the date the project was fully operational and accepted. The specific details of the project including the components and subcontractors utilized.
- 2. Specify the name, title and telephone number for the Clients contract manager for the project;
- Names of your firm's staff and their direct involvement in the project;
- 4. Names and telephone numbers of the persons representing the individual agencies with which the identified key staff directly worked; and
- 5. Governmental agency, if any, which verified compliance with its requirements or standards, and the names and telephone numbers of the key persons with direct knowledge of this process to achieve compliance.

After Manatee County staff validates the Minimum Qualifications have been met, those Proposals found to be in compliance will be considered by the evaluation committee.

## C.02 ADMINISTRATIVE SUBMITTAL

- 1. Proposal Signature Form (Attachment A).
- 2. Public Contracting and Environmental Crimes Certification (Attachment B).

#### C.03 INFORMATION TO BE SUBMITTED REGARDING PROPOSER(S)

Note: Tabs are required to identify each item defined in this Section.

- C.03.1 Provide a description of your firm's **background and size**. Provide a general statement of qualifications to include your firm's professional credentials, legal status, and experience in providing the service enumerated in this Request for Proposal.
- C.03.2 Proposer shall clearly **demonstrate past experience.** Provide contact information for a minimum of five (5) references, two (2) of which must be other laboratories in the state of Florida, in which your firm installed and serviced the same system outlined in your proposal.
- C.03.3 Provide an **explanation of the Proposer's legal capacity** to perform all parts of the Scope of Services. Include a description of corporate or other structure and governance, and detail the legal, financial, and technical

capabilities of Proposer(s) relevant to performing the Scope of Services. If more than one Proposer is teaming up to file a proposal, any prior work any two or more joint Proposers have done before should be detailed.

C.03.4 Identify each **principal of the firm and other "key personnel"** who will be professionally associated with the County. Do not include personnel that will not have a key role in providing services. Describe their respective areas of expertise.

For each identified person, provide the following:

- 1. Full Name.
- 2. Title.
- 3. Professional credentials.
- 4. Area of expertise, individual's roles and duties in providing services.
- 5. Office address.
- 6. Email address.
- 7. Telephone number.
- 8. Personalized resumes which identify the qualifications, training and experience of each key personnel.
- C.03.5 Disclose **any ownership interest in other entities** involved in these services which might reasonably be selected to perform work under the Scope of Services set forth in this Request for Proposal. This ownership disclosure shall be included, whether such ownership occurs by the Proposer through a parent, subsidiary or holding company or any other form of business entity. Submit entity names and the percent of ownership for each.
- C.03.6 Provide a staffing level statement for your organization, detailing how many total employees work for your firm at any one time, including temporary and part-time employees. List the ratio of full-time employees to part-time and temporary employees. Discuss the overall resources of the firm to accomplish the work, including available personnel, equipment, and present workload. Include a description of how your firm proposes to staff this engagement and which task(s) would be assigned to each staff member. Discuss other on-going projects of your firm, and how it plans to handle and coordinate those efforts, and the work to be performed pursuant to this Request for Proposal. Also include a **subcontractor plan** detailing how subcontractors will be used (if applicable).
- C.03.7 Provide authorization for a Manatee County auditor and/or financial analysts to have access to your financial records at the primary

**location of the business entity** explained in response to item C.03.5, or such other location as may be agreed, for the purposes of verifying your financial representations, review and assessment of the historical and current financial capacity of your business entity and its expected ability to meet ongoing financial obligations to the County as proposed in this proposal to Manatee County. The County's audit and /or financial analyst agents will report their findings in a summary report to the Manatee County Purchasing Official, which will be placed in the proposal files for subsequent use and review.

- C.03.8 Provide a **narrative overview** of the capabilities of the Atomic Absorption Spectrometer System. Narrative shall include suitability of product and services and compliance with regulatory requirements among other key defining features.
- C.03.9 Discuss in detail your overall **approach and methodology** for the work to be performed. Detail each of those activities you would perform, in what order, as part of the completion of each task activity. Discuss in detail your experience in performing these services and provide a sample copy of a similar evaluation.
- C.03.10 Provide a **project schedule** that generally identifies tasks, staff allocated for each major task (outlining specific deliverables) and the specific start and completion dates for each task.
- C.03.11 Provide your **proposed cost** for the system described in this Request for Proposal. Include itemized costs for the following:
  - hardware and software
  - installation
  - set up and monitoring the backup for any programs or data being kept on the PC
  - training
  - any maintenance and support services, to include any system fixes and upgrades, in accordance with the requirements stated in the Scope of Service
  - hourly rates for any additional services

Include any additional items that you foresee being needed during the performance of this project.

C.03.12 Please include with proposal any **discounts available** for trade-ins. The County has the following equipment available for trade-in:

Perkin Elmer AAnalyst 800 combined flame/furnace instrument with furnace autosampler and MHS-15 mercury attachment.

The County purchased this equipment on September 30, 2003.

- C.03.13 Include a description and/or diagram of the total instrument dimensions and bench space required. Include information on the venting system required for flame and furnace operations.
- C.03.14 The proposal must include a minimum of two (2) days additional in-depth training on flame and furnace operations for one (1) employee either onsite at the WTPQCL or off-site at a location of the selected Proposer's choosing. It is acceptable to include both on and off-site training as options in the proposals.
- C.03.15 Include a narrative of any special features or technologies of the system (e.g. those that result in decreased downtime, increased ease of operation/maintenance, etc.).
- C.03.16 Submit proof of MDLs via previously published specifications or samples specifically analyzed for this proposal.
- C.03.17 Provide detailed information regarding the technical support that your firm proposes. Include your service level agreement ("SLA") and information regarding the specific site locations that your firm would dispatch service technicians from. If you propose remote access servicing and troubleshooting, provide information regarding who will be authorized to service and by what means.
- C.03.18 Provide your SLA to cover service of the PC you will provide. Address how the SLA will cover servicing of the monitor, keyboard, CPU and any other PC components, either as a full service agreement or on a time and materials basis.
- C.03.19 Include a list of any software that the County would need to purchase and support.
- C.03.20 Submit any other additional information which would assist the County in the evaluation of your proposal.

# END SECTION C

## SECTION D: SELECTION

## **D.01 EVALUATION FACTORS**

Evaluation of proposals will be conducted by an evaluation committee. The committee's goal will be to identify the proposal which will overall best meet the needs of Manatee County as determined from the proposals received and subsequent investigation by the County. General factors to be applied will be: (1) the perceived ability of the Proposer(s) to perform the Scope of Services as stated in this Request for Proposal in the most timely and efficient manner possible, (2) the legal, technical and financial capabilities of Proposer(s), and (3) the experience of Proposer(s).

These evaluation factors shall determine the successful proposal.

## D.02 RELATIVE IMPORTANCE OF EVALUATION FACTORS

Unless noted, no weight will be assigned to the Evaluation Factors stated above.

#### D.03 PRELIMINARY RANKING

An evaluation committee shall determine from the responses to this Request for Proposal and subsequent investigation as necessary, the Proposer(s) most qualified to be selected to negotiate an agreement.

#### D.04 REVIEW OF PROPOSERS AND PROPOSALS

In-person reviews may be conducted with responsible Proposers who are deemed reasonably susceptible of being selected for award, for the purposes of assuring full understanding of: (a) conformance to the solicitation requirements, (b) the abilities of the Proposer, and (c) the proposal submitted.

Proposers shall be available for presentations to and interviews with the evaluation committee, upon reasonable notification from the Purchasing Division. The date(s) and time(s) of any such presentations / interviews shall be determined solely by the County, and may be closed to the public in the discretion of the Purchasing Official, and to the extent permitted by law.

#### D.05 SELECTION FOR NEGOTIATION

The evaluation committee will make a recommendation to the County Administrator as to the Proposer which the County should enter into negotiations. The County Administrator will act upon that recommendation and, if accepted, the successful Proposer will be invited to enter negotiations led by the Purchasing Division.

# D.06 AWARD

Award of an agreement is subject to the successful negotiations and the approval of either the County Administrator or the Board of County Commissioners (as provided for in the current Purchasing Code and Procurement Procedures).

## END SECTION D

### SECTION E: NEGOTIATION OF THE AGREEMENT

#### E.01 GENERAL

The following general terms and conditions apply to the proposal submitted for consideration and the subsequent negotiations:

- a. The proposal will serve as a basis for negotiating an agreement, but not compel adherence to its terms or conditions.
- b. Upon submission, all proposals become the property of the County which has the right to use any or all ideas presented in any proposal submitted in response to this Request for Proposal whether or not the proposal is accepted.
- c. All products and papers produced in the course of this engagement become the property of the County upon termination or completion of the engagement.

#### E.02 AGREEMENT

The selected Proposer shall be required to negotiate an agreement, in a form and with provisions acceptable to Manatee County.

Negotiated Agreements may or may not include all elements of this Request for Proposal or the resulting successful proposal where alternative terms or conditions become more desirable to the County, and the parties agree to such terms.

The parties will negotiate the term of the agreement, and the circumstances in which it may be renewed, assigned or terminated.

The parties will negotiate matters of insurance, liability, record-keeping, auditing, and all other relevant contractual matters.

## END SECTION E

# ATTACHMENT A

## PROPOSAL SIGNATURE FORM REQUEST FOR PROPOSAL #15-0205MD

The undersigned represents that by signing the proposal, that he/she has the authority and approval of the legal entity purporting to submit the proposal, and that all of the facts and responses set forth in the proposal are true and correct. If the Proposer is selected by the County to negotiate an agreement, the undersigned certifies that the Proposer's negotiators will negotiate in good faith to establish an agreement to provide the services described in the Scope of Services of this Request for Proposal.

Print or Type Proposer's Information Below:

Name of Proposer	Telephone Number
Street Address	
Email Address	Web Address
Print Name & Title of Authorized Officer	Signature of Authorized Officer
Date Signed	
Acknowledge Addendum No.Dated:Acknowledge Addendum No.Dated:Acknowledge Addendum No.Dated:	

## ATTACHMENT B

### PUBLIC CONTRACTING AND ENVIRONMENTAL CRIMES CERTIFICATION

SWORN STATEMENT PURSUANT TO ARTICLE V, MANATEE COUNTY PURCHASING CODE

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

This sworn statement is submitted to the Manatee County Board of County Commissioners by \_\_\_\_\_\_\_\_. [print individual's name and title]

For

[name of entity submitting sworn statement]

whose business address is: \_\_\_

and (if applicable) its Federal Employer Identification Number (FEIN) is \_\_\_\_\_\_. If the entity has no FEIN, include the Social Security Number of the individual signing this sworn statement:

I understand that no person or entity shall be awarded or receive a county contract for public improvements, procurement of goods or services (including professional services) or a county lease, franchise, concession or management agreement, or shall receive a grant of county monies unless such person or entity has submitted a written certification to the County that it has not:

(1) been convicted of bribery or attempting to bribe a public officer or employee of Manatee County, the State of Florida, or any other public entity, including, but not limited to the Government of the United States, any state, or any local government authority in the United States, in that officer's or employee's official capacity; or

(2) been convicted of an agreement or collusion among bidders or prospective bidders in restraint of freedom of competition, by agreement to bid a fixed price, or otherwise; or

(3) been convicted of a violation of an environmental law that, in the sole opinion of the County's Purchasing Director, reflects negatively upon the ability of the person or entity to conduct business in a responsible manner; or

(4) made an admission of guilt of such conduct described in items (1), (2) or (3) above, which is a matter of record, but has not been prosecuted for such conduct, or has made an admission of guilt of such conduct, which is a matter of record, pursuant to formal prosecution. An admission of guilt shall be construed to include a plea of nolo contendere; or

(5) where an officer, official, agent or employee of a business entity has been convicted of or has admitted guilt to any of the crimes set forth above on behalf of such and entity and pursuant to the direction or authorization of an official thereof (including the person committing the offense, if he is an official of the business entity), the business shall be chargeable with the conduct herein above set forth. A business entity shall be chargeable with the conduct of an affiliated entity, whether wholly owned, partially owned, or one which has common ownership or a common Board of Directors.

For purposes of this Form, business entities are affiliated if, directly or indirectly, one business entity controls or has the power to control another business entity, or if an individual or group of individuals controls or has the power to control both entities. Indicia of control shall include, without limitation, interlocking management or ownership, identity of interests amount family members, shared organization of a business entity following the ineligibility of a business entity under this Article, or using substantially the same management, ownership or principles as the ineligible entity.

Any person or entity who claims that this Article is inapplicable to him/her/it because a conviction or judgment has been reversed by a court of competent jurisdiction, shall prove the same with documentation satisfactory to the County's Purchasing Director. Upon presentation of such satisfactory proof, the person or entity shall be allowed to contract with the County.

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR MANATEE COUNTY IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT ANY CONTRACT OR BUSINESS TRANSACTION SHALL PROVIDE FOR SUSPENSION OF PAYMENTS, OR TERMINATION, OR BOTH, IF THE CONTRACTING OFFICER OR THE COUNTY ADMINISTRATOR DETERMINES THAT **SUCH PERSON OR ENTITY HAS MADE FALSE CERTIFICATION**.

	[Signature]
STATE OF FLORIDA COUNTY OF	
Sworn to and subscribed before me this da	y of, 200 by
Personally known OR Produced ide	ntification
	[Type of identification]
	My commission expires
Notary Public Signature	

[Print, type or stamp Commissioned name of Notary Public]

**Signatory Requirement** - In the case of a business entity other than a partnership or a corporation, this affidavit shall be executed by an authorized agent of the entity. In the case of a partnership, this affidavit shall be executed by the general partner(s). In the case of a corporation, this affidavit shall be executed by the corporate president.

# ATTACHMENT C

## INSURANCE AND BONDING REQUIREMENTS

Selected Proposer will maintain insurance coverage from responsible companies duly authorized to do business in the State of Florida as set forth in this Attachment and any contract resulting from this Request for Proposal, and (ii) agrees that, upon County's request, evidence of the insurance requirements set forth in this Attachment will be produced by selected Proposer within five (5) business days from the date any Notice of Intent to Award is posted.

Insurance / Bond Type		Required Limits		
1.	Worker's Compensation	Statutory Limits of Florida Statutes, Chapter 440 and all Federal Government Statutory Limits and Requirements		
2.	Employer's Liability	single limit per occurrence		
3.	Commercial General Liability	Bodily Injury and Property Damage		
	(Occurrence Form) patterned after the current ISO form	\$1,000,000 single limit per occurrence, \$1,000,000 aggregate for Bodily Injury Liability and Property Damage Liability. This shall include Premises and Operations; Independent Contractors; Products and Completed Operations and Contractual Liability.		
4.	⊠Automobile Liability	\$1,000,000 Each Occurrence; Bodily Injury & Property Damage, Owned/Non-owned/Hired; Automobile Included		
5.	Other insurance as noted:	Watercraft S Per Occurrence		
		United States Longshoreman's and Harborworker's Act coverage shall be maintained where applicable to the completion of the work.		
		Per Occurrence		
		Aritime Coverage (Jones Act) shall be maintained where applicable to the completion of the work.		
		Per Occurrence		
		Aircraft Liability coverage shall be carried in limits of not less than \$5,000,000 each occurrence if applicable to the completion of the Services under this Agreement.		

		\$	_ Per Occurrence
		Pollution	Per Occurrence
		Professional Liability \$1,000,000 per claim and in the aggregate	
		Project Pro	fessional Liability Per Occurrence
		Valuable P	apers Insurance Per Occurrence
6.	Bid bond	certified funds credit, a cash bond in a sun shall be mad County Comm	nitted with proposal response in the form of s, cashiers' check or an irrevocable letter of bond posted with the County Clerk, or proposal n equal to 5% of the cost proposal. All checks e payable to the Manatee County Board of hissioners on a bank or trust company located f Florida and insured by the Federal Deposit poration.
7.	Performance and Payment Bonds	company letter for their busin Performance issued to Mar and Payment authorized to otherwise acc surety shall be holders rating size category of the reporter most current E	Il Proposer shall provide a statement on surety rhead of the unencumbered bonding capacity ness entity and a statement that a 100% and Payment Bond for this project shall be natee County upon request. The Performance Bond shall be underwritten by a surety do business in the State of Florida and ceptable to Owner; provided, however, the e rated as "A-" or better as to general policy and Class V or higher rating as to financial and the amount required shall not exceed 5% d policy holders' surplus, all as reported in the Best Key Rating Guide, published by A.M. Best c. of 75 Fulton Street, New York, New York
8.	Additional Insured		nty, a political subdivision of the State of be specifically named as an additional insured
9.	Certificate Renewals	Agreement, recopies of po Proposer and	surance expires prior to the completion of this enewal certificates of insurance and required licies shall be furnished by the Successful delivered to the Purchasing Official thirty (30) ne date of their expiration.